## CHAPTER 21

## MANUFACTURING INDUSTRY

## Introduction

An historical summary of the development of the manufacturing industry in Australia since 1901 is contained in earlier issues of the Year Book (see No. 51, pages 143-4).

## Decentralisation and manufacturing industries

The decentralisation of secondary industries, and the steps taken by Commonwealth and State Governments towards its development, are referred to in previous issues of the Year Book (see No. 51, page 144).

## Bounties on manufacture

Bounties are paid by the Commonwealth Government to encourage local manufacture of certain products. The statutory provisions usually fix a term of operation of the bounty, provide for payment at a rate varying according to changes in the corresponding customs duty, specify the annual maximum amount of bounty payable, and require the bounty to be withheld or reduced if a manufacturer's net profit in production of the commodity exceeds a certain rate, or if rates of wages and conditions of employment in production of the commodity do not conform to prescribed standards. (See Chapter 18, Public Finance for products on which bounties are paid).

## Standardisation

The Commonwealth Scientific and Industrial Research Organization has functions concerned withthe improvement of efficiency in industrial operations. For further particulars see the chapter Education, Cultural Activities, and Research of this Year Book.

The Standards Association of Australia is the organisation responsible for industrial standardisation on a national basis. It issues Australian standards for materials and products and standard codes of practice.

Formed as the Australian Commonwealth Engineering Standards Association in 1922, it was reconstituted as the Standards Association of Australia in 1929, and was incorporated by Royal Charter in 1950. It is an independent body having the full recognition and support of the Commonwealth and State Governments and of industry. Approximately half its funds are provided by Commonwealth Government grant, the remainder coming primarily from membership subscriptions and from sale of publications. Organisations, companies, and individuals are eligible for subscribing membership.

The Association is controlled by a Council comprising representatives from Commonwealth and State Governments and their departments, from associations of manufacturing and commercial interests, and from professional institutions. Standards are prepared by committees composed of expert representatives from the interests associated with the subjects under consideration. This assistance is on a voluntary basis.

Preparation of standards is undertaken in response to requests from industrial associations or firms or from government departments. Standards may relate to one or more of several aspects of industrial practice such as terminology, test methods, dimensions, specifications of performance and quality of products, and safety or design codes. In general, standards derive authority from voluntary adoption based on their intrinsic merit, but in special cases where safety of life or property is involved, they may have compulsory application through statutory reference.

The Association is the owner of a registered certification trade mark covering conformity of products to standards. Manufacturers of products covered by Australian standards may obtain a licence to use the Australian Standard Mark, under conditions established by the Association.

The Association has international affiliations and is a member, representing Australia, of the International Organization for Standardization (ISO) and of the International Electrotechnical Commission (IEC). Close links are maintained with overseas standards organisations, and the 'Association acts as Australian agent for the procurement of ISO and IEC publications and thestandards of other countries.

The Association has two specialised libraries, one in Sydney and one in Melbourne, containing the national standards of all countries with standards organisations. These libraries provide necessary material for committee work and a free information service to those concerned with standards.

The headquarters office of the Association is in Sydney, and there is a major branch office in Melbourne. Branch offices are located also in other capital cities and at Newcastle, New South Wales.

The National Association of Testing Authorities organises testing facilities throughout Australia to serve private and governmental needs.

Membership is open to authorities whose testing laboratories conform to the standards of staffing and operation defined by the Association. Testing authorities may register their laboratories voluntarily. The Association assesses the competence of the laboratories and ensures that their standards of competence are maintained. Certificates of test issued by registered laboratories may be endorsed in the name of the Association. NATA endorsed test certificates are generally accepted by governmental, industrial and commercial interests.

Laboratories are registered for performance of specific tests in the fields of metrology, mechanical testing, electrical testing, optics and photometry, non-destructive testing, heat and temperature measurement, chemical testing, biological testing, and acoustic and vibration measurement. In June 1973, 925 laboratories held NATA registration. A further 41 laboratories had been nominated for registration.

The Industrial Design Council of Australia was established in June 1958 for the purpose of encouraging better design in Australian-made goods and fostering an appreciation of good design throughout the community. The Council is fully representative of industry, commerce and government, together with designers and educationists. Its activities are financed by donations from industry and commerce, and by Commonwealth and State grants. IDCA has established Australian design centres in Adelaide, Melbourne and Sydney. These centres display Australian products of approved design and present changing exhibitions relating to design in manufactured articles. IDCA is also responsible for the Australian design index which provides a detailed, illustrated record of welldesigned Australian products.

The design delegate scheme enables regular contact to be maintained with senior executives of manufacturing companies, departmental officers and designers wishing to participate actively in IDCA's programme of lectures, information, and guidance on all aspects of industrial design. Services to design delegates are administered by IDCA through its design centres.

A record of designers has been set up to register information about industrial designers and their work. The Council, which has its headquarters in Melbourne, is also concerned with raising the standard of training in industrial design in co-operation with education authorities. For further particulars see Year Book No. 51, page 145.

## Overseas participation in Australian manufacturing industry

For further particulars, see Year Book No. 51, pages 143-4.

## Manufacturing industry statistics

## Manufacturing industry statistics from 1901 to 1967-68

A series of substantially uniform statistics exist from 1901 up until 1967-68 when the framework within which manufacturing statistics were collected was changed. The following table contains a summary of statistics on manufacturing activities in Australia over that period. More detailed manufacturing statistics in respect of this period have been included in Year Book, No. 57, pages 721-9 and earlier issues.

MANUFACTURING INDUSTRY: AUSTRALIA( $a$ ), 1901 TO 1967-68

| Year | Factories | Employment $(b)$ | Salaries and wages paid(c) | Value of |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Materials and fuel used | Output | Production <br> (d) | Land and Buildings <br> (e) | Plant and Machinery <br> (e) |
|  | No. | '000 | S'000 | \$'000 | \$000 | \$000 | \$000 | \$'000 |
| 1901 | 11,143 | 198 | n.a. | n.a. | n.a. | n.a. | n-a. | n.a. |
| 1911 | 14,455 | 312 | 55,056 | 163,526 | 266,044 | 102,518 | 65,402 | 63,032 |
| 1920-21 | 17,113 | 367 | 125,864 | 427,118 | 647,986 | 220,868 | 121,662 | 137,310 |
| 1930-31 | 21,751 | 339 | 124,910 | 344,978 | 581,598 | 236,620 | 224,422 | 248,996 |
| 1940-41 | 27,300 | 650 | 275,838 | 773,762 | 1,289,590 | 515,828 | 288,188 | 322,712 |
| 1950-51 | 43,147 | 969 | 983,436 | 2,613,926 | 4,301,670 | 1,687,744 | 605,570 | 673,230 |
| 1960-61 | 57,782 | 1,145 | 2,289,230 | 6,115,930 | 10,465,765 | 4,349,835 | 2,389,140 | 2,785,565 |
| 1963-64 | 59,375 | 1,210 | 2,651,620 | 7,372,682 | 12,642,686 | 5,270,003 | 3,204,685 | 3,480,673 |
| 1964-65 | 61,042 | 1,269 | 2,993,709 | 8,140,600 | 14,037,355 | 5,896,754 | 3,505,859 | 3,766,253 |
| 1965-66 | 61,686 | 1,294 | 3,162,769 | 8,437,958 | 14,689,819 | 6,251,861 | 3,776,590 | 4,154,652 |
| 1966-67 | 62,500 | 1,309 | 3,407,683 | 9,015,844 | 15,892,845 | 6,877,001 | 4,061,193 | 4,706,843 |
| 1967-68 | 62,954 | 1,331 | 3,665,902 | 9,663,217 | 17,094,070 | 7,430,853 | 4,303,156 | 4,962,203 |

(a) Before 1 July 1964, excludes Northern Territory and Australian Capital Territory. (b) 1901 and 1911-average employment during period of operation. Later years relate to average employment over whole year. Working proprietors are included in all years. (c) Excludes amounts drawn by working proprietors. (d) Value added in process of manufacture (i.e. value of output less value of materials and fuel, etc. used). (e) Depreciated or book values at 30 June Includes estimated values of rented premises and machinery.

## Manufacturing industry statistics from 1968-69

As from the year ended June 1969, the Censuses of Manufacturing, Electricity and Gas have been conducted within the framework of the integrated economic censuses which include the Censuses of Mining, Retail Trade and Selected Services, and Wholesale Trade. As a result manufacturing industry statistics for 1968 -69 and subsequent years are not directly comparable with previous years. The electricity and gas industries, which were previously included in the Annual Factory Census, were the subject of separate censuses, details of which are given on page 736. The integration of these economic censuses was designed to increase substantially the usefulness and comparability of economic statistics collected and published by the Bureau and to form a basis for the sample surveys which supply current economic statistics from quarter to quarter, particularly those which provide data for the quarterly national income and expenditure estimates.

The economic censuses of Manufacturing, Mining and Retail Trade previously conducted in Australia were originally designed and subsequently developed primarily to provide statistics for particular industries on a basis which would best suit the requirements of users interested in statistics of those industries. More recently there has been a growth of interest in statistics describing activity in the economy as a whole-reflected, for example, in the development of employment and earnings statistics, surveys of capital expenditure and stocks and the whole field of national accounts statistics. For such purposes statistics derived from economic censuses in the past have had serious limitations despite the fact that they covered a broad area of the whole economy. Because of the special-purpose nature of each of the censuses, there were no common definitions of data, there was no common system of reporting units, and, as a standard industrial classification was not used for these censuses, industry boundaries were not defined in ways which would avoid overlapping or gaps occurring between the industrial sectors covered. For these reasons, direct aggregation and comparison of statistics from different censuses were not possible.

The integration of these economic censuses meant that for the first time they were being collected on the basis of a common framework of reporting units and data concepts and in accordance with a standard industrial classification. As a result, the statistics for the industries covered by the censuses are now provided with no overlapping or gaps in scope, and in such a way that aggregates for certain important economic data such as value added, employment, wages and salaries, fixed capital expenditure and stocks can be obtained on a consistent basis for all sectors of the economy covered by the censuses.

For the integration of the various censuses it was necessary to undertake three major developments:
(a) The census units for which the statistics were to be collected (factories, mines, shops, etc). had to be defined and identified in consistent ways and recorded in a central register, together with identifying data about the businesses owning and operating them.
(b) A standard industrial classification had to be adopted so that the census units could be classified in consistent ways and to enable the boundaries of the various economic censuses to be determined without gaps or overlapping between them.
(c) In order to bring the items of data to a consistent basis of definition in all censuses, it was necessary to revise all the forms used in previous censuses.
The standardisation of census units in the integration of economic censuses means that the basic census unit (the establishment), in general, now covers all the operations carried on under the one ownership at a single physical location. The manufacturing establishment is thus one predominantly engaged in manufacturing but the data supplied for it now cover (with a few exceptions) all activities at the location. Previously, the manufacturing establishment covered only a specified manufacturing activity primary to one class of industry. It now covers, in addition, subject to certain exceptions mentioned below:
(a) Any other manufacturing activity (i.e. production of goods primary to another class of industry).
(b) Any selling and distribution activities connected with the products manufactured.
(c) Any non-manufacturing activity (e.g. merchanting of goods not manufactured by the establishment; extraction of raw materials for use by the establishment).
The exceptions in general relate to locations where the subsidiary activities (in terms of gross value) exceed $\$ 1$ million, which are treated for statistical purposes as two or more establishments corresponding to the various kinds of activity carried on.

The establishment statistics also include data relating to separately located administrative offices and ancillary units serving the establishment and forming part of the business (enterprise) which owns and operates the establishment. These units were formerly excluded from the manufacturing census. They are units such as head offices, storage premises and manufacturers' sales branches or sales offices (except those of the kind which distribute to customers from stocks held by such branches or offices, which are treated as establishments in the Wholesale Census).

The Australian Standard Industrial Classification (ASIC), described in the Bureau publication Australian Standard Industrial Classification (Preliminary Edition), 1969, Vol. 1, defines the industries in the economy for statistical purposes, thus permitting the scope of the different economic censuses to be specified without gaps or overlapping between them. It also sets out standard rules for identifying the statistical units (e.g. establishments) and for coding them to the industries of the classification. This classification is broadly convertible to the International Standard Industrial Classification adopted by the United Nations Statistical Commission. The adoption of the ASIC has resulted in changes in scope between the integrated economic censuses introduced in 1968-69 and the individual economic censuses conducted in previous years. The main changes in scope in the manufacturing census apart, from providing for a separate census for electricity and gas, are as follows.
(a) Establishments mainly engaged in the following activities, previously included in manufacturing censuses, are excluded as from 1968-69: motor vehicle repairs but not engine reconditioning; repair and servicing of agricultural machinery; dry-cleaning, laundering and clothes dyeing services; watch, clock and jewellery repairing; boot and shoe repairing; tyre retreading and repairing; custom dressmaking and tailoring (including clothing repair and alterations); installing and repairing of blinds and awnings, making up and installing of curtains; and repair of domestic appliances. Establishments mainly engaged in these activities are now included in the periodic Retail Trade or Wholesale Trade Censuses.
(b) Establishments mainly engaged in non-manufacturing activities but which also carry out, as a subsidiary activity, some manufacturing activities, and which in respect of those manufacturing activities, were previously included in the manufacturing census are excluded as from 1968-69 unless such establishments have manufacturing activities of a gross value of $\$ 1$ million or more.
(c) Establishments mainly engaged in the following activities, previously excluded in most States from manufacturing censuses, are included as from 1968-69: slaughtering, milk treatment, and publishing.
An indication of the effect of the changes referred to above can be gained from the following comparison. In the 1967-68 census there were approximately 62,600 manufacturing establishments
(excluding electricity and gas establishments), with employment of $1,276,000$. Of these, approximately 35,400 , with employment of $1,097,000$ (but see footnote (b) to the following table) would have been included in the 1967-68 census if ASIC had been used. Figures for the individual States and Territories are given below.

|  | N.S.W. | $V i c$. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Approximate number of manufacturing establishments- |  |  |  |  |  |  |  |  |  |
| 1967-68 census . ${ }^{\text {c }}$ - | 24,900 | 18,000 | 6,100 | 6,200 | 5,300 | 1,800 | 180 | 240 | 62,600 |
| 1967-68 census if ASIC had been used $a$ ) | 13,800 | 11,400 | 3,500 | 3,000 | 2,500 | 960 | 70 | 100 | 35,400 |
| Approximate number of employees (thousands)- |  |  |  |  |  |  |  |  |  |
| 1967-68 census | 512 | 433 | 114 | 116 | 63 | 34 |  | 5 | 1,276 |
| 1967-68 census if ASIC had been used $(b)$. | 445 | 376 | 95 | 100 | 51 | 27 |  | 3 | 1,097 |

(a) Excludes the establishments referred to in (c), in the paragraph above. (b) These figures relate to employment as defined for the 1967-68 and previous year censuses. They thus exclude employment at the establishments referred to in (c) in the paragraph above, sales and distribution employees, employees connected with non-manufacturing activities and employees at separately located administrative offices and ancillary units serving manufacturing establishments. The figures, therefore, are not directly compara ole with those for 1968-69 and 1969-70, which include the aforementioned employees.

The third step in integrating thie censuses, whereby the items of data on the census forms were standardised for all census sectors, has meant changes in the content of the statistics. For example, the value of 'turnover' is now collected instead of the 'value of output' at the factory, and purchases and selected expenses are collected as well as the value of specified materials, fuels, etc., used. However the underlying concept of 'value added,' is similar to the former concept 'value of production', even though its method of derivation is different. Value added, the basic measure of the establishment's contribution to total production, is now calculated as turnover less purchases and transfers in (from other establishments of the enterprise), plus increase (or less decrease) in stocks, In the past the corresponding item, value of production, was obtained by deducting the value of materials, fuels, etc., used from the value of output at the factory. A detailed comparison of the method of derivation is shown in the following table.

Value of production
1967-68
Selling value at works, exclusive of all delivery costs or charges, of goods manufactured, treated or worked up during the year, including by-products, plus
Value of other work done, . . . such as repairing and making up for customers, etc.

Equals: Value of output

Less-
Value of materials used
Power, fuel and light used
Water used
Lubricating oils used
Repairs, etc.
Containers used
Equals: Value of production

Value added
as from 1968-69
Sales, and transfers out (to other establishments of the enterprise), of goods manufactured by the establishment, plus
Sales and transfers out of goods not manufactured by the establishment, plus
Bounties and subsidies on production, plus
All other operating income, plus
Capital work done for own use, or for rental or lease
Equals: Value of turnover
Plus: Closing stocks
Less: Opening stocks
Less-
Purchases and transfers in of materials, electricity, fuels, containers, etc.
Purchases and transfers in of goods for resale
Charges for commission and subcontract work
Repair and maintenance expenses
Outward freight and cartage, motor vehicle running expenses, sales commission payments Equals: Value added

Even though the concept of value added is similar to value of production, direct comparison of 1968-69 and previous figures will not be possible because of the change in census units already mentioned which has resulted in the value added for the whole establishment being reported, not merely the value added for the manufacturing process. Comparison is also affected, of course, by the change in the scope of the manufacturing census due to the adoption of ASIC.

For a more detailed description of the Integrated Economic Censuses reference should be made to Chapter 31, Year Book No. 56.

## Summary of operations

The following table shows the summary of operations for manufacturing establishments.

## MANUFACTURING ESTABLISHMENTS-SUMMARY OF OPERATIONS, BY INDUSTRY SUB-DIVISION: AUSTRALIA, 1969-70 AND 1971-72

|  |  | Number estab-lishments operating at end | Persons employed (b) |  |  | Wages and salaries \$ $m$ | Turnover Sm | Stocks at 30 June |  | Purchases, transfers in and selected expenses $\$ m$ |  | Fixed capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Industry sub-division | code (a) |  | Males No | Females No. | Total No. |  |  | opening $\$ m$ | closing $\$ m$ |  | added \$ $m$ | diture( $8 m$ |

1969-70

| Food, beverages and tobacco | 21-2 | 4,702 | 141,787 | 50,176 | 191.963 | 615 | 4,440 | 533 | 570 | 3,155 | 1,322 | 149 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Textiles | 23 | 872 | 32,762 | 26,399 | 59,161 | 170 | ,768 | 158 | 165 | , 465 | , 310 | 42 |
| Clothing and footwear. | 24 | 3,332 | 26,540 | 95,751 | 122,291 | 286 | 1,007 | 161 | 176 | 570 | 452 | 20 |
| Wood, wood products and furni- | 25 | 5,878 | 71.458 | 9810 | 81,268 | 238 | 974 | 132 | 138 | 546 | 434 | 27 |
| Paper and paper products, printing | 26 | 3,394 | 75,679 | 29,303 | 104,982 | 367 | 1,387 | 174 | 198 | 710 | 702 | 74 |
| Chemical, petroleum and coal products | 26 27 | 3,394 1,196 | 48,679 48,378 | 29,303 | 104,982 | 259 | 1,586 | 293 | 307 | 918 | 682 | 132 |
| Non-metallic mineral products | 28 | 1,818 | 47,369 | 4,997 | 52,366 | 200 | 835 | 106 | 117 | 438 | 408 | 69 |
| Basic metal pro- |  |  |  |  |  |  |  |  |  |  |  |  |
| Fabricated metal | 29 | 636 | 86,008 | 5,239 | 91,247 | 367 | 2,559 | 404 | 445 | 1,755 | 846 | 238 |
| products . . | 31 | 4,924 | 97,230 | 21,417 | 118,647 | 404 | 1,513 | 252 | 276 | 861 | 676 | 54 |
| Transport equip- ment | 32 | 1,496 | 133,435 | 14,764 | 148,199 | 535 | 2,199 | 380 | 417 | 1,324 | 911 | 104 |
| Other machinery |  |  |  |  |  |  |  |  |  |  |  |  |
| and equipment <br> Miscellaneous | 33 | 4,662 | 144.132 | 48,301 | 192,433 | 667 | 2,490 | 585 | 648 | 1,429 | 1,124 | 82 |
| manufacturing | 34 | 2,766 | 45,291 | 23,066 | 68,357 | 220 | 930 | 151 | 168 | 547 | 400 | 40 |
| Total manufacturing . |  | 35,676 | 950,069 | 346,571 | 1,296,640 | 4,329 | 20,686 | 3,326 | 3,623 | 12,716 | 8,267 | 1,031 |

1971-72

| Food, beverages and tobacco | 21-2 | 4,423 | 148,130 | 53,460 | 201,590 | 790 | 5,295 | 620 | 675 | 3,666 | 1,684 | 180 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Textiles | 23 | 873 | 30,539 | 24,647 | 55,186 | 191 | , 812 | 171 | 182 | 489 | 334 | 29 |
| Clothing and foot- wear. | 24 | 3,216 | 25,096 | 91,043 | 116,139 | 324 | 1,143 | 181 | 190 | 630 | 522 | 19 |
| Wood, wood products and furniture . | 25 | 5,884 | 70,744 | 10,340 | 81,084 | 280 | 1,077 | 150 | 154 | 590 | 496 | 45 |
| Paper and paper products, printing | 26 | 3,588 | 77,792 | 28,536 | 106,328 | 445 | 1,616 | 217 | 225 | 806 | 818 | 81 |
| Chemical, petroleum, and coal products | 27 | 1,165 | 47,976 | 17,634 | 65,610 | 314 | 1,827 | 327 | 341 | 1,037 | 804 | 106 |
| Non-metallic mineral products | 28 | 1,854 | 46,208 | 5,120 | 51,328 | 238 | 1,002 | 129 | 142 | 519 | 496 | 59 |
| Dasic metal products | 29 | 627 | 86,964 | 5,884 | 92,848 | 454 | 2,657 | 506 | 535 | 1,802 | 884 | 444 |
| Fabricated metalproducts | 31 | 5,170 | 97,836 | 22,500 | 120,336 | 484 | 1,774 | 308 | 331 | 973 | 824 | 63 |
| Transport cquipment | 32 | 1,426 | 135,807 | 16,083 | 151,890 | 669 | 2,531 | 446 | 504 | 1,542 | 1,047 | 136 |
| Other machinery and equipment . | 33 | 4,899 | 141,391 | 48,198 | 189,589 | 796 | 2,808 | 692 | 716 | 1,536 | 1,297 | 91 |
| Miscellaneous manufacturing . | 34 | 3,022 | 46,655 | 24,201 | 70,856 | 272 | 1,094 | 177 | 191 | 611 | 497 | 46 |
| Total manufacturing . |  | 36,147 | 955,138 | 347,646 | 1,302,784 | 5,257 | 23,637 | 3,921 | 4,187 | 14,200 | 9,703 | 1,298 |

[^0]
## Employment

The statistics on the number of persons employed shown in the following table relates to the average whole year employment including working proprietors, and including those working at separately located administrative offices and ancillary units in the State.

It should be noted that persons employed in each State (and their wages and salaries) relate to those employed at establishments, administrative offices or ancillary units located in that State, even though the administrative offices or ancillary units may have served establishments located in another State.

MANUFACTURING ESTABLISHMENTS-MALES, FEMALES AND PERSONS EMPLOYED BY INDUSTRY SUB-DIVISION: STATES AND TERRITORIES, 1968-69, 1969-70 AND 1971-72

| Industry sub-division | $\begin{gathered} A S I C \\ \operatorname{code}(a) \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| MALES EMPLOYED |  |  |  |  |  |  |  |  |  |  |
| Food, beverages and tobacco | 21-2 | 48,605 | 45,602 | 26,775 | 12,661 | 9,465 | 4,228 | 351 | 443 | 148,130 |
| Textiles . . | 23 | 9,636 | 16,456 | 26,890 | 1,470 | . 459 | 1,630 | 351 | 443 | 140,539 |
| Clothing and footwear | 24 | 7,991 | 14,423 | 1,259 | 1,033 | 297 | 93 | $\ldots$ | . | 25,096 |
| Wood, wood products and furniture | 25 | 23,823 | 17,659 | 11,050 | 6,947 | 6,699 | 4,256 | 59 | 255 | 70,744 |
| Paper and paper products, printing . | 26 | 29,369 | 25,628 | 7,081 | 5,224 | 4,260 | 5,126 | 97 | 1,007 | 77,792 |
| Chemical, petroleum and coal products | 27 | 21,879 | 16,723 | 2,741 | 2,526 | 2,711 | 1,396 |  |  | 47,976 |
| Non-metallic mineral products | 28 | 19,562 | 11,946 | 5,216 | 3,762 | 4,200 | ,948 | 218 | 356 | 46,208 |
| Basic metal products. | 29 | 54,624 | 10,595 | 3,986 | 9,326 | 4,721 | 3,681 | (b) | (b) | 86,964 |
| Fabricated metal products : | 31 | 38,424 | 30,819 | 11,616 | 9,530 | 7,827 | 1,179 | 130 | 311 | 97,836 |
| Transport equipment Other machinery and equip- | 32 | 41,452 | 51,291 | 11,926 | 25,107 | 4,815 | 1,047 | (b) | (b) | 135,807 |
| ment . | 33 | 62,435 | 49,847 | 7,671 | 14,858 | 5,379 | 1,053 | (b) | (b) | 141,391 |
| Miscellaneous manufacturing | 34 | 18,463 | 19,897 | 3,030 | 3,788 | 1,218 | 219 |  | 40 | 46,655 |
| Total manufacturing | 1971-72 | 376,263 | 310,882 | 91,241 | 96,232 | 52,049 | 24,856 | 1,014 | 2,601 | 955,138 |
|  | 1969-70 | 380,596 | 306,959 | 88,413 | 94,601 | 50,963 | 25,371 | 821 | 2,345 | 950,069 |
|  | 1968-69 | 373,427 | 297,411 | 88,546 | 91,011 | 51,771 | 24,892 | 804 | 2,109 | 929,971 |

FEMALES EMPLOYED

| Food, beverages and tobaceo | 21-2 | 17,807 | 17,203 | 7,157 | 5,149 | 4,135 | 1,753 | 98 | 158 | 53,460 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Textiles | 23 | 7,933 | 12,131 | 1,135 | 1,194 | 227 | 2,027 |  |  | 24,647 |
| Clothing and footwear. | 24 | 33,620 | 47,349 | 5,175 | 3,242 | 1,443 | 214 |  |  | 91,043 |
| Wood, wood products and furniture | 25 | 3,457 | 2,660 | 1,665 | 1,124 | 1,066 | 326 | 3 | 39 | 10,340 |
| Paper and paper products, printing . | 26 | 12,021 | 9,238 | 2,491 | 1,832 | 1,579 | 941 | 35 | 399 | 28,536 |
| Chemical, petroleum and coal products | 27 | 10,234 | 5,915 | 472 | 563 | 370 | 80 |  |  | 17.634 |
| Non-metallic mineral products | 28 | 2,206 | 1,702 | 281 | 383 | 424 | 79 | 17 | 28 | 5,120 |
| Basic metal products . | 29 | 3,184 | 1,268 | 247 | 674 | 375 | 130 | (b) | (b) | 5,884 |
| Fabricated metal products | 31 | 9,825 | 7,177 | 1,826 | 2,394 | 1,023 | 196 | 18 | 41 | 22,500 |
| Transport equipment ${ }^{\text {Other machinery and }}$ 'equip- | 32 | 4,972 | 8,379 | 581 | 1,715 | 228 | 200 | (b) | (b) | 16,083 |
| ment | 33 | 24,647 | 16,192 | 1,135 | 5,296 | 754 | 127 | (b) | (b) | 48,198 |
| Miscellaneous manufacturing | 34 | 10,709 | 10,093 | 962 | 1,838 | 544 | 40 | . | 15 | 24,201 |
| Total manufacturing | 1971-72 | 140,615 | 139,307 | 23,127 | 25,404 | 12,168 | 6,113 | 180 | 732 | 347,646 |
|  | 1969-70 | 143,147 | 138,746 | 22,102 | 23,815 | 11,634 | 6,389 | 123 | 615 | 346,571 |
|  | 1968-69 | 138,385 | 134,240 | 21,686 | 22,069 | 10,842 | 6,182 | 118 | 544 | 334,066 |

PERSONS EMPLOYED

| Food, beverages and tobacco | 21-2 | 66,412 | 62,805 | 33,932 | 17,810 | 13,600 | 5,981 | 449 | 601 | 201,590 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Textiles | 23 | 17,569 | 28,587 | 2,025 | 2,664 | 684 | 3,657 |  |  | 55,186 |
| Clothing and footwear. | 24 | 41,611 | 61,772 | 6,434 | 4,275 | 1,740 | 307 |  |  | 116,139 |
| Wood, wood products and furniture | 25 | 27,280 | 20,315 | 12,715 | 8,071 | 7,765 | 4,582 | 62 | 294 | 81,084 |
| Paper and paper products, printing . | 26 | 41,390 | 34,866 | 9,572 | 7,056 | 5,839 | 6,067 | 132 | 1,406 | 106,328 |
| Chemical, petroleum and coal products. | 27 | 32,113 | 22,638 | 3,213 | 3,089 | 3,081 | 1,476 |  |  | 65,610 |
| Non-metaltic mineral products | 28 | 21,768 | 13,648 | 5,497 | 4,145 | 4,624 | 1,027 | 235 | 384 | 51,328 |
| Basic metal products | 29 | 57,808 | 11,863 | 4,233 | 10.000 | 5,096 | 3,811 | (b) | (b) | 92,848 12036 |
| Fabricated metal products | 31 | 48,249 | 37,996 | 11,442 | 11,924 | 8,850 | 1,375 | 148 | 352 | 120,336 |
| Transport equipment Other machinery and equip- | 32 | 46,424 | 59,670 | 12,507 | 26,822 | 5,043 6,133 | 1,247 | (b) | (b) | 151,890 189,589 |
| miscellaneous manufacturing | 33 | 87,082 $\mathbf{2 9 , 1 7 2}$ | $\begin{aligned} & \mathbf{6 6 , 0 3 9} \\ & 29,990 \end{aligned}$ | 8,806 | 20,154 5,626 | 6,133 1,762 | 1,180 259 | (b) | (b) | $\begin{array}{r} 189,589 \\ 70,856 \end{array}$ |
| Total mapulacturing | $\begin{aligned} & 1971-72 \\ & 1969.70 \end{aligned}$ $1968-69$ | $\begin{aligned} & 516,878 \\ & 523,743 \\ & 511,812 \end{aligned}$ | $\begin{aligned} & 450,189 \\ & 445,705 \end{aligned}$ $431,651$ | 114,368 <br> 110,515 110232 | 121,636 <br> 118,416 <br> 113,080 | $\begin{aligned} & 64,217 \\ & 62,597 \end{aligned}$ | $\begin{aligned} & 30,969 \\ & 31,760 \\ & 31,074 \end{aligned}$ | 1,194 944 922 | 3,333 2,960 $\mathbf{2 , 6 5 3}$ | $\begin{aligned} & 1,302,784 \\ & 1,296,640 \\ & 1,264,037 \end{aligned}$ |

[^1]
## Wages and salaries

The following table shows wages and salaries of all employees of manufacturing establishments including those working at separately located administrative offices and ancillary units in the State. Drawings of working proprietors are not included.

MANUFACTURING ESTABLISHMENTS-WAGES AND SALARIES BY INDUSTRY SUB-DIVISION: STATES AND TERRITORIES, 1968-69, 1969-70 AND 1971-72 (\$ million)

| Industry sub-division | $\begin{gathered} A S I C \\ \text { code(a) } \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food, beverages and tobacco | 21-2 | 269 | 255 | 126 | 63 | 51 | 22 | 2 | 2 | 790 |
| Textiles . . . | 23 | 63 | 100 | 6 | 9 | 3 | 11 |  |  | 191 |
| Clothing and footwear. | 24 | 117 | 177 | 16 | 10 | 4 | 1 | . |  | 324 |
| Wood, wood products and furniture. | 25 | 99 | 72 | 41 | 26 | 26 | 15 | . | 1 | 280 |
| Paper and paper products, printing . | 26 | 178 | 146 | 35 | 28 | 23 | 27 | 1 | 6 | 445 |
| Chemical, petroleum and coal products. | 27 | 156 | 107 | 15 | 14 | 15 | 7 |  |  | 314 |
| Non-metallic mineral products | 28 | 105 | 63 | 25 | 18 | 20 | 4 | 1 | 2 | 238 |
| Basic metal products . | 29 | 280 | 59 | 23 | 45 | 28 | 19 | (b) | (b) | 454 |
| Fabricated metal products | 31 | 201 | 153 | 42 | 45 | 36 | 5 | 1 | 2 | 484 |
| Transport equipment | 32 | 207 | 271 | 51 | 116 | 20 | 4 | (b) | (b) | 669 |
| Other machinery and equipment <br> Miscellaneous manufacturing | 33 34 | 375 114 | 281 | 34 13 | 76 20 | 25 | 4 | (b) | (b) | 796 272 |
| Total manufacturing | 1971-72 | 2,164 | 1,801 | 426 | 470 | 256 | 119 | 6 | 15 | 5,257 |
|  | 1969 -70 | 1,788 | 1,497 | 332 | 386 | 208 | 102 | 4 | 11 | 4,329 |
|  | 1968-69 | 1,618 | 1,342 | 309 | 348 | 183 | 95 | 4 | 9 | 3,908 |

(a) Australian Standard Industrial Classification. (b) Not available for publication.

## Turnover

The following table shows the value of turnover of manufacturing establishments. The figures include sales of goods whether produced by the establishment or not, transfers out of goods to other establishments of the same enterprise, bounties and subsidies on production, plus all other operating revenue from outside the enterprise, such as commission, repair and service revenue and the value of capital work done on own account. Rents, leasing revenue, interest (other than hire purchase), royalties and receipts from the sale of fixed tangible assets are excluded.

## MANUFACTURING ESTABLISHMENTS-TURNOVER, BY INDUSTRY SUB-DIVISION STATES AND TERRITORIES, 1968-69, 1969-70 AND 1971-72 (\$ million)

| Industry sub-division | $\begin{gathered} \text { ASIC } \\ \operatorname{code}(a) \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W. A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food, beverages and tobacco | 21-2 | 1,590 | 1,869 | 981 | 375 | 308 | 150 | 13 | 10 | 5,295 |
| Textiles . . | 23 | 267 | 432 | 21 | 40 | 11 | 40 |  |  | 812 |
| Clothing and footwear, | 24 | 423 | 637 | 39 | 32 | 10 | 2 | . | . | 1,143 |
| Wood, wood products and furniture. | 25 | 379 | 273 | 148 | 115 | 91 | 66 | 1 | 4 | 1,077 |
| Paper and paper products, printing | 26 | 642 | 548 | 126 | 113 | 71 | 100 | 2 | 16 | 1,616 |
| Chemical, petroleum and coal products. | 27 | 909 | 564 | 145 | 73 | 100 | 36 |  |  | 1,827 |
| Non-metallic mineral products | 28 | 399 | 256 | 122 | 86 | 99 | 21 | 7 | 12 | 1,002 |
| Basic metal products | 29 | 1,506 | 282 | 273 | 235 | 222 | 136 | (b) | (b) | 2,657 |
| Fabricated metal products Transport equipment | 31 32 | 711 | 567 1,148 | 162 233 | 169 376 | 138 79 | 20 12 | (b) | (b) | 1,774 |
| Transport equipment <br> Other machinery and equipment | 32 33 | 681 1,341 | 1,148 980 | 233 129 | 376 257 | 79 88 | 12 | (b) | (b) (b) | 2,531 |
| Miscellaneous manufacturing | 34 | 445 | 497 | 55 | 70 | 23 | 3 |  |  | 1,094 |
| Total manufacturing | 1971-72 | 9,293 | 8,055 | 2,433 | 1,942 | 1,240 | 596 | 29 | 50 | 23,637 |
|  | 1969-70 | 8,277 | 6,995 | 2,022 | 1,764 | 1,029 | 542 | 20 | 37 | 20,686 |
|  | 1968-69 | 7,399 | 6,336 | 1,869 | 1,584 | 920 | 487 | 20 | 31 | 18,646 |

(a) Australian Standard Industrial Classification. (b) Not available for publication.

## Purchases, transfers in and selected expenses

The following table gives details of the value of purchases, transfers in and selected expenses. Figures include purchases of materials, fuel, power, containers, etc., plus transfers in of goods from other establishments of the enterprise, plus charges for commission and sub-contract work, repair and maintenance expenses, outward freight and cartage, motor vehicle running expenses and sales commission payments.

## MANUFACTURING ESTABLISHMENTS-PURCHASES, TRANSFERS IN AND SELECTED EXPENSES, BY INDUSTRY SUB-DIVISION: STATES AND TERRITORIES, 1968-69, 1969-70 AND 1971-72 <br> ( $\$$ million)

| Industry sub-division | $\begin{gathered} \text { ASIC } \\ \text { code(a) } \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food, beverages and tobacco | 21-2 | 1,084 | 1,302 | 705 | 253 | 211 | 99 | 8 | 6 | 3,666 |
| Textiles . | 23 | 158 | . 266 | 13 | 26 | 7 | 21 | . | . | +489 |
| Clothing and footwear. | 24 | 242 | 350 | 17 | 16 | 4 | 1 | $\cdots$ | . | 630 |
| Wood, wood products and furniture. | 25 | 208 | 155 | 73 | 68 | 46 | 38 | $\stackrel{\square}{\square}$ | 2 | 590 |
| Paper and paper products, printing . | 26 | 320 | 280 | 64 | 53 | 32 | 53 | . | 4 | 806 |
| Chemical, petroleum and coal products. | 27 | 495 | 321 | 100 | 43 | 56 | 21 | $\cdots$ |  | 1,037 |
| Non-metallic mineral products | 28 | 207 | 133 | 64 | 43 | 50 | 9 | 4 | 7 | 1,519 |
| Basic metal products | 29 | 988 | 185 | 194 | 156 | 182 | 95 | (b) | (b) | 1,802 |
| Fabricated metal products | 31 | 387 | 309 | 94 | 93 | 75 | 11 | 2 | 2 | 973 |
| Transport equipment Other machinery and equip- | 32 | 386 | 702 | 155 | 243 | 50 | 5 | (b) | (b) | 1,542 |
| ment | 33 34 | 740 | 524 | 75 | 138 | 52 | 5 | (b) | (b) | 1,536 |
| Miscellaneous manufacturing | 34 | 240 | 287 | 32 | 38 | 13 | 1 | $\cdots$ |  | 611 |
| Total manufacturing | 1971-72 | 5,454 | 4,814 | 1,584 | 1,169 | 777 | 359 | 18 | 25 | 14,200 |
|  | 1969-70 | 5,002 | 4,307 | 1,346 | 1,085 | 626 | 318 | 13 | 19 | 12,716 |
|  | 1968-69 | 4,440 | 3,860 | 1,225 | 970 | 564 | 300 | 11 | 17 | 11,388 |

## Stocks

Statistics on the value of opening and closing stocks at 30 June are shown in the following table, Figures include all the stocks of materials, fuels, etc., and finished goods and work-in-progress of the establishment whether located at the establishment or elsewhere.

MANUFACTURING ESTABLISHMENTS-OPENING AND CLOSING STOCKS 1968-69, 1969-70 AND 1971-72 BY INDUSTRY SUB-DIVISION: STATES AND TERRITORIES
( $\$$ million)

| Industry sub-division | $\begin{gathered} \text { ASIC } \\ \operatorname{code}(a) \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| OPENING STOCKS AT 30 JUNE 1971 |  |  |  |  |  |  |  |  |  |  |
| Food, beverages and tobacco | 21-2 | 191 | 237 | 67 | 81 | 22 | 22 | 2 |  | 620 |
| Textiles . . | 23 | 60 | 89 | 4 | 7 | 2 | 10 |  |  | 171 |
| Clothing and footwear. | 24 | 68 | 99 | 8 | 5 | 1 |  | . | . | 181 |
| Wood, wood products and furniture. | 25 | 44 | 38 | 20 | 16 | 14 | 14 | . . | . | 146 |
| Paper and paper products, printing . | 26 | 83 | 79 | 17 | 11 | 9 | 16 | . . | 2 | 217 |
| Chemical, petroleum and coal products. | 27 | 171 | 106 | 19 | 10 | 15 | 6 |  |  | 327 |
| Non-metallic mineral products | 28 | 56 | 32 | 15 | 10 | 13 | 2 | 1 | 1 | 129 |
| Basic metal products . . | 29 | 253 | 51 | 81 | 57 | 35 | 28 | (b) | (b) | 506 |
| Fabricated metal products | 31 | 125 | 105 | 25 | 28 | 20 | 4 |  | 1 | 308 |
| Transport equipment . | 32 | 132 | 200 | 27 | 73 | 10 | 3 | (b) | (b) | 446 |
| Other machinery and equipment <br> Miscellaneous manufacturing | 33 34 | 306 | 287 80 | 25 9 | 58 12 | 15 | 1 | (b) | (b) | 692 177 |
| Total manufacturing | . . | 1,558 | 1,403 | 317 | 368 | 160 | 108 | 3 | 4 | 3,921 |
| CLOSING STOCKS AT 30 JUNE 1972 |  |  |  |  |  |  |  |  |  |  |
| Food, beverages and tobacco | 21-2 | 210 | 253 | 73 | 93 | 24 | 22 10 | 2 | * | 675 |
| Clothing and footwear. | 23 24 | 63 73 | 95 102 | 5 8 | 7 5 | 2 2 | 10 | $\ldots$ | $\cdots$ | 190 |
| Wood, wood products and furniture. | 25 | 48 | 40 | 21 | 16 | 15 | 14 | . . | . . | 154 |
| Paper and paper products, printing . | 26 | 87 | 81 | 17 | 13 | 9 | 17 | $\cdots$ | 2 | 225 |
| Chemical, petroleum and coal products. | 27 | 184 | 107 | 17 | 12 | 14 | 6 |  |  | 341 |
| Non-metallic mineral products | 28 | 63 | 36 | 16 | 10 | 13 | 3 3 | (b) | (b) | 142 |
| Basic metal products | 29 | 264 | 56 115 | 83 | 58 | 39 | 35 | (b) | (b) | 535 331 |
| Fabricated metal products <br> Transport equipment | 31 32 | 132 | 115 | 29 32 | 30 81 | 20 10 | 4 3 |  | (b) | 331 504 |
| Transport equipment . Other machinery and equip- | 32 | 144 | 232 | 32 | 81 | 10 | 3 | (b) | (b) | 504 |
| ment . | 33 | 323 | 286 | 27 | 60 | 18 | 2 | (b) | (b) | 716 |
| Miscellaneous manufacturing | 34 | 75 | 87 | 11 | 13 | 4 | 1 | $\cdots$ | $\cdots$ | 191 |
| Total manufacturing |  | 1,666 | 1,490 | 338 | 399 | 169 | 117 | 4 | 5 | 4,187 |
| Opening stocks | 1969-70 | 1,334 | 1,197 | 254 | 301 | 135 | 99 | 2 | 4 | 3,326 |
|  | 1968-69 | 1,247 | 1,126 | 236 | 274 | 120 | 95 101 | 2 | 3 3 | 3,102 3,623 |
| Closing stocks . | $1969-70$ $1968-69$ | 1,442 1,328 | 1,294 1,192 | 291 | 336 303 | 153 133 | 101 | 3 2 | 3 <br> 4 | 3,623 3,320 |

(a) Australian Standard Industrial Classification.
(b) Not available for publication.

## Value added

The statistics on value added contained in the following table have been calculated by adding to the value of turnover the increase (or deducting the decrease) in the value of stocks, and deducting the value of purchases, transfers in and selected expenses. A more detailed description of the method of deriving value added is given on page 731.

## MANUFACTURING ESTABLISHMENTS-VALUE ADDED, BY INDUSTRY SUB-DIVISION STATES AND TERRITORLES, 1968-69, 1969-70 AND 1971-72 <br> ( $\$$ million)

| Industry sub-division | $\begin{gathered} A S I C \\ \operatorname{code}(a) \end{gathered}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food, beverages and tobacco | 21-2 | 527 | 583 | 281 | 134 | 100 | 50 | 4 | 3 | 1,684 |
| Textiles ${ }^{\text {c }}$ | 23 | 113 | 173 | 9 | 15 | 5 | 19 |  |  | 334 |
| Clothing and footwear. | 24 | 186 | 289 | 22 | 17 | 6 | 1 | $\cdots$ |  | 522 |
| Wood, wood products and furniture. | 25 | 174 | 121 | 76 | 48 | 46 | 29 | 1 | 2 | 496 |
| Paper and paper products, printing . | 26 | 325 | 269 | 64 | 61 | 39 | 47 | 1 | 12 | 818 |
| Chemical, petroleum and coal products. | 27 | 426 | 244 | 43 | 33 | 42 | 16 |  |  | 804 |
| Non-metallic mineral products | 28 | 199 | 127 | 59 | 43 | 48 | 12 | 3 | 5 | 496 |
| Basic metal products | 29 | 529 | 101 | 81 | 80 | 44 | 48 | (b) | (b) | 884 |
| Fabricated metal products | 31 | 331 | 269 | 71 | 78 | 62 | 8 | 1 | 3 | 824 |
| Transport equipment ${ }^{\text {a }}$ - | 32 | 307 | 479 | 83 | 141 | 29 | 8 | (b) | (b) | 1,047 |
| Other machinery and equipment <br> Miscellaneous manufaduring | 33 34 | 618 210 | 455 217 | 56 25 | 120 32 | 39 11 | 6 | (b) | (b) | 1,297 |
| Total manufacturing | 1971-72 | 3,947 | 3,328 | 871 | 803 | 472 | 245 | 11 | 26 | 9,703 |
|  | 1969-70 | 3,382 | 2,785 | 713 | 715 | 420 | 226 | 9 | 17 | 8,267 |
|  | 1968-69 | 3,041 | 2,541 | 660 | 643 | 368 | 197 | 10 | 15 | 7,475 |

(a) Australian Standard Industrial Classification. (b) Not available for publication.

## Number of establishments

The following table shows the number of establishments, in each State, in operation at 30 June for the years indicated. These figures relate to manufacturing establishments as such and do not include the numbers of separately located administrative offices and ancillary units.

MANUFACTURING ESTABLISHMENTS-NUMBER OF ESTABLISHMENTS IN OPERATION AT END OF YEAR 1968-69, 1969-70 AND 1971-72 BY INDUSTRY SUB-DIVISION: STATES AND TERRITORIES

| Industry sub-division | $\begin{array}{r} A S I C \\ \operatorname{code(a)} \end{array}$ | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Food, beverages and tobacco | 21-2 | 1,340 | 1,197 | 805 | 457 | 423 | 168 | 21 | 12 | 4,423 |
| Textiles . . | 23 | , 337 | , 384 | 51 | 49 | 31 | 21 | . | . | + 873 |
| Clothing and footwear. | 24 | 1,266 | 1,606 | 160 | 106 | 65 | 13 | $\cdots$ | . | 3,216 |
| Wood, wood products and furniture. | 25 | 1,956 | 1,473 | 961 | 524 | 561 | 364 | 11 | 34 | 5,884 |
| Paper and paper products, printing . | 26 | 1,555 | 1,156 | 299 | 251 | 228 | 62 | 5 | 32 | 3,588 |
| Chemical, petroleum and coal products. | 27 | 552 | 357 | 79 | 78 | 78 | 21 |  |  | 1,165 |
| Non-metallic mineral products | 28 | 689 | 445 | 249 | 173 | 211 | 54 | 18 | 15 | 1,854 |
| Fasic metal products Fabricated metal products : | 31 | 2,076 | 210 1.470 | 59 562 | 66 463 | 44 473 | 14 86 | 17 | 23 | 5,170 |
| Fabricated metal products : | 31 32 | 2,076 460 | 1,470 452 | 562 169 | 463 164 | 473 141 | 86 34 | 17 4 | 23 2 | 5,170 |
| Other machinery and equipment Miscellaneous manufacturing | 33 34 | 2,184 | 1,652 1,007 | 326 281 | 382 266 | 285 187 | 60 36 | 2 | 8 | $\begin{array}{r} 4,899 \\ 3,022 \end{array}$ |
| Total manufacturing | 1971-72 | 13,883 | 11,409 | 4,001 | 2,979 | 2,727 | 933 | 80 | 135 | 36,147 |
|  | 1969-70 | 13,631 | 11,394 | 3,848 | 2,977 | 2,705 | 945 | 65 | 111 | 35,676 |
|  | 1968-69 | 13,633 | 11,563 | 4,032 | 2,994 | 2,585 | 951 | 69 | 112 | 35,939 |

(a) Australian Standard Industrial Classification.

## Electricity and gas establishments

As mentioned on page 729, the electricity and gas industries, which were previously included in the Annual Factory Census, have been the subject of separate censuses as from 1968-69. In addition the electricity and gas census has been extended to cover distribution as well as production. The following tables show statistics for each State and Territory, and for Australia for the years 1968-69, and 1969-70.

For electricity and gas, the basic census unit is an exception to the general concept of the standardised unit. Because of the nature of the activities of electricity and gas undertakings, the single
operating location basis is not suitable. The establishment unit used con ists of all locations, including administrative offices and ancillary units, mainly concerned with the production and/or distribution of electricity or gas, operated by the undertaking in the one State. The use of this concept is one of the reasons for the number of electricity and gas establishments since 1968-69 being considerably less than in previous years. The other main reason is that until 1967-68, a number of electricity generating stations operated by enterprises principally for their own use were included. However, as from 1968-69 these generating stations have been included in the electricity census only if sales and transfers of electricity exceeded $\$ 100,000$ in value.

## ELECTRICITY AND GAS ESTABLISHMENTS( $a$ ), SUMMARY OF OPERATIONS STATES AND TERRITORIES, 1969-70 AND 1971-72



| New South Wales- |  |  |  |  |  |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Electricity . . | 49 | 23,469 | 2,395 | 25,864 | 140 | 707 | 50 | 54 | 345 | 367 | 154 |
| Gas | 23 | 2,352 | 524 | 2,876 | 13 | 49 | 3 | 3 | 18 | 30 | 4 |
| Victoria- |  |  |  |  |  |  |  |  |  |  |  |
| Electricity | $13)$ | 16,409 | 1,816 | 18,225 | 99 | 375 | 27 | 28 | 136 | 239 | 116 |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Electricity . | 21 | 8,038 | 837 | 8,875 | 45 | 194 | 13 | 14 | 79 | 116 | 66 |
| Gas - | 7 | , 565 | 104 | 669 | 3 | 12 | , | 1 | 5 | 7 | 1 |
| South Australia- |  |  |  |  |  |  |  |  |  |  |  |
| Electricity : . $\}$ | 16 | 6,174 | 358 | 6,532 | 34 | 106 | 9 | 9 | 29 | 78 | 24 |
| Western Australia- |  |  |  |  |  |  |  |  |  |  |  |
| Electricity - . | 48 | 4,275 | 331 | 4,606 | 23 | 82 | 8 | 8 | 23 | 60 | 81 |
| Tasmania- |  |  |  |  |  |  |  |  |  |  |  |
| Electricity . . $\}$ | 5 | 2,727 | 244 | 2,971 | 15 | 48 | 5 | 5 | 2 | 46 | 35 |
| Northern Territory- |  |  |  |  |  |  |  |  |  |  |  |
| Electricity . . $\}$ |  |  |  |  |  |  |  |  |  |  |  |
| $\xrightarrow[\text { Australian Capital }]{\text { Gas }}$ | 67 |  |  |  |  |  |  |  |  |  |  |
| Australian Capital Territory- | \} | (e) | (e) | (e) | (e) | (e) | (e) | (e) | (e) | (e) | (e |
| $\underset{\text { Gas }}{\text { Electricity }}$. | $1]$ | (e) | (e) | (e) | (e) | (e) | (e) | (e) |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| Electricity | 153 40 | 57,039 $\mathbf{7 , 4 0 9}$ | 5,391 1,298 | 62,480 8,707 | 332 41 | $\begin{array}{r}1,444 \\ \hline 148\end{array}$ | 105 | 112 | 591 | 881 | 452 |

[^2]
## Principal factory products

The factory production of certain commodities is shown in the monthly and quarterly publications of this Bureau, and in the bulletin Manufacturing Commodities-Principal Articles Produced.

The following table shows the total recorded production of some of the principal articles (i.e. of those for which production can be represented in quantitative terms) manufactured in Australia. A more complete list, where available, is published in the aforementioned bulletin.

## QUANTITIES OF PRINCIPAL ARTICLES PRODUCED IN MANUFACTURING ESTABLISHMENTS: AUSTRALIA 1968-69 TO 1971-72



[^3]QUANTITIES OF PRINCIPAL ARTICLES PRODUCED IN MANUFACTURING ESTABLISHMENTS: AUSTRALIA, 1968-69 TO 1971-72-continued

(a) Includes Northern Territory and Australian Capital Territory. (b) Petrol and diesel. Excludes car, motor cycle, truck, tractor, aero, and marine engines. (c) New basis-Needled (or bonded) felts of jute or jute/hair mixtures (for all purposes) as from July 1966. (d) Includes wheatmeal for baking and sharps and other flour. (e) Excludes grape must. ( $f$ ) Includes natural gas. ( $g$ ) Not available for publication. ( $h$ ) Excludes fabric liners for dipped gloves must includes moulded or heat-sealed work gloves. (i) Excludes L.P. and T.L.P. gas-capacity of under 25,000 B.T.U./hr. (j) Includes ice-cream combined with other confections. Including those aerated milk-based confections which contain $10 \%$ or more butterfat. ( $k$ ) Ineludes maited milk and milk sugar (lactose). ( $)$ Year ended 31 May. ( $n$ ) Including semi-permanent mould castings, investment casting and diecasting of iron and sur
hand. (o) Includes lead content of lead only from primary sources, but excludes lead-silver bullion produced for export.

QUANTITIES OF PRINCIPAL ARTICLES PRODUCED IN MANUFACTURING
ESTABLISHMENTS: AUSTRALIA, 1968-69 TO 1971-72-continued


[^4][^5]QUANTITIES OF PRINCIPAL ARTICLES PRODUCED IN MANUFACTURING ESTABLISHMENTS: AUSTRALIA, 1968-69 TO 1971-72-continued


[^6]
## QUANTITIES OF PRINCIPAL ARTICLES PRODUCED IN MANUFACTURING ESTABLISHMENTS: AUSTRALIA, 1958-69 TO 1971-72-continued


(a) Includes Northern Territory and Australian Capital Territory. (b) Items 242.07 to 242.11 are published in metric units of measurement ( 1 Imperial ton equals 1.016 metric tonne). (c) Primary origin only includes small. quantities of zinc dust.


[^0]:    (a) Australian Standard Industrial Classification.
    (b) Average over whole year. Includes working proprietors.
    (c) Outlay on fixed tangible assets less disposals.

[^1]:    (a) Australian Standard Industrial Classification.
    (b) Not available for publication.

[^2]:    (a) Covers production and distribution.
    (b) At end of June. Includes working proprietors.
    (c) In some States electricity is produced by certain undertakings and sold to other undertakings for distribution. In these States sales of electricity are duplicated due to produced by certain undertasings and sold to ortser undertakings for of the bulk sales to these distributors. (d) Outlay on fixed tangible assets less disposals. (e) Not available for publication. Included in total for Australia.

    12720/73-24

[^3]:    (a) Includes Northern Territory and Australian Capital Territory.
    (b) Not available for publication. (c) Excludes code 864.19 bags and cases other than those of leather, fibre, plastic, canvas. (d) Excludes canvas water bags. (e) Excludes codes $779.51,55$ infants' and babies' swim-wear. ( $\wp$ Includes tobacco.
    (g) Excludes tyre-cord

[^4]:    (a) Includes Northern Territory and Australian Capital Territory.
    (b) Excludes codes 311.14 rabbit, and 311.20

[^5]:    water rat.
    (c) Excludes poultry and baby food.
    (d) Not available for publication.

[^6]:    (a) Includes Northern Territory and Australian Capital Territory. (b) Not available for publication. (c) Includes wall ovens but excludes cooking tops and portable units. (d) Upright and elevated (with ovens) including wall ovens, wall ovens but excludes cooking tops and portable units. (d) pright and elevatus (win ovens) including phasphate but excluding hotplates, stovettes, etc. (e) Source: Department of Primary Industry, includes ammonium phosphate
    ( $f$ ) Excludes bicycle tubes and tyres. (g) Excludes code 622.07 aero tubes. (h) Excludes code 621.35 . (i) Excludes codes 774.16 and 774 . 18 .

