RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), AUSTRALIA, JUNE 1987

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MAIN FEATURES

TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), AUSTRALIA

CHART 1: MONTHLY ESTHMATES, CURRENT PRICES


CHART 3: quarterly changes, CONSTANT (AVERAGE 1979-80) PRICES

Seasonally adjusted
Percentage change from preceding quarter


This publication includes trend estimates of retail sales, which have been derived by smoothing the series of seasonally adjusted estimates. The smoothing of seasonally adjusted series is a means of reducing the impact of the irregular component of the series to provide a basis for identifying the underlying trend. However, the trend estimates for the most recent months are subject to revision as data for subsequent months become available. Further details are given in paragraphs 16 to 22 of the Explanatory Notes at the end of this publication.
Estimates are subject to sampling and non-sampling variability as explained in paragraphs 10 to 15.
AUSTRALIAN TOTAL ESTIMATES (see Charts 1 to 3)
For June 1987, the estimated value of retail sales in Australia (excluding sales of motor vehicles, parts, petrol, etc.), in original terms, is $\$ 4,605.9$ million, a decrease of $4.4 \%$ from May 1987 (see Chart 1).
With the addition of data for June 1987, the trend estimates show monthly growth in total retail sales of between $0.4 \%$ and $0.6 \%$ each month from September 1986 to May 1987, with a provisional estimate of growth of $\mathbf{0 . 3 \%}$ in June 1987 (see Chart 2).

In the trend estimates, the percentage change from the corresponding month of the previous year has been declining for several months. The trend estimiste for June 1987 is $6.4 \%$ above that for June 1986, prior to adjustment for price increases that have occurred during the 12 -month period.

In seasonally adjusted terms, retail sales in June 1987 show an increase of $\mathbf{2 . 4} \%$ from May 1987. This follows a decrease of 3.3\% in May 1987 and an increase of 3.5\% in April 1987. The changed timing of school holidays during the last three months in several States may have had an effect on the seasonality of retail sales in recent months including the growth estimated for June 1987. It is necessary to have data for at least April and May 1988 to assess any impact of this change and to take account of it in the seasonal adjustment of monthly retail sales statistics.
After allowance for price changes, the preliminary estimate of seasonally adjusted retail sales for June quarter 1987 shows an increase of $1.0 \%$ from March quarter 1987. This follows falls of slightly over $1 \%$ in each of the two preceding quarters (see Chart 3). The preliminary estimate of seasonally adjusted retail sales at constant prices for June quarter 1987 is $0.5 \%$ below the estimate for June quarter 1986.
The total value of retail sales in $1986-87$ was $\$ 56.8$ billion, $8.2 \%$ more than in 1985-86. However, after allowance for price changes, retail sales in $1986-87$ fell by $0.9 \%$ compared with sales in 1985-86.

TOTAL VALUE GF RETALL SALES OF GOODS
(EXCLUDING MOTOR VEHICLES, PARTS, PETROL ETC.), TREND FETMMATES, MONTHLY CHANGES
CURRENT PRICES, SZLECTED INDUSTRIES, AUSTRALIA Percentage change from preceding month

CHART 4: GROCERS, CONFECTIONERS, TOBACCCNISTS


CHART 5: OTHER FOOD STORES


CHART 6: HOTKLS, LIQUOR STORES, HCEANSED CLUBS


CHART 7: CLOTHING AND FABRICS STORES


CHART B: DEPARTMENT STORES


CHART 9: BLECTRICAL GOODS STORES


## INDUSTRY ESTIMATES (see Charts 4 to 9)

With the addition of figures for June 1987 , the trend estimates of retail sales by grocers, confectioners and tobacconists show monthly growth of between $0.8 \%$ and $1.0 \%$ each month from December 1986 to March 1987, followed by lower growth in subsequent months, with a provisional monthly growth rate of $0.3 \%$ in June 1987 (see Chart 4). Grocers, confectioners and tobacconists account for about $32 \%$ of total retail sales.
For other food stores (excluding butchers), which account for about $7 \%$ of total retail sales, the trend estimates show monthly growth of $0.9 \%$ in December 1986, followed by lower growth of $0.7 \%$ from February to May 1987, with a provisional monthly growth rate of $0.6 \%$ in June 1987 (see Chart 5).

For hotels, liquor stores and licensed clubs, the trend estimates show monthly growth slackening from a peak of $0.9 \%$ in December 1986 to zero in May 1987, with a decline in the trend estimate of 0.2\% in June 1987 (see Chart 6). Hotels, liquor stores and licensed clubs account for about $11 \%$ of total retail sales.
Clothing and fabrics stores ( $9 \%$ of total retail sales), show high monthly growth of $\mathbf{1 . 0 \%}$ or more from February to June 1987, following a number of monthly declines towards the end of 1986 (see Chart 7).
Following monthly growth in the trend estimates of retail sales by department stores of $0.6 \%$ in December 1986 (and much higher growth in the preceding months), there were declines in the trend estimates from January to April 1987, with a small amount of growth (0.2\%) in May and no growth in June 1987 (see Chart 8). The growth rates for March, April and May 1987 have been revised upwards substantially since the previous issue of this publication, with the addition of data for June 1987. Department stores account for about $\mathbf{1 1 \%}$ of total retail sales.
For electrical goods stores (5\% of total retail sales), the trend estimates continue to grow at over $1 \%$ each month from February 1987 following a drop of more than $1 \%$ each month in December 1986 and preceding months (see Chart 9).

STATE ESTIMATES (see Charts 10 to 15 on page 7)
With the inclusion of figures for June 1987, the recent trend estimates of retail sales in New South Wales have been revised upwards to show monthly growth rising from $0.2 \%$ in November 1986 to $0.8 \%$ in April and May 1987, with a provisional growth rate of $0.7 \%$ in June 1987 (see Chart 10). New South Wales accounts for about $\mathbf{3 6 \%}$ of total retail sales in Australia.

The trend estimates for Victoria ( $\mathbf{2 7 \%}$ of total retail sales) show growth rates with a pattern similar to that for New South Wales from November 1986, but with the growth rates being generally slightly lower (see Chart 11). The provisional growth rate for Victoria for June 1987 is $0.5 \%$.
For Queensland ( $\mathbf{1 6 \%}$ of total retail sales), the monthly growth rate in the trend estimates has dropped from a peak of $0.9 \%$ in November and December 1986 to zero in March 1987, with declines in the trend in each subsequent month (see Chart 12). The provisional growth rate in June 1987 is -0.3\%.
The trend estimates for South Australia (8\% of total retail sales) show growth of 0.4\% to 0.6\% each month from December 1986 to April 1987 with a drop to a provisional rate of $0.1 \%$ in June 1987 (see Chart 13). The trend estimate for June 1987 is 2.9\% above that for June 1986: this is the lowest of such figures for all the States.
For Western Australia ( $9 \%$ of total retail sales), the trend estimates show a high growth rate, but with a slackening from $1.2 \%$ in November 1986 to $0.9 \%$ in April and May 1987, with a provisional rate of $0.6 \%$ in June 1987 (see Chart 14). The trend estimatẹ for June 1987 is $11.0 \%$ above that for June 1986: this is the highest of all the States.
For Tasmania ( $3 \%$ of total retail sales), the trend estimates show growth of $0.9 \%$ or more each month from February to June 1987, following small declines in the trend estimates in November and December 1986 (see Chart 15).

TABLE 1. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), MONTHLY ESTIMATES, AT CURRENT PRICES, AUSTRALIA(a)

| Month | Original |  | Seasonally adjusted |  | Trend estimates |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$ m | \% change from preceding month | \$ m | \% change from preceding month | \$ m | \% change from preceding month | \% change from corresponding month of previous year |
| 1986- |  |  |  |  |  |  |  |
| April | 4,284.9 | 2.9 | 4,434.8 | 0.2 | 4,476.1 | 0.7 | 10.7 |
| May | 4,706.5 | 9.8 | 4,537.3 | 2.3 | 4,517.4 | 0.9 | 10.5 |
| June | 4,196.8 | -10.8 | 4,589.2 | 1.1 | 4,562.1 | 1.0 | 10.3 |
| July | 4,478.8 | 6.7 | 4,592.8 | 0.1 | r4,603.2 | 0.9 | 10.0 |
| August | 4,433.7 | -1.0 | 4,645.3 | 1.1 | r4,635.2 | 0.7 | 9.5 |
| September | 4,486.1 | 1.2 | 4,664.2 | 0.4 | 4,659.0 | 0.5 | 8.9 |
| October | 4,761.8 | 6.1 | 4,684.1 | 0.4 | r4,676.1 | 0.4 | 8.2 |
| November | 4,732.7 | -0.6 | 4,667.4 | -0.4 | r4,695.1 | 0.4 | 7.8 |
| December | 6,440.2 | 36.1 | 4,718.5 | 1.1 | r4,718.8 | 0.5 | 7.7 |
| 1987- |  |  |  |  |  |  |  |
| January r | 4,609.4 | -28.4 | 4,749.4 | 0.7 | 4,745.5 | 0.6 | 7.8 |
| February r | 4,232.3 | -8.2 | 4,779.2 | 0.6 | 4,773.5 | 0.6 | 8.0 |
| March r | 4,538.6 | 7.2 | 4,759.2 | -0.4 | 4,800.2 | 0.6 | 8.0 |
| April | 4,694.0 | r3.4 | 4,924.2 | 3.5 | r4,823.4 | r0.5 | r7.8 |
| May | 4,816.9 | 2.6 | 4,764.1 | -3.3 | r4,842.7 | r0.4 | r7.2 |
| June | 4,605.9 | -4.4 | 4,877.8 | 2.4 | 4,855.7 | 0.3 | 6.4 |
| Standard error(b) of- |  |  |  |  |  |  |  |
| June 1987 | 27.6 |  |  |  |  |  |  |
| Change: June 1987 from May 1987 | 10.2 | 0.2 |  |  |  |  |  |

(a) Excluding Northern Territory. (b) See paragraphs 10 to 15 of Explanatory Notes.

TABLE 2. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), QUARTERLY ESTIMATES, AT CONSTANT (AVERAGE 1979-80) PRICES, AUSTRALIA(a)

| Quarter | Original |  |  | Seasonally adjusted |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$m | \% change from preceding quarter | \% change from corresponding quarter of previous year | \$m | \% change from preceding quarter | \% change from corresponding quarter of previous year |
| 1986- |  |  |  |  |  |  |
| June quarter | 8,204.3 | 4.9 | 1.3 | r8,410.3 | 0.4 | 1.0 |
| September quarter r | 8,166.3 | -0.5 | 0.5 | 8,486.7 | 0.9 | 0.2 |
| December quarter r | 9,453.7 | 15.8 | -2.3 | 8,389.5 | -1.1 | -2.0 |
| 1987 |  |  |  |  |  |  |
| March quarter r | 7,781.4 | -17.7 | -0.5 | 8,286.5 | -1.2 | -1.0 |
| June quarter | 8,134.0 | 4.5 | -0.9 | 8,365.3 | 1.0 | -0.5 |

[^0]TABLE 3. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.),
MONTHLY ESTIMATES, BY INDUSTRY, AT CURRENT PRICES, AUSTRALIA(a)

| Month | Grocers, confectioners, tobacconists | Butchers | General stores | Other food stores | Hotels, liquor stores, licensed clubs | Clothing and fabrics stores | Department stores | Footwear stores | Domestic hardware stores, jewellers | Electrical goods stores | Furniture stores | Floor coverings stores | Chemists | Newsagents | Other | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| ORIGINAL |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | \$ million |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986-- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 1,379.8 | 147.6 | 41.6 | 276.7 | 490.3 | 413.9 | 450.3 | 79.3 | 101.4 | 224.0 | 115.9 | 47.1 | 171.6 | 145.0 | 200.6 | 4,284.9 |
| May | 1,471.2 | 157.6 | 45.7 | 285.0 | 494.6 | 488.3 | 577.6 | 93.0 | 105.8 | 264.6 | 131.2 | 51.0 | 179.7 | 152.7 | 208.6 | 4,706.5 |
| June | 1,379.7 | 151.3 | 34.6 | 273.7 | 467.9 | 401.5 | 423.1 | 73.0 | 98.3 | 234.5 | 117.3 | 49.7 | 168.9 | 138.2 | 185.2 | 4,196.8 |
| July | 1,453.1 | 156.9 | 40.0 | 284.1 | 475.3 | 414.4 | 507.7 | 79.2 | 95.0 | 256.3 | 123.6 | 50.1 | 180.8 | 151.8 | 210.3 | 4,478.8 |
| August | 1,439.9 | 156.2 | 38.5 | 297.6 | 506.1 | 390.3 | 441.6 | 72.2 | 103.9 | 256.3 | 125.3 | 48.7 | 183.6 | 151.2 | 222.2 | 4,433.7 |
| September | 1,429.8 | 152.4 | 42.3 | 297.0 | 501.7 | 400.6 | 506.9 | 80.6 | 104.6 | 234.2 | 122.9 | 48.2 | 183.0 | 152.7 | 229.3 | 4,486.1 |
| October | 1,521.6 | 158.4 | 40.9 | 310.9 | 538.1 | 438.0 | 511.4 | 83.8 | 129.9 | 236.5 | 132.1 | 53.6 | 198.4 | 161.0 | 247.1 | 4,761.8 |
| November | 1,482.2 | 151.7 | 41.3 | 310.0 | 540.2 | 438.2 | 540.9 | 77.3 | 142.9 | 231.4 | 127.7 | 54.3 | 189.0 | 161.9 | 243.6 | 4,732.7 |
| December | 1,722.7 | 180.1 | 76.0 | 349.5 | 696.1 | 648.8 | 1,059.4 | 102.8 | 256.3 | 342.5 | 143.0 | 52.8 | 241.5 | 221.4 | 347.5 | 6,440.2 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 1,527.6 | 144.9 | 36.5 | 336.0 | 571.5 | 371.1 | 472.5 | 81.7 | 117.0 | 220.0 | 114.6 | 41.3 | 190.1 | 165.0 | 219.7 | 4,609.4 |
| February r | 1,426.8 | 142.2 | 34.2 | 303.9 | 515.6 | 334.8 | 391.3 | 65.6 | 110.7 | 205.2 | 104.2 | 48.0 | 176.8 | 171.9 | 201.0 | 4,232.3 |
| March r | 1,501.0 | 147.0 | 37.5 | 310.3 | 536.6 | 397.9 | 463.0 | 72.6 | 113.3 | 220.9 | 113.4 | 55.1 | 182.6 | 170.3 | 217.3 | 4,538.6 |
| April | 1,532.0 | 151.8 | 42.6 | 311.5 | 533.3 | 449.7 | 517.3 | 83.0 | 109.0 | 227.0 | 100.0 | 54.4 | 188.8 | 169.7 | 223.9 | 4,694.0 |
| May | 1,527.9 | 156.9 | 42.6 | 313.0 | 518.7 | 486.2 | 550.4 | 92.8 | 115.3 | 253.3 | 110.2 | 55.5 | 200.4 | 175.8 | 217.9 | 4,816.9 |
| June | 1,473.9 | 156.7 | 38.6 | 309.4 | 497.9 | 446.1 | 511.6 | 82.7 | 102.4 | 253.8 | 108.6 | 57.2 | 193.7 | 167.8 | 205.6 | 4,605.9 |
| Standard error of- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Level(b) | 13.5 | 7.2 | 1.1 | 11.0 | 8.9 | 8.1 | 0.0 | 3.2 | 4.3 | 5.8 | 3.7 | 3.7 | 7.0 | 6.8 | 8.0 | 27.6 |
| Change(c) | 3.9 | 1.4 | 0.1 | 3.0 | 3.7 | 3.4 | 0.0 | 1.4 | 2.8 | 2.1 | 1.9 | 1.8 | 3.6 | 1.0 | 4.4 | 10.2 |
| TREND ESTIMATES |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- \$ million |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 1986- \\ & \text { April } \end{aligned}$ | 1,433.2 | 153.0 | 41.3 | 284.9 | 516.4 | 411.8 | 490.8 | 73.7 | 117.4 | 241.6 | 122.6 | 48.4 | 176.2 |  | 211.6 | 4,476.1 |
| May | 1,447.3 | 154.2 | 41.0 | 289.3 | 516.1 | 417.2 | 494.7 | 75.1 | 118.5 | 248.6 | 124.0 | 49.3 | 178.2 | 155.7 | 217.5 | 4,517.4 |
| June | 1,458.8 | 155.3 | 41.0 | 293.4 | 516.8 | 422.9 | 502.2 | 77.0 | 119.6 | 255.0 | 125.2 | 49.7 | 180.5 | 156.3 | 223.6 | 4,562.1 |
| July r | 1,466.4 | 155.8 | 41.4 | 296.8 | 518.6 | 427.2 | 510.7 | 79.0 | 120.6 | 257.8 | 125.8 | 49.6 | 183.1 | 156.8 | 229.1 | 4,603.2 |
| August r | 1,470.2 | 155.5 | 42.0 | 299.7 | 521.1 | 428.9 | 519.4 | 80.4 | 121.7 | 255.4 | 125.7 | 48.9 | 185.5 | 157.7 | 232.9 | 4,635.2 |
| September r | 1,472.6 | 154.7 | 42.7 | 302.4 | 524.6 | 428.5 | 527.4 | 81.2 | 123.2 | 249.0 | 125.1 | 48.1 | 187.7 | 159.1 | 234.1 | 4,659.0 |
| October r | 1,476.3 | 153.8 | 43.1 | 305.0 | 528.3 | 427.1 | 535.0 | 81.7 | 124.8 | 241.3 | 124.2 | 47.6 | 189.5 | 160.9 | 232.7 | 4,676.1 |
| November r | 1,483.0 | 153.1 | 43.3 | 307.7 | 532.5 | 426.5 | 541.3 | 82.0 | 126.1 | 235.4 | 123.0 | 48.0 | 190.7 | 163.0 | 230.2 | 4,695.1 |
| December r | 1,494.4 | 152.6 | 43.0 | 310.5 | 537.1 | 426.8 | 544.5 | 82.0 | 126.6 | 232.3 | 121.1 | 49.2 | 191.4 | 165.5 | 228.1 | 4,718.8 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 1,508.5 | 152.6 | 42.6 | 313.1 | 541.5 | 428.9 | 543.7 | 81.9 | 126.5 | 233.1 | 118.7 | 51.1 | 192.3 | 168.4 | 227.8 | 4,745.5 |
| February r | 1,523.0 | 153.2 | 42.3 | 315.4 | 545.2 | 433.0 | 541.2 | 81.6 | 126.3 | 237.3 | 116.2 | 53.1 | 193.9 | 171.6 | 229.5 | 4,773.5 |
| March r | 1,535.5 | 154.3 | 42.0 | 317.6 | 547.5 | 438.7 | 539.1 | 81.1 | 126.6 | 242.8 | 114.0 | 55.0 | 196.0 | 175.0 | 232.3 | 4,800.2 |
| April r | 1,544.6 | 155.7 | 41.7 | 319.8 | 548.4 | 444.6 | 538.3 | 80.6 | 127.4 | 248.2 | 112.1 | 56.6 | 198.3 | 178.6 | 235.0 | 4,823.4 |
| May r | 1,550.9 | 157.3 | 41.5 | 322.0 | 548.4 | 450.3 | 539.4 | 80.2 | 128.5 | 253.5 | 110.6 | 57.8 | 200.5 | 181.9 | 237.0 | 4,842.7 |
| June | 1,555.2 | 158.9 | 41.2 | 324.0 | 547.4 | 454.7 | 539.5 | 79.9 | 130.0 | 258.3 | 109.9 | 58.7 | 202.1 | 184.8 | 238.3 | 4,855.7 |

TABLE 3. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.),
MONTHLY ESTIMATES, BY INDUSTRY, AT CURRENT PRICES, AUSTRALIA(a)-continued

| Month | Grocers, confectioners, tobacconists | Butchers | General stores | Other food stores | Hotels, liquor stores licensed clubs | Clothing fabrics stores | $\begin{gathered} \text { Depart- } \\ \begin{array}{c} \text { ment } \\ \text { stores } \end{array} \end{gathered}$ | Footwear stores | Domestic stores, jewellers | Electrical goods stores | Furniture stores | Floor coverings stores | Chemists | Newsagents | Other | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TREND ESTIMATES-continued |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- \% change from preceding month |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { 1986-1 } \\ & \text { Apri } \end{aligned}$ | 1.1 | 0.5 | -1.7 | 1.6 | 0.0 | 0.7 | -0.3 | 0.5 | 0.9 | 2.3 | 1.1 | 2.3 | 1.0 | 0.9 | 2.6 | 0.7 |
| May | 1.0 | 0.8 | -0.7 | 1.5 | -0.1 | 1.3 | 0.8 | 1.9 | 0.9 | 2.9 | 1.1 | 1.9 | 1.1 | 0.6 | 2.8 | 0.9 |
| June | 0.8 | 0.7 | 0.0 | 1.4 | 0.1 | 1.4 | 1.5 | 2.5 | 0.9 | 2.6 | 1.0 | 0.8 | 1.3 | 0.4 | 2.8 | 1.0 |
| July r | 0.5 | 0.3 | 1.0 | 1.2 | 0.3 | 1.0 | 1.7 | 2.6 | 0.8 | 1.1 | 0.5 | -0.2 | 1.4 | 0.3 | 2.5 | 0.9 |
| August r | 0.3 | -0.2 | 1.4 | 1.0 | 0.5 | 0.4 | 1.7 | 1.8 | 0.9 | -0.9 | -0.1 | -1.4 | 1.3 | 0.6 | 1.7 | 0.7 |
| September r | 0.2 | -0.5 | 1.7 | 0.9 | 0.7 | -0.1 | 1.5 | 1.0 | 1.2 | -2.5 | -0.5 | -1.6 | 1.2 | 0.9 | 0.5 | 0.5 |
| October r | 0.3 | -0.6 | 0.9 | 0.9 | 0.7 | -0.3 | 1.4 | 0.6 | 1.3 | -3.1 | -0.7 | -1.0 | 1.0 | 1.1 | -0.6 | 0.4 |
| November r | 0.5 | -0.5 | 0.5 | 0.9 | 0.8 | -0.1 | 1.2 | 0.4 | 1.0 | -2.4 | -1.0 | 0.8 | 0.6 | 1.3 | -1.1 | 0.4 |
| December r | 0.8 | -0.3 | -0.7 | 0.9 | 0.9 | 0.1 | 0.6 | 0.0 | 0.4 | -1.3 | -1.5 | 2.5 | 0.4 | 1.5 | -0.9 | 0.5 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 0.9 | 0.0 | -0.9 | 0.8 | 0.8 | 0.5 | -0.1 | -0.1 | -0.1 | 0.3 | -2.0 | 3.9 | 0.5 | 1.8 | -0.1 | 0.6 |
| February r | 1.0 | 0.4 | -0.7 | 0.7 | 0.7 | 1.0 | -0.5 | -0.4 | -0.2 | 1.8 | -2.1 | 3.9 | 0.8 | 1.9 | 0.7 | 0.6 |
| March r | 0.8 | 0.7 | -0.7 | 0.7 | 0.4 | 1.3 | -0.4 | -0.6 | 0.2 | 2.3 | -1.9 | 3.6 | 1.1 | 2. | 1.2 | 0.6 |
| April ${ }^{\text {r }}$ ( May r | 0.6 0.4 | 0.9 1.0 | -0.7 -0.5 | 0.7 0.7 | 0.2 0.0 | 1.3 | -0.1 0.2 | -0.6 | 0.6 0.9 | 2.1 | -1.7 | 2.9 | 1.2 | 2.1 1.8 | 1.2 | 0.5 |
| June | 0.3 | 1.0 | -0.7 | 0.6 | -0.2 | 1.0 | 0.0 | -0.4 | 1.2 | 1.9 | -0.6 | 1.6 | 0.8 | 1.6 | 0.5 | 0.3 |
| \% change from corresponding month of previous year |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- | 11.8 | 12.4 | 4.6 | 15.6 | 9.1 | 8.8 | 3.2 | 13.4 | 14.8 | 4.6 | 15.4 | 5.7 | 11.5 | 7.5 | 24.5 | 10.7 |
| May | 11.8 | 12.1 | 2.8 | 15.7 | 8.3 | 8.5 | 2.9 | 14.8 | 13.9 | 6.5 | 12.6 | 5.3 | 11.7 | 7.5 | 25.9 | 10.5 |
| June | 11.6 | 11.6 | 2.0 | 15.3 | 7.6 | 8.3 | 3.8 | 16.0 | 13.7 | 8.1 | 9.9 | 4.6 | 11.8 | 7.2 | 26.9 | 10.3 |
| July r | 11.2 | 9.9 | 2.5 | 14.6 | 7.0 | 7.6 | 5.2 | 16.3 | 13.3 | 8.6 | 7.5 | 3.3 | 11.9 | 7.2 | 27.1 | 10.0 |
| August r | 10.7 | 7.2 | 3.4 | 13.8 | 6.5 | 6.1 | 6.6 | 14.9 | 12.8 | 7.3 | 5.3 | 1.7 | 12.2 | 7.8 | 26.4 | 9.5 |
| September r | 10.1 | 4.1 | 4.4 | 13.3 | 6.3 | 4.1 | 7.5 | 12.3 | 12.2 | 4.4 | 3.3 | 0.4 | 12.5 | 8.8 | 24.4 | 8.9 |
| October r | 9.6 | 1.6 | 4.1 | 13.1 | 6.0 | 2.5 | 7.9 | 10.0 | 11.7 | 1.2 | 1.8 | 0.0 | 13.0 | 10.0 | 21.8 | 8.2 |
| November r | 9.2 | 0.0 | 3.1 | 13.3 | 5.8 | 2.0 | 8.3 | 8.6 | 11.1 | -0.8 | 0.9 | 1.9 | 13.2 | 10.9 | 19.3 | 7.8 |
| December r | 9.1 | -0.6 | 1.2 | 13.7 | 5.6 | 2.5 | 8.6 | 8.3 | 10.6 | -1.2 | -0.2 | 5.8 | 13.0 | 11.7 | 16.9 | 7.7 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 9.0 | -0.3 | -0.5 | 14.0 | 5.6 | 3.9 | 8.8 | 9.2 | 9.9 | -0.2 | -1.8 | 10.6 | 12.6 | 12.3 | 15.2 | 7.8 |
| February r | 8.7 | 0.5 | -0.7 | 13.9 | 5.8 | 8.7 | 9.1 | 10.3 | 8.8 | 1.7 | -3.8 | 14.2 | 12.4 | 13.1 | 13.9 | 8.0 |
| March r | 8.4 | 1.3 | 0.0 | 13.2 | 6.0 | 7.3 | 9.6 | 10.6 | 8.8 | 2.8 | -6.0 | 16.3 | 12.4 | 14.1 | 12.7 | 8.0 |
| April r | 7.8 | 1.8 | 1.0 | 12.2 | 6.2 | 8.0 | 9.7 | 9.4 | 8.5 | 2.7 | -8.6 | 16.9 | 12.5 | 15.4 | 11.1 | 7.8 |
| May r | 7.2 | 2.0 | 1.2 | 11.3 | 6.3 | 7.9 | 9.0 | 6.8 | 8.4 | 2.0 | -10.8 | 17.2 | 12.5 | 16.8 | 9.0 | 7.2 |
| June | 6.6 | 2.3 | 0.5 | 10.4 | 5.9 | 7.5 | 7.4 | 3.8 | 8.7 | 1.3 | -12.2 | 18.1 | 12.0 | 18.2 | 6.6 | 6.4 |

[^1]TABLE 4. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS PETROL, ETC.), MONTHLY ESTIMATES, AT CURRENT PRICES, AUSTRALIA(a), STATES AND AUSTRALIAN CAPITAL TERRITORY


TOTAL VALLE OF RETAIL SALES OF GOODS (FXCCLUDING MOTOR VEHICLES, PARTS, PETROK, ETC.), TREND ESTTMATES, MONTHIY CHANGES CURRENT PRICES, STATES Percentage change from preceding month

CHART 10: NETH SOUTH WALES


CHART 11: VCTORIA
 CHART 12: QUEENSLAND


CEART 13: SOUTE AUSTRALIA
 CEART 14: WESIERN AUSTRALIA


CHART 15: TASMANIA


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TABLE 5．TOTAL VALUE OF RETAIL SALES OF GOODS（EXCLUDING MOTOR VEHICLES，PARTS，PETROL，ETC．），
MONTHLY ESTIMATES，BY INDUSTRY，STATES AND AUSTRALIAN CAPITAL TERRITORY－continued

| Month | Grocers， confect－ ioners， tobacc－ onists | Butchers | General stores | Other food stores | Hotels， liquor stores， licensed clubs | Clothing and fabrics stores | Depart－ ment stores | Foot wear store | Domestic hardware stores， jewellers | Electrical goods stores | Furniture stores | Floor coverings stores | Chemists | News－ agents | Other | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| VICTORIA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986－ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 396.9 | 45.1 | 11.6 | 60.3 | 106.3 | 139.0 | 97.5 | 21.7 | 31.4 | 74.6 | 34.8 | 13.4 | 43.0 | 35.0 | 49.8 | 1，160．4 |
| May | 426.9 | 44.7 | 13.1 | 63.2 | 109.1 | 152.8 | 118.0 | 24.1 | 33.1 | 89.8 | 40.8 | 16.8 | 42.1 | 36.7 | 55.0 | 1，266．0 |
| June | 396.9 | 42.6 | 9.3 | 60.3 | 101.7 | 121.4 | 85.6 | 17.5 | 30.3 | 75.3 | 36.4 | 15.3 | 39.5 | 31.8 | 46.4 | 1，110．2 |
| July | 407.1 | 44.5 | 10.6 | 68.3 | 101.1 | 132.1 | 108.9 | 23.3 | 32.4 | 77.6 | 39.5 | 15.2 | 40.9 | 32.4 | 57.6 | 1，191．5 |
| August | 398.5 | 43.4 | 10.3 | 74.4 | 108.0 | 123.4 | 93.2 | 20.3 | 34.1 | 82.4 | 41.7 | 15.0 | 42.0 | 31.4 | 62.6 | 1，180．6 |
| September | 400.2 | 42.7 | 11.7 | 75.0 | 106.6 | 121.1 | 102.9 | 21.4 | 33.6 | 69.0 | 39.3 | 15.0 | 40.2 | 32.1 | 68.4 | 1，179．2 |
| October | 441.2 | 45.2 | 9.8 | 80.0 | 111.7 | 133.2 | 104.2 | 21.9 | 41.2 | 74.0 | 41.9 | 18.0 | 48.6 | 36.3 | 71.6 | 1，278．6 |
| November | 425.6 | 45.0 | 10.3 | 78.0 | 121.2 | 134.3 | 106.2 | 20.8 | 44.7 | 71.5 | 40.0 | 17.3 | 46.5 | 36.5 | 71.1 | 1，269．0 |
| December | 485.4 | 52.7 | 20.6 | 85.2 | 155.3 | 204.1 | 224.3 | 29.4 | 74.5 | 104.3 | 43.1 | 15.4 | 63.5 | 51.7 | 108.5 | 1，717．9 |
| 1987－ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 432.5 | 42.4 | 8.7 | 87.0 | 127.3 | 114.4 | 97.2 | 22.4 | 39.6 | 64.5 | 35.4 | 14.8 | 43.3 | 39.0 | 55.0 | 1，223．5 |
| February r | 407.8 | 41.0 | 8.7 | 78.9 | 117.2 | 107.2 | 80.8 | 20.1 | 36.8 | 61.0 | 29.8 | 17.5 | 41.8 | 37.3 | 54.8 | 1，140．8 |
| March r | 431.4 | 42.6 | 9.4 | 81.6 | 119.5 | 131.1 | 99.9 | 22.5 | 38.9 | 65.0 | 31.5 | 18.6 | 44.2 | 35.8 | 60.6 | 1，232．5 |
| April | 427.4 | 43.9 | 11.4 | 86.4 | 115.8 | 142.1 | 113.9 | 25.0 | 36.1 | 70.2 | 31.1 | 14.4 | 44.3 | 36.3 | 63.1 | 1，261．3 |
| May | 424.5 | 46.5 | 11.3 | 87.6 | 114.5 | 147.6 | 120.8 | 28.1 | 38.2 | 75.3 | 33.7 | 14.8 | 49.7 | 36.7 | 60.5 | 1，289．9 |
| June | 405.4 | 46.3 | 9.4 | 85.6 | 109.0 | 137.8 | 111.6 | 23.4 | 34.0 | 72.6 | 31.7 | 14.8 | 48.6 | 36.1 | 53.3 | 1，219．6 |
| Standard error of－ |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Level（a） | 8.1 | 4.0 | 0.0 | 6.9 | 4.4 | 5.4 | 0.0 | 2.4 | 2.2 | 2.9 | 2.0 | 1.6 | 3.6 | 2.7 | 4.2 | 15.7 |
| Change（b） | 2.8 | 0.7 | 0.0 | 1.5 | 2.5 | 2.3 | 0.0 | 0.9 | 1.3 | 1.1 | 1.3 | 1.0 | 1.0 | 0.9 | 2.7 | 6.3 |


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TABLE 5. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), ( $\$$ million)

| Month | Grocers, confectioners, tobacconists | Butchers | General stores | Other food stores | Hotels, liquor stores, licensed clubs | Clothing and fabrics stores | Department stores | Footwear stores | Domestic hardware stores, jewellers | Electrical goods stores | Furniture stores | Floor coverings stores | Chemists | Newsagents | Other | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| SOUTH AUSTRALIA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 128.4 | 9.5 | 4.4 | 21.7 | 39.1 | 32.6 | 51.3 | 6.8 | 6.3 | 19.6 | 11.9 | 4.2 | 13.0 | 7.6 | 15.1 | 371.8 |
| May | 135.0 | 10.3 | 5.4 | 22.9 | 39.1 | 35.0 | 66.5 | 7.7 | 6.8 | 21.4 | 15.5 | 4.0 | 14.2 | 8.4 | 14.7 | 406.8 |
| June | 123.8 | 10.1 | 4.4 | 20.5 | 38.1 | 27.4 | 49.5 | 5.8 | 5.6 | 19.1 | 13.7 | 4.2 | 12.8 | 8.1 | 14.6 | 357.7 |
| July | 131.0 | 9.3 | 6.2 | 22.6 | 37.5 | 27.4 | 54.6 | 6.0 | 5.8 | 19.7 | 10.8 | 5.3 | 15.2 | 9.0 | 13.5 | 373.9 |
| August | 130.7 | 9.3 | 5.3 | 22.6 | 40.2 | 27.1 | 46.3 | 5.7 | 6.0 | 20.4 | 10.6 | 4.8 | 15.3 | 9.0 | 15.3 | 368.6 |
| September | 128.3 | 9.3 | 6.0 | 23.7 | 39.9 | 28.0 | 52.6 | 5.8 | 5.8 | 20.1 | 10.5 | 5.4 | 14.9 | 8.7 | 15.3 | 374.1 |
| October | 138.0 | 9.0 | 6.1 | 23.8 | 42.1 | 30.4 | 53.0 | 6.1 | 7.0 | 18.6 | 10.4 | 4.4 | 16.5 | 8.0 | 15.6 | 389.0 |
| November | 131.8 | 8.4 | 5.8 | 23.6 | 42.8 | 31.0 | 58.9 | 6.2 | 7.3 | 17.3 | 9.7 | 4.9 | 15.8 | 8.0 | 15.2 | 386.5 |
| December | 156.8 | 11.1 | 9.0 | 26.0 | 57.2 | 44.0 | 96.6 | 7.2 | 15.0 | 25.2 | 11.1 | 5.3 | 17.9 | 9.0 | 21.7 | 513.2 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 132.6 | 10.0 | 5.0 | 26.6 | 43.9 | 25.8 | 47.4 | 6.2 | 6.6 | 18.7 | 10.7 | 4.4 | 14.8 | 6.8 | 17.2 | 376.8 |
| February r | 124.8 | 8.9 | 4.2 | 23.0 | 40.1 | 22.3 | 40.0 | 5.1 | 6.2 | 18.1 | 9.2 | 4.6 | 13.7 | 7.6 | 14.6 | 342.5 |
| March r | 131.4 | 9.1 | 4.4 | 23.5 | 40.8 | 29.3 | 46.1 | 6.2 | 6.7 | 20.6 | 10.5 | 4.7 | 14.8 | 8.3 | 14.8 | 371.2 |
| April | 143.9 | 9.3 | 5.4 | 23.3 | 43.3 | 31.2 | 52.9 | 7.2 | 6.4 | 18.9 | 8.9 | 4.8 | 14.3 | 8.4 | 14.0 | 392.2 |
| May | 140.9 | 8.8 | 5.1 | 23.7 | 41.4 | 31.3 | 57.6 | 7.6 | 6.5 | 21.7 | 10.0 | 4.5 | 15.5 | 8.4 | 15.9 | 398.9 |
| June | 137.2 | 8.9 | 4.7 | 23.6 | 38.6 | 29.1 | 47.1 | 6.8 | 6.7 | 21.7 | 10.2 | 5.7 | 15.7 | 8.3 | 12.8 | 377.1 |
| Standard error of- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Level(a) | 5.1 | 0.8 | 0.8 | 1.8 | 2.1 | 1.0 | 0.0 | 1.0 | 0.8 | 1.5 | 0.8 | 1.4 | 1.2 | 1.2 | 1.6 | 7.0 |
| Change(b) | 1.6 | 0.2 | 0.0 | 0.3 | 0.6 | 0.5 | 0.0 | 0.1 | 0.0 | 0.5 | 0.3 | 0.7 | 0.4 | 0.2 | 2.1 | 3.0 |
| WESTERN AUSTRALIA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 136.2 | 6.4 | 6.2 | 24.9 | 51.3 | 32.8 | 35.2 | 7.6 | 5.7 | 21.0 | 7.5 | 7.3 | 13.3 | 11.0 | 17.1 | 383.4 |
| May | 141.3 | 6.5 | 7.5 | 24.7 | 50.6 | 40.1 | 43.6 | 9.0 | 6.3 | 26.1 | 9.0 | 6.4 | 13.9 | 11.5 | 18.8 | 415.4 |
| June | 131.6 | 6.1 | 5.0 | 25.1 | 48.1 | 34.5 | 33.3 | 6.8 | 5.3 | 23.5 | 7.9 | 6.4 | 13.2 | 10.2 | 17.4 | 374.4 |
| July | 137.0 | 5.3 | 6.2 | 25.1 | 48.6 | 38.6 | 35.9 | 7.2 | 6.0 | 24.7 | 8.7 | 6.9 | 14.2 | 11.9 | 16.4 | 392.6 |
| August | 136.8 | 5.3 | 6.6 | 26.9 | 50.9 | 36.1 | 34.7 | 6.7 | 7.5 | 25.6 | 9.1 | 5.8 | 14.5 | 12.0 | 17.0 | 395.4 |
| September | 135.2 | 5.5 | 7.2 | 27.3 | 51.9 | 35.3 | 40.2 | 7.9 | 7.2 | 21.7 | 9.0 | 6.3 | 14.9 | 12.0 | 18.2 | 399.9 |
| October | 143.9 | 5.1 | 7.4 | 26.8 | 58.4 | 37.5 | 42.3 | 7.5 | 9.1 | 24.9 | 12.3 | 4.6 | 15.5 | 13.2 | 19.6 | 428.1 |
| November | 140.2 | 5.2 | 7.4 | 26.2 | 54.3 | 38.0 | 42.9 | 7.6 | 10.7 | 22.5 | 11.1 | 4.5 | 14.5 | 13.4 | 19.0 | 417.6 |
| December | 168.8 | 5.8 | 13.8 | 28.7 | 69.0 | 59.0 | 82.2 | 9.2 | 18.1 | 29.0 | 12.3 | 4.9 | 17.8 | 19.1 | 27.5 | 565.1 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 147.4 | 5.1 | 6.6 | 28.6 | 67.9 | 33.1 | 39.1 | 7.0 | 7.1 | 22.0 | 9.3 | 4.3 | 13.7 | 15.0 | 18.1 | 424.2 |
| February r | 142.9 | 5.2 | 6.6 | 27.1 | 58.4 | 28.9 | 31.9 | 5.7 | 7.7 | 20.1 | 8.1 | 4.8 | 13.4 | 15.5 | 17.1 | 393.5 |
| March r | 145.0 | 5.0 | 7.2 | 27.5 | 59.8 | 32.2 | 36.5 | 5.5 | 6.6 | 20.2 | 7.9 | 5.6 | 13.3 | 15.1 | 17.7 | 405.2 |
| April | 157.0 | 6.0 | 7.9 | 26.9 | 52.5 | 37.9 | 43.3 | 6.6 | 7.4 | 20.9 | 8.6 | 5.0 | 14.3 | 16.0 | 18.6 | 429.0 |
| May | 157.5 | 6.0 | 8.0 | 26.9 | 51.4 | 43.5 | 47.2 | 7.2 | 7.8 | 26.3 | 10.0 | 6.4 | 15.5 | 17.7 | 18.3 | 449.6 |
| June | 152.0 | 5.7 | 7.2 | 27.0 | 51.1 | 38.1 | 37.3 | 7.9 | 6.8 | 24.6 | 10.0 | 6.5 | 14.4 | 16.3 | 16.8 | 421.5 |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Change(b) | 0.7 | 0.3 | 0.0 | 0.4 | 0.9 | 0.9 | 0.0 | 0.0 | 0.5 | 0.6 | 0.4 | 0.3 | 0.2 | 1.7 | 0.7 | 1.5 |

TABLE 5. TOTAL VALUE OF RETAIL SALES OF GOODS (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.), ( $\$$ million)

| Month | Grocers, confectioners, tobacconists | Butchers | General stores | Other food stores | Hotels, liquor stores, licensed clubs | Clothing <br> fabrics stores | $\begin{gathered} \text { Depart- } \\ \text { ment } \\ \text { stores } \end{gathered}$ | Foot wear stores | Domestic $\begin{gathered}\text { stores, } \\ \text { jewellers }\end{gathered}$ | Electrical goods stores | Furniture stores | $\begin{gathered} \text { Floor } \\ \text { coverings } \\ \text { stores } \end{gathered}$ | Chemists | Newsagents | Other | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TASMANIA |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 38.6 | 3.9 | n.p. | 6.1 | 13.9 | 10.5 | 13.4 | 2.4 | 1.5 | 5.3 | 2.8 | 1.0 | 3.6 | 3.5 | n.p. | 111.4 |
| May | 41.9 | 4.1 | n.p. | ${ }_{5}^{6.1}$ | 14.7 | 10.9 9 | 16.5 | 2.8 | 1.5 | 6.3 | 3.2 | 1.2 | 3.8 | 4.0 | n.p. | 122.6 |
| July | 42.1 | 3.8 | n.p. | 6.2 | 13.7 | 9.7 | 14.3 | 2.2 | 1.3 | 6.2 | 2.7 | 1.3 | 3.9 | 4.4 | n.p. | 117.3 |
| August | 42.9 | 4.1 | n.p. | 6.2 | 14.7 | 8.2 | 12.8 | 2.0 | 1.5 | 6.3 | 2.7 | 1.3 | 3.8 | 4.5 | n.p. | 116.7 |
| September | 42.2 | 4.1 | n.p. | 6.1 | 14.5 | 8.9 | 14.3 | 2.2 | 1.7 | 6.3 | 2.7 | 1.3 | 4.1 | 4.0 | n.p. | 118.3 |
| October | 44.1 | 4.2 | n.p. | 6.8 | 15.8 | 9.3 | 13.5 | 2.2 | 2.0 | 6.0 | 2.4 | 1.5 | 4.2 | 4.2 | n.p. | 122.7 |
| November | 43.4 | 3.9 | n.p. | 6.7 | 15.8 | 9.8 | 14.7 | 2.1 | 2.4 | 5.8 | 2.5 | 1.5 | 3.7 | 4.2 | n.p. | 122.8 |
| December | 50.5 | 5.3 | n.p. | 7.1 | 21.7 | 15.8 | 30.3 | 3.0 | 3.9 | 9.4 | 2.8 | 1.7 | 5.2 | 6.6 | n.p. | 172.6 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 42.3 | 4.0 | n.p. | 6.8 | 15.3 | 9.2 | 11.4 | 1.8 | 2.3 | 5.6 | 2.0 | 1.4 | 4.2 | 4.4 | n.p. | 116.5 |
| February r | 40.1 | 3.9 | n.p. | 6.1 | 14.2 | 9.4 | 11.3 | 2.2 | 1.9 | 5.0 | 2.2 | 1.4 | 3.8 | 5.8 | n.p. | 112.5 |
| March r | 42.6 | 4.1 | n.p. | 6.0 | 14.6 | 10.2 | 12.9 | 2.0 | 2.1 | 5.6 | 2.2 | 1.7 | 4.1 | 5.2 | n.p. | 118.7 |
| April | 44.0 | 4.2 | n.p. | 7.0 | 15.2 | 11.1 | 14.8 | 2.2 | 2.8 | 5.9 | 2.3 | 1.6 | 4.3 | 4.9 | n.p. | 127.6 |
| May | 43.7 | 4.2 | n.p. | 6.9 | 14.2 | 11.4 | 14.4 | 2.4 | 3.1 | 6.7 | 2.5 | 1.7 | 4.5 | 4.9 | n.p. | 128.1 |
| June | 42.5 | 4.2 | n.p. | 6.8 | 13.5 | 11.4 | 13.8 | 1.9 | 3.1 | 7.1 | 2.3 | 2.0 | 4.5 | 4.6 | n.p. | 125.1 |
| Standard error of- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Level(a) | 0.8 | 0.3 | n.p. | 0.7 | 0.9 | 0.4 | 0.0 | 0.1 | 0.4 | 0.3 | 0.1 | 0.2 | 0.4 | 0.4 | n.p. | 2.7 |
| Change(b) | 0.1 | 0.1 | n.p. | 0.1 | 0.2 | 0.2 | 0.0 | 0.0 | 0.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.2 | n.p. | 0.5 |
| AUSTRALIAN CAPITAL TERRITORY |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| 1986- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| April | 22.8 | 1.3 | n.p. | 3.5 | 6.7 | 6.9 | 13.0 | 1.1 | 1.6 | 4.4 | 2.0 | 0.9 | 2.6 | 2.5 | n.p. | 75.4 |
| June | 23.8 | 1.8 | n.p. | 3.3 | 6.9 | 6.7 | 11.7 | 0.9 | 1.7 | 5.4 | 2.4 | 1.0 | 2.4 | 2.4 | n.p. | 76.0 |
| July | 24.9 | 1.8 | n.p. | 4.1 | 5.8 | 6.8 | 14.1 | 1.0 | 1.7 | 6.1 | 2.5 | 1.1 | 2.6 | 3.1 | n.p. | 84.7 |
| August | 22.6 | 1.9 | n.p. | 4.6 | 6.6 | 6.7 | 11.5 | 0.9 | 1.8 | 5.5 | 2.8 | 1.0 | 2.7 | 4.2 | n.p. | 81.8 |
| September | 23.9 | 1.9 | n.p. | 4.3 | 6.4 | 6.3 | 13.2 | 1.0 | 1.9 | 5.7 | 2.9 | 1.0 | 2.6 | 3.1 | n.p. | 82.7 |
| October | 24.3 | 2.3 | n.p. | 4.0 | 6.4 | 6.3 | 15.2 | 1.1 | 2.0 | 4.5 | 3.3 | 1.0 | 2.9 | 2.8 | n.p. | 83.6 |
| November | 24.3 | 2.1 | n.p. | 3.9 | 6.0 | 6.4 | 14.3 | 1.1 | 2.2 | 4.3 | 3.2 | 1.0 | 2.8 | 3.0 | n.p. | 81.7 |
| December | 28.0 | 2.6 | n.p. | 4.0 | 7.2 | 8.4 | 27.1 | 1.4 | 4.8 | 6.0 | 3.6 | 0.9 | 3.4 | 3.2 | n.p. | 109.5 |
| 1987- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| January r | 25.8 | 1.6 | n.p. | 3.8 | 5.7 | 5.5 | 11.3 | 1.2 | 1.6 | 3.8 | 2.7 | 0.7 | 2.4 | 2.6 | n.p. | 74.6 |
| February r | 25.3 | 1.8 | n.p. | 4.3 | 6.4 | 5.5 | 10.7 | 1.0 | 1.4 | 3.6 | 2.2 | 0.9 | 2.4 | 2.9 | n.p. | 74.3 |
| March r | 26.0 | 1.9 | n.p. | 3.8 | 6.8 | 7.3 | 14.3 | 1.3 | 1.6 | 4.2 | 2.8 | 0.9 | 2.8 | 3.4 | n.p. | 833.8 |
| May | 27.2 | 2.1 | n.p. | 4.2 | 7.0 | 8.0 | 15.4 | 1.4 | 1.9 | 4.5 | 2.8 | 0.9 | 2.6 | 3.8 | n.p. | 88.3 |
| June | 26.4 | 1.9 | n.p. | 4.2 | 6.2 | 7.1 | 14.2 | 1.3 | 1.1 | 4.4 | 3.7 | 1.0 | 2.5 | 3.8 | n.p. | 84.0 |
| Standard error of- |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Change(b) | 0.0 | 0.2 | n.p. | 0.1 | 0.2 | 0.2 | 0.0 | 0.1 | 0.3 | 0.2 | 0.2 | 0.1 | 0.1 | 0.1 | n.p. | 1.0 |

[^2]
## EXPLANATORY NOTES

## Introduction

This publication presents monthly estimates of the value of retail sales classified by industry (i.e. type of store) for Australia and each State.
2. Quarterly estimates of total retail sales at constant (average 1979-80) prices are also included.
3. All the series shown in this publication, with estimates for earlier periods, are available on AUSSTATS - see paragraph 30.
4. Quarterly estimates of retail sales classified by commodity groups are published in Catalogue No. 8503.0. Analysis of the quarterly commodity data may lead to revisions in the monthly industry series. For this reason the monthly figures which relate to periods subsequent to the latest quarterly release should be regarded as preliminary.

## Scope and coverage

5. The estimates are derived from a survey which includes in its scope all retail trade establishments, i.e. establishments classified to subdivision 48 of the Australian Standard Industrial Classification (ASIC), 1983 Edition (Catalogue Nos. 1201.0 and 1202.0), except motor vehicle dealers, petrol retailers etc. (ASIC classes 4861-4868), bread and milk vendors (4878-4879), footwear repairers (4846) and electrical appliance repairers n.e.c. (4857). Also included are cafes and restaurants (9231), hotels, etc. (mainly drinking places) (9232), licensed clubs (9241-9243) and hairdressers (9351-9352).
6. The scope of the survey includes establishments in all States and the Australian Capital Territory, but excludes those in the Northern Territory.
7. The survey is based on a random sample of establishments within the scope defined above. From the data reported by the sampled establishments, aggregates comprising all retail sales in Australia (excluding Northern Territory) are estimated.
8. The retail sales reported are principally sales of new or used goods to final consumers for personal or household consumption. Excluded are sales of tools of trade, building materials and supplies, agricultural supplies and equipment, and business equipment. Sales of motor vehicles, parts, petrol, boats, caravans, etc. are out of scope of the estimates of retail sales in this publication. Also excluded are takings from meals consumed on the premises, accommodation, hairdressing, beauty treatments, and repairs. However, the estimates of retail sales in this publication include sales of take-away food, and beer, wine and spirits served with meals.

## Industry statistics

9. Details of the value of retail sales are available for 15 industries. The ASIC class(es) which make up each industry are as follows:

## Industry

Grocers, confectioners, tobacconists Butchers
General stores
Other food stores
Hotels, liquor stores, licensed clubs
Clothing and fabrics stores
Department stores
Footwear stores
Domestic hardware stores, jewellers
Electrical goods stores
Furniture stores
Floor coverings stores
Chemists
Newsagents
Other

ASIC Class(es)
4881
4882
4815
4883, 4885, 4886
9232, 4884, 9241 ,
9242, 9243
4843, 4844, 4847
4814
4845
4853, 4854
4855, 4856
4849
4848
4891
4894
4892, 4893, 4895, 4896, 4897, 9231, 9351, 9352

## Reliability of estimates

10. Since the estimates are based on information obtained from a sample survey of retail establishments, the estimates of levels and changes are subject to sampling variability; that is, they may differ from the figures that would have been produced if all units had been included in the survey. One measure of the likely difference is given by the standard error, which indicates the extent to which an estimate might have varied by chance because only a sample of units was included. There are about two chances in three that a sample estimate will differ by less than one standard error from the figure that would have been obtained if all units had been included, and about nineteen chances in twenty that the difference will be less than two standard errors.
11. Standard errors of estimates for the latest month and of estimates of change since the preceding month are shown in the tables. Examples of the use of these standard errors are given below:
(a) The estimate of $\$ 4,605.9$ million for the total value of retail sales in June 1987 has a standard error of about $\$ 27.6$ million. Therefore, there are two chances in three that the figure which would have been obtained if all establishments had been included in the survey would be within the range $\$ 4,578.3$ million to $\$ 4,633.5$ million, and nineteen chances in twenty that the figure would be within $\$ 4,550.7$ million to $\$ 4,661.1$ million.
(b) The estimated change of $-\$ 211.0$ million ( -4.4 per cent) in the total value of retail sales between May 1987 and June 1987 has a standard error of about $\$ 10.2$ million ( 0.2 per cent). Therefore, there are two chances in three that the change which would have been obtained if all establishments had been included in the survey would be within the range $-\$ 200.8$ million to $-\$ 221.2$ million ( -4.2 per cent to -4.6 per cent) and nineteen chances in twenty that the change would be within $-\$ 190.6$ million to $-\$ 231.4$ million ( -4.0 per cent to -4.8 per cent).
12. Standard errors of estimates of change between non consecutive months are not shown in this publication. These standard errors are generally much higher than the standard errors of change between consecutive months. For example, the standard error of change between the latest month and the corresponding month of the previous year is, on average, approximately 1.4 times the standard error of level of the latest month.
13. Users of the statistics in this publication should note that the standard errors are relatively large for estimates for some industries in some States.
14. Seasonally adjusted, trend and constant price estimates are also subject to sampling variability. For seasonally adjusted estimates, the standard errors in percentage terms approximate those for the unadjusted series. For trend estimates, the standard errors are generally not larger than for the seasonally adjusted estimates and are likely to be smaller. For constant price estimates, the standard errors may be up to 10 per cent higher than those for the corresponding current price estimates, because of the sampling variability contained in the prices data used to deflate the current price estimates.
15. The imprecision due to sampling variability, which is measured by the standard error, should not be confused with inaccuracies that may occur because of imperfections in reporting
by respondents and errors made in collection and processing of data. Inaccuracies of this kind are referred to as the nonsampling error and they may occur in any collection, whether it be a full count or only a sample. Every effort is made to reduce the non-sampling error to a minimum by careful design of forms, editing of data and efficient operating procedures.

## Seasonally adjusted and trend estimates

16. Seasonal adjustment is a means of removing the estimated effects of normal seasonal variation from the series so that the effects of other influences can be more clearly recognised. In the seasonal adjustment of the retail sales estimates, account has been taken of both normal seasonal factors and 'trading-day' effects (arising from the varying numbers of Sundays, Mondays, Tuesdays etc. in the month). For total retail sales for Australia, adjustment has also been made for the effects of change in the date of Easter and Australia Day holidays. Seasonal adjustment does not remove from the series the effect of irregular influences (e.g. abnormal weather, industrial disputes) and the seasonally adjusted estimates still reflect the sampling and non-sampling errors to which the original estimates are subject. Details of the methods used in seasonally adjusting these series are available on request.
17. The smoothing of seasonally adjusted series to create trend estimates is a means of reducing the impact of the irregular component of the series. The trend estimates of retail sales have been derived by applying a 13 -term Henderson weighted moving average to the seasonally adjusted series.
18. While this smoothing technique enables estimates of trend to be produced for the latest month, it does result in revisions to the estimates for the most recent months as data for subsequent months become available. Generally subsequent revisions become smaller and after 3 months have a negligible impact on the series. There will also be revisions as a result of revisions to the original estimates and periodic reviews of seasonal and trading day factors.
19. This publication includes monthly estimates of trend of retail sales for Australia, classified by industry, and for each State (total all industries). Seasonally adjusted estimates for industries and States are not included. These series, which commence in April 1982, are not long enough to provide sufficient information to allow reliable seasonal adjustment at present, since the seasonally adjusted estimates are subject to a relatively high degree of revision as data for later months become available and are taken into account in the reestimation of seasonal and trading day factors. However the estimates of trend included in this publication are not expected to be subject to the same degree of revision.
20. The seasonal adjustment of each industry series and each State series has been done independently and so, for any one month, the estimates of trend for industries and States may not add to the estimates of trend of total retail sales for Australia.
21. Seasonally adjusted and trend estimates of retail sales by industries in each State are not included because the series are not yet long enough to allow reliable adjustment.
22. Users may wish to refer to the ABS Information Papers $A$ Guide to Smoothing Time Series - Estimates of 'Trend' (1316.0) and Time Series Decomposition - An Overview (1317.0) for more detailed information on smoothing of seasonally adjusted time series data.

## Estimates at constant prices

23. A quarterly series of the value of total retail sales at average 1979-80 prices is provided in both original and seasonally adjusted form. The scope of the series at constant prices is identical to that of the series at current prices.
24. The series is a measure of change in value after the direct effects of price changes have been eliminated. Measures of this type are subject to approximations and assumptions, and should not be interpreted in any precise quantitative sense.
25. Further information on the nature and concepts of constant price estimates is contained in Chapter 4 of Australian National Accounts: Concepts, Sources and Methods (5216.0).
26. As indicated in paragraph 4, the estimates of retail sales (at current prices), for months subsequent to the latest quarterly release, may be revised following analysis of the quarterly commodity data. Similarly, the constant price estimates of total retail sales for quarters subsequent to the latest quarterly release may be revised and therefore should be regarded as preliminary.

## Related publications

27. Estimates of retail sales at current and constant prices for States and commodity groups are published quarterly in Retail Sales of Goods (Excluding Motor Vehicles, Parts, Petrol, etc.), Australia (8503.0).
28. Current publications produced by the ABS are listed in the Catalogue of Publications, Australia (1101.0). The ABS also issues, on Tuesdays and Fridays, a Publications Advice (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

## Symbols and other usages

$r$ revised
n.p. not available for publication, but included in totals
29. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

## Electronic services

30. VIATEL. Key *656\# for selected current economic, social and demographic statistics.
AUSSTATS. Thousands of up-to-date time series are available on this ABS on-line service through CSIRONET.

For further information phone the AUSSTATS Help Desk on (062) 526017.
TELESTATS. This service provides foreign trade statistics tailored to users' requirements.

Further information is available on (062) 525404.

# IAN CASTLES Australian Statistician 


[^0]:    (a) Excluding Northern Territory.

[^1]:    

[^2]:    

