## COMMERCE.

THE external trade of Australia is larger than that of any British possession, India alone excepted, and if the transit and re-export trade be excluded, compares very favourably as regards proportion to population with that of any other country. The growth of Australian trade is shown in the following table :-

| Year. | Imports. | Exports. | Total Trade. | Value per Inhabitant |
| :---: | :---: | :---: | :---: | :---: |
|  | £ | £ | £ | £ s. d. |
| 1861. | 17,562,960 | 17,399,656 | 34,962,616 | $\begin{array}{llll}30 & 510\end{array}$ |
| 1571 | 16,715,442 | 21,225,797 | 37,941,239 | 221410 |
| 1881. | 29,031,131 | 27,528,583 | 56,559,714 | 24160 |
| 1891. | 37,711,053 | 36,052,145 | 73,763,198 | 22191 |
| 1901. | 42,433,811 | 49,696,172 | 92,129,983 | $\begin{array}{llll}24 & 4 & 3\end{array}$ |
| 1902. | 40,675,950 | 43,915,087 | 84,591,037 | 211710 |
| 1903. | 37,811,471 | 48,170,164 | 85,981,635 | 211811 |

Large as these totals are, they would be still larger had a proper record been kept of the imports and exports. Until September, 1903, it was the practice of the various customs offices to ignore transhipments, so that goods which arrived from a country outside Australia at any Australian port, and were thence transhipped to another Australian state, were recorded in the state at which they ultimately arrived as an import from the state where they were transhipped, and not as they ought to have been, as an oversea import. On the other hand, as regards goods of Australian produce sent from one state to another and thence transhipped oversen, the only record of the movement was in the returns of the original state, where they were treated as exports to the transhipping state, no record being kept of the movement oversea. It is estimated that if these movements-inwards and outwards-had been recorded properly as they have been since 1st September, 1903, the imports for the year 1901 would be over two millions greater than is shown, and for 1902 more than one and a half millions; while for the first eight months of 1903 the difference would be a little over a million. For 1901 and 1902 the amount to be added to the exports is between three and four millions. During the last four months of 1903 the transhipments from New South Wales and Victoria, the only states affected by the outward movement, amounted to $£ 1,108,546$. The additions to be made to the imports and exports on
this account will, however, be more accurately known later when the matter has been more fully investigated.

The imports recorded cluring 1903 from countries outside Australia into the states comprised in the Commonwealth were as follows:-

| State. | Value of Imports. $\mathfrak{£}$ | Value per Inh f s. d. |
| :---: | :---: | :---: |
| New South Wales | 13,977,917 | $916 \quad 5$ |
| Victoria | 12,339,615 | 10311 |
| Queensland | 3,249,627 | 655 |
| South Australia | 3,224,370 | 815 |
| Western Australia. | 4,228,554 | 1940 |
| Tasmania | 791,388 | 8 S |
| Commonwealth | 37,811,471 | 9130 |

The values of the external exports for 1903 were as shown below :-


The total extra-Australian trade for the year 1903 was therefore us follows :-

| State. | Total Extra Australian Trade. | Value per Inhabitant. |
| :---: | :---: | :---: |
|  | £ | £ s. d. |
| New South Wales | 32,839,130 | 2312 |
| Victoria | 23,528,554 | 19889 |
| Queensland | 6,976,602 | $\begin{array}{llll}13 & 9 & 2\end{array}$ |
| South Australia | 6,862,612 | 18139 |
| Western Australia. | 13,686,679 | 62211 |
| Tasmania. | 2,088,058 | 11140 |
| Commonwealth . | 85,981,635 | 211811 |

As the table shows, the total value of the external trade of the Commonwealth in 1903 was $£ 85,981,635$, equal to $£ 2118$ s. 11d. per head of population. These tigures indicate an improvement on the returns for 1902, when the trade was valued at $£ 84,593,461$, or $£ 2117 \mathrm{~s} .10 \mathrm{~d}$. per head of population. Turning to individual states, it will be found that in proportion to population, the trade of Western Australia is far in excess of that of any of the other Commonwealth
states. This of course is only to be expected in a rich gold-producing state with a comparatively small population. New South Wales comes next with £ 23 1s. 2d., followed by Victoria with $£ 198 \mathrm{~s}$. 9 d ., Tasmania occupying the lowest position with $£ 1114 \mathrm{~s}$. 0 d . per inhabitant. Comparisons of this description are, however, apt to mislead, since states like Queensland and Tlasmania, possessing but a small direct trade, appear at a disadvantage.
The foregoing represent the figures as returned by the statistical branches of the various Customs departments. As regards imports, the value represents the amount on which duty is payable or would be payable if the duty were ad valorem. The value of goods subject to duty is taken to be the fair market value in the country of origin, with an addition of 10 per cent. to such value. The value of goods exported is the value in the principal markets of the Commonwealth in the ordinary commercial acceptation of the term.

The trade of the last three years represents an average of $£ 22$ 13s. 5 d . per inhabitant, including a very small reexport trade. Similar information for some of the more important countries of the world is as follows:-

| Country. | Total Trade. | $\begin{gathered} \text { Value } \\ \text { per Inhabitant. } \end{gathered}$ |
| :---: | :---: | :---: |
|  | £ | £ s. ${ }^{\text {d. }}$ |
| Argentine Republic | 56,505,196 | 1160 |
| Austria-Hungary | 151,516,000 | 3889 |
| Belgium ........ | 172,232,000 | 25148 |
| Denmark | 56,293,070 | 22168 |
| France | 352,390,440 | 9010 |
| Germany | 530.931,000 | 9 7 |
| Greece | 8,601,170 | 310 S |
| Italy ..... | 131,716,830 | 3199 |
| Portugal | 18,906,900 | 3 9 8 |
| Roumania | 26,326,600 | 4810 |
| Russian Empire | 142,277,000 | 121 |
| Spain | 62,518,150 | 378 |
| Sweden. | 45,545,500 | 8150 |
| Norway | 25,560,800 | 1158 |
| Switzerland | 84,966,440 | 25125 |
| Turkey (Europe and Asia) | 36,079,150 | 11114 |
| United Kingdom .......... | 808,815,270 | $19{ }^{6} 0$ |
| United States. | 503,739,690 | 6120 |
| Japan | 55,865,600 | 156 |

The trade of Australia, per inhabitant, exceeds that of any of the countries included in the foregoing list with the exception of Belgium. It would appear that the trade of the Netherlands and Switzerland, compared with population, is greater than that of Australia ; but it is impossible to arrive at comparative figures for either of these states, so great is their transit and re-export business.

The articles imported into Australia cover a long list; for tariff purposes they have been divided into sixteen divisions, and for convenience of reference to the tariff these divisions have been maintained.
Tmports into Australia during 1903 from countries beyond the Commonwealth were as follows :-

| Article. | Quantity. |  | Value. |
| :---: | :---: | :---: | :---: |
| Division I.-Stimilants. |  |  | £ |
| Ale, Porter, and other Beer, Cider and PerryBottled Other | gal | $\begin{array}{r} 2,108,010 \\ 470,338 \end{array}$ | $\begin{array}{r} 360,733 \\ 42,862 \end{array}$ |
| Brandy, Bostled . ....................................... |  |  | 59,058 |
| Bulk | " | 139,594 | 43,305 |
| Gin, British Hollands, or Geneva | " | 52,398 | 12,739 |
| Hollands, or Geneva Schnapps | " | 198,201 117539 | 23, 864 |
| Rum, Bottled | " | 117,039 | 39,484 |
| Whisky, Bottled | " | 145,210 | 17,605 |
| Whisky, Bottled Bulk | ", | 301,102 | 152,460 |
|  | ", | 1,056,415 | 291,657 |
| Amylic Alcohol and Fusel Oil Bitters................. | " | 118 | 22 |
| Cordials, or Liqueurs, and other Spirituous Compounds, | " | 2,492 | 2,493 |
| Cordials, or Liqueurs, and other Spirituous Compounds, h.e.i. Collodion . ........................................... | " | 17,051 | 9,267 |
| Collodion | " | 909 | 400 |
| Methylated Perumed and Rav Rum | $\cdots$ | 312 | 36 |
| Perfumed and Bav Rum .... | , | 9,172 | 32,750 |
| Eesences, Tinctures, Extracts | ", | 20,446 | 33,482 |
| Sarsaparilla | " | 6,039 | 7,753 |
| Wine, Fermented-Sparkling | " | -41,253 | 13,431 78,869 |
| N.E.I., including Medicinal or Medicated, and Vernouth, in Bottle. | " | 20,085 | 10,653 |
| N.E.I. Other . | " | 61,137 | 18,301 |
| Total, Division I. . |  |  | f1,290,878 |
| Divishos II.-Narcotics. |  |  |  |
| Opium $\qquad$ | lb. | 42.429 | 59,138 |
| Manufactured |  | 2,508,342 |  |
| Unmanufactured | ", | 2,321,603 | 15,749 |
| Unmanufactured, but entered to be localiy made into Tobacco, Cigars, or Cigarettes. | " | 4,835,190 | 217,135 |
| Cigars.... | " | 305,705 | 106,623 |
| Cigarettes | " | 131,816 | 41,828 |
| Snuft | " | 6,901 | 1,114 |
| Total Division II. . |  |  | £629,914 |
| Division III.-Sugar. |  |  |  |
| Saccha:ine ........ | Ib. | 1,375 | 716 |
| Sugar-The Produce of Sugar Cane | cwt. | 1,830,595 | 1,054,338 |
| Golden Syrup and Syrups, $1 . e . i$. | " | 2,070 | 1,2,373 |
| Mlucose Molasses | $\because$ | 46,621 | 20,871 |
| Other .. | " | 13,169 | 1,715 |
|  | " |  |  |
| Total, Division III .... |  |  | £1,087,098 |
|  |  |  |  |


| Article. | Quantit |  | Value. |
| :---: | :---: | :---: | :---: |
| Division IV.-Agriclltural Products and Grocerims. |  |  | $\pm$ |
| Aerated and Mineral Waters ................................. |  |  | 13,615 |
| Animals (Living)- |  |  |  |
| Birds ........ |  |  | 3,723 9,569 |
| Cattle |  | 161 79 | 1,160 |
| Dogs. | ". | 181 | 14,278 |
| Higs ... |  | 21 | 121 |
| Poultry |  | 577 | 1,167 |
| Sheep. | " | 4,727 | 9,840 836 |
| Other | lb. | 90,043 | 1,012 |
| Arrowroot |  | 263,073 | 10,383 |
| Blue, Laundry |  | 196,188 | 4,904 |
| Broom Corn Millet | cental | 680 | 659 |
| Butter........... | lb. | 1,887,148 | 88,754 |
| Candles, Tapers, Night Lights, or Solid Spirit Heaters |  | 3,352,049 | 66,505 |
| Caramel, Caramel Paste, and Caramel Butter .. |  | 137,931 | 1,633 |
| Cheese..................................... |  | 1,141,300 | 33,071 138,103 |
| Cocoa and Chocolate, Ground, or in any way manufactured | " | 2,103,790 | 138,103 40,069 |
| Coffee and Chicory, Raw, and Kiln-dried .................... | " | $1,425,415$ 307,177 | 40,069 16,372 |
| Roasted, or Ground, and in Liquid Form ................ | " | 2,551,227 | 80,024 |
| Confectionery, n.e.i. | cwt. | 2,269,047 | 157,510 |
| Copra. | doz. | 161,099 | 3,748 |
|  |  |  | 3,526 |
| Fresh Oysters |  | 7,260 8,750 | 8,026 |
| Fresh .......................... | 1 b . | -831,087 | 14,623 |
| Smoked or Preserved by Cold including Extracts | " . |  | 12,898 |
| Preserved in Tins, or other Air-tight Vessels |  | 13,283,471 | 272,572 |
| N.E.I. . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  | 20,913 | 30,905 |
| Fodder (including Compressed Foader) | " | 13 | 5 |
| Fruits and Vegetables- |  |  |  |
| Fruits, ${ }_{\text {Currants. }}$. | lb. | 8,640,693 | 61,313 |
| Dates ... | ,, | 2,587,323 | 13,544 |
| Raisins | " | 1,237,470 | 16,549 |
|  | " | 1,013,765 | 15,033 |
| N.E.I., Preserved in Liquid, or Partly Preserved or Pulped, Halt-pints, or Smaller Sizes. | doz. | 1,775 | 364 |
| Halt-pints, or Smaller Sizes. | doz. | 00,114 | 16,050 |
| Pints and over Haif-pints | " | 19,357 | 4,991 |
| Excceding a Quart... | " | 9,370 | 1,097 |
| Fruits, Fresh- |  |  |  |
| Apples.. | cental | 4, 4 , 2231 | 12,972 |
| Bananas .. | " | 47,641, |  |
| Oranges and Lemons | " | ${ }^{33,501}$ | 308 |
| P.E.I. | " | 6,175 | 5,834 |
| Vegetables- |  |  |  |
| Dried or Concentrated |  |  | 5,109 |
| N.E.I. . . . . . . . . . . . |  | 4,451 | 1,679 |
|  |  |  |  |
| Preserved in Liquid Preserved, not in Liquid |  | 455,845 | 6,935 |
| Preserved, not in Liquid |  | 446,768 | 6,126 |
|  |  |  |  |
| Barley ....... | bush. | 731,494 | 136,997 |
| Beans and Peas | " | 51,808 1,346702 | 204,484 |
|  |  | 2,088,365 | 229,305 |
| Wheat |  | 9,114,490 | 1,900,483 |
| N.E.I. | cental | 1 28,148 | 10,445 |
| Prepared or Manufactured- |  |  | 594 |
| Barley, Pearl and Scoteh Bran, Pollard, and Sharps .. | bush. | 572,715 | 29,840 |
| Flour .................. | ton | 69,869 | 647,485 |
| Groats | lb. | 306,948 | 7,149 |






| Article. | Quantity. |  | Value. |
| :---: | :---: | :---: | :---: |
| Division Vil. -Oils, Paints, and Varibires-continued. |  |  |  |
| Oils (in buak)- |  |  |  |
|  | gal. | 390,831 | 36,525 |
| China. |  | 207,931 | 21,869 |
| Colza | " | 16,865 | 1,839 |
| Cotton Seed, in bulk or otherwise |  | 50,355 | 5,630 |
| , when methylated | ", | 12,795 | 1,307 |
| Essential, non-spirituous .... |  |  | 10,429 |
| Eucalyptus ......... |  |  | 7 36 |
| Fish, includiog Cod unreflned, Seal and Whale | gal. | 500,568 | 37,677 |
| Linsoed |  | 875,097 | 408,007 |
| Lubricating Mincral, and Mineral, n.e.i. |  | 1,957,038 | 116,037 |
| Neatsfoot |  | 087 | 102 |
| Olive |  | 14,199 | 3,356 |
| Solnrand Hesidua |  | 1,155,224 | 9,931 |
| Benzing | , | 445,263 | 19,632 |
| Benzoline and Gasoline, n.e | " | 191,304 | 20,301 |
| Oils-Free, including Coal Tar, Penguin, Degras, Sod, Mirbane <br> $\begin{array}{l}\text { Paints nad Colours- }\end{array}$ |  |  |  |
|  |  |  |  |
| Prepared for use |  | 22,956 | 40,461 |
| Colours Dry |  | 58,389 | 47,216 |
| Dry White Lead and Patent Dryers, Putty | " | 8,092 | 3,481 |
| N.E.I., Free |  |  | 14,032 |
| Sulphate of Copper | cwt. | 333 | 303. |
| Turpentine | gal. | 188,513 | 29,611 |
| Varnishes |  | 120,246 | 47,714 |
| Whiting | owt. | 67,933 | 4,693 |
| Total, Division VII .. ......................... |  |  | 1,243,066 |
| Divibion Vili-Eartienware, Cemext, Ciman, Glass and Stone. |  |  |  |
| Bricks- |  |  |  |
| Bath. |  |  | 386 |
| Fire and Glazed | No. | 928,97S | 4,086 |
| Fire, for Special use in Reverberatory Furnaces |  | 84,500 10 | -443 |
| Cement (Porthand) Quppsum, ic. |  | 19,000 |  |
| China, Parian, nnd Porcelain Ware, and Mosaic Flooring |  | 954,006 | 99,481 |
| Earthenware, Brownware, and Stoneware, n.e.i. ......... |  |  | 110,981 |
| Earthenware, viz., Spurs, Stilts, and Thimbles . |  |  | 1,074 |
| Filters of all kinds |  |  | 4,208 |
| Fireclay Manufactures, n.e.i., and Fire Lumps |  |  | 2,702 |
| Celatine, Sheet. |  | 379,621 | 10,559 |
| Bent, Bevelled, Heraldic, Sand-hlasted, Enamelled, Embossed, Etched, Silvered and Cut; Corners Cut, Bevelled, or Engraved; Panes, Prisms, and all other framed with metal ......................................... |  |  |  |
| Polished Plate, n.e.i. . ..................................... | sup. tt | t. 488,583 | 23,741 |
| Polished Plate, each Plate not exceeding 7 superficial feet. | , | 123,220 | 4,324 |
| Polished Plate, ench Plate exceeding 7 superficial feet and not exceeding 12 superflicin feet |  | 67,493 | 3,348 |
|  |  | 6,959,721 | 45,482 |
| Glassware- |  |  |  |
| Empty Wine ard Beer Bottles. |  |  |  |
|  |  | 166,860 | 4,581 |
| Bottles, over 5 fluid drams and not exceeding 9 fluid oz. in capacity, containing goods not subject to ad valorem duty. <br> Screens, Process Engravers |  | 122,474 | 2,387 |
|  |  |  | 1,821 |
|  |  | 248,70 | 1,724 |
| Scientific Instruments and Apparatus . . . . . . . . . . . . . . . . . . . |  |  | 3,543 |


| Article. | Quantity. |  | Value. |
| :---: | :---: | :---: | :---: |
| Division ViII.-Eartienware, Cement, Cilina, Glass, and Stone-continued. |  |  | £ |
| Glasses- |  |  |  |
| Field, Marine, Opera |  | ...... | 4,138 |
| Lenses, n.e.i., Locket, Brooch, and Wntch................ . . |  |  | 4,440 |
| Glue, Gelatine, n.e.i., and Cements ........................... |  |  | 17,408 |
| Gums Dry, Dextrine, Sandarach, and Mastic. | cwt. | . 4,702 | 9,721 |
| Lime ............... | ', | 127 | 34 |
| Plaster of Paris and other like preparations |  | 40,010 | 7,069 |
| Shellac .- | " | 426 | $\mathbf{3 , 4 4 5}$ |
| Stone (including Marble and Slate)- |  |  |  |
| Monumental, Wrought . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  | . $\cdot \cdots$ | 15,786 |
| Wrought, n.e.i. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 12,147 |
| Unwrought Marble |  |  | 6,894 |
| Roofing Slates .... | No. | 3,617,301 | 27,680 |
| Slate Slabs, Unwrought |  |  | 535 |
| Grindstones |  |  | 1,196 |
| Lithographic |  |  | 588 |
| Oil and Whetstones, and Emery Stones |  | ...... | 4,649 |
| Sawn, or in the Rough, n.e.i. ........ |  |  | 1,225 |
| Tiles- |  |  |  |
| Asphalt and Roofing |  |  | 8,770 |
| N.E.I. |  |  | 12,469 |
| Total, Division VIII |  |  | 705,312 |
| Division IX.-Drugs and Chemicals. |  |  |  |
| Acids- |  |  |  |
| Acetic | gal. | 11,935 | 2,628 |
| Boric and Salicylic | cwt. | . 3,889 | 5,372 |
| Muriatic, Nitric, and Sulphuric | " | (11) | 605 |
| *Tartaric. | " | 7,075 | 26,150 |
| Other | , | 2,764 | 9,673 |
| Alkalies- |  |  |  |
| Soda Acetate | " | 4,392 | 3,088 |
| ,, Ash | " | 60,165 | 17,678 |
| " Bicarbonate and Carbonate, in powder form only .... | " | 64,173 | 17.727 |
| , Caustic | " | 69,884 | 35,323 |
| " Crystals . | " | 666 | ${ }^{146}$ |
| " Nitrate | " | 14,401 | 6,725 4,821 |
| Alum ". . Silicate.... | ", | 17,214 2,209 | 4,821 $\mathbf{6 8 0}$ |
| Ammonia, Carbonate of | ", | 1,087 | 2,067 |
| Calciumi, Carbide of . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | '* | 32,066 | 30,223 |
| Drugs and Chemicals- |  |  |  |
| Bisulphites, and Sulphites of Potassium, Sodium, Calcium, and Magnesium, and Foaming Powders and Liquids .... |  |  | $\begin{array}{r}7,698 \\ \hline\end{array}$ |
| Potassium, Cyanide of . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | ib. | 5,957,806 | 229,208 |
| Bacteriologrical Products and Serum |  |  | 2,070 |
| Cream of Tartar . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | cwt. | . 34,920 | 94,082 |
| Food Preservatives. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 400 |
| Free. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 134,402 |
| Glycerine (unrefined) . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | lb. | 4,999 | ${ }^{174}$ |
| Insecticides, Sheep-washes, and Disinfectants, n.e.i. .......... |  |  | 29,611 |
| Medicines |  |  | 195,577 |
| Medical Preparations containing Upium | lb. | 1,749 | 1,909 |
| Perfumery . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 53,573 |
| Vinegar, including Acetic Acid, containing not more than 6 per cent. of absolute acid. | gral. | 1S9,487 | 18,937 |
| Total, Division IX . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 931,155 |
| Division X.-Wood, Wicker, and Case. |  |  |  |
|  |  | . $\cdot$.... |  |
| Billiard Balls in the rough |  |  | -323 |
| Minor Articles for . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  |  | 23,914 |
| Hair, Curled . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | lb. | 19,285 | 771 |


| Article. | Quantity. | Value |
| :---: | :---: | :---: |
| Division X.-Wood, Wicker, and Cank-continued. |  | $\boldsymbol{1}$ |
| Timber- |  |  |
| Architraves, Mouldings, and Skirtings of any material | lin. ft. 40,257 | 341 |
| Dressed, n.e.i. | sup.ft. 24,763,771 | 172,840 |
| Undressed Oregon, in sizes of $12 \times 6 \mathrm{in}$. (or its equivalent) and over. | " 29,724,781 | 94,028 |
| Undressed, n.e.i., in sizes of $12 \times 6 \mathrm{in}$. (or its equivalent) and over.. | . $4,335,712$ | 24,500 |
| Undressed, n.c.i., in sizes of less than $12 \times 6 \mathrm{in}$. (or its equivalent). | $\because \quad 66,645,492$ | 372,055 |
| Laths | No. 18,524,843 | 16,701 |
| Pickets, Undressed | י 760,375 | 3,492 |
| Shingles | " 2,785,554 | 2,010 |
| Doors of Wood, is in and over | " 152 | 89 |
| ", ", over 1 $1 \frac{1}{2}$ in. and under $1 \frac{4}{4} \mathrm{in}$. |  | re, ${ }^{\mathbf{1 1}, 297}$ |
| Hilckory, Ündressed . . . . . . . . | süp.ft. 59,602 | 1,953 |
| Logs, not sawn, and Spars in the rough | $\because \quad 213,123$ | 930 |
| Staves, Undressed or Roughly Dressed, but not shaped | No. 314,358 | 6,674 |
| New Zealand Pine, Undressed.. | sup. ft. 51,088,378 | 239,456 |
| Other |  | 13,479 |
| Wicker, Bamboo, Cane, or Wood- |  |  |
| Manufactures of ...................... |  | 74.881 |
| Axe, and other Unattached Tool Handles .............. |  | 17,277 |
| and Unshaped, und Bamboo, Clouded ...................... | ...... | 8,412 |
| Free........................................... | ...... | 3,838 |
| Total, Division X . |  | 1,234,516 |
| Division MI.--Jewellery axd Fangy Goods. |  |  |
| Clocks, and Parts thereof, Time Registers, and Detectors. | ...... | 36,256 |
| Fancy Goods . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . |  | 239,002 |
| Gold- <br> Bullion, Bar, Dust, Ingot, and Sheet | oz 307,203 | 1,219,852 |
| Instruments- |  |  |
| Phonographs, Cameras, Magic Lanterns, and the like |  | 44,476 |
| Telescopes, Thermometers, Compasses, and the like | ...... | 7,956 |
| Jewellery and Initation Jewellery ( 25 per cent.) ............... | ....... | 291,064 |
| " (15 per cent.)....................... |  | 11,028 |
| Silver-- Cameos and Precious Stones, Unset |  | 103,763 |
| Bullion, Bar, Ingot, and Sheet | OZ. 456 | 51 |
| Watches, and Parts thereof, Pedometers, Pocket Counters, and Chronometers, n.e.i. |  | 97,691 |
| Total, Division XI |  | 2,051,169 |
| Division XII.-Ideather and Rubber. |  |  |
| Beiting- |  |  |
| Composition |  | 24,653 |
| Leather .... |  | 6,046 |
| Boots and Shoes-, |  |  |
| Men's, Youths', Boys', Women's, and Girls', except partly or wholly of lasting or stuff, and Slippers (leather) ...... |  | 162,580 |
| N.E.I. . . . . . . . . . . . . . . . . . . . . . . . |  | 56,485 |
| Rubber Sand Shoes |  | 22,827 |
| Infants' Boots, Shoes, and Slippers, sizes 0.6 |  | 52,637 |
| Gum Boots. |  | 1,320 |
| Minor Articles for |  | 46,615 |
| Cloths made Waterproof with India-rubber |  | 22.466 |
| India-rubber, Hose or other Manufactures, n.e.i................ |  | 105,949 |
| ,, Canvas or Tyre-fabric, made Waterproof ......... |  | 9,664 |
| $\because \ddot{\square}$ and India-rubler Manufactures (free) .......... |  | 91,348 |
|  |  | 103,624 |
| " Free .... ............................................ |  | 8,430 |




| Article. | Quantity. |  | Value. |
| :---: | :---: | :---: | :---: |
| Frefe Goods not specially meationed in the Tariff-contd. |  |  | $£$ |
| Cocoa Beans, and Cocoa unmanufantured | lb. | 659,898 | 20,008 |
| Copper Ore ............................ | cwt. |  |  |
| Cotton, Raw | lb. | 464,964 | 9,204 |
| Fibre-Coir |  |  | 25,036 |
|  | cwt. | 16,954 | 8,239 |
| " Flax and Hemp, including Phormium Tenax | " | 75,893 | 129,739 |
| Flock ...... |  | 2,943 968 | 2,482 |
| Glue pieces and Sinews |  | 779 | 411 |
| Gold Ore and Concentrates |  | 21,677 | 13,750 |
| Hair, Human, not made up |  |  | 1,103 |
|  |  | 100,561 | 3,711 |
| Kapok... |  | 1,792,654 | 32,472 |
| Lead, Pig .........id | ewt. | 837 | 614 |
|  | " | 293 | 136 |
| Oakum and Tow ... |  | 7,861 | 4,080 |
| Ores-Cobalt ... | " | 3,000 | 1,540 |
|  | " | 212 | 61 |
| " N.E.I., including Earths (Alkaline and Infusorial), Fireclay, Mica, Black and Moulding Sands. | " | 23,219 | 6,132 |
| Pearlshell <br> Personal and Household Effects, Passengers' | ", | 378 | 1,494 |
|  |  |  | 18,865 |
| Pitch and Tar .................. . ............................. | cwt. | 19,458 | 5,653 |
| Plants, Trees, and BulbsPlatinum Ore |  |  | 5,029 |
|  | lb, | 28 | 8 |
| Plumbago ............................................ | cwt. | 5,557 | 3,363 |
| Ppotash and Pearl Ash (crude) and Caustic Potash (in bulk)Pumice Stone | " | 2,934 | 3,119 |
|  |  | 10,506 | 2,002 |
| Quicksilver <br> Rage | 1 b . | 103,029 | 21,023 |
|  | ewt. |  | 10 |
| Resin .... | " | 80,207 | 24,294 |
| Saltpetre $\ldots . . . . .$. |  | 4,659 | 4,460 |
|  | ton | ${ }^{7} 5$ | $\stackrel{20}{ }$ |
| Skins-Hides... | No. | 72,801 | 81,565 |
| " Rablit and Hare | " | 67,500 | 888 |
| " Sheep, with Wool ... | " | 39,374 395,113 | 8,008 |
|  | " | 235,113 | 12,241 |
| $\begin{gathered} \text { Other } \\ \text { Specie-Gold } \end{gathered}$ |  |  | 1,342 |
| Spe Silver |  |  | 32,901 |
|  |  |  | 5,780 |
| Sulphur, BrimstoneTin-Ingots....... | cwt. | 180,719 | 48,378 |
|  |  | 403 1 | 703 3 |
| Tin-Ingots Törtoiseshell | lb . | 2,920 | 2,125 |
| Tortoiseshell Wool-Greasy |  | 304,694 | 0,379 |
| All other articles .................................................... | " | 7,666 | 420 |
|  |  |  | 59,198 |
| Total, Free Goods, \&c. |  |  | £626,748 |
| Total Imports |  |  | £37,811,471 |
| Summary of Imports. |  |  |  |
| Merchandise |  |  | 36,551,542 |
|  |  |  | - 40,026 |
| Bullion | . |  | 1,219,903 |
|  |  | .... | £37,811,471 |

In the foregoing table the values represent the fair market price of the goods in the principal markets of the countries whence they were exported, with an addition of 1.0 per cent. to such market value, this addition representing, roughly, freight and charges between the port of shipment and Australia. In many places there are blanks where the
quantities should appear ; in these instances the quantities were declared as packages, and consequently did not indicate the number, capacity, or weight of the goods imported.

The exports from the Commonwealth for the year 1903 are shown in the following list, which distinguishes, as to value, Austrulian from other produce. The practice of the Customs Department in regard to export values, is to take the value of the goods for export as their value in the ordinary commercial acceptation of the term in the principal markets of the Commonwealth.

## Exports.

| Article. |  |  |
| ---: | ---: | ---: | ---: | ---: |


| Article. | Total Quantity. |  | Value. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Australian Produce. | Other Produce. | Totgl. |
| Division IV.-Agricultural Products and <br> Groceries. <br> Aerated and Mineral Waters'....................... |  |  | £ | £ | £ |
| Animals (living), Birds |  |  | 3,769 | 297 | 1,271 3,776 |
| Cattle ............ | No. | 939 | 9,302 |  | 9,302 |
| Dogs |  | 65 | 282 |  | 282 |
| Horses | " | 9,527 | 161,144 | 3,080 | 164,224 |
| Pigs.. |  | 77 | 106 |  | 106 |
| Poultry | ", | 1,388 | 371 |  | 371 |
| Sheep |  | 18,111 | 24,192 91 | 276 113 | 24,408 |
| Arrowroot | lb. | 62,921 | 913 | 113 | ${ }_{98}^{204}$ |
| Biscuits. | ", | 2,412,252 | 31,326 | 195 | 31,521 |
| Blue, Laundry |  | 29,977 | 267 | 529 | ${ }^{796}$ |
| Broom Corn Millet |  | 1,209 | 1,268 | 91 | 1,359 |
| Butter | lb. | 32,124,709 | 1,213,177 | 64,234 | 1,267,411 |
| Candles, Tapers, Night Lights, and Solid Spirit Heaters. | " | 62,441 | 83 | 1,801 | 1,384 |
| Caramel, Caramel Paste, and Caramel Butter.. | " | 2,032 | 18 | 27 | 45 |
| Cheese |  | 243,176 | 5,218 | 1,859 | 7,077 |
| Cocoa and Chocolate, Ground, or in any way manufactured. | " | 26,411 | 260 | 1,603 | 1,863 |
| Coffee and Chicory, Raw and Kiln Dried ...... | " | 122,958 | 24 | 4,408 | 4,432 |
| Roasted or Ground, and in Liquid Form .. | " | 30,315 | 225 | 了,260 | 1,485 |
| Confectionery, n.e.i. | cwt. | 237,190 | 8,741 | 541 | 9,282 |
| Copra |  | 4,128 |  | 2,548 | 2,548 |
| Egys | cwt. doz. | 46,973 | 437 | 1,855 | 2,292 |
| Fish-- ${ }^{\text {Fresh (Oysters) }}$ | cwt. <br> lb. | 35 | 23 |  | 23 |
| Smoked or Preserved by Cold Process |  | 10,279 | 117 | 59 | 176 |
| Potted or Concentrated, including Extracts of. |  |  | ... | 130 | 130 |
| Preserved in Tins or Other Air-tight Vessels | cwt. | 426,746 | 21 | 9,496 | 9,517 |
| N.E.I.... ............................. |  | 4,693 | 15,392 | 5,575 | 20,967 |
| Fodder-including Compressed Fodder. | " | 272,162 | 93,543 |  | 93,543 |
| Fruits and VegetablesFruits Dried- |  |  |  |  |  |
| Currants . | lb. | 92,650 |  | 800 | 800 |
| Dates | lb. | 48,392 |  | 378 | 378 |
| Raisins | " | 689,726 | 7,028 | 1,885 | 8,913 |
|  |  | 82,240 | 576 | 1,108 | 1,684 |
| N.E.I. (Preserved in Liquid, or Partly Preserved, and Pulped)-Half-pints or Smaller Sizes). | doz. | 692 | 239 | ${ }^{5} 1$ | ${ }_{298}$ |
|  |  |  |  |  |  |
| Pints and over Half-pints ............ | " | 28,011 | 2,474 | 2,018 | 4,492 |
| Quarts and over Pints ... |  | 49,011 | 11,784 | 3,740 | 15,524 |
| Exceeding a Quart | gal.lib. | 6,217 | 121 |  | 121 |
| Fruit, Pulped. |  | 3,816,191 | 37,240 | $\cdots$ | 37,240 |
| Fruits, fresh- | cental. |  |  |  |  |
| Apples |  | 228,258 | 160,690 | 684 | 161,374 |
| Bananas | , | 1,876 | 1,138 |  | 1,138 |
| Oranges and Lemons | " | 41,113 | 20,691 | 1,554 | 22,245 |
| Pineapples | " | 2,059 | ${ }^{982}$ |  | 982 |
| N.E.I. |  | 97,852 | 30,463 | 790 | 31,253 |
| Vegetables- Dried or Concentrated |  |  |  |  |  |
| Dried or Concentrated. | cental. ${ }^{\text {10,316 }}$ |  | 81 | 887 | 068 |
| N.E.I. |  |  | 3,948 | 31 | 3,979 |
| Ginger- | lb 1 , 814 |  |  | 88 | 38 |
| Preserved, not in Liquid | Ib. | 1,783 |  | 38 | 38 |
| Green ${ }^{\text {a }}$...... | 2,344 |  |  | 36 | 36 |
| Grain and Pulse- |  |  |  |  |  |
| Barley | bus. | 14,286 | 4,789 | 772 | 5,561 |
| Beans and Peas |  | 35,078 | 7,842 | 844 | 8,686 |
| Maize. | " | 17,296 | 437 | 2,312 | 2,749 |
| Oats | " | 184,823 | 21,419 | 1,886 | 23,305 |
| Wheat | $\because$ | 1,530,143 | 181,355 | 65,249 | 236,604 |
|  | " | 225 | 78 | 3 | 81 |





| Article. | Total Quantity. |  | Value. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Australian Produce. | Other Produce. | Total. |
| Division Vi.-Metals and Machinery-contd. |  |  |  |  |  |
| matical. <br> Iron and Steel- |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Bar, Rod, Angle, Tee | cwt | 8,079 | 1,220 | 3,396 | 4,625 |
| Galvanised, Plate and Sheet. |  | 12,557 |  | 11,176 | 11,176 |
| Girders, Beams, Channels, Joists, Columns, rolled, etc. | " | 5,622 |  | 2,414 | 2,414 |
| Hoop . . . . . . . . . . . . . . . . . . . . . . . . . . . . | , | 650 |  | 374 | 374 |
| Pig. | " | 3,578 |  | 847 | $84 i$ |
| Plate and Sheet (except galvanised) |  | 4,935 | 8 | 2,728 | 2,735 |
|  |  |  |  |  |  |
| N.E.I., and Lanterns and Lamp Stoves, and all parts thereof. |  |  | 214 | 3,877 | 4,091 |
| Safety Lamps, Miners'...................... |  |  |  | 14 | 14 |
| Lead-Sheet and Piping . | cwt. | 28,783 | 22,304 | 12 | 22,316 |
| Leaf and Foil- |  |  |  |  |  |
| Tin and other. |  |  |  | ${ }_{351}^{142}$ | ${ }_{351}^{142}$ |
|  |  |  |  |  |  |
| attachments. |  |  |  |  |  |
| Cream Separators, Testers and Pasteurisers |  |  | 12 | 2,351 | 2,363 |
| Engines-Gas and Oil ..................... |  |  | 72 | 3,711 | 3,783 |
| \% Portable and Traction ........... |  |  |  | 450 | 450 |
|  |  |  | 256 | 1,663 | 1,819 |
|  |  |  |  |  |  |
| N.E.I. and parts thereof, including Boilers and Pumps. <br> Free, and parts thereof |  |  | 22,248 | 33,252 | 55,500 |
|  |  |  | 107 | 5,234 | 5,941 |
| Electrical and Appliances, n.e.i. ............ |  |  | 133 | 4,701 | 4,834 |
| Machinery Mining. ....................... |  |  | 204 | 335 | 539 |
| Printing Machines and presses, and |  |  | 10 | 4,736 | 4,746 |
|  |  |  |  |  |  |
| the actual process of Electrotyping and Stereotyping, Aluminium Rotary |  |  |  |  |  |
| Graining Machines, and Linotype, |  |  |  |  |  |
| Monotype, Monoline, and other Type Composing Machines. |  |  |  |  |  |
|  |  |  |  |  |  |  |  |
| Sewing, Stitching, and Knitting Machines .Typewriters......................... |  |  | 39 | 9,267 | 9,308 |
|  |  |  |  | 3,487 | 3,487 |
| Weighing Machines, Weighbridges and Scales, n.e.i. |  |  |  | 019 | 919 |
| Machine Tools................................ |  |  | 176 | 5,148 | 5,322 |
| Metals, Manufactures of-Axles and Springs.... |  |  | 311 | 1,013 | 1,324 |
| Bolts and Nuts ........................... |  |  | 393 | 1,691 | 2,084 |
| Mixed Metal Ware |  |  | 583 | 150 | 713 |
| Nails, Horseshoe . | cwt. | 122 | 12 | 259 | 271 |
| Nails, Wire and other Staples, Spikes, Brads. and Tacks. | " | 2,915 | 691 | 2,281 | 2,972 |
| Nails, Wire, nnd Other Staples, Spikes, Brads, and Tacks, n.e.i. |  |  | 17,345 | 31,148 | 48,483 |
| Pipes and Tubes (Iron and Steel)........... |  |  | 1,409 | 8,572 | 10,071 |
| Plated Ware and Plated Cutlery... |  |  | 250 | 8,885 | 9,135 |
| Tanks, containing Goods, or EmptyWire, Iron and Steel. . . . | No. | 293 | 254 | 526 | 780 |
|  | cwt. | 6,962 | 30 | 3,358 | 3,388 |
| Wire, Barbed |  | 2,147 |  | 1,497 | 1,497 |
| Wire, Netting |  |  | 5,602 | 391 | 5,993 |
| Wiree, n . | cwt |  |  | 1,134 | 1,134 |
|  |  |  | 940 | 6,185 | 7,125 |
| Platinum, Bars, Strips, Sheets, Plates, Retorts, Pans, Condensers. Tubing, or Pipes. | cwt. | 1 | .... | 1,601 | 1,601 |
| Printers' Materials, Cireles, Clumps, Curves, |  |  | 1,882 | 2,768 | 4,850 |
| Knives (Paring) Rules, Leads, Sluge and |  |  |  |  |  |







| Article. | Total Quantity. |  | Value. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Australian Produce. | Other Produce. | Total. |
| Division XVI.-Miscelilaneous.--continued. |  |  | $\mathfrak{E}$ | $\underbrace{\prime}$ | £ |
| Bags, Baskets, Boxes, Cases or Trunks, including Fittings. |  | - | 1,624 | 1,187 | 2,811 |
| Minor Articles for . . . . . . . . . . . . . . . . . . . . . . . |  |  | 1 |  | 1. |
| Baskets, Carpenters'.............................. |  |  |  | 1 | 1 |
| Boats, Launches, and Yachts, including all Fittings. | No. | 03 | 3,061 | 45 | 4,006 |
| Brushware and Consbs, Toilet ................. |  |  | 13 | 496 | 509 |
| Brushware, n.e.i., including Brooms, Mops, Crumb Trays, and Brushes. |  |  | 364 | 813 | 1,177 |
| Other, free . . . . . . . . . |  |  |  | 12 | 12 |
| Coke . . . . . . . | tons | 26,914 | 18,443 | .... | 18,443 |
| Cordage and Twines- |  |  |  |  |  |
| Twine and Yarn, Reaper and Binder | cwt. | 422 | 153 | 569 | 72 |
| Other articles manufactured from Cordage or Twine, including Halters, Nets, and Netting. |  |  | 53 | 35 | 88 |
| Metal. . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . . | " | 2,880 |  | 7,021 | 7,021 |
| N.E.I. | ", | 4,801 | 5,897 | 6,245 | 12,142 |
| Engine Packing in rope form............... | \% |  | 260 | 523 | 68:3 |
| Sewing Silks, Twists, Threads and Cottons, and Crochet Cottons. |  | . . . . . . . ${ }^{\text {a }}$ | ...... | 4,545 | 4,545 |
| Corks, Bungs, and Net Floats .. |  |  | 16 | 3,353 | 3,369 |
| Cork Mats and other manufactures of cork . . . . |  |  | 6 | 103 | 109 |
| Instruments, Scientific and Apparatus, for use |  |  |  | 1,086 | 1,086 |
| in universities, colleges, schools, or public hospitals. |  |  |  |  |  |
| Surgical and Dental, and Appliances...... |  |  | 3 | 2,894 | 2,897 |
| Models of Inventions, dc., and Models and Casts |  |  | 402 | 30 | -432 |
| for teaching purposes for universities, colleges or schools. |  |  |  |  |  |
| Nets, Fishing, and Netting therefor ........... |  |  | 110 | 146 | 256 |
| Photographic Dry Plates, Sensitized Films, and Paper. |  | . . . . . . ${ }^{\text {a }}$. | 1,729 | 2,270 | 3,999 |
| Pipes (smoking), Cigar and Cigarette Holders, and Cases, \&c. |  | .......... | 14 | 3,070 | 3,084 |
| Specimens of Natural History . . . . . . . . . . . . . . |  |  | 3,720 | 115 | 3,835 |
| Theatrical Costumes and Properties ........... |  |  | 2,086 | 1,170 | 3,256 |
| Yarns, other, including Coir................... |  |  |  | 1 | - |
| Total, Division XVI |  | $\boldsymbol{£}$ | 44,334 | 55,549 | 99,883 |
| Frex Goods not spreially mentioned in tie Tarifr. |  |  |  |  |  |
| Alunite | cwt. | 49,690 | 6,212 |  | 6,212 |
| Antimony, Metal |  | 15 |  | 38 | 38 |
| Bark, Tanning . | ", | 142,594 | 60,092 | 21 | 61,013 |
| Bass |  | 16 |  | 22 | 22 |
| Bismuth, Metal | " | 189 | 6,910 |  | 0,910 |
| Black Lead . . . |  |  |  | 33 | 33 |
| Bones, Hoofs, and Horns | " | 32,328 | 23,877 | .... | - 39,877 |
| Charcoal ................ | " | 2,347 | 1,169 | . ... | 1,169 |
| Coal | ton | 2,020,686 | 1,053,903 | . . | 1,053,903 |
| Cocoa Beans and Cocoa, Unmanufactured | lb. | 1,334 |  | 46 | 1,058,46 |
| Copper Ingots. | cwt. | 413,224 | 1,278,947 | . . . | 1,278,947 |
| Contained in Matte | " | 203,053 | 322,832 | . . . | 322,882 |
| Ore | $\stackrel{ }{\prime}$ | 61,569 . | 76,888 |  | 70,883 |
| Cotton, Raw | 1 b. | 3,706 | 70,88 | 75 | 75 |
| Waste |  |  |  | 659 | 659 |
| Fibre, Coir . ................................... | cwt. | 208 |  | 143 | 143 |
| Flax and Hemp, including Phormium Tenax | " | 1 |  | 2 | 2 |
| Jute | ,' | 11 |  | 20 | 29 |
| Flock | " | 331 | 192 | .... | 192 |
| Furs, Undressed |  |  | 1,259 |  | 1,259 |
| Glue-pieces and Sinews |  | 18,591 | 9,521 | 25 | 9,546 |


| Article. | Total Quantity. |  | Value. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Australian Produce. | Other <br> Produce. | Total. |
| Free Goods not bprecially mextioned in the Tarify-continued. |  |  | f | £ | f |
| Gold Ore and Concentrates. | cwt. | 16,913 | 16,562 |  | 16,502 |
| Hair, Free | lb. | 500,734 | 19,186 | 44 | 19,230 |
| kapok ................. |  | 241,081 |  | 6,212 | 6,212 |
| Lead, contained in Matte | cwt. | 1,124 | 556 |  | 550 |
| Ore. | " | 49,768 | 30,332 |  | 30,332 |
| Pig | " | 632,712 | 318,209 | 17 | 318,220 |
| Oakumpand Ol | " | 628 | 161 | 5 | 160 |
| Oakum and Tow Ores, Antimony | " | 282 947 | 467 | 227 | 297 467 |
| Bismuth . | " | 832 | 7,027 |  | 7,027 |
| Chrome. | ", | 30,022 | 7,342 |  | 7,342 |
| Cobalt | ", | 3,094 | 1,570) | 10 | 1,580 |
| Iron | " | 860 | \$9 |  | 89 |
| Molybdenite | , | 783 | 6,072 |  | 6,072 |
| Scheelite | ", | 62 | 140 |  | 140 |
| Wolfram | " | 9,443 | 4,340 |  | 4,340 |
| N.E.I., including Earths (Alkaline and Infusorial), Fireclay, Mica, Black and Moulding Sands. | " | 90,300 | 20,397 | 101 | 20,498 |
| Pearlshell ${ }^{\text {P }}$ | " | 42,350 | 368,569 | 4,097 | 372,666 |
| Personal and Household Effects, Passengers' |  |  | 12,946 | 17,717 | 30,683 |
| Pitch and Tar | cwt. | 27,316 | 2,637 | 1,863 | 4,500 |
| Plants, Trees, and Bulbs |  |  | 9,931 | 820 | 10,751 |
| Platinum Alloy | oz. | 530 | 1,061 |  | 1,061 |
| Plumbago... | cwt. | 343 | 253 |  | 257 |
| Potash and Pearl Ash, Crude, and Caustic Potash in Bulk. | " | 126 | ...... | 230 | 230 |
| Pumice Stone |  | 1 |  | 1 | 1 |
| Quicksilver | 1b. | 382 |  | 49 | 49 |
| Rags | cwt. | 10,23! | 5,588 |  | 5,588 |
| Resin | " | 842 |  | 346 | 346 |
| Saltpetre | , | 103 |  | 110 | 110 |
| Sandalwood | , | 88,129 | 37,913 | .... | 37,913 |
| Shale Kerosene | ton | 14,255 | 34,013 |  | 34,013 |
| Shark Fins. | cwt. | 16 |  | 70 | 70 |
| Silver, contained in Matte | oz. | 1,033,920 | 106,419 | $\ldots$. | 106,419 |
| Ore ............ | cwt. | 1,603,926 | 448.694 | $\cdots$ | 448,694 |
| Silver Lead Bullion |  | 553,308 | 622,064 |  | 622,064 |
| Skins, Hides | No. | 159,615 | 111,084 | 6,323 | 117,407 |
| Rabbit and Hare |  | 27,189,721 | 138,147 |  | 138,147 |
| Sheep, with Wool ... | " | 6,661,645 | 1,057,357 | 5,309 | 1,002,666 |
| Sheep, without Wool |  | 150,150 | 5,949 | 2,047 | 7,996 $\mathbf{8 9} 9$ |
|  |  | . ...... | 389,241 |  | 389,241 $12,251,274$ |
| Specie, Silver...................................... Sold |  |  | 11,022,324 | $\begin{array}{r} 1,228,950 \\ 11,478 \end{array}$ | $\begin{array}{\|r} 12,251,274 \\ 11,478 \end{array}$ |
| Bronze |  |  |  | 654 | 654 |
| Sulphur, Brimstone | ewt. | 552 |  | 308 | 306 |
| 'lin, Ingots |  | 82,475 | 513,324 | 17 | 513,341 |
| Ore |  | 26,900 | 84,833 |  | S4,833 |
| Tortoiseshell | lb. | 6,331 | 1,576 | 1,955 | 3,531 |
| Wool, Greasy ........... |  | 263,546,652 | 9,600,599 | 4,366 | 9,604,905 |
| Scoured and Washed |  | 61,143,320 | 4,396,634 |  | 4,396,634 |
| All other Articles |  |  | 11,646 | 4,351 | 15,997 |
| Total Free Gonds, \&c. |  |  | 32,257,054 | 1,298,772 | 33,556,726 |
| Total Exports |  | ...... $£$ | 45,578,935 | 2,591,228 | 48,170,164 |
| Sumbary of Exports. |  |  | 27,743,721 | 1,302,485 | 29,046,206 |
| Specie |  |  | 11,022,324 | 1,241,082 | 12,263,406 |
| Bullton. |  |  | 6,812,890 | 47,662 | 6,860,552 |
| tal |  | ... $£$ | 45,578,035 | 2,591,229 | 4S,170,164 |

Of the total import of $£ 37,811,471$ there were retained for home consumption goods to the value of $£ 35,220,242$, the balance, $£ 2,591,229$, being re-exported. The re-export trade of Australia in manufactured goods is transacted chiefly with New Zealand and the South Seas; the raw material re-exported is mainly the produce of the same countries collected in the chief Australian seaports for shipment to Europe; $£ 1,241,082$ represents gold from New Zealand and New Guinea, sent to the mints of Sydney and Melbourne, and when coined despatched to various parts of the world.

A comparison of the volume of trade during each year, from 1891 onwards, is afforded by the following table:-

| Year. | Imports. | Exports. | Excess of Imports. | Excess of Exports. |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | £ |
| 1891 | $37,711,053$ | $36,052,145$ | $1,658,908$ |  |
| 1892 | 30,107,338 | 33,392,620 |  | 3,285,282 |
| 1893 | 23,765,084 | 33,225,985 | ........ | 9,460,901 |
| 1894 | 21,897,114 | 32,131,113 | ......... | 10,233,999 |
| 1895 | 23,195,114 | 33,644,332 | .. ...... | 10,449,218 |
| 1896 | 29,658,197 | 32,963,522 | ........ | 3,305,325 |
| 1897 | 31,965,904 | 37,772,555 |  | 5,806,651 |
| 1898 | 31,481,518 | 40,164,699 |  | 8,683,181 |
| 1899 | 34,329,687 | 48,599,033 | ......... | 14,269,346 |
| 1900 | 41,388,030 | 45,956,882 | ......... | 4,568,859 |
| 1901 | 42,433,811 | 49,696,179 | ......... | 7,262,361 |
| 1902 | 40,675,950 | 43,915,087 | ... ..... | 3,239,137 |
| 1903 | 37,811,471 | 48,170,164 |  | 10,358,693 |

If the omissions from the Customs returns referred to on page 228 had not been made, the excess of exports in 1903 would probably have been some $£ 2,500,000$ more than shown in the foregoing table, and would thus have amounted to nearly $£ 13,000,000$.

An excess of exports is now the normal condition of Australian trade, due to the circumstance that the interest and return on British and foreign investments in the Commonwealth largely exceed the return of Australian investments abroad. The question of the annual payments made to external creditors is discussed at some length in another part of this volume, and it is there shown that the payments on account of state and municipal borrowings, and the earnings of private capital in Australia, reached, in $1903, £ 15,558,000$, and this sum, or thereabouts, should represent the excess of exports over imports, if there were no import or export of capital. Hardly a year passes, however, that one or other of the state governments does not raise a loan in London, and capital is constantly being invested in Australia by private persons. It, therefore, rarely happens that the full difference represented by the payments made to the British and foreign creditor is shown in the trade returns.

In the table just given there is an excess of $£ 89,267,038$ during the thirteen years, while the tribute paid by the Australian Governments and people to creditors outside the Commonwealth in the same period was certainly not less than 177 millions, so that the indebtedness of Australia to British and foreign creditors was apparently increased during the period by about 80 millions, allowing for some 7 millions sterling imported by immigrants.

## Comparison of Trade with British Possessions and Foreign States.

The external trade of the Commonwealth amounts to $£ 85,981,635$, and of this trade over 46 per cent. still remains with Great Britain, as. the following statement shows :-

|  | Total trade (Imports <br> and Exports). | Proportion of <br> tota. |
| :--- | :---: | :--- |
| United Kingdom.......... | $39,817,843 \ldots \ldots$. | $46 \cdot 31$ |
| British Posser cent. |  |  |

The figures just given refer to the direct trade, but a considerable amount of goods is sent from foreign countries to Great Britain and thence exported to Australia. There are no means of ascertaining with exactitucle the value of this trade, but a measure of it may be obtained from the British Board of Trade returns, which show an average export of foreign and colonial produce to Australia, during the last five years, of $£ 1,966,730$ per annum, while a somewhat larger quantity of Australian produce is exported from Great Britain to foreign countries. Neglecting this indirect trade, the following is a statement of the direction of the external trade of the Commonwealth during the last twelve years :-

| Year. | Imports from- |  |  | Exports to- |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Uniter Kingrom. | British Possessions | Foreign Countries. | United Kingdom. | British <br> Possessions | Foreign Countries. |
|  |  | $\boldsymbol{f}$ | £ | $\mathfrak{£}$ | £ | £ |
| 1891 | $26,453,541$ | $4,329,271$ | 6,927,941 | 25,498,010 | 2,829,414 | 7,724,66 ${ }^{\text {r }}$ |
| 1892 | -21,299,582 | 3,421,985 | 5,385,771 | 23,236,052 | 2,384,099 | 7,779,469. |
| 1893 1894 | $17,295.694$ $15,748,297$ | $2,884,988$ $2,619,471$ | 3,584,402 | 23,576,751 | 2,997,495 | 6,651,739 |
| 1894 | $15,748,297$ $16,610,697$ | $2,619,471$ $2,659,782$ | 3.529,346 | 22,943,100 | 2,900,654 | 6,287,359 |
| 1896 | 20,252,561 | 2,609,782 | $3,924,635$ $6,221,107$ | 23,767,173 | 2,978,232 | 6, 898,927 |
| 1897 | 21,174,031 | 3,492,759 | 7,369,114 | 21,630,820 | $2,861,751$ $3,443,512$ | 8,470,951 |
| 1898 | 21,002,852 | 3,395,967 | 7,089,699 | $25,823,931$ $23,886,313$ | 3, 443,812 $3,207,164$ | $8,904,812$ $13,071,222$ |
| 1899 | [21,230,913 | 4,035,056 | 9,063,71S | 26,564,690 | 7,586,084 | 13, $14,44 \mathrm{~S} .259$ |
| 1900 | $\mid 25,363,352$ | 4,670,379 | 11,354,299 | 25,215,905 | 8,624,297 | 12,116,680 |
| 1901 | 25,236,677 | 4,758,795 | 12,438,339 | 25,196,441 | 12,007,527 | 12,492,204 |
| 1902 | 23,850,557 | 5,377,885 | 11,447,508 | 20,224,504 | 12,197, 221 | 11,492,762 |
| 1903 | 19,855,340 | 4,980,880 | 12,975,251 | 19,962,503 | 15,490,490 | 11,492,17, 171 |

The foregoing table shows that a considerable change is taking place in the direction of the Australian trade. The United Kingdom, though still the greatest factor in the trade of the Commonwealth, has diminished in importance both actually and relatively. Extending the period reviewed back to 1861, the importance of the change taking place will be more clearly apprehended. The following statement shows the volume of trade in quinquennial periods, commencing with 1861, and distinguishing the trade with the United Kingdom, British Possessions, and foreign countries.

| Years. | Imports from-- |  |  | Total Imports. |
| :---: | :---: | :---: | :---: | :---: |
|  | United Kingdom. | British <br> Possessions. | Foreign Countries. |  |
|  | £ | £ | £ | $\boldsymbol{\pm}$ |
| 1861-65 | 69,824,585 | 13,284,813 | 16,931,345 | 100,040,743 |
| 1866-70 | 60,392,217 | 18,06S,939 | 14,537,213 | 92,998,369 |
| 1871-75 | 75,568,020 | 19,924,188 | 13,491,699 | 108,983,907 |
| 1876-80 | 89,020,970 | 18,327,973 | 15,766,484 | 123,115,427 |
| 1881-85 | 128,073,941 | 22,491,217 | 24,066,365 | 174,631,523 |
| 1886-90 | 122,729,684 | 21,329,451 | 28, 249,366 | 172,908,501 |
| 1891-95 | 97,408,111 | 15,915,497 | 23,352,095 | 136,675,703 |
| 1896-1900 | 109,023,709 | 18,708,690 | 41,090,937 | 168,823,336 |
| *1901-1903 | 68,942,574 | 15,117,560 | 36,861,098 | 120,921,232 |

* Three Years.

Stating the foregoing figures as percentages of the total imports in each quinquennium, the following results are obtained :-

| Years. | Imports from- |  |  |
| :--- | :---: | :---: | :---: |
|  | United <br> Kingdom. | British <br> Possessions. | Foreign <br> Countries. |
|  | per cent. | per cent. | per cent. |
| $1861-65$ | 69.80 | 13.28 | 16.92 |
| $1866-70$ | 64.94 | 19.43 | 15.63 |
| $1871-75$ | 69.34 | 18.23 | 12.38 |
| $1876-80$ | 72.30 | 14.89 | 12.81 |
| $1881-85$ | 73.34 | 12.88 | 13.78 |
| $1886-90$ | 70.98 | 19.34 | 16.68 |
| $1891-95$ | 71.27 | 11.64 | 17.09 |
| $1896-1900$ | 64.58 | 11.08 | 24.34 |
| $1901-1903$ | 57.02 | 12.50 | 30.48 |

These figures show a remarkable diversion of trade, especially in recent years, from the United Kingdom to foreign countries. An explanation has been hazarded that the diversion is more apparent than real, being due to the carriage of goods direct from foreign
countries to Australia, whereas such goods were formerly sent via London, but this explanation only partly accounts for the change. Making allowance for foreign goods reaching Australia by way of London, the following would appear to be the percentages of foreign goods to total goods imported in the years named. It is unfortunately impossible to give the information for an earlier period :-

| 1886-90 | 23.5 |
| :---: | :---: |
| 1891-95 | 23.4 |
| 1896-1900 | 30.0 |
| 1901-3 | $34 \cdot 0$ |

One-third of all goods now imported into Australia may be said to be of non-British origin as compared with one-fourth ten years ago. The chief factor in bringing about this change is undoubtedly the establishment of direct and rapid communication between Germany, France, Belgium, Japan, the United States, and the Commonwealth. Twenty years ago it was difficult, if not impossible, to obtain goods direct from the continent of Europe or the eastern sea-board of the United States, now there is fortnightly communication with Hamburg and Bremerhaven by a line subsidised by the German Imperial Government, and with Marseilles, Havre, and Dunkirk by the Messageries Maritimes-a line heavily subsidised by the French Republic. Turning to the exports to the same countries it will be found that a change of a somewhat similar character has taken place.

| Years. | Exports to- |  |  | Total Exports. |
| :---: | :---: | :---: | :---: | :---: |
|  | United Kingdom. | British Possessions. | Foreign Countries. |  |
|  | £ | $\pm$ | £ | £ |
| 1861-65 | 55,021,542 | 35,642,611 | 1,848,260 | 92,512,413 |
| 1866-70 | 66,410,385 | 29,303,470 | 1,588,398 | 97,302,253 |
| 1871-75 | 90,283,646 | 25,155,553 | 3,935,648 | 119,374,847 |
| 1876-80 | 89,422,429 | 26,599,992 | 4,503,977 | 120,526,398 |
| 1881-85 | 105, 077,532 | 22,213,056 | 12,981,383 | 140,271,971 |
| 1886-90 | 101,809,218 | 11,721,583 | 19,423,090 | 132,953,891 |
| 1891-95 | 119,021,086 | 14,089,954 | 35,335, 155 | 16S,446,195 |
| 1896-1900 | 123,121,659 | 25,323,108 | 57,011,924 | 205,456,691 |
| 1901-03 | 65,383,448 | 39,695,83S | 36,702,137 | 141,781,42:3 |
| Percentage of Total. |  |  |  |  |
| 1861-65 | 59.48 | $38 \cdot 53$ | 1.99 | 100 |
| 1866-70 | $6 \mathrm{~S}-25$ | $30 \cdot 12$ | $1 \cdot 63$ | 100 |
| 1871-75 | $75 \cdot 63$ | 21.07 | $3 \cdot 30$ | 100 |
| 1876-80 | 74.20 | 22.00 | $3 \cdot 80$ | 100 |
| 1881-85 | 74.91 | 15.83 | $9 \cdot 26$ | 100 |
| 1886-90 | 76.57 | 881 | 14.62 | 100 |
| 1891-95 | 70.66 | $8 \cdot 37$ | 20.97 | 100 |
| 1896-1900 | $59 \cdot \mathrm{S6}$ | 12.41 | $27 \cdot 73$ | 100 |
| 1901-03 | $46 \cdot 11$ | 28.00 | 25.89 | 100 |

As the table shows there was a remarkable decline in the percentage of exports to British Possessions in 1891 as compared with 1881. This was due to a large falling off in the exports of specie and bullion to India and Ceylon; of late years, however, these exports have been resumed.

From the above figures it is apparent that, as in the case of the imports, there has been a considerable modification in the direction of the export trade. The causes of the great advance in the proportion of trade taken by foreign countries have already been discussed. It will be observed that the percentage of exports to the British Possessions advanced considerably during the last three years, the increase being chiefly due to the demand for the produce of the Commonwealth occasioned by the war in South Africa.

It would be extremely interesting to trace the changes in trade with various countries, but the subject is too voluminous to be dealt with in this place, and for details the reader is referred to the Annual Statement of the Trade of the Commonwealth for 1903, published by the Department of Trade and Customs. In that volume will be found a detailed statement of the trade of the Commonwealth with the United Kingdom, British Possessions, and foreign countries for the five years 1099 to 1903 .

## Trade with the United Kingdon.

The following table shows the trade of the Commonwealth with the United Kingdom at decennial periods since 1861 and for the year 1903:--

| Year. | Imports. | Exports. | Tutal. |
| :---: | :---: | :---: | :---: |
|  | £ | £ | £ |
| 1861 | 12,354,123 | 11,643,598 | 23,997,721 |
| 1871 | 10,096,057 | 15,609,163 | 25,705,220 |
| 1881 | 21,131,869 | 19,866,821 | 40,998,690 |
| 1891. | 26,453,841 | 25,498,010 | 51,951,851 |
| 1901 | 25,236,677 | 25,196,441 | 50,433,118 |
| 1903. | 19,855,340 | 19,962,503 | 39,817,843 |

As the table shows, the trade reached its highest point in 1891, when it amounted in value to nearly $52,000,000$ sterling. The year 1891 was, however, a record one as regards production in most of the states, while the effects of the unfavourable seasons since then experienced are reflected in the figures for succeeding years. In addition, as has been previously alluded to, the development of facilities for communication
has caused a great increase in trade with the British possessions and with foreign countries.

A classification of the principal articles imported into the Commonwealth from the United Kingdom during the year 1903 is given below :-

| Article. | Value. | Article. | Value. |
| :---: | :---: | :---: | :---: |
| Ale, Porter, and Beer, \&c. |  |  |  |
| Apparel and Attire, n.e.i. | 1,517,637 |  |  |
| Arms, Ammunition, and Explosives. | 1,524,248 | the like. |  |
| Blankets and Blanketing ......... | 67,986 | Instruments- Surgical and Dentas | 31,757 |
| Books (printed), Music, \&c. ....... | 368,900 | Iron and Steel.................... | 1,297,023 |
| Boots and Shoes ................ | 224,148 | Jewellery and Precious Stones | 340,146 |
| Brushware (Toilet and other) | 78,964 | Lamps and Lampware | 34,628 |
| Carpets and Carpeting | 90,533 | Leather | 127,634 |
| Cement | 37,056 | Machines and Machinery | 1,141,59t |
| Cocoa and Chocolate (ground) | 113,186 | Machine Tools. | 41,553 |
| Confectionery | 76,855 | Manures | 88,379 |
| Copper | 50,966 | Medicines | 133,613 |
| Cordare and Twines |  | Metals, Manufactures of | 1,199,872 |
| Metal.. | 64,403 | Milk, Preserved | 88,051 |
| Other | 32,413 | Oils.. | 160,763 |
| Corks, Bungs, and Net Floats | 30,656 | Oilmen's Stores, u.e.i. | 94,796 |
| Cosies, Cushions, Mantel and Furni. | 103,583 | Paints and Colours. | 182,421 |
| turo Drapery, Bedeovers and |  | Paper | 378,807 |
| Furnishings, n.e.i. |  | Pickles, Sautes, \&c. | 65,482 |
| Curtains | 68,620 | Piece Goods | 4,377,361 |
| Cutlery, n.e.i. | 83,357 | Pipes (Smoking), \&c | 66,787 |
| Drugs and Chemical | 317,703 | Rails, \&c., for Railways and Tram- | 442,755 |
| Earthenware, Brownware, and Stoneware. | 94,155 | ways. Sewing Silks, Threads, Cottons, \&c. | 245,851 |
| Electrical Materials. | 178,336 | Spirits | 561,902 |
| Fancy Goods . | 140,137 | Stationery | 174,657 |
| Fish (preserved) | 188,625 | Tobaceo, Cigars, and Cigarettes | 43,516 |
|  | 191,981 | Tools of Trade (exclusive of | 124,490 |
| Furniture, n.e.i., except Metal | 69,020 | Machine Tools). |  |
| Glass and Glassware | 91,905 | Trimmings-Mantle, Dress, Bon- | 191,362 |
| Gloves | 148,708 | net, and Hat, n.e.i. |  |
| Grain and Pulso-Malt | 51,228 | Varnishes ....... | 42,051 |
| Hats and Caps . ..... | 308,688 | Yehicles | 216,448 |
| Implements and Machinery - Agrirultural, Horticultural, and |  | Watches, \& Yarns.... | 74.224 |
| viticultural. |  | Yarns. | 62,033 |
| Indiarubber Manufactures | 159,700 | Total, all Imports from United Kingdom. | £19,855,340 |

In order to make a useful comparison of the value of the Australasian trade to the United Kingdom, it is necessary to refer to the British Board of Trade returns, and these returns have been used in the ensuing comparisons. The figures relating to Australasia, especially for late years, approximate very closely to the local Customs statistics. From the table it will be observed that while in 1881 the produce of the Commonwealth of Australia and the colony of New Zealand formed $29 \cdot 5$ per cent. of the imports of the United Kingdom from her possessions, in 1891 the proportion was 31.4 per cent., but in 1903 it declined to 26.8 per cent.

The year 1903 was, however, an unfortunate one for some of the mainland states, and the diminished production was reflected in the decreased body of exports. In 1901 the proportion of inports into
the United Kingdom from Australia was 23 per cent., and from New Zealand 10 per cent., making a total of 33 per cent:-

| Year. | As returned by British Customs. |  |  |  | Proportion of Imports from Australasia to total from British Possessions. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | TotalImports fromBritishPossessions. | Imports from Australasia. |  |  |  |  |  |
|  |  | Commonwealth of Australia. | New Zealand. | Total. | Commonwealth of Australia | New Zealand. | Total. |
|  | £ | $\boldsymbol{1}$ | £ | £ | per cent. | per cent. | per cent. |
| 1881 | 91,539,660 | 21,837,709 | 5,125,859 | 26,963,568 | $23 \cdot 9$ | 56 | 29.5 |
| 1891 | 99,464,718 | 23,068,972 | 8,192,594 | 31,261,566 | 23.2 | 8 | $31 \cdot 4$ |
| 1901 | 105,684, 880 | 24,217,669 | 10,594,587 | 34,812,256 | 23.0 | $10 \cdot 0$ | 33.0 26.8 |
| 1903 | 113,670,792 | 17,057,527 | 13,454,484 | 30,512,011 | $15 \cdot 0$ | 11.8 | 26.8 |

Although it is very little more than a century since the commencement of Australasian settlement, an examination of the trade statistics of the mother country with her numerous dependencies shows that the total trade of the Commonwealth and New Zealand with the United Kingdom is more than one and a half times that of Canada, and in a larger degree exceeds the trade of any other British possession, with the exception of India. In normal years the Australasian trade is even in excess of that of India, the amount of such excess in 1901 being considerably over a million sterling. The following table, which is also compiled from the returns of the Board of Trade, shows the total trade of the United Kingdom exclusive of specie and diamonds for the three years 1881, 1891, and 1903, with the most important of British possessions:-

| Country. | 1881. | 1891. | 1903. | Proportion of Trade of United Kingdom with British possessions. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1881. | 1891. | 1003. |
|  | E | ¢ | f | per cent | per cent | per cent |
| India | 63,682,398 | 64,783,605 | 67,624,964 | $35 \cdot 7$ | 33.6 | 29.0 |
| British North America | 20,608,159 | 20,906,357 | 40,479,889 | 11.6 | 10.8 | $17 \cdot 4$ |
|  | 13,105,264 | 14,892,965 | 32,806,463 | $7 \cdot 4$ | $7 \cdot 7$ | 14.1 |
| Straits Settlements ... | 6,527,675 | 7,946,127 | 9,093,676 | $3 \cdot 7$ | $4 \cdot 1$ | $3 \cdot 9$ |
| Hongkong ........................ | 4,815,905 | 3,833,859 | 3,474,474 | 27 | 2.0 | $1 \cdot 5$ |
| AustralasiaCommonwealth of Australia .. | 41,662,820 | 47,522,331 | 35,186,896 | 23.4 | 24.7 | $15 \cdot 1$ |
| New Zealand ................. | 9,206,331 | 11,970,988 | 20,409,304 | $5 \cdot 2$ | 6"2 | $8 \cdot 7$ |
| Total, Australasia ... | 50,869,151 | 59,493,319 | 55,590,200 | $28 \cdot 6$ | 30.9 | 23.8 |

If, again, a comparison be made of the total trade transacted by the United Kingdom with all countries during the year 1903, it will be found that the trade with Australasia, amounting to $£ 55,596,200$, was only exceeded by that carried on with three countries, namely, the

United States, with a total of $£ 163,717,858$; France, with $£ 72,493,914$; and Germany, with $£ 69,049,729$. The amounts taken by other countries will be found below, and it must be noted that the values given do not include specie:-

| Country. | 1881. | 1891. | 1903. | Proportion of Total Trade of United Kingdom. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | 1831. | 1891. | 1003. |
| France | $\underset{70,069,848}{£}$ | $\stackrel{\text { ¢ }}{\text { 69,114,136 }}$ | $\begin{gathered} f \\ 72.498 .914 \end{gathered}$ | per cent | per cent | per cent |
| France | $70,069,848$ $\mathbf{5 2 , 0 2 7 , 1 0 9}$ | $69,114,136$ $56,976,104$ | $72,493,914$ <br> 69,049 | $10 \cdot 1$ 7.6 | 9.3 7.7 | $\begin{aligned} & 8 \cdot 0 \\ & 7 \cdot 6 \end{aligned}$ |
| Belgiuns | $62,027,109$ $25,047,833$ | 56,976,104 $30,525,737$ | $69,049,129$ $40,538,963$ | 7.6 3.6 | $7 \cdot 7$ $4 \cdot 1$ | $7 \cdot 6$ $4 \cdot 5$ |
| Holland | 38,205,414 | 42,290,587 | 49,014,068 | $5 \cdot 5$ | $5 \cdot 7$ | $5 \cdot 4$ |
| Spain | 14,421,326 | 16,050,936 | 19,205,325 | $2 \cdot 1$ | $2 \cdot 2$ | $2 \cdot 1$ |
| 1 tuly | 10,792,615 | 10,272,329 | 11,914,205 | $1 \cdot 6$ | 1.2 | $1 \cdot 3$ |
| United States | 139,990,876 | 145,475,197 | 163,717,858 | $20 \cdot 2$ | 19.5 | $18 \cdot 1$ |
| Aryentine Republic | 4,000,000 | 7,817,256 | 27,745,985 | 0.6 | 1.0 | - 1 |
| Chili - . . . . . . . . . . | 5,417,303 | 5,916,225 | 7,929,943 | 0.8 | 0.8 | $0 \cdot 9$ |
| Brazil . | 13,254,733 | 12,855,202 | 12,572,412 | 1.9 | $1 \cdot 7$ | $1 \cdot 4$ |
| Uruguay | 1,881,522 | 1,508,891 | 2,570,548 | 0.3 | $0 \cdot 2$ | $0 \cdot 3$ |
| Australasia- |  |  |  |  |  |  |
| Commonwealth of Australia. . | 41,062,820 | 47,522,331 | 35,186,896 | $6 \cdot 0$ | $6 \cdot 4$ | $3 \cdot 9$ |
| New Zealand..... ........... | 9,206,331 | 11,970,988 | 20,409,304 | $1 \cdot 3$ | $1 \cdot 6$ | $2 \cdot 3$ |
| Total, Australasia | 50,869,151 | 59,493,319 | 55,596,200 | $7 \cdot 3$ | 8.0 | 6.2 |

## Trade witif Britisif Possessions.

The following table shows the imports into the Commonwealti from the chief British possessions at decennial periods since 1861, and also for the year 1903 .

| Possession. | 1861. | 1871. | 1881. | 1891. | 1901. | 1903. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 2 |  | $\boldsymbol{1}$ | £ | f | £ |
| Canada |  | 4,637 | 27,268 | 149,836 | 330,788 | 352,039 |
| Cape Colony | 15,283 | 11,620 | 596 | - 373 | 6,570 | 3,417 |
| Ceylon...... | 347,845 | 582,793 | 109,630 | 185,134 | 409,397 | 526,755 |
| Fiji . |  |  | 63,190 | 154,824 | 45,423 | 151,918 |
| Hong Kongt | 431,100 | 228,677 | 642,303 | 624,386 | 285,010 | 300,555 |
| India | 298,868 | 104,058 | 567,187 | 766,808 | 1,183,871 | 967,076 |
| Mauritios | 707,659 | 1,078,597 | 1,120,712 | 388,529 | 129,659 | 70,494 |
| Natal ...... |  | 41,862 |  | 1,739 | 307 | 638 |
| New Zealand... | 173,369 | 2,488,607 | 1,227,265 | 1,793,038 | 1,814,657 | 2,301,792 |
| Straits Sottlement | 11,105 | 12,065 | -54,546 | 178,516 | 320,584 | 116,028 |
| Other | 5,370 | 12,191 | 127,650 | 55,150 | 142,499 | 180,26S |
| Total | 2,050,599 | 4,543,105 | 3,940,352 | 4,298,333 | 4,758,795 | 4,980,880 |

As the table shows, imports from New Zealand, India and Ceylon, Canada, and Hongkong amounted in 1903 to $£ 4,458,117$, or about 90 per cent. of the total from all British possessions. From New Zealand, the imports comprised gold, $£ 1,159,642$; New Zealand pine, $£ 239,456$; oats, $£ 216,193$; butter and cheese, $£ 112,012$; hides, $£ 60,675$; and flax, $£ 57,858$. Amongst the chief imports from India were bags and sacks, $£ 553,974$; tea, $£ 139,510$; canvas, $£ 61,743$, and castor oil, $£ 34,269$. From Ceylon, tea to the value of $£ 490,750$ was
importel during 1903. The Indian and Ceylon teas have quite overmastered the Chinese article in the public estimation; the imports of the latter having decreased from $£ 754,845$ in 1890 to $£ 62,131$ in 1903, while the value of Indian and Ceylon teas, imported during the same period, advanced from $£ 238,241$ to $£ 630,260$.

Trade with Canada shows a considerable increase for each of the years given in the period. The chief imports in 1903 were flour, $£ 108,558$; agricultural implements, $£ 49,897$; and timber, $£ 40,748$. Hongkong furnished sugar to the value of $£ 123,410$, and opium, $£ 30,660$. Amongst the chief imports from other possessions may be mentioned sugar from Mauritius valued at $£ 70,444$, and from Fiji, $£ 62,197$; manures (guano) from Ocean Island, $£ 67,925$; and copra from Fiji, $£ 68,262$. From New Guinea gold to the value of $£ 60,000$ was imported during the year. The chief imports from the Straits Settlements comprised pepper and other spices, £28,501; tapioca, £16,473; and kerosene oil, $£ 13,504$.
The exports from the Commonwealth to the chief British possessions at the same periods were as shown below :-


From the above table it will be seen that the bulk of the exports is taken by India, Ceylon, Cape Colony, and New Zealand in the order named, these four possessions receiving nearly 89 per cent. of the total exports to all British possessions in 1903. The chief exports to India were gold specie, $£ 3,761,300$; gold bullion, $£ 1,339,870$; silver bullion, $£ 213,804$; horses, $£ 81,251$; copper ingots, $£ 72,067$; timber rough, $£ 64,446$; and coal, $£ 24,115$. Ceylon received in 1903 gold specie, $£ 3,567,203$; silver bullion, $£ 338,590$; and pig lead, $£ 21,301$. Amongst the principal exports to Cape Colony were gold specie, $£ 1,500,000$; chilled beef, $£ 370,714$; undressed timber, $£ 139,061$; fodder, $£ 73,050$; chilled mutton, $£ 58,109$; butter, $£ 56,588$; and wheat, $£ 40,121$. New Zealand received gold specie to the amount of $£ 513,000$; undressed
timber, $£ 104,529$; and coal, $£ 114,819$. Amongst exports to other British possessions may be mentioned the following, which were despatched to Natal during 1903,-chilled beef, £204,007; butter, £175,316; and chilled mutton, $£ 131,152$. The trade with South Africa, which assumed considerable proportions during the war, fell away largely in 1903, nevertheless the accessibility of its markets makes the possession a convenient outlet for Australia's exportable surplus of forage and foodstuffs. A remunerative market already exists for compressed fodder, which is well and favourably known, the exports in 1903 to Cape Colony and Natal amounting to about $£ 84,000$.

## Trade with Foreign Countries.

Every year steamers of greater tonnage and higher speed are visiting the Commonwealth of. Australia and the colony of New Zealand from Europe, and a considerable expansion of conmmerce must of necessity take place, owing to the new outlets for trade which have been opened up thereby. The values of the imports into the Commonwealth from the principal foreign countries during the period $18011-1903$ were as shown below:-

| Country. | 1861. | 1871. | 1881. | 1801. | 1901. | 1003. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Belgium | £ | £ | $\stackrel{\text { ¢ }}{\text { 26,687 }}$ | $\stackrel{\text { ¢ }}{ }{ }^{\text {¢ }}$ | $\pm$ | f |
| France and New Caledonia | 136,053 | 158,573 | 26,687 321,238 | 314,434 <br> 359 | 567,641 | 341,271 |
| Germany | 100,680 | -3,809 | -219,493 | - $\begin{array}{r}359,951 \\ \hline, 707,175\end{array}$ |  | $\begin{array}{r}\text { 506, } 667 \\ \hline \text { 355 }\end{array}$ |
| Netherlands and Java | 110,179 | 194,519 | 484,503 | +,652,617 | $2,799,387$ 093,777 | 2,35S,553 |
|  |  |  | 7,874 | 56,617 | 165,347 | 153,757 |
| China | 22,668 | 106,720 | 259,147 | 459,046 | 606,454 | 316,503 |
| Japan | 827,347 | 842,087 | 1,281,765 | 680,328 | 159,489 | 244,172 |
| South Sea islands | 35,973 |  | -23,156 | 52,887 | 288,216 | 330,121 |
| United States | 1,053,883 | 657,280 | 1,249,443 | 2,558,320 | 57,850 $5,854,150$ | 75,371 |
| Other Foreign Countries | 884,101 | 139,639 | $1,240,389$ 03, | $\begin{array}{r} 558,320 \\ 73,874 \end{array}$ | $5,854,150$ 559,243 | $\begin{aligned} & 0,368,532 \\ & 1,432,882 \end{aligned}$ |
| Tot | 3,160,888 | 2,087,630 | 4,052,021 | 6,927,941 | 12,438.339 | 12,975,251 |

As the table shows, the imports from the United States amounted, in 1903, to $£ 6,368,532$, or nearly half the total imports from all foreign countries. Next in order comes Germany with $£ 2,358,553$, followed by the Netherlands and Java with £847,387, and France with £506,667. The imports from the United States cover a long list, amongst the principal articles being boots and shoes, $£ 87,000$; barley, $£ 109,000$; wheat, $£ 1,139,000$; flour, $£ 517,000$; implements for husbandry, $£ 320,000$; leather, $£ 108,000$; machinery, $£ 464,000$; metal manufactures, $£ 321,000$; kerosene oil, $£ 355,000$; printing paper, $£ 245,000$ : tobacco, $£ 416,000$; tools of trade, $£ 118,000$; vehicles, $£ 139,000$; and timber, $£ 475,000$. The chief imports from Germany comprised wearing apparel, $£ 145,000$; dynamite, $£ 79,000$; candles, $£ 58,000$; fancy goods, $£ 67,000$; pianos, $£ 137,000$; machinery, $£ 149,000$; metal manufactures, $£ 303,000$; piece goods, $£ 143,000$; manures, $£ 45,000$. From France the chief imports in 1903 were cream
of tartar, $£ 81,000$; piece goods, $£ 90,000$; spirits, $£ 90,000$; and wine, $£ 56,000$. Sugar was imported from Java to the amount of $£ 720,000$, and from Norway and Sweden timber of the value of $£ 192,000$ was received during the year. The Argentine Republic contributed maize to the value of $£ 188,000$, and wheat valued at $£ 687,000$.

For the same period the exports from the Commonwealth to the countries mentioned in the preceding table were as appended:-


Summary.

|  | $\pm$ | $\pm$ | $\mathcal{E}$ | £ | £ | $f$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Imports and Exports | 3,887,740 | 5,781,736 | 6,199,237 | 14,638,049 | 24,930,543 | 25,692,422 |

As the table shows, the bulk of the exports was consigned to France, Germany, the United States, and Belgium, these four countries taking over 85 per cent. of the total exports to all foreign countries. A classification of the chief articles of export to these countries is appended :-

| Article. | France. | Germany. | United States. | Belyium. |
| :---: | :---: | :---: | :---: | :---: |
|  | £ | £ | $\stackrel{f}{\mathbf{f}}$ | £ |
| Coal ............................ |  | 157,788 | 370,467 | 136,189 |
| Gold Bullion ............... |  |  | ..... ... | 26,520 |
| Lead, Pig ....................... |  | 50,166 | .......... | 17,265 19,395 |
| Leather ........................ | 2S,344 | 41,584 |  |  |
| Silver Ore ${ }^{\text {Silver Lead Bullion }}$............ | 23,344 | 225,839 | ........... | 67,456 |
| Sheepskins with Wool......... | 452,574 | 55,176 |  | 207,150 |
| Skins, Other | ........ | 29,098 100,000 |  |  |
| Specie, Gold ..... .............. | ........... | 10,000 | 1,500,009 |  |
| Tin, Ingots........................... | 1,894,626 | 1,771,686 | 388,247 | 786,772 |
| Wool, Scoured ................... | 781,956 | 570,933 | ......... | 257,525 |

In addition to the above, Japan took scoured wool to the value of £61,682, and Chili, Hawaiian Islands, and the Philippines coal to the value of $£ 273,868, £ 91,614$, and $£ 113,508$ respectively. The Philippines received also chilled beef to the value of $£ 93,751$; the Netherlands kerosene shale valued at $£ 24,430$, and silver ore at $£ 82,933$; Italy took greasy wool to the value of $£ \pm 7,423$; while undressed timber to the value of $£ 144,360$ was consigned to Portuguese East Africa.

Under present tariff conditions little extension of commercial intercourse with the United States can be looked forward to ; but trade with the East, especially with China, Japan, and the Philippines, gives good promise for the future. As before mentioned, Japan has established a national line of steamers to foster the trade between that country and Australia, and during 1903 received from the Commonwealth goods valued at $£ 115,992$, the chief item being wool valued at $£ 61,682$, together with smaller quantities of other pastoral products, such as bones, manures, de.

The total trade with China in 1903 was returned as $£ 345,650$; but these figures do not represent the whole volume of business transacted, as a fair proportion of the trade of Hongkong really belongs to China, the port of Hongkong being a distributing centre for the Limpire. In view of this fact, the following table has been compiled, which shows the trade with the Chinese Empire and with Hongkong during the years 1891 and $1903:-$

|  | Trade. | With Chinese Empire. | With Hongkong. | Tota!. |
| :---: | :---: | :---: | :---: | :---: |
| 1891 \{ | Imports ..............Exports.........Total .. | $\begin{gathered} \mathfrak{£} \\ 680,328 \\ 30,185 \end{gathered}$ | $\begin{gathered} \mathbf{f} \\ 624,386 \\ 484,363 \end{gathered}$ | $\begin{gathered} f \\ 1,304,514 \\ 514,548 \end{gathered}$ |
|  |  | 710,513 | 1,108,749 | 1,819,262 |
| $1903\left\{\begin{array}{r} \text { Imports ................ } \\ \text { Exports .......... } \\ \text { Total } \end{array} .\right.$ |  | $\begin{array}{r} 244,172 \\ 98,906 \end{array}$ | $\begin{aligned} & 309,555 \\ & 390,564 \end{aligned}$ | $\begin{aligned} & 553,727 \\ & 489,470 \end{aligned}$ |
|  |  | 343,078 | 700,119 | 1,043,197 |

Trade with Java in 1903 amounted to £870,732, of which $£ 766,198$ represented imports and $£ 104,534$ exports. Sugar was imported to the value of $£ 720,000$. The chief exports comprised coal, $£ 27,214$; Hour, $£ 25,009$; butter, $£ 20,648$; and horses, $£ 6,330$. Most of the requirements of the Dutch East Indies are met by America, but there is no doubt that judicious exploitation of the markets would result in a greatly increased demand for Australian products.

A fair amount of business is transacted with the South Sea Islands, the exports consisting chiefly of foreign goods re-exported from New

South Wales. The imports consist of island produce, the chief of these being copra. New Caledonia received exports from the Commonwealth to the amount of $£ 133,583$ during the year 1903, the bulk of which came from Sydney. The trade, however, has been adversely influenced by the operation of the French protective tariff, the exports from Sydney and Newcastle alone in 1892 amounting to over $£ 184,000$ as against $£ 132,000$ in 1903.
The commerce with foreign countries from the commencement of the period under review exhibits very satisfactory progress; the imports have increased by nearly ten millions sterling, and the exports by nearly twelve millions, while the expansion in the total trade was as much as 560 per cent. This remarkable growth is chiefly due to the development of the European continental trade, consequent on the diversion of part of the wool business from London, which was largely brought about by the display of local resources at the Sydney and Melbourne International Exhibitions of 1879 and 1880. The annual increase per cent. of the trade of Australasia with the four principal foreign countries with which it has commercial relations is shown below, the period covered being the twenty-two years extending from 1881 to 1903 :-

| Country. | Imports. | Exports. | Total Trade. |
| :---: | :---: | :---: | :---: |
|  | per cent. | per cent. | per cent. |
| Belgium .. ......... | 14*26 | 13.50 | 13.67 |
| France ............ | $2 \cdot 59$ | $10 \cdot 53$ | 7.97 |
| Germany ............. | 12.87 | 18.65 | 14.58 |
| United States | 6.77 | 4.39 | $5 \cdot 83$ |

As shown in a preceding table trade with these countries has now reached a fuirly large volume, but its beginnings were small, hence the large percentage of increase exhibited by the above figures. Turning to individual countries, Germany exhibits the greatest progress, and Belgium ranks second. From Antwerp, in the latter country, a great portion of German and French manufactures is shipped. This port is also the distributing centre for a considerable part of the wool destined for the Continent, and large quantities of this product landed there ultimately find their way to Germany, France, and other countries. The French, early in 1883, were the first to establish direct commercial relations with Australia, the steamers of the Messageries Maritimes, a subsidised line, making their appearance for the first time in Australian waters in the year named. In 1887 the vessels of the Norddeutscher Lloyd Company, of Bremen, commenced trading with Australasia; and
in the latter part of 1888 a line of German cargo-boats opened up further communication between the great wool-exporting cities of Sydney, Melbourne, and Adelaide and the ports of Antwerp, Hamburg, and Dunkirk. Belgium has also established a line of steamships; and the latest foreign testimony to the growing importance of Australasia is the regular running of the .Nippon Yusen Kaisha's steamers between Japanese ports and Sydney, and a line of steamers which runs between San Francisco and Sydney, calling at New Zealand. In addition to the companies mentioned, some British lines run their vessels direct to Concinental ports.

The result of these efforts to establish commercial relations is evident. from the increase of trade which the foregoing table discloses, and from the diversion, now rapidly being effected, in the channel by which the wool required for Europe reaches the market. The example of the South. American Republics, the bulk of whose produce was shipped direct to Antwerp, Hamburg, Havre, and Dunkirk without passing through London, was not lost on Continental buyers. It was manifest that direct shipments of wool to Europe could as readily be made from Sydney or Melbourne as from Buenos Ayres or Monte Video; hence the presence in the local markets, in increasing numbers, of buyers representing Continental firms.

## Trade of the States, viewed as Independent Comnunities.

In preceding tables the identity of the different states has been merged in that of the Commonwealth, but it is also interesting to view the trade of the states as if each state were a separate entity. The following series of tables shows the distribution of the total trade of the Australian Commonwealth, for the years 1881, 1891, and 1903, with the average value per head of population. The first table represents the-imports:-

| State. | Total Value of Imports. |  |  | Value per Inhabitant. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1891. | 1903. | 1881. | 1891. | 1903. |
|  | £ | $\boldsymbol{£}$ | $\boldsymbol{\Sigma}$ | £ s. d. | $\boldsymbol{\Sigma}$ g. d. | f 日. d. |
| Now South Walcs | 17,587,012 | 25,383,397 | 26,770,169 | $\begin{array}{llll}23 & 2 & 7\end{array}$ | $\begin{array}{llll}22 & 4 & 5\end{array}$ | 18164 |
| Victoria | 16,718,521 | 21,711,608 | 17,859,171 | $19 \quad 4 \quad 3$ | 18192 | 14150 |
| Queensland | 4,008,625 | 5,070,004 | 6,731,207 | $\begin{array}{llll}13 & 5 & 8\end{array}$ | 12162 | 12198 |
| South Australia | 5,320,549 | 10,051,123 | 6,718,810 | $\begin{array}{llll}19 & 4 & 3\end{array}$ | $\begin{array}{llll}31 & 3 & 4\end{array}$ | 18511 |
| Western Australia | 404,831 | 1,280,093 | 6,769,922 | 13143 | $2514 \begin{array}{lll} & 3\end{array}$ | 30149 |
| Tasmania | 1,431,144 | 2,051,964 | 2,503,610 | 1250 | $1315 \quad 6$ | $\begin{array}{llll}14 & 10 & 8\end{array}$ |
| Commonwealth | 45,525,682 | 65,557,189 | 67,442,808 | 19187 | 20981 | $\begin{array}{llll}17 & 4 & 4\end{array}$ |

The values of the total exports for the same years were as given below :-

| State. | Total Value of Exports. |  |  | Value per Inhabitant. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1891. | 1903. | 1881. | 1891. | 1903. |
| New South Wales | $\underset{16,307,505}{£}$ | $\underset{25,94 \pm, 020}{£}$ | $\underset{26,738,111}{\mathbf{£}}$ | $\begin{array}{ccc} f & \text { s. } & \text { d. } \\ 21 & 9 & 0 \end{array}$ | $\begin{array}{ccc} \boldsymbol{f} & \text { s. } & \text { d. } \\ 22 & 14 & 3 \end{array}$ | f s. d. 181510 |
| Victoria | 16,252,103 | 16,006,743 | 19,707,070 | 18136 | 13197 | 165 |
| Queensland | 3,540,366 | 8,305,387 | 9,514,974 | 15186 | 201811 | 187 |
| South Australia | 4,508,754 | 10,042,410 | 8,443,243 | $\begin{array}{llll}10 & 5 & 7\end{array}$ | $\begin{array}{llll}33 & 0 & 0\end{array}$ | 221911 |
| Western Australia | 502,770 | 799,460 | 10,324,732 | $\begin{array}{llll}17 & 0 & 8\end{array}$ | $\begin{array}{lll}16 & 1 & 2\end{array}$ | 4617 |
| Tasmania | 1,555,576 | 1,440,818 | 2,843,108 |  | 9130 | 1518 |
| Commonwealth | 42,667,374 | 63,138,850 | 77,571,238 | 18136 | 191311 | 1916 |

The total trade, similarly classified, was as follows :-

| State. | Value of Total Trade. |  |  | Value per Inhabitant. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1891. | 1903. | 1881. | 1891. | 1003. |
| New South Wales | $\begin{gathered} \stackrel{\&}{33,894,817} \end{gathered}$ | $\begin{gathered} \underset{51,327,417}{ } \end{gathered}$ |  | ¢ g.  <br> 44 11 d. | f g, <br> 44 d. | $\begin{array}{ccc}\text { £ } & \text { s. } & \text { d. } \\ 37 & 12 & 2\end{array}$ |
| Victoria | 32,970,624 | 37,718,351 | 37,566,241 | 37178 | $32 \begin{array}{lll}18 & 9\end{array}$ | $\begin{array}{lll}31 & 0 & 8\end{array}$ |
| Queensland | 7,603,991 | 13,384,391 | 16,246,181 | $\begin{array}{lll}34 & 4 & 2\end{array}$ | 2315151. | $31 \quad 610$ |
| :South Australia | 9,829,303 | 20,693,539 | 15,162,062 | $35 \quad 910$ | $\begin{array}{llll}64 & 3 & 4\end{array}$ | $41 \quad 510$ |
| Western Australia | 907,601 | 2,079,559 | 17,094,654 | 301411 | $4115 \quad 5$ | $\begin{array}{llll}7712 & 4\end{array}$ |
| -Tasmania | 2,986,720 | 3,492,782 | 5,436,718 | 251113 | $\begin{array}{llll}23 & 9 & 0\end{array}$ | $\begin{array}{llll}30 & 9 & 3\end{array}$ |
| Commonwealth | 88,193,056 | 128,696,039 | 145,014,136 | $3812 \quad 1$ | $40 \quad 3 \quad 0$ | 37004 |

The point most notable in this series of tables is the very marked impetus which the trade of South Australia received during the period 1881-91-a trade of $£ 64$ 3s. 4d. per inhabitant, the value transacted 'by that state during 1891, being almost without parallel in any important country. This huge trade was, however, not drawn altogether from its own territory, for in 1891 more than $£ 5,731,000$, or abont $£ 1715$ s. per inhabitant, and in $1902, £ 1,986,700$, or $£ 58 \mathrm{~s} .7 \mathrm{~d}$. per inhabitant, was due to the Barrier District of New South Wales, of which South Australia is the natural outlet; and it must also be remembered that considerable quantities of goods on their way to Broken Hill are entered as imports in South Australia when they arrive in that state, and as exports to New South Wales when they cross the border. The large and increasing production of the gold-fields is the chief cause of the remarkable development in the trade of Western Australia, which will be noticed when comparing the years 1891 and 1903.

The trade of New South Wales in 1891 was valued at no less than $£ 51,327,417$. Five years later, owing in great measure to the same influences as affected the trade of Australia generally, the total had fallen to $£ 43,571,859$; but for 1901 the value stood at $£ 54,279,342$, the largest amount yet recorded. In 1902, owing to causes which have already been alluded to, there was a decline to $£ 49,518,261$, but the returns for 1903 show an increase to $£ 53,508,280$. If the figures for the years 1903 and 1891 be compared for the states comprising the Commonwealth, it will be found that, there is an increase of upwards of $£ 1,885,000$ in the total value of imports, and of $£ 14,432,000$ in the exports, while the value of the total trade advanced during the period in question from $£ 128,696,039$ to $£ 145,014,136$, representing an expansion of upwards of $£ 16,318,000$.

The extent to which the geographical position of a state enables it to benefit by the production of its neighbours is illustrated by the proportion which the non-domestic bear to the total exports. The following table shows the value of the total re-export trade and the proportion which it bears to the total export trade of each state in 1903 ; and it would appear that South Australia, New South Wiales, and Victoria, in the order named, benefit largely by their position, the re-export trade of the other states being insignificant:-

| State. | Total Re-exports. | Proportion to Total Exports. |  |
| :---: | :---: | :---: | :---: |
| New South Wales | £8,072,307 | 30.19 | cent |
| Victoria. | 5,876,440 | $29 \cdot 82$ |  |
| Queensland | 427,120 | $4 \cdot 49$ | , |
| South Australia | 3,145,516 | 37.25 | "' |
| Western Australia | 131,283 | $1 \% 7$ | '* |
| Tasmania | 38,728 | $1 \cdot 36$ | " |
| Commonwealth | £17,691,394 | $22 \cdot 80$ | " |

More than one-half of this re-export trade is external, the amount for the Commonwealth states being $£ 10,626,143$, as compared with $£ 7,065,251$ of interstate trade.

## Interstate Trade.

The trade shown in the above series of tables represents, not only the business transacted with countries outside Australasia, but the trade maintained by the states of the Commonwealth with one another. This interstate trade forms a considerable proportion of the total which has just been dealt with, and reached an amount of $£ 59,032,501$ in 1903 , equal to $£ 151 \mathrm{~s} .4 \mathrm{~d}$. per head of the population.

The following figures represent the value of the interstate trade, as .well as the value per inhabitant. It is obvious that the total interstate
trade which is shown by the table represents in reality twice the actual value of goods passing from one state to another, the same merchandise figuring in one place as exports, and in another as imports. The value of goods passing through a state on their way to foreign countries, as well as of goods imported from abroad and re-exported, is, of course, also included in the figures. The actual movement is therefore less than half of the values given below :-

| Year. | Total. | Value per Inhabitant of Australia. |
| :---: | :---: | :---: |
| 1861 .................... | £14,912,688 | £12 18 5 |
| 1871.................... | 25,431,948 | $\begin{array}{llll}15 & 410\end{array}$ |
| 1881. | 34,166,233 | $\begin{array}{lll}15 & 3 & 4\end{array}$ |
| 1891.... ............... | 57,395,687 | $\begin{array}{lll}18 & 0 & 7\end{array}$ |
| 1901. | 54,088,459 | $14 \quad 610$ |
| 1903................... | 59,032,501 | 151 |

## Trade of New Zealand.

The trade of New Zealand during the years 1891 and 1903 will be found below:-

| Trade with- | Imports. |  | Exports. |  | Total Trade. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1891. | 1903. | 1891. | 1003. | 1891. | 1803. |
| British Empirc- | f | $\boldsymbol{f}$ | ) | ¢ | £ | 8 |
| Commonwealth of Australia | 1,013,549 | 2,154,906 | 1,705,561 | 2,233,996 | 2,719,110 | 4,388,962 |
| United Kinyrdom ........... | 4,369,633 | 7,512,668 | 7,140,831 | 11,345,075 | 11,510,464 | 18,857,743 |
| India and Ceslon ......... | 275,248 | 391,529 | 2,551 | 5,033 | 277,799 | 396,562 |
| Canadian Dominion | 1,0+1 | 46,120 |  | 2,219 | 1,941 | 48,339 |
| Cape Colony | , | 195 | 100 | 118,816 | 109 | 118,811 |
| Natal |  | $4{ }_{4}^{44}$ |  | 336,321 |  | 336,305 |
| Fiji | 177,707 | 461,988 | 43,896 | 61,717 | 221,603 | 523,705 |
| Mauritius | 70,650 |  |  |  | 70,654 |  |
| Hongkong | 21,903 | 19,508 | 7,408 | 57,577 | 29,311 | 77,145 |
| Straits Settlements | 10,055 | 26,954 | 100 | 683 | 10,155 | 27,617 |
| Other Possessions | 671 | 34,110 | 3,330 | 5,466 | 4,001 | 39,576 |
| Total | 5,941,366 | 10,648,142 | 8,903,781 | 14,160,683 | 14,845,147 | 24,814,825 |
| Forcign Countries- | £ |  |  | f |  |  |
| France | 9,084 | 42,765 | 27,879 | 13,435 | 36,963 | 56,200 |
| Germany | 66,102 | 274,297 | -4,258 | 17,584 | 70,300 | 291,881 |
| Italy | 1,867 | 20,501 | 43 | 11 | 1,910 | 20,512 |
| Belgium | 6,591 | 133,140 | 1,658 | 985 | 8,249 | 134,125 |
| Sweden and Norway | 368 | 17,759 |  | 414 | 368 | 18,173 |
| United States | 361,795 | 1,441,358 | 515,208 | 669,649 | 877,003 | 2,111,007 |
| Netherlands and Java | 2,143 | 19,601 |  | 1,616 | 2,143 | 21,217 |
| South Sea Island | 65,493 | 15,787 | 93,407 | 95,314 | 158,900 | 111,101 |
| China | 18,815 | 5,005 | $56 \pm$ | 330 | 19,379 | 5,335 |
| Japan | 8,399 | 86,192 | 93 | 2,070 | 8,492 | 88,262 |
| Other Countries | 21,826 | 84,128 | 19,506 | 42,287 | 41,332 | 126,415 |
| Tota | 562,483 | 2,140,533 | 662,616 | 843,695 | 1,225,090 | 2,984,228 |
| Total, British and Foreign | 0,503,849 | 12,788,675 | 9,566,397 | 15,010,378 | 16,070,246 | 27,799,053 |

In spite of fluctuations in individual years, trade with the United Kingdom still comprises nearly three-fifths of the total, but the greatest increase in imports has taken place in the trade with foreign countries, which practically doubled itself during the period from 1891 to 1903. Amongst the chief countries contributing to this advance were the United States, the imports from which rose from $£ 362,000$ in 1891 to $£ 1,441,000$ in 1903, and Germany, from which the imports increased from $£ 66,000$ in 1891 to $£ 274,000$ in 1903.

Under the "Preferential and Reciprocal Trade Act of 1903," certain goods imported into New Zealand, not being the produce or manufacture of some part of the British dominions, were made subject to duty or to increased rate of cluty. It is further provided by this Act that from and after the 31st March, 1904, no duty shall be leviable on tea grown in any part of the British dominions, except on tea in packets not exceeding 1 lb . in weight. Of the $£ 12,788,675$ worth of imports in 1903, the value of goods subject to the preferential tariff was $£ 1,752$.

The following table shows the volume and percentage of imports into New Zealand at intervals since 1861 , distinguishing the trade with United Kingdom, British possessions, and foreign countries :-

| Year. | Imports from- |  |  | Total. |
| :---: | :---: | :---: | :---: | :---: |
|  | United Kingdom. | British Possessions. | Foreign Countries. |  |
|  | £ | £ | £ | £ |
| 1861 ... | 1,011,640 | 1,426,321 | 55,85] | 2,493,811 |
| 1871 | 1,808,636 | 2,112,063 | 157,494 | 4,078,193 |
| 1881 | 4,530,316 | 2,489, 339 | 436,890 | 7,457,045 |
| 1891 | 4,369,633 | 1,571,733 | 562,483 | 6,503,849 |
| 1901 | 6,885, 831 | 2,913,866 | 2,018,218 | 11,817,915 |
| 1903 ..... | 7,512,668 | 3;135,474 | 2,140,533 | 12,788,675 |

Percentage of Total.

| 1861........... | $40 \cdot 6$ | 57.2 | $2 \cdot 2$ | 100 |
| :---: | :---: | :---: | :---: | :---: |
| 1871 ........... | $44 \cdot 3$ | $51 \cdot 8$ | $3 \cdot 9$ | 100 |
| 1881 ............ | $60 \cdot 8$ | $33 \cdot 4$ | $5 \cdot 8$ | 100 |
| 1891 ............ | 67.2 | 24.2 | $8 \cdot 6$ | 100 |
| 1901. | 58.3 | 24.6 | $17 \cdot 1$ | 100 |
| 1903 ............ | $58 \cdot 7$ | $24 \cdot 5$ | 16.8 | 100 |

As the table shows, the proportion of trade with the United Kingdom increased up to 1891, since when there has been a decline, while the imports from British possessions fell away considerably during the period. The trade with foreign countries is now proportionately about three times as large as in 1881. Of the imports from British possessions,
nearly two-thirds are furnished by the Commonwealth, the other principal contributing possessions being Fiji, Hong Kong, and India and Cleylon. The bulk of the imports from Fiji consists of sugar, and from Ceylon, tea.

A similar statement regarding the exports for the same years is given below:-

| Year. | Exports to- |  |  | Total. |
| :---: | :---: | :---: | :---: | :---: |
|  | United Kingdom. | British Possessions. | Foreign Countries. |  |
|  | £ | £ | £ | £ |
| 1861 | 506,845 | 843,764 | 19,638 | 1,370,247 |
| 1871 | 2,767,831 | 2,364,389 | 149,864 | 5,282,084 |
| 1881 | 4,475,601 | 1,116,948 | 458,317 | 6,060,866 |
| 1891 | 7,140,831 | 1,762,950 | 662,616 | 9,566,397 |
| 1901 | 9,295,375 | 2,907,412 | 678,637 | 12,881,424 |
| 1903 | 11,345,075 | 2,821,608 | 843,695 | 15,010,378 |

Percentage of Total.

| 1861 ..... ...... | 37.0 | 61.6 | $1 \cdot 4$ | 100 |
| :---: | :---: | :---: | :---: | :---: |
| 1871 | $52 \cdot 4$ | $44 \cdot 8$ | 2.8 | 100 |
| 1881 ........... | 73.9 | $18 \cdot 4$ | $7 \cdot 7$ | 100 |
| 1891 ............ | $74 \cdot 7$ | $18 \cdot 4$ | 6.9 | 100 |
| 1901 ........... | $72 \cdot 2$ | 22.5 | $5 \cdot 3$ | 100 |
| 1903 ........... | $75 \cdot 6$ | $18 \cdot 8$ | 5.6 | 100 |

The proportion of exports from New Zealand to the United Kingdom has more than doubled since 1861, while to foreign countries it increased steadily up to 1881, but thereafter declined. With British possessions the proportion has fallen off greatly since the early years, partly in consequence of the increase in trade with the United Kingdom, and also on account of the increase in the quantity of goods shipped direct to London instead of by way of Sydney and Melbourne, as was the case formerly. The Commonwealth receives about 80 per cent. of the exports to British possessions, while a fair amount of trade is carried on with Hong Kong, and, since the war, with the South African colonies.
The United States of America is New Zealand's chief customer amongst foreign countries, the most important of the commodities despatched thereto in 1903 being kauri gum, valued at $£ 362,890$, and phormium, $£ 125,425$. The so-called kauri gum is in reality a resin, being the solidified turpentine of the kauri, and occurs in a fossil condition in large quantities in the northern portion of the North Island. The great bulk is used in the manufacture of oil varnishes, but the transparent, or semi-transparent, varieties are also employed as a
substitute for amber in the manufacture of mouthpieces for pipes and cigar-holders. From the "phormium tenax," or New Zealand hemp, a superior quality of fibre is obtained.

Details of the trade of New Zealand with the principal foreign countries are given below. The first table relates to imports.


The exports from New Zealand to foreign countries for similar periods were as shown below.

| Country. | 1881. | 1871. | 1881. | 1891. | 1901. | 1903. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\boldsymbol{f}$ | $\boldsymbol{\chi}$ | $\ldots$ | £ | £ | $£$ |
| Helgium | $\ldots .$. | ...... | ....... | 1,658 | 14 | 985 |
| France and New Caledonia .... | ...... | 140 | 54,954 | 27,879 | 1,771 | 15,727 |
| Germany ....................... | ..... | $\ldots .$. | ...... | 4,258 | 10,470 | 17,584 |
| Netherlands and Java | . . . $\cdot$. | ...... |  | ...... | 100 | 1,616 |
| Italy | ...... | ...... |  | 43 | $\ldots$ | 11 |
| Sweden and Norway | ...... | ...... | $\ldots .$. | $\ldots$ | 692 | 414 |
| China | 1,180 | 2,501 | 11,008 | 564 | 15,407 | 330 |
| Japan ........................ | ...... | ...... | .... | 83 | 1,640 | 2,70 |
| South Sea Islands . . . . . . . . . . . . | 4,811 | 41,853 | 31,541 | 93,407 | 109,460 | 93,082 |
| United States . . . . . . . . . . . . . . . | 9,552 | 85,501 | 355,787 | 515,208 | 519,079 | 669,649 |
| Other Foreign Countries | 4,095 | 0,509 | 9,993 | 19,506 | 20,004 | 42,227 |
| Total | 19,638 | 140,864 | 463,373 | 662,616 | 678,637 | 843,695 |

## Summary.

| Imports and Exports | $\stackrel{£}{75,488}$ | $\stackrel{\underset{307,358}{\boldsymbol{f}}}{ }$ | $\stackrel{f}{1,014,678}$ | $\underset{1,225,099}{£}$ | $\underset{2,600,855}{\boldsymbol{E}}$ | $\underset{2,9 \mathrm{f} 4,29 \mathrm{~S}}{\mathbf{£}}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |

With the exception of the Unised States trade, to which reference has already been made, the only other exports of importance were to the South Sea 1slands, the chief articles of New Zealand produce exported thereto being meats, butter, and coal. The trade with France consisted principally of wool, the export being valued at $£ 13,000$, while kauri gum, to the value of $£ 14,670$ was exported to Germany.

The following table shows the destination and value of the chief articles of export from New Zealand for the year 1903:-

| Article. | United Kingdom. | Commonwealth of Australia. | Natal. | Cape Colony. | Hong Kong. | United States of America. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | £ | £ | £ | f | £ | $\pm$ |
| Butter | 1,145,226 | 86,298 | 65,877 | 11,938 | ...... | ...... |
| Chpese | 167,667 | 24;676 | 1,676 | ...... | ...... |  |
| Coal | 58,011 | 14,750 | ...... | $\ldots .$. | 45,035 | ...... |
| Fruit Pulp....................... | 6,183 | - $\cdot$... | ...... | ...... | ... | ..... |
| Fungus ........................ | ...... | ...... | ...... | ...... | 7,706 | ...... |
| Gold. | 833,763 | 1,104,312 | ...... | ...... | ...... | ...... |
| Grain and Pulse-Barley ........ | 5,403 | 20,927 | $\ldots .$. | ...... | ...... | ...... |
| ," Peas and Beans ...... | 27,531 | 6,973 | ...... | ...... | $\ldots .$. | ...... |
| ,, Oats | 128,984 | 205,895 | 78,774 | 38,135 | ...... | ...... |
| Gum, Kauri | 238,083 | 13,643 |  | ....... | ...... | 362,890 |
| Hides | 632 | 53,780 | ...... | ...... | ...... | 795 |
| Leather | 90,576 | 2,828 | ...... | ...... | ...... | ...... |
| Linseed | 3,948 | ...... | ...... | ...... | ...... | ...... |
| Meat-Frozen Beef. | 109,183 | 10,972 | 47,572 | 13,089 | . . . . . | ...... |
| " $\quad$, Kidncys .......... | 12,934 | ...... | $\cdots$ | ...... | ...... | $\ldots$ |
| ", ", Lamb | 1,120,716 | ...... | 2,386 | 1,554 | ...... | ...... |
| " $\quad$, Mutton (Carcase).. | 1,447,436 | 6,018 | 96,941 | 43,348 | .... | --.... |
| " $\quad$ (Joints).... | 69,083 | $\ldots$ | .... | ...... | . . . . ${ }^{\text {. }}$ | ...... |
| " ", Rabbits | 99,526 | ....... | ....... | ...... | ...... | ...... |
| ," Preserved, \&c. | 46,864 | 23,588 | 2,840 | 887 | ...... | ...... |
| Phormium | 395,519 | 71,073 | $\ldots . .$. | ...... | . $\cdot .$. | 125,425 |
| Sausage Skins | 25,213 | ... | ...... | ...... | ...... | 37,499 |
| Seeds-Grass and Clover | 58,469 | 31,577 | ...... | $\ldots$ | .... | 12,434 |
| Silver | 75,275 | 16,210 | ...... | ...... |  | ...... |
| Skins-Rabbit . | 37,500 | ...... | . $\cdot$.... | ...... | $\ldots$ | $\cdots$ |
| " Sheep, with Wool........ | 93,286 | 11,133 | ...... | ...... | $\ldots$ | 86,044 |
| ", without Wool .... | 264,350 | 11,523 | ...... | ...... | $\ldots$ | ...... |
| Tallow.. | 448,851 | 15,260 | . ..... | ...... | $\ldots$ | $\ldots$ |
| , Oleomargarine. | 51,256 | $\cdots$ | ....... | ...... | ....... | ...... |
| Timber | 25,030 | 204,401 | ...... | ... | ...... | ...... |
| Twine-Reaper and Binder |  | 19,522 | ...... | ...... | . . . . . | 11,011 |
| Wool ........................... | 3,998,560 | 6,800 | ....... | ...... | $\ldots$ | 22,330 |

## Exports of Donestic Produce.

The values of the exports of Australasia and of its various provinces have been given in the previous pages without respect to the states where the articles were produced. It is important to ascertain to what extent the exports have been the produce of each of the states whence they were shipped. The following table shows the value of the exports of clomestic produce of each state as returned by the Customs for the years 1891, 1901, and 1903, and the value thereof per inhabitant :-

| State. | Total Value. |  |  | Value per Inhabitant. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1801. | 1901. | 1903. | 1891. | 1901. | 1903. |
|  | $\pm$ | $\pm$ | $\boldsymbol{\Sigma}$ | £ s. d. | $£ \mathrm{~s} . \mathrm{d}$. | $\boldsymbol{f}$ s.d. |
| Now South Wales | 21,085,712 | 19,915,884 | 18,605,804 | 1889 | 14103 | $\begin{array}{llll}13 & 2 & 4\end{array}$ |
| Victoria | 13,026,426 | 14,134,023 | 13,830,630 | 1176 | 111411 | 1186 |
| Queensland | 7,970,080 | 9,009,606 | 0,087,854 | 19174 | $1717 \quad 3$ | 17108 |
| South Australia | 4,810,512 | 4,392,364 | 5,297,727 | 141710 | 12111 | $\begin{array}{llll}14 & 8 & 7\end{array}$ |
| Western Australia | 788,873 | 8,216,718 | 10,183,449 | $\begin{array}{llll}15 & 9 & 7\end{array}$ | $4316 \quad 4$ | $40 \quad 58$ |
| Tasmania | 1,307,927 | 2,933,878 | 2,804,350 | 938 | 16180 | 15143 |
| Total | 49,058,530 | 58,602,568 | 59,879,844 | 15161 | $15 \quad 8 \quad 2$ | $15 \quad 58$ |
| New Zealand.. | 9,400,094 | 12,690,460 | 14,838,192 | 1418 6 | $16 \quad 5 \quad 9$ | 1819 |
| Australasia | 58,458,624 | 71,293,028 | 74,718,036 | 1544 | 1511 | 15155 |

The figures for 1891, must be regarded as approximate, as it is difficult to ascertain with exactitude the domestic exports of some of the states in the earlier years.

As the table shows, the largest values per inhabitant were returned by Western Australia and Queeusland, with $£ 465 \mathrm{~s} .8 \mathrm{~d}$. and $£ 1710 \mathrm{~s} .8 \mathrm{~d}$. respectively per head of population. The growth of the domestic exports of Western Australia has been extremely rapid, the total value rising from $£ 1,273,638$ at the end of 1895 to $£ 10,193,449$ for the year 1903 , an increase of over 700 per cent. Of course, this great expansion is in the main due to the export of gold, the value of the total export of the precious metal being returned at $£ 4,061,767$ in 1903 as
against $£ 879,748$ in 1895. None of the other states, with the exception of South Australia, shows any improvement on the returns of the previous year, but now that an era of good seasons has apparently set in, a great increase in the export of articles of domestic produce may be confidently anticipated.

## The Wool Trade.

The following table shows the destination and value of the wool exported by the Commonwealth to countries outside Australia, with the proportion of the total amount taken by each during the period 1881-1903:-

| Country. | Value. |  |  |  | Proportion. |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1891. | 1901. | 1903. | 1881. | 1891. | 1901. | 1903. |
|  | £ | £ | £ | £ | per cent | er cent | cr cen | er cent |
| United Kingdom..... | 12,819,868 | 15,769,076 | 9,797,001 | 7,366,423 | 97.3 | 79.2 | 58.4 | 52.6 |
| Belgium | 96,557 | 1,462,097 | 1,146,349 | 1,044,297 | 0.7 | 7.3 | 6.9 | 7.5 |
| Germany | 53,809 | 782,676 | 1,852,053 | 2,342,619 | 0.4 | 30 | 11.0 | 16.7 |
| France | 26,905 | 1,386,768 | 2,003,197 | 2,676,582 | 0.2 | $7 \cdot 0$ | 12.0 | $19 \cdot 1$ |
| United States | 127,138 | 514,243 | 273,933 | 388,274 | 1.0 | $2 \cdot 5$ | 1.6 | $2 \cdot 8$ |
| Other Counsries.. | 48,725 | 17,273 | 1,689,188 | 183,404 | 0.4 | 0.1 | $10 \cdot 1$ | 13 |
| Total | 13,173,062 | 10,923,033 | 16,761,721 | 14,001,599 | $100 \cdot 0$ | 100.0 | 100.0 | $100 \cdot 0$ |

The total under the heading of "Other Countries" includes for 1901 wool to the value of $£ 90,177$ sent to Italy, and $£ 49,318$ taken by Japan, and for 1903, £92,377 worth despatched to Italy, and £71,582 to Japan.

The table shows that, while the trade increased considerably during the period from 1881 to 1891, since the latter year there has been a heavy decline, the value of the external export in 1903 being only about $£ 828,000$ in excess of that of 1881 . The decrease is accounted for by the series of unfavourable seasons experienced since 1891. In 1891, the sheep depastured in the Commonwealth numbered $106,420,000$, but at the end of 1903 , the total had fallen to $55,371,000$; a decrease of $51,000,000$. It will be observed that since 1881 the wool exported to the United Kingdom has decreased in value to the extent of $£ 5,453,000$, or from 97.3 to 52.6 per cent. France and Germany both show proportionate increases throughout the whole period, the proportion for France rising from 0.2 per cent. in 1881 to $19 \cdot 1$ per cent. in 1903 , while the percentage for Germany rose from 0.4 per cent. in 1881 to 16.7 per cent. in 1903.

The export of wool from New Zealand for similar periods to those shown in the preceding table is given below :-

| Country. | Value of Wool Exports to- |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1891. | 1001. | 1003. |
| United Kingdom | $\begin{gathered} \underset{2,900,288}{f} \end{gathered}$ | $\stackrel{\mathfrak{f}}{4,121,238}$ | $\underset{3,700,870}{£}$ | $\stackrel{\mathfrak{f}}{4,001,518}$ |
| Belgium .......... |  | 1,658 | ......... |  |
| France United States...... | 5,561 | 308 |  | 122,330 |
| Other Countries | 8,197 | 6,482 | 6,516 | 7,186 |
|  | 2,914,046 | 4,129,686 | 3,707,356 | 4,044,223 |

As the table shows practically the whole export is consigned to the United Kingdom, although a small trade was done with France and the United States in 1903. The figures given under the heading of "Other Countries," comprise chiefly exports to the Commonwealth States.

It is necessary to point out here that all the figures in the present chapter dealing with the export of wool are based on the Customs returns of the different states, and represent the values placed on the wool by the exporters. The figures relating to the value of the wool clip which are given in the chapter on the pastoral industry are less than those just given, the difference being made up in the cost of carriage and other charges from the sheep-runs to the ship's side.

The following table shows the total and proportionate value of the external shipments of wool from the Commonwealth States and New Zealand, for the years 1881, 1891, and 1903:-

| State. | Value. |  |  | Proportion. |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1881. | 1591. | 1803. | 1881. | 1591. | 1903. |
|  | £ | $\pm$ | £ | per cent | per cent | cent |
| New South Wales.. | 4,485,295 | 7,917,598 | 7,785,997 | 27.9 | $32 \cdot 9$ | 43.2 |
| Victoria.. ........... | 5,327,971 | 7,070,661 | 3,147,829 | $33 \cdot 1$ | $29 \cdot 4$ | $17 \cdot 4$ |
| Queensland ......... | 996,047 | 2,438,321 | 1,246,295 | $6 \cdot 2$ | $10 \cdot 1$ | 6.9 |
| South Australia ... | 1,747,696 | 1,888,107 | 1,258,782 | $10 \cdot 9$ | 7.8 | 7.0 |
| Western Australia. | 199,481 | 294,924 | 434,653 | $1 \cdot 2$ | $1 \cdot 3$ | $2 \cdot 4$ |
| Tasmania .. ......... | 416,572 | 313,422 | 128,043 | $2 \cdot 6$ | $1 \cdot 3$ | $0 \cdot 7$ |
| Commonwealth | 13,173,062 | 19,923,033 | 14,001,599 | 81.9 | 82.8 | 77.6 |
| New Zealand ... | 2,914,046 | 4,129,686 | 4,044,223 | $18 \cdot 1$ | 17.2 | $22 \cdot 4$ |
| Australasia ... | 16,087,108 | 24,052,719 | 18,045,822 | 100.0 | $100 \cdot 0$ | $100 \cdot 0$ |

It will be seen from the table just given that Victoria was credited in 1881 with exporting wool to a considerable value in excess of that of New South Wales. In 1891 and 1903, however, the positions were reversed. The change is mainly due to the extension of railways, especially noticeable in New South Wales, where some lines are expressly designed to bring trade to Sydney.

In connection with this subject, a statement of the value of wool of its own production which each state exports direct and by way of the other states may not be without interest. The figures, which are given below, relate to the year 1903 :-


- Exports to Commonwealth States.

In the table given on the preceding page the value of the external export of wool is quoted at $£ 18,045,822$. The apparent discrepancy, however, is of no moment when it is remembered that about one-fifth of the clip of Australasia is subject to valuation first at the border of the state in which it is produced, and again at the port from which it is finally shipped to Europe or America. In the annount of $£ 18,246,530$ shown above is, besides, included the value of such wool as was exported during 1903 to one of the adjacent states, and there held over for the sales in January of the following year.
The following figures serve to illustrate the development of the local wool sales in those states where such sales are held, for the ten seasons from 1894-95 to 1903-1904. The seasons are taken as extending from
the 1st July to the 30th June. The number of bales sold during each period shown was as follows:-

| Season. | New South Wales. | Victoria. | Queensland. | South Australia. | Tasmania. | $\begin{gathered} \text { New } \\ \text { Zealand. } \end{gathered}$ | Total. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | bales. | bales. | bales. | bales. | bales. | bales. | bales. |
| 1594-95 | 425,135 | 328,142 |  | 64,056 | $\ldots$ | 82,547 | 899,880 |
| 1895-96 | 415,538 | 315,543 |  | 80,234 | ...... | 82,965 | 894,2S0 |
| 1896-97 | 401,048 | 310,835 |  | 63,804 |  | 82,515 | 858,202 |
| 1897-98 | 444,808 | 2s6,625 |  | 51,287 |  | 100,514 | 883,234 |
| 1595-99 | 447,517 | 278,482 | 10,925 | 60,531 | ..... | 90,806 | S88,261 |
| 1899-1900 | 399,893 | 312,571 | 27,015 | 70,717 | ...... | 108,846 | 919,042 |
| 1900-1901 | 388,946 | 273,641 | 13,453 | 42,637 |  | 90,235 | 808,912 |
| 1901-1902 | 522,003 | 321,482 | 25,936 | 65,239 |  | 100,860 | 1,035,520 |
| 1502-1903 | 383,506 | 270, 107 | 14,754 | 60,782 |  | 115,553 | 844,702 |
| 1903-1904 | 375,801 | 249,583 | 21,697 | 58,509 | 14,943 | 102,910 | 823,443 |

The importance of the pastoral industry to Australasia will be made clear in another part of this volume. Its value to each state varies cousiderably, as the statement of the exports of pastoral produce in the next table will show. In no state, however, Western Australia and Tasmania excepted, does the proportion of exports of this class fall below one-fourth of the total value of domestic produce exported. In the case of New South Wales it reaches 59 per cent., while in New Zealand it is 58 per cent., and in Queensland 48 per cent.

| State. | Wool. | Other <br> Pastoral Products. | Total. | Proportion of Exports of Pastoral Produce to Total Exports of Domestio Products. |
| :---: | :---: | :---: | :---: | :---: |
|  | £ | £ | £ | per cent. |
| New Sonth Wales | 8,544,135 | 2,512,576 | 11,056,711 | $59 \cdot 2$ |
| Victoria... | 1,848,925 | 2,557,509 | 4,406,434 | $29 \cdot 2$ |
| Queensland .............. | 1,867,674 | 2,474,061 | 4,341,735 | 47.7 |
| South Australia ......... | 1,326,690 | 923,512 | 2,250,202 | $42 \cdot 5$ |
| Western Australia ...... | 443,743 | 180,546 | 624,289 | $6 \cdot 1$ |
| Tasmania | 174,089 | 169,721 | 343,810 | $12 \cdot 3$ |
| New Zealand | 4,041,274 | 4,602,372 | 8,643,646 | $58 \cdot 3$ |
| AustralasiaAll Domestic | 18,246,530 | 13,420,297] | 31,666,827 | 41.0 |
| External Domestic. | 16,117,186 | 8,560,653 | 24,677,839 | $47 \cdot 1$ |

The proportion for Australasia, 41 per cent., is below the records of some of the earlier years, owing to the smaller exportable surplus of pastoral products occasioned by the unfavourable season.

## Movenext of Gold.

The statement below shows the movement of gold during 1903 among the various states of the Commonwealth and New Zealand. Western Australia, Victoria, Queensland, and New Zealand are the largest exporters, these provinces producing the largest quantities of the precious metal.

| State. | Import. |  | Export. |  | Net Export. |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Interstate. | Oversea. | Interstate. | Oversea. | Interstate. | Oversea. |
|  | f | f | £ | f | £ | £ |
| New South Wales | 3,519,335 | 528,975 | 153,050 | 4,773,207 | *3,366,279 | 4,244,232 |
| Victoria | 393,391 | 674,412 | 693,024 | 4,727,950 | 290,633 | 4,053,538 |
| Queensland | 102,407 | 31,547 | 2,188,346 | 862,499 | 2,085,939 | 830,952 |
| South Australia | 295,336 | 10 | 183,625 | 128,941 | *111,511 | 128,931 |
| Western Australia |  | $\ldots$ | 697,424 | 7,920,535 | 697,424 | 7,020,535 |
| Tasmania | 31,125 |  | 129,430 |  | 98,305 |  |
| Commonwealth | 4,341,594 | 1,234,944 | 4,044,905 | 18,413,132 | * 290,689 | 17,178,188 |
| New Zealand. | ...... | 613,270 |  | 2,074,450 | ...... | 1,461,180 |

* Net Import.

In the above table the movements between Australia and New Zealand are included in the "oversea" columns. New Sonth Wales and Victoria were the largest importers of gold, both of these states receiving gold from New Zealand and Tasmania for purposes of coinage. New South Wales also received gold from Queensland for the same purpose. The imports from countries outside Australia came from New Guinea and New Zealand, the net import from each place being respectively $£ 60,911$ and $£ 660,261$. The countries beyond the Commonwealth to which gold was sent in large quantities, both in 1903, as well as in preceding years, were the United Kingdom, United States of America, Cape Colony, Natal, India, and Ceylon. Since 1899 the four last-mentioned countries have received between 4 and 5 millions per annum. In 1903 the net export to the United Kingdom was $£ 5,672,038$, to India and Ceylon $£ 8,668,073$, to Cape Colony and Natal $£ 1,600,000$, and to the United States $£ 1,500,020$. The imports into New Zealand consisted almost entirely of gold of its own production, received back from New South Wales and Victoria in the shape of specie. Of the exports, $£ 1,104,293$ were sent to New South Wales and Victoria, $£ 933,763$ to the United Kingdom, and $£ 30,000$ to the Argentine Republic.

It may not be out of place to give the net export of gold from each state since 1851, the year when gold was discovered in Australia, to
the present date. As shown in the following statement the total amounted to over 372 millions :-

| State. | Net Export of Gold. 1851-1903. <br> £ |
| :---: | :---: |
| New South Wales | 36,208,263 |
| Victoria | 241,587,034 |
| Queensland | 51,939,554 |
| South Australia | 1,136,787 |
| Western Australia. | 37,467,224 |
| Tasmania. | 3,701,857 |
| Commonwealth .. ....................... | £372,040,719 |
| New Zealand | £56,024,723 |

## Tmports of Free and Dutiable Goods.

The imports for home consumption of dutiable goods of British and foreign origin, into the Commonwealth during 1903, amounted to $£ 26,600,995$. There were in addition free goods to the value of $£ 10,357,632$, making the total value of goods entered for home consumption $£ 36,958,627$. Dividing dutiable goods into stimulants, narcotics, and other, and comparing the values with the duties collected the following results are obtained :-

| Description of Goods. | Imports for Hoine Consumption. | Duty Collected. | Average rate of duty. |
| :---: | :---: | :---: | :---: |
|  | £ | £ | per cent. |
| Stimulants | 1,368,307 | 2,068,407 | $151 \cdot 17$ |
| Narcotics | 632,768 | 952,513 | $150 \cdot 53$ |
| Other dutiable goods. | 24,599,920 | 4,699,223 | 19•10 |
| Free Goods | 10,357,632 | ......... | .. ...... |

This statement shows that the average rate of duty on dutiable goods other than stimulants and narcotics was equivalent to an ad valorem rate of $19 \cdot 1$ per cent. Excluding as before, stimulants and narcotics, the average rate of duty on all goods, free and dutiable, was $13 \cdot 4$ per cent., and the proportion of free goods entered for consumption was 29.6 per cent. In 1902 the average rate of duty on dutiable goods was 19.7 per cent., and on all goods 13.5 per cent., while the proportion of free goods imported was 31.7 per cent.

It would be interesting to compare the amounts of oversea goods entered for home consumption into each state, but at present the
records will not permit of this, for although the amount on which duty is collected is given, the value of the goods on which interstate adjustments are made, and which has to be added to or substracted from that amount, is not given; so that as regards New South Wales and Victoria the figures for home consumption are in excess of the truth, while in the other states the opposite is the case.

Comparing the Commonwealth tariff with that existing in the states in 1900, the year prior to the inauguration of the Commonwealth, it will be found that the proportion of goods on the free list was higher in all the states except Tasmania. On the other hand, all the states, with the exception of New South Wales and Western Australia, averaged a higher rate of duty. The following statement shows the averages for the year 1900 for each of the six states. Stimulants and narcotics are excluded :-

| State. | Free List <br> Proportion of <br> on. | Average Rate of Duty, ad valorem. |  |
| :--- | :---: | :---: | :---: |

It is difficult at the present time to determine, with any degree of definiteness, the effect which the tariff has had or is likely to have on the trade of the Commonwealth, but a measure of that effect may be obtained by comparing the volume of the trade before the imposition of uniform duties and subsequent thereto. The period shown in the following table is five years; but of these five years only the last two, 1902 and 1903, represent a full year under the Commonwealth tariff; 1901 was partly under Commonwealth tariff, partly under state tariffs. The preceding years were wholly under the state tariffs. It is also to be borne in mind that there was considerable loading-up of goods in anticipation of the imposition of the federal tariff in New South Wales, and, to a less extent, in Victoria, the existence of a free list of 87.6 per cent. in the one case, and 53.4 per cent. in the other holding out an irresistible temptation to pursue such a course.

The following table shows for each of the five years 1899 to 1903 the net import of British and Foreign produce into the Commonwealth.

| Year. | Import as recorded. | Value of Goods transhipped. | Gross Import. | Re-export. | Net Import. |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1899 | $\begin{gathered} \underset{34,329,687}{\mathfrak{E}} \end{gathered}$ | $\stackrel{\mathfrak{f}}{1,773,833}$ | $\stackrel{ \pm}{36,103,520}$ | $\stackrel{\boldsymbol{f}}{2,033,021}$ | $\stackrel{\mathfrak{f}}{34,070,499}$ |
| 1900 | 41,388,030 | 2,069,400 | 43,457,430 | 2,288,655 | 41,168,775 |
| 1 1ิ01 | 42,433,811 | 2,121,500 | 44,555,311 | 1,954,396 | 42,600,915 |
| 1902 | 40,675,950 | 1,546,924 | 42,222,874 | 2,646,306 | 39,576,568 |
| 1903 | 37,811,471 | 1,024,211 | 38,835,682 | 2,591,229 | 36,244,453 |

It will be observed that the third column gives the value of goods transhipped. These are the goods previously referred to on page 228, and the values given are those which it is estimated should be added to the imports recorded as coming from countries outside Australia, in order to arrive at the true gross import of oversea goods.

## Custons and Excise Revenue.

The revenue received from Customs and Excise, the cost of collecting the duties, and the proportion which such cost bears to the total revenue received in each of the states during the last seven years are shown in the tables below. In the first table will be found the revenue from duties since 1898 .

| Year. | New South <br> Wales. | Victoria. | Queens. <br> land. | South <br> Australia. | Wustern <br> Australia. | ¥Tas. <br> mania. | Common- <br> wealth. |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $1898-9$ | $1,608,859$ | $2,234,442$ | $1,504,968$ | 629,229 | 867,520 | 427,963 | $7,272,981$ |
| $1899-1900$ | $1,736,377$ | $2,267,131$ | $1,602,985$ | 645,074 | 933,717 | 448,120 | $7,633,404$ |
| 1900 | 939,336 | $1,202,191$ | 787,695 | 337,371 | 500,845 | 490,916 | $4,258,354$ |
| 1901 | $1,019,008$ | $1,356,099$ | 710,830 | 351,953 | 491,371 | $+221,328$ | $4,150,589$ |
| $1901-2$ | $2,812,731$ | $2,376,525$ | $1,297,662$ | 698,647 | $1,335,614$ | $\\| 373,140$ | $8,594,319$ |
| $1902-3$ | $3,478,742$ | $2,499,014$ | $1,261,066$ | 689,727 | $1,395,997$ | $\\| 360,607$ | $9,685,153$ |
| $1903-4$ | $3,229,786$ | $2,443,505$ | $1,131,761$ | 699,792 | $1,258,795$ | $\\| 342,189$ | $9,105,758$ |

[^0]In the next table will be found the cost of collecting the Customs and Excise duties during each year of the period, logether with the proportion which such cost bears to the total receipts in each state and in the Commonwealth.

| Year. | New South <br> Wales. | Victoria. | Queens. <br> land. | South <br> Australia. | Western <br> Australia. | +Tas. <br> nania. | Common. <br> wealth. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $1899-9$ | 53,774 | 66,290 | 58,104 | 26,418 | 29,734 | 8,423 | 242,743 |
| $1899-1900$ | 54,241 | 68,782 | 59,608 | 26,719 | 28,765 | 8,851 | 946,959 |
| 1900 | 26,995 | 35,147 | 31,814 | 15,277 | 17,261 | 9,732 | 136,226 |
| +1901 | 29,318 | 32,915 | 28,056 | 11,742 | 15,377 | $+4,898$ | 122,306 |
| $1901-2$ | 65,318 | 65,454 | 64,911 | 27,012 | 32,256 | $\\| 10,564$ | 265,515 |
| $1902-3$ | 73,324 | 67,175 | 67,284 | 26,583 | 35,201 | $\\| 11,019$ | 280,586 |
| $1903-4$ | 72,351 | 69,414 | 58,330 | 25,909 | 36,996 | $\\| 10,300$ | 273,300 |

Percentage of Cost of Collection to Total Receipts.

| $1898-9$ | $3 \cdot 3$ | $3 \cdot 0$ | $3 \cdot 8$ | $4 \cdot 2$ | $3 \cdot 4$ | $2 \cdot 0$ | $3 \cdot 3$ |
| :---: | :---: | :---: | :---: | :---: | :---: | ---: | ---: |
| $1899-1900$ | $3 \cdot 1$ | $3 \cdot 0$ | $3 \cdot 7$ | $4 \cdot 1$ | $3 \cdot 1$ | $2 \cdot 0$ | $3 \cdot 2$ |
| 1900 | 2.9 | $2 \cdot 9$ | $4 \cdot 0$ | $4 \cdot 5$ | $3 \cdot 4$ | $2 \cdot 0$ | $3 \cdot 2$ |
| +1901 | $2 \cdot 9$ | $2 \cdot 4$ | $3 \cdot 9$ | $3 \cdot 3$ | $3 \cdot 1$ | $+2 \cdot 2$ | $\mathbf{2} \cdot 9$ |
| $1901-2$ | $2 \cdot 3$ | $2 \cdot 8$ | $5 \cdot 0$ | $3 \cdot 9$ | $2 \cdot 4$ | $\\| 2 \cdot 8$ | $3 \cdot 0$ |
| $1902-3$ | $2 \cdot 1$ | $2 \cdot 7$ | $5 \cdot 3$ | $3 \cdot 9$ | $2 \cdot 5$ | $\\| 3 \cdot 0$ | $2 \cdot 9$ |
| $1903-4$ | 2.2 | $2 \cdot 8$ | $5 \cdot 2$ | $3 \cdot 7$ | $2 \cdot 9$ | $\\| 3 \cdot 0$ | $3 \cdot 0$ |

* Half year ended 31st December, except Tasmania. † Half year ended 30th June. Year ended 31st December previous. || Year ended 30th June.

From the above statement it is apparent that under federal administration the cost of collection of the duties has greatly declined in the Commonwealth as a whole and in the various states, with the exception of Queensland and Tasmania. The greatest proportional decrease has taken place in New South Wales, the percentage falling from $3 \cdot 3$ in $1898-9$ to $2 \cdot 2$ in 1903-4. The total collections in that state for the year first mentioned amounted to $£ 1,608,859$, the cost of collection being $£ 53,774$, while for $1903-4$ the corresponding figures were $£ 3,229,786$ and $£ 72,351$. In other words an additional revenue of $£ 1,620,927$ was collected at an expense of $£ 18,577$, or a little over 1 per cent.


[^0]:    *Half ycar ended 31st December, except Tasmania. $\quad \dagger$ Half year ended 30th June. $\ddagger$ Year ended 31st December previous. I Year ended 30th June.

