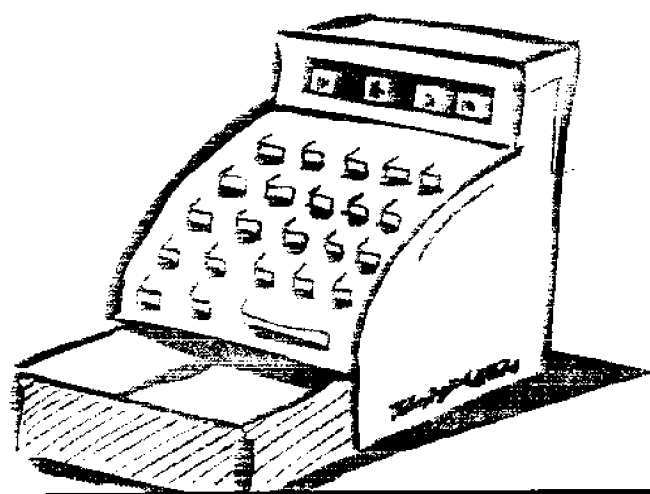




Retailing in South Australia



1991 - 92

EMBARGOED UNTIL 11.30 A.M. 21 JANUARY 1994

**RETAILING IN
SOUTH AUSTRALIA
1991-92**

P. M. GARDNER
Deputy Commonwealth Statistician
and Government Statistician

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INQUIRIES	<ul style="list-style-type: none"> • for further information about statistics in this publication and the availability of related unpublished statistics, contact Clem Tozer on Canberra (06) 252 6726 or any ABS State office. • for information about other statistics and services please refer to the back page of this publication.
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INTRODUCTION

This publication presents statistics for South Australia obtained from the 1991-92 Retail and Services Census. It is one of a series of publications covering each State and Territory from that collection.

As well as providing details for South Australia, final national aggregates are also presented in Appendix 1 of this publication. These aggregates represent final statistics for Australia, an update to the preliminary estimates previously released in *Retailing in Australia, 1991-92* (8613.0).

For the first time, this publication presents retail statistics where the units have been classified in accordance with the *Australian and New Zealand Standard Industrial Classification (ANZSIC)* (1292.0). This is detailed in paragraphs 14-18 of the Explanatory Notes. A concordance showing the relationship between the previous classification used (the Australian Standard Industrial Classification (ASIC)) and the ANZSIC is shown in Appendix 2.

For regional analysis of the retail industry the expressed user requirements were to include a grouping of shopfront businesses, irrespective of whether they were retailing goods or providing personal services. To best satisfy this requirement, locations have been totalled to a level referred to as "Total Shopfront Retailing". This group *excludes* motor vehicle retailing and services outlets, but *includes* some personal service outlets such as hairdressers and cafes and restaurants as well as the traditional retail businesses. Full details of this treatment are given in paragraphs 9 and 10 of the Explanatory Notes.

This publication provides some broad details relating to regional areas below the State level. A range of products providing more detailed statistics are now available through special data services which will provide products of a more specialised nature as well as outputs tailored to individual user needs. Further information about these products is provided at the end of this publication.

SECTION 1. RETAILING IN SOUTH AUSTRALIA — AN OVERVIEW

SHOPFRONT RETAILING

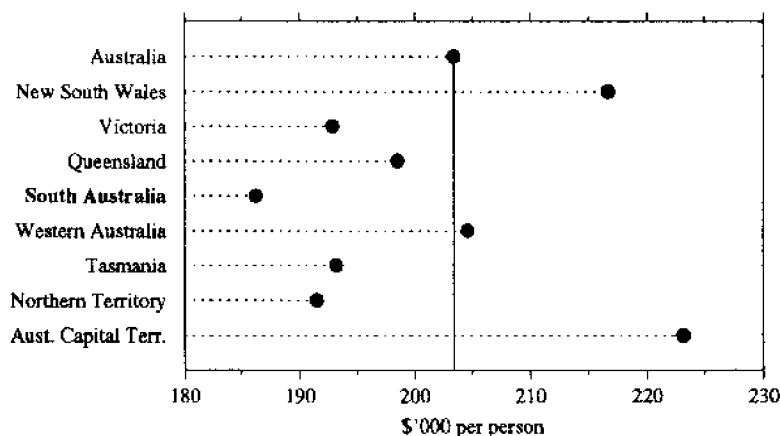
- At 30 June 1992 there were more than 14,250 Shopfront Retailing locations in South Australia, occupying almost 2.9 million square metres of floorspace.
- During 1991-92 these locations recorded turnover of more than \$7.3 billion which represented \$5,057 per head of population. This was the lowest rate recorded across the Australian States and Territories and 8 per cent lower than the Australian average of \$5,463 per head.
- At 30 June 1992 almost 82,400 persons were employed in shopfront retailing in South Australia which represented 13 per cent of South Australia's total employment.
- The \$7.3 billion turnover by Shopfront Retailing locations represented just over \$89,000 per person employed, just below the national average of \$90,843.
- In the 12 years since 1980 the number of Shopfront Retailing locations in South Australia has increased about 22 per cent. The number of people employed in these businesses has increased about 24 per cent from the 66,595 recorded in 1980.
- The \$3.6 billion turnover recorded in Personal and Household Good Retailing Stores (ANZSIC Subdivision 52) represented 49 per cent of Total Shopfront Retailing in South Australia, while Food Retailing (ANZSIC Subdivision 51) accounted for almost 45 per cent of the total.
- The largest store category, in terms of turnover and employment, was Supermarket and Grocery Stores (ANZSIC Class 5110) recording almost \$2.1 billion in turnover and employing nearly 14,200 people. In terms of number of stores, the largest category was Hairdressing and Beauty Salons (ANZSIC Class 9526) with over 1,500 locations recorded at 30 June 1992.

MOTOR VEHICLE RETAILING AND SERVICES

- At 30 June 1992 there were about 3,370 Motor Vehicle Retailing and Services locations operating in South Australia. These locations employed about 18,200 people and during 1991-92 recorded turnover of \$3.4 billion.
- Car Retailing (ANZSIC Class 5311) with turnover of \$1.7 billion was the largest class within the Subdivision. The almost 400 locations in this Class employed 4,600 people, about the same level as the 1,280 locations in the Automotive Repair and Services n.e.c. (ANZSIC Class 5329).
- The \$3.4 billion turnover recorded in South Australia by the Motor Vehicle Retailing and Services Subdivision represented \$186,170 per person employed, which was the lowest recorded across the States and Territories of Australia and was 8 per cent below the national average of \$203,040.

The Lowest Turnover per Person Employed

CHART 1. MOTOR VEHICLE RETAILING AND SERVICES:
TURNOVER PER PERSON EMPLOYED BY STATE AND TERRITORY;
1991-1992

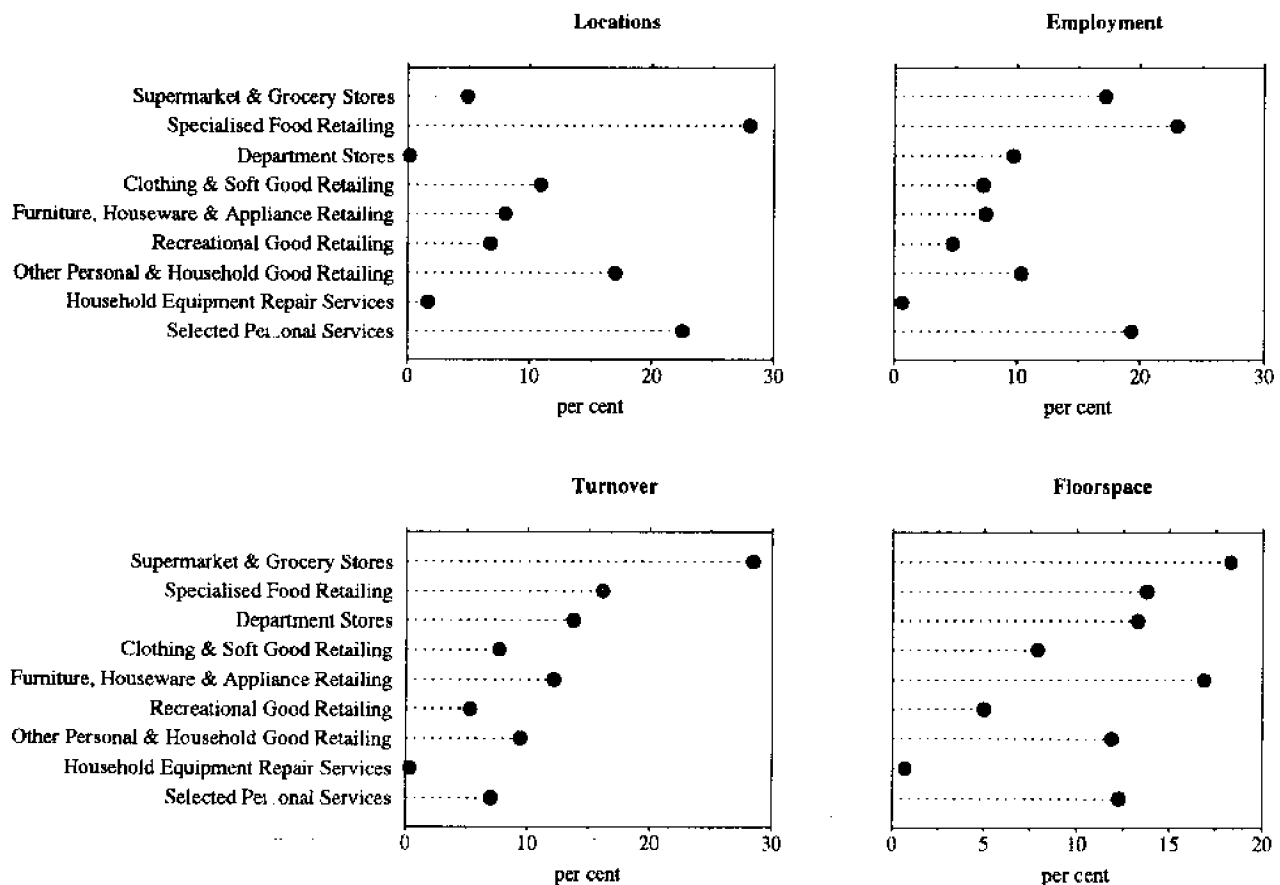


SECTION 2. SHOPFRONT RETAILING — INDUSTRY ANALYSIS

Shopfront Retailing has been divided into nine industry groups. Eight of the groups are standard industry groups as defined in ANZSIC (see paragraph 14 of the Explanatory Notes), while the ninth is a grouping of related selected personal services industries. The groups included were:

Supermarket and Grocery Stores	– ANZSIC Group 511
Specialised Food Retailing	– ANZSIC Group 512
Department Stores	– ANZSIC Group 521
Clothing and Soft Good Retailing	– ANZSIC Group 522
Furniture, Houseware and Appliance Retailing	– ANZSIC Group 523
Recreational Good Retailing	– ANZSIC Group 524
Other Personal and Household Good Retailing	– ANZSIC Group 525
Household Equipment Repair Services	– ANZSIC Group 526
Selected Personal Services	– ANZSIC Classes 5730, 8632, 9511, 9521, 9522 and 9526.

CHART 2. SHOPFRONT RETAILING: DISTRIBUTION OF KEY MEASURES BY INDUSTRY GROUP, SOUTH AUSTRALIA, 1991-92



Supermarket and Grocery Stores turnover \$2.1 billion

- The largest of these groups in terms of turnover was the Supermarket and Grocery Stores Group with almost 700 locations recording \$2.1 billion in turnover. At 30 June 1992 this group employed nearly 14,200 people which was 17 per cent of the total number of people employed in Shopfront Retailing in South Australia.
- The most locations were recorded in the Specialised Food Retailing Group with almost 4,000 locations operating at 30 June 1992. The principal Class in this Group was Takeaway Food Retailing (ANZSIC Class 5125) with 1,454 locations employing over 8,770 people and turning over \$330 million. Almost as significant in this group, was Specialised Food Retailing n.e.c. with 1,069 locations turning over \$313 million.
- In the Selected Personal Services Group there were over 3,200 locations operating at 30 June 1992. These businesses employed almost 16,000 people (19 per cent of the Shopfront Retailing total) and recorded \$514 million in turnover. The largest Class in terms of turnover in this group was Cafes and Restaurants (ANZSIC Class 5730) where the just over 1,000 locations turned over \$284 million and employed more than 9,100 people. However, the 1,500 Hairdressing and Beauty Salons dominated the group in terms of numbers of locations, but only recorded turnover of \$114 million.

Performance Measures

Two useful performance measures for retailing are the ratios between turnover and employment and turnover and floorspace. These measures indicate that:

- The Supermarket and Grocery Stores Group returned the best ratios for both measures, recording \$146,827 per person employed and \$3,976 turnover per square metre of floorspace.
- The Furniture, Houseware and Appliance Retailing Group performed well on a turnover per person employed basis with \$144,230 per person, but returned one of the lowest ratios for turnover per square metre of floorspace with \$1,832 per square metre.
- The Selected Personal Services Group had the lowest turnover per person employed, with \$32,292 per person, as well as the second lowest turnover per square metre (\$1,462).

CHART 3. SHOPFRONT RETAILING: PERFORMANCE MEASURES
BY INDUSTRY GROUP, SOUTH AUSTRALIA, 1991-92

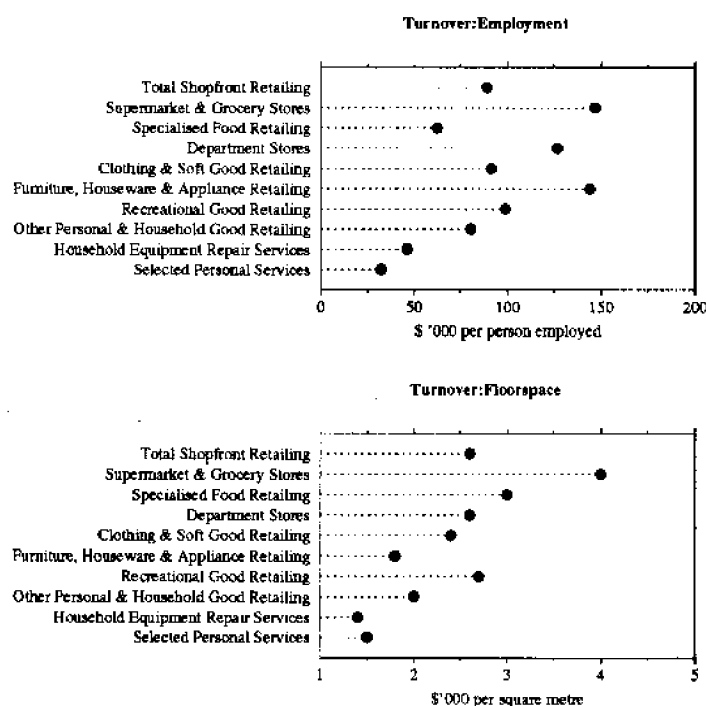


TABLE 1. RETAILING: SUMMARY STATISTICS, SOUTH AUSTRALIA, 1991-92

ANZSIC Code Description	Locations at 30 June	Persons Employed	Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- space
	No.	No.	\$ million	\$million	'000 sq.m	\$/person	\$/sq. m
SHOPFRONT RETAILING (a)							
5110 Supermarket and Grocery Stores	694	14,196	162	2,084	524	146,827	3,976
5121 Fresh Meat, Fish and Poultry Retailing	646	2,258	23	184	57	81,555	3,244
5122 Fruit and Vegetable Retailing	291	1,500	..	125	32	83,448	3,862
5123 Liquor Retailing	138	593	9	134	33	225,969	4,108
5124 Bread and Cake Retailing	386	2,250	21	95	42	42,050	2,264
5125 Takeaway Food Retailing	1,454	8,773	44	330	134	37,661	2,457
5129 Specialised Food Retailing n.e.c.	1,069	3,537	16	313	96	88,537	3,246
512 Total Specialised Food Retailing	3,984	18,911	122	1,181	395	62,476	2,995
51 Total Food Retailing	4,678	33,107	284	3,266	919	98,645	3,555
5210 Department Stores	34	7,973	122	1,010	383	126,659	2,635
5221 Clothing Retailing	1,055	4,034	46	380	146	94,275	2,603
5222 Footwear Retailing	238	942	12	94	34	99,615	2,797
5223 Fabrics and Other Soft Good Retailing	267	1,078	11	81	47	75,594	1,725
522 Total Clothing and Soft Good Retailing	1,560	6,054	69	556	227	91,779	2,449
5231 Furniture Retailing	227	1,216	23	184	156	150,926	1,174
5232 Floor Covering Retailing	101	400	..	72	36	179,124	1,980
5233 Domestic Hardware and Houseware Retailing	414	2,647	37	293	189	110,677	1,549
5234 Domestic Appliance Retailing	322	1,617	28	301	95	186,107	3,157
5235 Recorded Music Retailing	72	266	3	37	7	140,461	5,332
523 Total Furniture, Houseware and Appliance Retailing	1,136	6,146	99	886	484	144,230	1,832
5241 Sport and Camping Equipment Retailing	270	849	9	92	42	107,873	2,205
5242 Toy and Game Retailing	62	226	2	19	11	85,085	1,723
5243 Newspaper, Book and Stationery Retailing	569	2,500	26	229	79	91,579	2,889
5244 Photographic Equipment Retailing	28	127	2	16	3	125,452	5,862
5245 Marine Equipment Retailing	47	249	5	35	8	142,496	4,371
524 Total Recreational Good Retailing	976	3,951	44	391	143	99,007	2,740
5251 Pharmaceutical, Cosmetic and Toiletry Retailing	440	2,842	44	342	61	120,268	5,612
5252 Antique and Used Good Retailing	460	1,043	5	51	101	49,167	509
5253 Garden Supplies Retailing	189	706	6	43	58	60,721	745
5254 Flower Retailing	254	602	3	26	14	42,698	1,809
5255 Watch and Jewellery Retailing	261	1,117	15	93	19	83,572	4,809
5259 Retailing n.e.c.	814	2,281	14	136	89	59,467	1,522
525 Total Other Personal and Household Good Retailing	2,418	8,591	87	691	342	80,392	2,020
5261 Household Equipment Repair Services (Electrical)	152	449	4	22	17	48,801	1,283
5269 Household Equipment Repair Services n.e.c.	87	159	1	6	3	39,255	1,926
526 Total Household Equipment Repair Services	239	608	6	28	20	46,305	1,385
52 Total Personal and Household Good Retailing	6,363	33,323	427	3,562	1,599	106,890	2,228

See footnotes at end of table.

TABLE 1. RETAILING: SUMMARY STATISTICS, SOUTH AUSTRALIA, 1991-92 —continued

ANZSIC Code Description	Locations at 30 June	Persons Employed	Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- space
	No.	No.	\$ million	\$million	'000 sq.m	\$/person	\$/sq. m
5730 Cafes and Restaurants	1,011	9,144	66	284	177	31,098	1,608
8632 Optical Dispensing(b)	46	223	6	23	4	101,740	5,782
9511 Video Hire Outlets	248	981	7	44	48	45,275	925
9521 Laundries and Dry-Cleaners	272	743	6	20	29	26,790	698
9522 Photographic Film Processing -	127	454	5	29	9	63,206	3,374
9526 Hairdressing and Beauty Salons	1,506	4,387	40	114	86	26,080	1,330
Total Selected Personal Services	3,210	15,932	131	514	352	32,292	1,462
TOTAL SHOPFRONT RETAILING	14,251	82,362	842	7,342	2,870	89,146	2,559
MOTOR VEHICLE RETAILING AND SERVICES							
5311 Car Retailing	393	4,610	107	1,721	n.a.	373,257	n.a.
5312 Motor Cycle Dealing	81	n.p.	n.p.	n.p.	n.a.	n.p.	n.a.
5313 Trailer and Caravan Dealing	32	n.p.	n.p.	n.p.	n.a.	n.p.	n.a.
531 Total Motor Vehicle Retailing	506	5,017	113	1,781	n.a.	355,072	n.a.
5321 Automotive Fuel Retailing	601	4,257	45	911	n.a.	214,079	n.a.
5322 Automotive Electrical Services	135	486	6	31	n.a.	64,623	n.a.
5323 Smash Repairing	632	2,848	44	168	n.a.	59,161	n.a.
5324 Tyre Retailing	211	964	18	160	n.a.	165,799	n.a.
5329 Automotive Repair and Services n.e.c.	1,283	4,606	58	332	n.a.	72,023	n.a.
532 Total Motor Vehicle Services	2,862	13,161	172	1,603	n.a.	121,784	n.a.
53 Total Motor Vehicle Retailing and Services	3,368	18,178	285	3,384	n.a.	186,170	n.a.

(a) Shopfront Retailing includes retail and retail related personal services. Businesses without shopfronts are excluded, see paragraphs 3-10 of the Explanatory Notes.

(b) Includes only part of this ANZSIC Class: excl. are businesses mainly involved in testing sight, diagnosing sight defects or in prescribing spectacles or contact lenses.

SECTION 3. EMPLOYMENT IN SHOPFRONT RETAILING

Growth Well Below National Average

- The 82,362 people employed in Shopfront Retailing at 30 June 1992 represented 13 per cent of employed persons in South Australia, and was a 24 per cent increase over the 66,595 people recorded in these industries in June 1980. This was well below the national average of 45 per cent for employment growth in Shopfront Retailing over the 12 year period.
- Most of the growth in employment in Shopfront Retailing was due to an estimated 58 per cent increase in part-time employment, while full-time employment increased only about 4 per cent.
- There were 50,687 females employed in Shopfront Retailing representing 62 per cent of the total employment of the sector and 19 per cent of employed females in South Australia. The 31,675 males employed in Shopfront Retailing represented 9 per cent of employed males in South Australia.

Employment Status

- Of the 82,362 people employed in Shopfront Retailing, 43,555 (53 per cent) were working full-time with the remainder working part-time. Part-timers dominated the Supermarket and Grocery Stores and Department Stores Groups, while other groups had more full-time employed persons.
- The majority of males (67 per cent) employed in Shopfront Retailing worked full-time. Female employment, however was dominated by part-timers with only 44 percent working full-time.
- The major employing industry group was the Specialised Food Retailing Group with 18,911 persons (23 per cent of the total) employed. Within this Group the major industry Class was Takeaway Food Retailing (ANZSIC Class 5125), employing 8,773 persons.
- The other major employing industry group was the Selected Personal Services Group with 15,932 people. This Group was dominated by Cafes and Restaurants (ANZSIC Class 5730) with 9,144 people employed.
- Supermarket and Grocery Stores (ANZSIC Class 5110) employed 14,196 people at 30 June, 8,555 (60 per cent) of whom were female.

CHART 4. SHOPFRONT RETAILING: EMPLOYMENT DISTRIBUTION, SOUTH AUSTRALIA, JUNE 1992

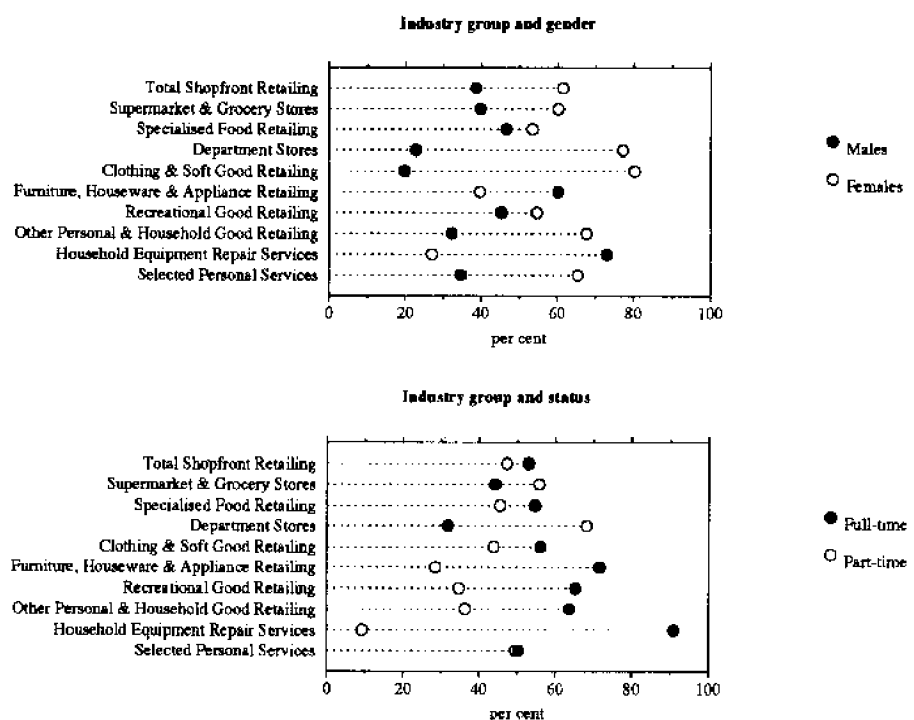


TABLE 2. RETAILING: EMPLOYMENT SUMMARY, SOUTH AUSTRALIA, 1991-92

ANZSIC Code Description	Full-Time			Part-Time			Total		
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
SHOPFRONT RETAILING (a)									
5110 Supermarket and Grocery Stores	3,053	3,218	6,271	2,588	5,337	7,925	5,641	8,555	14,196
5121 Fresh Meat, Fish and Poultry Retailing	1,447	383	1,830	186	242	428	1,633	625	2,258
5122 Fruit and Vegetable Retailing	532	358	890	200	410	610	732	768	1,500
5123 Liquor Retailing	258	78	336	173	84	257	431	162	593
5124 Bread and Cake Retailing	701	549	1,250	154	846	1,000	855	1,395	2,250
5125 Takeaway Food Retailing	1,977	1,758	3,735	1,929	3,109	5,038	3,906	4,867	8,773
5129 Specialised Food Retailing n.e.c.	1,056	1,222	2,278	173	1,086	1,259	1,229	2,308	3,537
512 Total Specialised Food Retailing	5,971	4,348	10,319	2,815	5,777	8,592	8,786	10,125	18,911
51 Total Food Retailing	9,024	7,566	16,590	5,403	11,114	16,517	14,427	18,680	33,107
5210 Department Stores	812	1,717	2,529	1,008	4,436	5,444	1,820	6,153	7,973
5221 Clothing Retailing	564	1,673	2,237	196	1,601	1,797	760	3,274	4,034
5222 Footwear Retailing	192	358	550	55	337	392	247	695	942
5223 Fabrics and Other Soft Good Retailing	163	444	607	27	444	471	190	888	1,078
522 Total Clothing and Soft Good Retailing	919	2,475	3,394	278	2,382	2,660	1,197	4,857	6,054
5231 Furniture Retailing	633	294	927	101	188	289	734	482	1,216
5232 Floor Covering Retailing	251	83	334	17	49	66	268	132	400
5233 Domestic Hardware and Houseware Retailing	1,170	541	1,711	385	551	936	1,555	1,092	2,647
5234 Domestic Appliance Retailing	895	376	1,271	129	217	346	1,024	593	1,617
5235 Recorded Music Retailing	95	63	158	32	76	108	127	139	266
523 Total Furniture, Houseware and Appliance Retailing	3,044	1,357	4,401	664	1,081	1,745	3,708	2,438	6,146
5241 Sport and Camping Equipment Retailing	451	183	634	103	112	215	554	295	849
5242 Toy and Game Retailing	79	65	144	19	63	82	98	128	226
5243 Newspaper, Book and Stationery Retailing	643	833	1,476	231	793	1,024	874	1,626	2,500
5244 Photographic Equipment Retailing	63	37	100	10	17	27	73	54	127
5245 Marine Equipment Retailing	181	41	222	8	19	27	189	60	249
524 Total Recreational Good Retailing	1,417	1,159	2,576	371	1,004	1,375	1,788	2,163	3,951
5251 Pharmaceutical, Cosmetic and Toiletry Retailing	501	969	1,470	199	1,173	1,372	700	2,142	2,842
5252 Antique and Used Good Retailing	464	378	842	47	154	201	511	532	1,043
5253 Garden Supplies Retailing	320	196	516	48	142	190	368	338	706
5254 Flower Retailing	83	297	380	14	208	222	97	505	602
5255 Watch and Jewellery Retailing	331	384	715	25	377	402	356	761	1,117
5259 Retailing n.e.c.	604	944	1,548	137	596	733	741	1,540	2,281
525 Total Other Personal and Household Good Retailing	2,303	3,168	5,471	470	2,650	3,120	2,773	5,818	8,591
5261 Household Equipment Repair Services (Electrical)	300	105	405	17	27	44	317	132	449
5269 Household Equipment Repair Services n.e.c.	120	27	147	7	5	12	127	32	159
526 Total Household Equipment Repair Services	420	132	552	24	32	56	444	164	608
52 Total Personal and Household Good Retailing	8,915	10,008	18,923	2,815	11,585	14,400	11,730	21,593	33,323

See footnotes at end of table.

TABLE 2. RETAILING: EMPLOYMENT SUMMARY, SOUTH AUSTRALIA, 1991-92 —continued

ANZSIC Code Description	Full-Time			Part-Time			Total		
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
5730 Cafes and Restaurants	1,788	1,334	3,122	2,049	3,973	6,022	3,837	5,307	9,144
8632 Optical Dispensing(b)	109	68	177	4	42	46	113	110	223
9511 Video Hire Outlets	263	241	504	149	328	477	412	569	981
9521 Laundries and Dry-Cleaners	242	294	536	24	183	207	266	477	743
9522 Photographic Film Processing	161	155	316	21	117	138	182	272	454
9526 Hairdressing and Beauty Salons	652	2,735	3,387	56	944	1,000	708	3,679	4,387
Total Selected Personal Services	3,215	4,827	8,042	2,303	5,587	7,890	5,518	10,414	15,932
TOTAL SHOPFRONT RETAILING	21,154	22,401	43,555	10,521	28,286	38,807	31,675	50,687	82,362
MOTOR VEHICLE RETAILING AND SERVICES									
5311 Car Retailing	3,703	603	4,306	113	191	304	3,816	794	4,610
5312 Motor Cycle Dealing	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
5313 Trailer and Caravan Dealing	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
531 Total Motor Vehicle Retailing	4,003	662	4,665	136	216	352	4,139	878	5,017
5321 Automotive Fuel Retailing	1,505	610	2,115	1,209	933	2,142	2,714	1,543	4,257
5322 Automotive Electrical Services	355	79	434	23	29	52	378	108	486
5323 Smash Repairing	2,282	362	2,644	116	88	204	2,398	450	2,848
5324 Tyre Retailing	692	76	768	177	19	196	869	95	964
5329 Automotive Repair and Services n.e.c.	3,464	773	4,237	174	195	369	3,638	968	4,606
532 Total Motor Vehicle Services	8,298	1,900	10,198	1,699	1,264	2,963	9,997	3,164	13,161
53 Total Motor Vehicle Retailing and Services	12,301	2,562	14,863	1,835	1,480	3,315	14,136	4,042	18,178

(a) Shopfront Retailing includes retail and retail related personal services. Businesses without shopfronts are excluded, see paragraphs 3-10 of the Explanatory Notes.

(b) Includes only part of this ANZSIC Class: excl. are businesses mainly involved in testing sight, diagnosing sight defects or in prescribing spectacles or contact lenses.

SECTION 4. 1985-86 RETAIL CENSUS COMPARISONS

This Section provides comparisons with the 1985-86 Retail Census where it is considered feasible (see paragraphs 19-20 of the Explanatory Notes). To enable comparisons to be made without the effects of price changes, turnover statistics for the two periods have been adjusted to a constant price basis before the percentage changes were calculated (see paragraph 21 of the Explanatory Notes).

The comparisons relate to the Food Retailing (ANZSIC Subdivision 51) and Personal and Household Good Retailing (ANZSIC Subdivision 52) categories. The Household Equipment Repair Services (ANZSIC Group 526) were not included in the 1985-86 census and these data have been excluded from comparisons made at the ANZSIC Sub-division 52 level. However, the contribution of this group is negligible with 1991-92 results indicating that the 239 locations involved recorded turnover of only \$28 million (less than 1 percent of the total for the Subdivision).

- Overall, most classes within the two Subdivisions showed strong growth in turnover over the six year period 1985-86 to 1991-92, however, growth in South Australia was generally below the national average. The Food Retailing Subdivision recorded an average increase of about 8 per cent and the Personal and Household Good Retailing category increased about 9 percent in constant price terms. This compared to a national increase of 11 per cent in Food Retailing and 14 per cent growth in Personal and Household Good Retailing.
- Looking at other measures, the number of locations in Personal and Household Good Retailing increased about 5 per cent and employment 6 per cent while Food Retailing only recorded 2 per cent more locations but employment increased almost 6 per cent over the six years.
- The strongest growth was recorded in Other Personal and Household Good Retailing Stores (ANZSIC Group 525). This Group recorded a 24 per cent increase in the number of locations and a 53 per cent increase in turnover over the six year period.
- Strong growth was also recorded in terms of turnover in the Furniture, Houseware and Appliance Retailing Group (ANZSIC Group 523) with a 19 per cent increase over the six year period. At the same time the number of locations recorded was almost the same as in 1985-86, but floorspace increased 40 per cent.
- The number of stores in the Takeaway Food Retailing industry class has decreased substantially (down 33.7 per cent) since 1985-86. This can partly be explained by changes to the industry classification of "delicatessens" since the previous Census. A new industry class, 5129 Specialised Food Retailing has been included under ANZSIC and delicatessens in South Australia, which may previously have been classified to Takeaway Food Retailing, will have been classified to this new Class or to Class 5110, Supermarket and Grocery Stores, both of which have grown significantly since 1986.

CHART 5. SHOFRONT RETAILING: PERCENTAGE CHANGE IN KEY MEASURES SOUTH AUSTRALIA, 1985-85 TO 1991-92

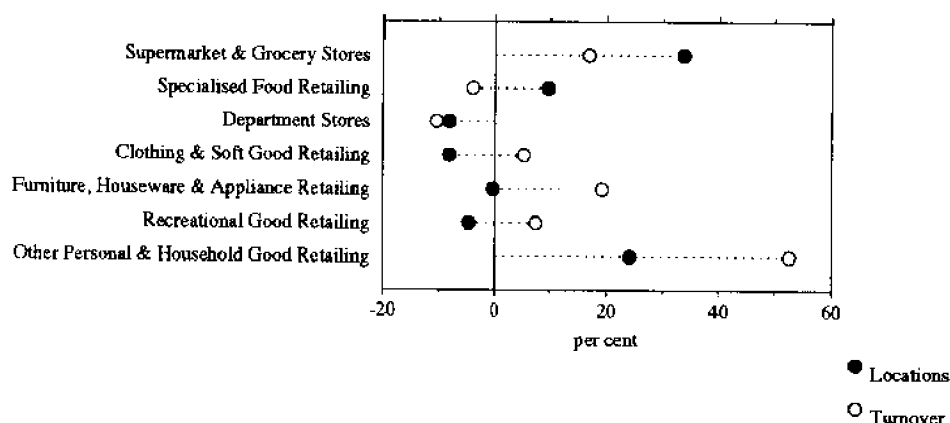


TABLE 3. RETAIL LOCATIONS: SELECTED COMPARISONS 1991-92 to 1985-86, SOUTH AUSTRALIA

ANZSIC Code	Description	1991-92				Percentage change from 1985-86			
		Locations at 30 June	Persons Employed	Turnover	Floor- space	Locations at 30 June	Persons Employed	Turnover -average 1989-90 prices	Floor- space
		No.	No.	\$million	'000 sq.m	%	%	%	%
5110	Supermarket and Grocery Stores	694	14,196	2,084	524	33.7	4.1	16.8	22.4
5121	Fresh Meat, Fish and Poultry Retailing	646	2,258	184	57	-14.8	-4.4	-12.0	-21.9
5122	Fruit and Vegetable Retailing	291	1,500	125	32	-9.9	34.9	37.7	21.9
5123	Liquor Retailing	138	593	134	33	36.6	47.5	6.4	20.4
5124	Bread and Cake Retailing	386	2,250	95	42	66.4	116.4	108.7	96.3
5125	Takeaway Food Retailing	1,454	8,773	330	134	-33.7	-7.1	-32.2	-35.2
5129	Specialised Food Retailing n.e.c.	1,069	3,537	313	96	33.7	4.1	16.8	22.4
512	Total Specialised Food Retailing	3,984	18,911	1,181	395	-9.6	6.5	-3.9	-9.1
51	Total Food Retailing	4,678	33,107	3,266	919	-5.0	5.5	8.3	6.5
5210	Department Stores	34	7,973	1,010	383	-8.1	-19.9	-10.4	-4.4
5221	Clothing Retailing	1,055	4,034	380	146	-3.7	12.0	10.8	12.8
5222	Footwear Retailing	238	942	94	34	-5.6	-8.4	-7.3	-1.3
5223	Fabrics and Other Soft Good Retailing	267	1,078	81	47	-23.5	-0.8	-2.5	-4.6
522	Total Clothing and Soft Good Retailing	1,560	6,054	556	227	-8.1	5.9	5.2	6.5
5231	Furniture Retailing	227	1,216	184	156	-9.9	-6.5	-17.0	-9.8
5232	Floor Covering Retailing	101	400	72	36	26.3	-6.1	-12.8	3.1
5233	Domestic Hardware and Houseware Retailing	414	2,647	293	189	0.5	72.2	97.2	115.8
5234	Domestic Appliance Retailing	322	1,617	301	95	0.9	15.3	14.1	33.7
5235	Recorded Music Retailing	72	266	37	7	-7.1	3.3	24.9	-9.6
523	Total Furniture, Houseware and Appliance Retailing	1,136	6,146	886	484	-0.4	48.0	19.2	40.4
5241	Sport and Camping Equipment Retailing	270	849	92	42	-4.6	5.6	5.1	-7.7
5242	Toy and Game Retailing	62	226	19	11	-4.6	5.6	5.1	-7.7
5243	Newspaper, Book and Stationery Retailing	569	2,500	229	79	6.0	23.2	28.5	31.0
5244	Photographic Equipment Retailing	28	127	16	3	-63.6	-53.3	-50.0	-50.6
5245	Marine Equipment Retailing (a)	47	249	35	8	-24.8	-11.4	-24.6	n.a.
524	Total Recreational Good Retailing (b)	976	3,951	391	143	-4.7	9.8	7.4	9.4
5251	Pharmaceutical, Cosmetic and Toiletry Retailing	440	2,842	342	61	-9.7	5.9	31.6	-0.6
5252	Antique and Used Good Retailing	460	1,043	51	101	13.0	27.8	20.5	59.5
5253	Garden Supplies Retailing	189	706	43	58	26.4	8.7	11.3	-46.4
5254	Flower Retailing	254	602	26	14	26.7	8.4	10.5	-46.9
5255	Watch and Jewellery Retailing	261	1,117	93	19	5.2	14.8	57.2	8.5
5259	Retailing n.e.c.	814	2,281	136	89	78.8	115.6	110.9	58.6
525	Total Other Personal and Household Good Retailing	2,418	8,591	691	342	24.1	27.4	52.5	2.6
5261	Household Equipment Repair Services (Electrical)	152	449	22	17	n.a.	n.a.	n.a.	n.a.
5269	Household Equipment Repair Services n.e.c.	87	159	6	3	n.a.	n.a.	n.a.	n.a.
526	Total Household Equipment Repair Services	239	608	28	20	n.a.	n.a.	n.a.	n.a.
52	Total Personal and Household Good Retailing (c)	6,363	33,323	3,562	1,599	4.7	5.7	8.6	11.0

(a) 1985-86 floorspace data not available for Marine Equipment Retailing, therefore floorspace comparisons are not available. (b) Floorspace comparisons exclude Marine Equipment Retailing. (c) Comparisons for ANZSIC Subdivision 52 exclude data for ANZSIC Group 526 as similar data for 1985-86 are not available.

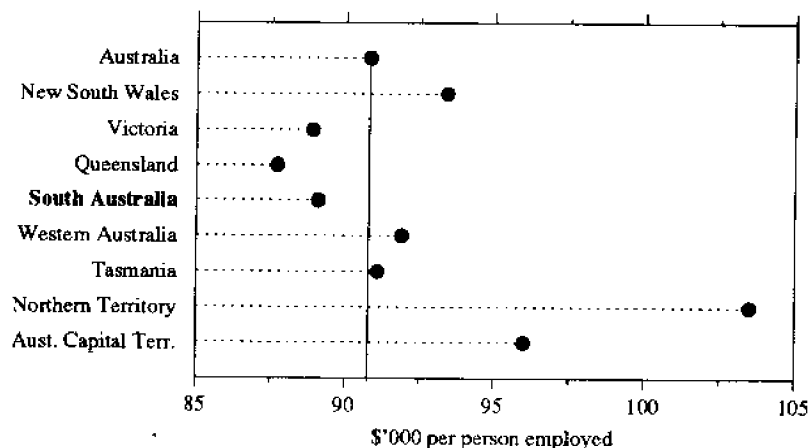
SECTION 5. STATE COMPARISONS

The key measures, number of locations, persons employed and turnover were distributed in similar proportions across the six States and two Territories.

Turnover per person employed

Using the performance measure turnover per person employed, South Australia recorded \$89,146 per person employed in Shopfront Retailing, which was 2 per cent below the national level of \$90,843 per person. The Northern Territory recorded the highest level with \$103,483, while Victoria and Queensland were also below the national average with \$88,900 and \$87,709 respectively.

CHART 6. SHOPFRONT RETAILING:
TURNOVER PER PERSON EMPLOYED BY STATE
1991-92



Turnover per head of population

In terms of turnover per head of population South Australia recorded an average of \$5,057 per head, the lowest level recorded across Australia. This level was 8 per cent lower than the national the average of \$5,463. The Australian Capital Territory recorded the highest with \$6,149 per head.

TABLE 4. SHOPFRONT RETAILING: TURNOVER PER HEAD OF POPULATION 1991-92

State	Retail Shopfront Turnover	Population(a)	Turnover per Head of Population
	\$m	'000	\$
New South Wales	33,116	5,932	5,583
Victoria	23,679	4,436	5,338
Queensland	16,518	2,996	5,513
South Australia	7,342	1,452	5,057
Western Australia	9,207	1,648	5,588
Tasmania	2,401	468	5,126
Northern Territory	944	167	5,665
Australian Capital Territory	1,793	292	6,149
Australia	95,001	17,391	5,463

(a) Mean resident population

TABLE 5. RETAILING: STATES AND TERRITORIES, 1991-92

STATE ANZSIC Subdiv	Description	Locations at	Persons Employed			Wages and		Turnover/ Person
		30 June	Full-Time	Part-Time	Total	Salaries	Turnover	Employed
		No.	No.	No.	No.	\$ million	\$ million	\$/person
New South Wales								
51	Food Retailing	18,195	63,663	72,769	136,432	1,266	14,111	103,428
52	Personal and Household Good Retailing	26,859	84,756	60,384	145,140	1,808	16,223	111,777
	Selected Personal Services (a)	13,902	42,510	30,324	72,834	648	2,782	38,190
	TOTAL SHOPFRONT RETAILING (b)	58,956	190,929	163,477	354,406	3,722	33,116	93,440
53	Motor Vehicle Retailing and Services	11,751	61,836	10,538	72,374	1,303	15,680	216,659
Victoria								
51	Food Retailing	14,552	54,326	54,857	109,183	982	10,458	95,784
52	Personal and Household Good Retailing	20,896	63,357	48,137	111,494	1,351	11,482	102,979
	Selected Personal Services (a)	9,434	26,925	18,744	45,669	415	1,739	38,078
	TOTAL SHOPFRONT RETAILING (b)	44,882	144,608	121,738	266,346	2,748	23,678	88,901
53	Motor Vehicle Retailing and Services	9,448	42,266	7,780	50,046	833	9,653	192,888
Queensland								
51	Food Retailing	8,616	33,802	42,627	76,429	681	6,943	90,840
52	Personal and Household Good Retailing	14,645	47,108	29,916	77,024	912	8,359	108,528
	Selected Personal Services (a)	6,388	18,816	16,062	34,878	300	1,216	34,873
	TOTAL SHOPFRONT RETAILING (b)	29,649	99,726	88,605	188,331	1,894	16,518	87,709
53	Motor Vehicle Retailing and Services	7,253	35,133	6,313	41,446	657	8,227	198,510
South Australia								
51	Food Retailing	4,678	16,590	16,517	33,107	284	3,266	98,645
52	Personal and Household Good Retailing	6,363	18,923	14,400	33,323	427	3,562	106,890
	Selected Personal Services (a)	3,210	8,042	7,890	15,932	131	514	32,292
	TOTAL SHOPFRONT RETAILING (b)	14,251	43,555	38,807	82,362	842	7,342	89,146
53	Motor Vehicle Retailing and Services	3,368	14,863	3,315	18,178	285	3,384	186,170
Western Australia								
51	Food Retailing	4,613	18,740	22,145	40,885	381	4,148	101,444
52	Personal and Household Good Retailing	7,600	23,707	15,578	39,285	459	4,383	111,574
	Selected Personal Services (a)	3,516	11,060	8,948	20,008	168	677	33,819
	TOTAL SHOPFRONT RETAILING (b)	15,729	53,507	46,671	100,178	1,007	9,207	91,910
53	Motor Vehicle Retailing and Services	3,992	19,441	2,605	22,046	358	4,511	204,601
Tasmania								
51	Food Retailing	1,486	5,511	4,691	10,202	92	1,060	103,943
52	Personal and Household Good Retailing	2,322	7,080	3,853	10,933	132	1,174	107,361
	Selected Personal Services (a)	1,031	2,891	2,324	5,215	43	167	31,968
	TOTAL SHOPFRONT RETAILING (b)	4,839	15,482	10,868	26,350	267	2,401	91,116
53	Motor Vehicle Retailing and Services	1,066	4,828	646	5,474	85	1,057	193,176

For footnotes see end of table.

TABLE 5. RETAILING: STATES AND TERRITORIES, 1991-92 — *continued*

STATE ANZSIC Subdiv	Description	Locations at	Persons Employed			Wages and		Turnover/ Person
		30 June	Full-Time	Part-Time	Total	Salaries	Turnover	Employed
		No.	No.	No.	No.	\$ million	\$ million	\$/person
Northern Territory								
51	Food Retailing	426	2,310	2,235	4,545	54	532	116,960
52	Personal and Household Good Retailing	584	1,774	1,143	2,917	39	343	117,508
	Selected Personal Services (a)	284	888	771	1,659	16	70	41,903
	TOTAL SHOPFRONT RETAILING (b)	1,294	4,972	4,149	9,121	108	944	103,483
53	Motor Vehicle Retailing and Services	380	2,126	296	2,422	47	464	191,536
Australian Capital Territory								
51	Food Retailing	641	2,486	4,378	6,864	66	710	103,453
52	Personal and Household Good Retailing	1,060	3,841	3,723	7,564	103	932	123,159
	Selected Personal Services (a)	638	2,226	2,016	4,242	37	152	35,727
	TOTAL SHOPFRONT RETAILING (b)	2,339	8,553	10,117	18,670	206	1,793	96,049
53	Motor Vehicle Retailing and Services	413	2,651	559	3,210	62	716	223,166
AUSTRALIA								
51	Food Retailing	53,207	197,428	220,219	417,647	3,806	41,227	98,713
52	Personal and Household Good Retailing	80,332	250,554	177,134	427,688	5,231	46,458	108,625
	Selected Personal Services (a)	38,403	113,358	87,079	200,437	1,757	7,316	36,499
	TOTAL SHOPFRONT RETAILING (b)	171,942	561,340	484,432	1,045,772	10,794	95,001	90,843
53	Motor Vehicle Retailing and Services	37,672	183,146	32,052	215,198	3,629	43,694	203,040

(a) Includes retail related personal services, see paragraph 3 of the Explanatory Notes. (b) Shopfront Retailing includes retail and retail related personal services. Businesses without shopfronts are excluded, see paragraphs 3-10 of the Explanatory Notes.

SECTION 6. REGIONAL DATA

This section provides details of Shopfront Retailing for geographic areas in South Australia, as defined by the Australian Standard Geographical Classification (see paragraph 26 of the Explanatory Notes). South Australia is divided into eight Statistical Divisions (SDs):

Adelaide (SD)
Outer Adelaide (SD)
Yorke and Lower North (SD)
Murray Lands (SD)
South East (SD)
Eyre (SD)
Northern (SD)
Off - Shore Areas and Migratory (SD)

However data were not collected from the Off-Shore and Migratory SD as retail activity in these areas was known to be insignificant. Each SD is divided into a number of Statistical Subdivisions (SSDs) and these in turn are generally divided into a number of Statistical Local Areas (SLAs) as shown in Table 6.

Summary of Findings

- Retail activity in South Australia is clearly dominated by the Adelaide SD, recording \$5.8 billion (79 per cent of the total) in Shopfront Retailing turnover during 1991-92. There were 10,107 locations operating in the Adelaide SD at 30 June 1992 employing 63,717 people.
- The principal Statistical Subdivision within the Adelaide SD was the Eastern SSD where the 3,939 stores recorded turnover of over \$2 billion. Within the Eastern SSD is the Adelaide City SLA where 1,770 stores recorded turnover of \$1.1 billion.
- The next largest SD in South Australia in terms of retail turnover was the Northern SD where 852 locations recorded \$372 million in turnover during 1991-92. In terms of number of locations however, the Outer Adelaide SD was larger with 967 recorded.
- Outside of the Adelaide SD, the SLAs with the highest retail turnover were Mount Gambier (C) with \$172 million; Whyalla (C) with \$126 million; Port Pirie (C) with \$90 million; and Port Lincoln (C) and Mount Barker (DC), both with \$89 million.

TABLE 6. TOTAL SHOPFRONT RETAILING BY STATISTICAL LOCAL AREA (SLA), SOUTH AUSTRALIA, 1991-92

	<i>Locations at 30 June</i>	<i>Persons Employed</i>	<i>Wages & Salaries</i>	<i>Turnover</i>	<i>Floorspace</i>	<i>Turnover/ Person Employed</i>	<i>Turnover/ Floorspace</i>
<i>Statistical Local Area (SLA)</i>	<i>No.</i>	<i>No.</i>	<i>\$'000</i>	<i>\$'000</i>	<i>'000 sq.m</i>	<i>\$/person</i>	<i>\$/sq.m.</i>
Elizabeth (C)	252	2,335	27,472	240,222	78	102,879	3,087
Enfield (C) — Pt A	402	2,340	22,246	216,331	91	92,449	2,386
Gawler (M)	172	907	8,414	74,255	33	81,869	2,251
Munno Para (C)	115	585	5,018	61,725	25	105,513	2,435
Salisbury (C)	526	3,704	37,861	365,796	117	98,757	3,132
Tea Tree Gully (C)	509	4,323	49,300	427,093	133	98,796	3,216
Northern (SSD)	1,976	14,194	150,311	1,385,423	476	97,606	2,908
Enfield (C) — Pt B	91	271	2,095	21,386	24	78,914	908
Henley & Grange (C)	129	452	2,757	28,696	14	63,486	1,992
Hindmarsh (M)	89	551	4,152	39,020	20	70,817	1,925
Port Adelaide (C)	360	1,813	17,128	159,455	70	87,951	2,267
Thebarton (M)	109	493	4,336	44,605	19	90,478	2,337
West Torrens (C)	315	2,100	21,886	211,765	83	100,840	2,560
Woodville (C)	732	4,861	51,141	460,301	184	94,693	2,505
Unincorp. Western	—	—	—	—	—	—	—
Western (SSD)	1,825	10,541	103,494	965,228	414	91,569	2,331
Adelaide (C)	1,770	12,292	159,884	1,120,552	375	91,161	2,985
Burnside (C)	439	2,397	23,263	176,369	56	73,579	3,156
Campbelltown (C)	249	1,398	13,525	138,850	53	99,321	2,644
East Torrens (DC)	13	49	346	3,242	2	66,164	1,577
Kensington & Norwood (C)	269	1,473	16,276	131,652	53	89,377	2,466
Payneham (C)	197	1,152	9,550	90,259	36	78,350	2,511
Prospect (C)	189	926	8,915	95,408	31	103,033	3,109
St Peters (M)	138	542	4,377	40,878	19	75,421	2,137
Stirling (DC)	135	775	6,874	64,035	21	82,626	3,027
Unley (C)	491	2,560	30,044	200,997	90	78,515	2,245
Walkerville (M)	49	157	1,515	12,761	5	81,283	2,740
Eastern (SSD)	3,939	23,721	274,570	2,075,005	740	87,475	2,803
Brighton (C)	182	701	5,647	51,981	23	74,152	2,224
Glenelg (C)	312	1,624	16,493	122,670	44	75,536	2,797
Happy Valley (C)	156	1,159	9,619	85,403	32	73,687	2,663
Marion (C)	573	4,739	54,980	474,415	154	100,109	3,075
Mitcham (C)	458	2,613	25,656	246,776	82	94,442	3,024
Noarlunga (C)	585	3,965	40,598	365,304	140	92,132	2,616
Willunga (DC)	101	460	3,513	32,481	17	70,610	1,887
Southern (SSD)	2,367	15,261	156,504	1,379,031	492	90,363	2,803
ADELAIDE (SD)	10,107	63,717	684,879	5,804,687	2,123	91,101	2,734
Angaston (DC)	78	434	4,207	36,202	16	83,414	2,308
Barossa (DC)	20	60	327	3,373	1	56,211	2,602
Gumeracha (DC)	34	123	931	7,375	5	59,956	1,348
Kapunda (DC)	26	119	1,148	7,750	7	65,127	1,150
Light (DC)	20	62	517	5,145	3	82,981	1,964
Mallala (DC)	19	51	267	3,401	2	66,693	1,731
Mount Pleasant (DC)	14	45	170	2,358	2	52,405	1,271
Tanunda (DC)	76	285	2,098	16,718	12	58,658	1,368
Barossa (SSD)	287	1,179	9,665	82,321	48	69,823	1,720

TABLE 6. TOTAL SHOPFRONT RETAILING BY STATISTICAL LOCAL AREA (SLA), SOUTH AUSTRALIA, 1991-92 —continued

	<i>Locations at 30 June</i>	<i>Persons Employed</i>	<i>Wages & Salaries</i>	<i>Turnover</i>	<i>Floorspace</i>	<i>Turnover/ Person Employed</i>	<i>Turnover/ Floorspace</i>
<i>Statistical Local Area (SLA)</i>	<i>No.</i>	<i>No.</i>	<i>\$'000</i>	<i>\$'000</i>	<i>'000 sq.m</i>	<i>\$/person</i>	<i>\$/sq.m.</i>
Dudley (DC)	11	40	153	1,599	1	39,982	1,309
Kingscote (DC)	43	170	1,554	15,325	8	90,149	1,933
Kangaroo Island (SSD)	54	210	1,706	16,925	9	80,594	1,850
Mount Barker (DC)	256	1,026	8,177	88,575	38	86,331	2,338
Onkaparinga (DC)	82	285	2,613	21,758	14	76,344	1,593
Onkaparinga (SSD)	338	1,311	10,790	110,333	52	84,159	2,141
Port Elliot & Goolwa (DC)	66	251	1,772	18,419	9	73,381	2,063
Strathalbyn (DC)	62	242	1,665	16,355	9	67,581	1,841
Victor Harbor (DC)	125	625	5,485	53,705	22	85,928	2,394
Yankalilla (DC)	35	117	794	8,016	7	68,510	1,160
Fleurieu (SSD)	288	1,235	9,716	96,494	47	78,133	2,046
OUTER ADELAIDE (SD)	967	3,935	31,878	306,072	156	77,782	1,966
Bute (DC)	6	14	41	687	1	49,045	635
Central Yorke Peninsula (DC)	44	163	1,480	12,872	8	78,967	1,712
Minlaton (DC)	43	140	959	10,815	8	77,248	1,432
Northern Yorke Peninsula (DC)	117	490	4,127	42,397	22	86,525	1,963
Port Broughton (DC)	20	63	269	3,176	1	50,420	2,451
Walleroo (M)	31	152	848	8,294	5	54,568	1,802
Warooka (DC)	10	26	78	2,341	3	90,024	752
Yorketown (DC)	43	162	1,095	11,037	6	68,132	1,989
Unincorp. Yorke Yorke (SSD)	314	1,210	8,897	91,619	52	75,718	1,751
Blyth-Snowtown (DC)	19	47	233	3,648	2	77,615	1,674
Burra Burra (DC)	37	102	556	10,185	5	99,856	2,120
Clare (DC)	59	278	2,499	26,332	10	94,719	2,710
Eudunda (DC)	13	56	386	3,367	2	60,122	1,410
Riverton (DC)	21	60	315	4,413	3	73,549	1,644
Robertstown (DC)	3	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Saddleworth & Auburn (DC)	27	70	117	3,009	3	42,985	1,013
Spalding (DC)	3	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Wakefield Plains (DC)	52	167	963	11,747	7	70,343	1,657
Lower North (SSD)	234	807	5,341	65,942	33	81,712	2,028
YORKE AND LOWER NORTH (SD)	548	2,017	14,239	157,560	85	78,116	1,857
Barmera (DC)	48	199	1,380	15,024	9	75,498	1,711
Berri (DC)	97	450	4,686	40,074	21	89,053	1,954
Browns Well (DC)	1	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Loxton (DC)	66	308	2,636	24,593	14	79,847	1,727
Morgan (DC)	12	27	101	2,247	1	83,223	1,590
Paringa (DC)	8	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Renmark (M)	80	392	3,576	32,689	15	83,390	2,155
Truro (DC)	10	42	254	2,087	1	49,702	1,783
Waikerie (DC)	48	233	2,218	19,581	10	84,039	2,045
Unincorp. Riverland Riverland (SSD)	370	1,672	14,924	138,296	72	82,713	1,931

TABLE 6. TOTAL SHOPFRONT RETAILING BY STATISTICAL LOCAL AREA (SLA), SOUTH AUSTRALIA, 1991-92 —continued

Statistical Local Area (SLA)	Locations at 30 June	Persons Employed	Wages & Salaries	Turnover	Floorspace	Turnover/ Person Employed	Turnover/ Floorspace
	No.	No.	\$'000	\$'000	'000 sq.m	\$/person	\$/sq.m.
Coonalpyn Downs (DC)	8	21	99	1,992	3	94,859	744
Karoonda-East Murray (DC)	14	35	82	2,042	1	58,350	1,455
Lameroo (DC)	17	48	390	4,533	3	94,446	1,436
Mannum (DC)	31	115	1,001	8,872	4	77,145	2,059
Meningie (DC)	46	157	888	10,236	7	65,197	1,540
Murray Bridge (DC)	161	932	8,198	81,913	31	87,890	2,650
Peake (DC)	9	19	4	836	1	43,994	1,242
Pinnaroo (DC)	13	42	383	3,011	2	71,679	1,364
Ridley (DC)	14	38	86	2,978	2	78,367	1,857
Unincorp. Murray Mallee	—	—	—	—	—	—	—
Murray Mallee (SSD)	313	1,407	11,130	116,413	54	82,739	2,173
MURRAY LANDS (SD)	683	3,079	26,054	254,709	125	82,724	2,035
Lacepede (DC)	33	105	698	7,737	5	73,687	1,628
Lucindale (DC)	10	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Naracoorte (M)	88	469	4,132	41,638	22	88,780	1,877
Naracoorte (DC)	1	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Robe (DC)	30	82	415	4,804	4	58,585	1,183
Tatiara (DC)	81	319	2,573	22,494	18	70,513	1,268
Upper South East (SSD)	243	1,012	7,913	78,342	50	77,413	1,559
Beachport (DC)	9	60	180	1,491	1	24,855	1,392
Millicent (DC)	81	379	3,459	33,748	15	89,045	2,315
Mount Gambier (C)	336	1,966	17,963	172,464	78	87,723	2,222
Mount Gambier (DC)	4	36	136	1,056	1	29,333	1,775
Penola (DC)	33	89	430	5,573	3	62,623	1,971
Port MacDonnell (DC)	8	14	45	494	1	35,265	882
Lower South East (SSD)	471	2,544	22,212	214,826	97	84,444	2,209
SOUTH EAST (SD)	714	3,556	30,125	293,168	147	82,443	1,988
Cleve (DC)	21	97	1,098	8,604	5	88,703	1,710
Elliston (DC)	10	30	168	3,238	1	107,940	2,618
Franklin Harbor (DC)	13	34	226	2,893	2	85,099	1,614
Kimba (DC)	19	65	461	4,996	4	76,868	1,387
Le Hunte (DC)	22	74	691	5,797	4	78,336	1,630
Lower Eyre Peninsula (DC)	23	105	661	6,046	3	57,586	1,758
Port Lincoln (C)	163	955	9,413	88,951	30	93,143	2,992
Tumby Bay (DC)	25	103	599	6,606	5	64,135	1,349
Unincorp. Lincoln	—	—	—	—	—	—	—
Lincoln (SSD)	296	1,463	13,316	127,133	53	86,899	2,386
Murat Bay (DC)	59	233	2,263	20,106	11	86,294	1,914
Streaky Bay (DC)	24	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Unincorp. West Coast	1	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
West Coast (SSD)	84	310	3,000	26,852	14	86,620	1,914
EYRE (SD)	380	1,773	16,315	153,985	67	86,850	2,287
Whyalla (C)	228	1,307	13,147	126,305	47	96,637	2,676
Unincorp. Whyalla	3	8	22	387	0	48,365	1,277
Whyalla (SSD)	231	1,315	13,168	126,692	48	96,344	2,667

TABLE 6. TOTAL SHOPFRONT RETAILING BY STATISTICAL LOCAL AREA (SLA), SOUTH AUSTRALIA, 1991-92 —continued

<i>Statistical Local Area (SLA)</i>	<i>Locations at 30 June</i>	<i>Persons Employed</i>	<i>Wages & Salaries</i>	<i>Turnover</i>	<i>Floorspace</i>	<i>Turnover/ Person Employed</i>	<i>Turnover/ Floorspace</i>
	<i>No.</i>	<i>No.</i>	<i>\$'000</i>	<i>\$'000</i>	<i>'000 sq.m</i>	<i>\$/person</i>	<i>\$/sq.m.</i>
Crystal Brook-Redhill (DC)	20	60	398	4,198	3	69,968	1,600
Hallett (DC)	6	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Jamestown (DC)	24	105	758	7,968	5	75,888	1,462
Orroroo (DC)	13	43	165	2,525	2	58,711	1,530
Peterborough (M)	22	108	996	10,046	7	93,014	1,492
Peterborough (DC)	11	30	157	1,712	2	57,057	985
Pirie (DC)	—	—	—	—	—	—	—
Port Pirie (C)	177	946	8,590	89,967	39	95,102	2,284
Rocky River (DC)	31	62	229	3,814	3	61,522	1,103
Unincorp. Pirie	1	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
Pirie (SSD)	305	1,368	11,307	120,934	62	88,402	1,961
Carrieton (DC)	3	21	159	2,188	1	104,167	1,919
Hawker (DC)	5	19	128	1,448	1	76,219	1,074
Kanyaka-Quom (DC)	17	57	332	2,838	3	49,796	955
Mount Remarkable (DC)	36	92	386	5,557	5	60,404	1,122
Port Augusta (C)	146	885	8,358	70,943	28	80,162	2,571
Unincorp. Flinders Ranges	19	92	597	6,465	4	70,274	1,585
Flinders Ranges (SSD)	226	1,166	9,960	89,440	42	76,707	2,125
Coober Pedy (DC)	40	182	1,510	13,735	6	75,465	2,351
Roxby Downs (M)	15	73	988	8,004	2	109,649	4,126
Unincorp. Far North	35	181	1,255	13,245	7	73,179	1,877
Far North (SSD)	90	436	3,753	34,984	15	80,240	2,358
NORTHERN (SD)	852	4,285	38,187	372,051	166	86,826	2,240
SOUTH AUSTRALIA	14,251	82,362	841,677	7,342,232	2,870	89,146	2,559

TABLE 7. SHOPFRONT RETAILING: LOCATIONS BY STATISTICAL DIVISION (SD) AND ANZSIC GROUP, SOUTH AUSTRALIA, 1991-92

Statistical Division (SD) ANZSIC Group	Locations at 30 June	Persons Employed			Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- Space
	No.	Full-Time No.	Part-Time No.	Total No.	\$'000	\$'000	'000 sq.m	\$/person	\$/sq.m
Adelaide SD									
511 Supermarket and Grocery Stores	344	4,026	5,756	9,782	114,490	1,474,620	343	150,748	4,298
512 Specialised Food Retailing	2,998	7,743	6,839	14,582	94,782	935,175	284	64,132	3,293
51 Total Food Retailing	3,342	11,769	12,595	24,364	209,272	2,409,795	627	98,908	3,843
521 Department Stores	29	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
522 Clothing and Soft Good Retailing	1,072	2,479	2,084	4,563	56,463	438,886	154	96,184	2,843
523 Furniture, Houseware and Appliance Retailing	755	3,133	1,376	4,509	78,701	695,141	346	154,167	2,007
524 Recreational Good Retailing	717	1,927	1,077	3,004	35,723	304,221	107	101,272	2,848
525 Other Personal and Household Good Retailing	1,636	3,908	2,401	6,309	70,426	543,960	245	86,220	2,222
526 Household Equipment Repair Services	154	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
52 Total Personal and Household Good Retailing	4,363	14,216	12,101	26,317	363,331	2,966,688	1,224	112,729	2,424
Selected Personal Services	2,402	6,416	6,620	13,036	112,276	428,203	272	32,848	1,575
Total Shopfront Retailing	10,107	32,401	31,316	63,717	684,879	5,804,687	2,123	91,101	2,734
Outer Adelaide SD									
511 Supermarket and Grocery Stores	71	391	408	799	8,932	120,556	37	150,884	3,268
512 Specialised Food Retailing	236	615	388	1,003	7,511	59,983	28	59,803	2,139
51 Total Food Retailing	307	1,006	796	1,802	16,443	180,539	65	100,188	2,780
522 Clothing and Soft Good Retailing	72	120	92	212	1,775	14,422	11	68,028	1,349
523 Furniture, Houseware and Appliance Retailing	76	246	78	324	3,961	34,919	25	107,774	1,391
524 Recreational Good Retailing	53	130	70	200	1,515	17,167	7	85,837	2,481
525 Other Personal and Household Good Retailing	245	443	204	647	3,109	34,717	27	53,658	1,277
526 Household Equipment Repair Services	17	35	4	39	264	2,032	2	52,114	1,249
52 Total Personal and Household Good Retailing	463	974	448	1,422	10,623	103,257	72	72,614	1,444
Selected Personal Services	197	426	285	711	4,812	22,276	19	31,331	1,158
Total Shopfront Retailing	967	2,406	1,529	3,935	31,878	306,072	156	77,782	1,966

TABLE 7. SHOPFRONT RETAILING: LOCATIONS BY STATISTICAL DIVISION (SD) AND ANZSIC GROUP,
SOUTH AUSTRALIA, 1991-92 —continued

Statistical Division (SD) ANZSIC Group	Locations at 30 June	Persons Employed			Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- Space
	No.	Full-Time	Part-Time	Total	\$'000	\$'000	'000 sq.m	\$/person	\$/sq.m
Yorke and Lower North SD									
511 Supermarket and Grocery Stores	65	307	218	525	5,008	69,420	24	132,228	2,915
512 Specialised Food Retailing	134	331	136	467	2,565	28,058	13	60,082	2,172
51 Total Food Retailing	199	638	354	992	7,574	97,478	37	98,264	2,653
522 Clothing and Soft Good Retailing	68	125	49	174	982	10,948	9	62,922	1,224
523 Furniture, Houseware and Appliance Retailing	59	184	51	235	2,472	20,597	18	87,646	1,137
524 Recreational Good Retailing	32	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
525 Other Personal and Household Good Retailing	100	197	68	265	1,594	14,199	11	53,583	1,320
526 Household Equipment Repair Services	5	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
52 Total Personal and Household Good Retailing	264	593	196	789	5,443	54,231	41	68,734	1,310
Selected Personal Services	85	143	93	236	1,221	5,851	7	24,794	873
Total Shopfront Retailing	548	1,374	643	2,017	14,239	157,560	85	78,116	1,857
Murray Lands SD									
511 Supermarket and Grocery Stores	62	381	431	812	8,435	108,141	32	133,178	3,416
512 Specialised Food Retailing	173	462	279	741	4,961	41,590	20	56,126	2,114
51 Total Food Retailing	235	843	710	1,553	13,396	149,730	51	96,414	2,917
522 Clothing and Soft Good Retailing	92	166	114	280	2,498	23,316	14	83,270	1,665
523 Furniture, Houseware and Appliance Retailing	68	225	69	294	3,562	32,870	27	111,802	1,219
524 Recreational Good Retailing	34	78	48	126	1,309	12,620	5	100,160	2,525
525 Other Personal and Household Good Retailing	109	216	113	329	2,173	20,499	16	62,308	1,267
526 Household Equipment Repair Services	18	53	0	53	390	2,042	2	38,532	1,285
52 Total Personal and Household Good Retailing	321	738	344	1,082	9,932	91,347	64	84,424	1,434
Selected Personal Services	127	249	195	444	2,726	13,631	10	30,701	1,344
Total Shopfront Retailing	683	1,830	1,249	3,079	26,054	254,709	125	82,724	2,035

TABLE 7. SHOPFRONT RETAILING: LOCATIONS BY STATISTICAL DIVISION (SD) AND ANZSIC GROUP,
SOUTH AUSTRALIA, 1991-92 —continued

Statistical Division (SD) ANZSIC Group	Locations at	Persons Employed			Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- Space
	30 June	Full-Time	Part-Time	Total					
	No.	No.	No.	No.	\$'000	\$'000	'000 sq.m	\$/person	\$/sq. m
South East SD									
511 Supermarket and Grocery Stores	42	360	362	722	7,793	100,805	28	139,619	3,546
512 Specialised Food Retailing	162	462	350	812	4,160	38,515	18	47,432	2,144
51 Total Food Retailing	204	822	712	1,534	11,953	139,320	46	90,822	3,003
521 Department Stores	3	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
522 Clothing and Soft Good Retailing	106	192	98	290	2,195	22,337	13	77,025	1,687
523 Furniture, Houseware and Appliance Retailing	77	249	64	313	4,090	44,095	30	140,879	1,469
524 Recreational Good Retailing	48	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
525 Other Personal and Household Good Retailing	116	242	99	341	3,168	25,620	15	75,132	1,664
526 Household Equipment Repair Services	16	39	7	46	255	2,107	2	45,811	1,358
52 Total Personal and Household Good Retailing	366	901	523	1,424	14,348	138,144	83	97,011	1,660
Selected Personal Services	144	324	274	598	3,824	15,704	18	26,260	879
Total Shopfront Retailing	714	2,047	1,509	3,556	30,125	293,168	147	82,443	1,988
Eyre SD									
511 Supermarket and Grocery Stores	36	228	157	385	4,675	58,517	18	151,991	3,329
512 Specialised Food Retailing	82	247	197	444	3,231	24,094	8	54,266	2,969
51 Total Food Retailing	118	475	354	829	7,905	82,611	26	99,651	3,215
522 Clothing and Soft Good Retailing	57	111	42	153	1,468	12,480	8	81,566	1,493
523 Furniture, Houseware and Appliance Retailing	37	145	35	180	2,311	22,529	14	125,162	1,645
524 Recreational Good Retailing	35	94	29	123	1,280	14,134	6	114,913	2,424
525 Other Personal and Household Good Retailing	49	111	68	179	1,452	13,199	6	73,740	2,129
526 Household Equipment Repair Services	10	27	5	32	182	1,397	1	43,655	1,268
52 Total Personal and Household Good Retailing	188	488	179	667	6,694	63,739	35	95,561	1,812
Selected Personal Services	74	146	131	277	1,716	7,635	6	27,563	1,186
Total Shopfront Retailing	380	1,109	664	1,773	16,315	153,985	67	86,850	2,287

TABLE 7. SHOPFRONT RETAILING: LOCATIONS BY STATISTICAL DIVISION (SD) AND ANZSIC GROUP,
SOUTH AUSTRALIA, 1991-92 —continued

Statistical Division (SD) ANZSIC Group	Locations at 30 June	Persons Employed			Wages and Salaries	Turnover	Floor- space	Turnover/ Person Employed	Turnover/ Floor- Space
	No.	Full-Time	Part-Time	Total	\$'000	\$'000	'000 sq.m	\$/person	\$/sq. m
Northern SD									
511 Supermarket and Grocery Stores	74	578	593	1,171	12,635	152,303	43	130,062	3,565
512 Specialised Food Retailing	199	459	403	862	5,069	54,076	24	62,733	2,273
51 Total Food Retailing	273	1,037	996	2,033	17,704	206,379	67	101,514	3,103
521 Department Stores	2	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
522 Clothing and Soft Good Retailing	93	201	181	382	3,975	33,242	17	87,021	1,925
523 Furniture, Houseware and Appliance Retailing	64	219	72	291	3,656	36,286	24	124,693	1,532
524 Recreational Good Retailing	57	145	76	221	1,629	17,706	9	80,117	2,076
525 Other Personal and Household Good Retailing	163	354	167	521	4,858	38,456	21	73,812	1,797
526 Household Equipment Repair Services	19	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.	n.p.
52 Total Personal and Household Good Retailing	398	1,013	609	1,622	16,172	144,495	80	89,084	1,804
Selected Personal Services	181	338	292	630	4,311	21,177	19	33,614	1,087
Total Shopfront Retailing	852	2,388	1,897	4,285	38,187	372,051	166	86,826	2,240

EXPLANATORY NOTES

Introduction

The 1991-92 Retail Census was the tenth census of the retail industry since 1948. The strategy adopted for the 1991-92 collection was different from recent censuses in that the data were collected through two independent surveys:

- (i) a census of locations or shops, known as the Retail and Services Census, where a limited range of data was collected from every in-scope retail location in Australia; and
- (ii) a sample survey of retail businesses, known as the Retail Activity Survey, providing estimates relating to business structure and performance as well as commodity sales information.

2. This publication contains data derived from the Retail and Services Census and is one of a series of State and Territory publications prepared from that collection. As well as State and Territory details, this publication also presents final Australian estimates (see Appendix 1) previously released as preliminary in *Retailing in Australia 1991-92*, Catalogue No. 8613.0.

Scope of the Retail and Services Census

3. The scope of the Census included all shopfront locations operating at 30 June 1992 and classified to Division G (Retail Trade) of the 1993 edition of the Australian and New Zealand Standard Industrial Classification (ANZSIC - see paragraph 14). Also, a range of services (classified to other Divisions of ANZSIC) which predominantly operate from shopfront locations were included because of their association with retailing activity. These outlets have been grouped under the heading "Selected Personal Services" and include:

ANZSIC Class 5730 - Cafes and Restaurants
 8632 - Optometry and Optical Dispensing
 9511 - Video Hire Outlets
 9521 - Laundries and Dry-Cleaners
 9522 - Photographic Film Processing
 9526 - Hairdressing and Beauty Salons.

4. Within certain types of retail and services activity, non-shopfront locations (classified to in-scope ANZSIC Classes) were excluded from the scope of the census. Examples of these types of locations include industrial canteens, central photo processors and commercial laundries.

5. The scope of the Census excluded home based businesses, door to door sellers, direct marketers and retail locations operating from non-fixed premises such as occasional market stalls or vans.

6. The ANZSIC classes most affected by these exclusions are as follows:

ANZSIC Class 5126 Milk Vending. The whole of the Class has been excluded.

ANZSIC Class 5269 Household Equipment Repair Services n.e.c. A number of businesses in this Class operating within other businesses or from private residences have been excluded.

ANZSIC Class 5730 Cafes and Restaurants. Most catering businesses were excluded because they do not operate from a shopfront location. Office and industrial canteens operating from within office blocks and other buildings were also excluded.

ANZSIC Class 8632 Optometry and Optical Dispensing. Only those locations mainly engaged in dispensing contact lenses and spectacles have been included. Those locations mainly engaged in optometry have been excluded.

ANZSIC Class 9522 Photographic Film Processing. Only those locations providing photographic film processing services from shopfronts have been included. These are mainly mini-labs and agencies in shopping areas.

Coverage	<p>7. The aim of the Retail and Services Census was to include all shopfront locations classified to the in-scope industries (see paragraph 3) that were operating at 30 June 1992. Businesses which ceased operations during the year July 1991 to June 1992 were excluded.</p> <p>8. The population was formed primarily from a listing of retail locations provided on contract from Australia Post. This population was supplemented after checking against the ABS Business Register. Based on a range of quality checks, it is estimated that overall about 2-5% of the businesses in the scope of the Census and operating at 30 June 1992 were not listed. These businesses are generally small, and most likely non-employers. It is considered that the contribution of these businesses to aggregates such as turnover and wages and salaries was negligible.</p>
Presentation of statistics in this publication	<p>9. Data in this publication have been presented in a format consistent with expressed user requirements for the grouping of shopfront businesses, irrespective of whether they are retailing goods or providing personal services.</p> <p>10. For the purposes of this publication ANZSIC Subdivision 51 (Food Retailing), ANZSIC Subdivision 52 (Personal and Household Good Retailing) and the Selected Personal Services (ANZSIC Classes 5730, 8632, 9511, 9521, 9522 and 9526) noted above (see paragraph 3) have been totalled to a level referred to in this publication as "Total Shopfront Retailing". Details for ANZSIC Subdivision 53 (Motor Vehicle Retailing and Services) have been grouped and totalled separately.</p>
Statistical unit	<p>11. The business unit about which information is collected and published in relation to the Retail and Services Census is the Location. A Location consists of a single physical site from which a business engages in productive activity on a relatively permanent basis.</p> <p>12. In the retail industry there are a number of businesses which operate independently within other retail locations. These businesses are generally referred to as "concessions" and do not have a separate shopfront. However, for the purposes of this collection concessions have been treated as a separate location.</p>
Census disclosure rules	<p>13. In accordance with the Census and Statistics Act 1905, under which the information in this publication was collected, no data are published that would disclose the operations of an individual location or business. For this reason a number of data items have been aggregated, or the data are not available for publication, but are included in totals where applicable.</p>
Industry classification	<p>14. In previous Retail Censuses, units have been classified in accordance with the principles and methods described in the 1983 edition of the Australian Standard Industrial Classification (ASIC), Catalogue No. 1201.0. In this Retail and Services Census, retail locations have been classified in accordance with the Australian and New Zealand Standard Industrial Classification, Catalogue No. 1292.0. A concordance showing the relationship between the two classifications is shown in Appendix 2 of this publication.</p> <p>15. This new classification, which was developed in conjunction with the New Zealand Department of Statistics to replace the ASIC, will become the standard classification for the production and analysis of industry statistics in both countries.</p> <p>16. Each Class within the ANZSIC is defined in terms of a specified range of activities designated as primary to it. A location mainly engaged in activities which have been designated as primary to a particular class has been classified to that class regardless of any other secondary activities in which it might be engaged.</p> <p>17. For example, a location mainly engaged in retailing clothing is classified to ANZSIC class 5221 (Clothing Retailing) even if it also has significant sales in footwear.</p> <p>18. In the Retail and Services Census, retailers were asked to choose from a list, the category they considered best described their activity. This information was used to code each location to the appropriate ANZSIC class.</p>

Comparison with the 1985-86 Retail Census

19. Direct comparisons with the 1985-86 Census are not possible mainly because of differences in scope and coverage and because a revised industry classification was used. However, to facilitate comparison, Section 4 in this publication provides percentage changes from 1985-86 where it is considered feasible for South Australia, while comparisons at the Australian level are provided in Table 3 of Appendix 1.

20. To enable comparisons to be made without the effects of price changes between 1986 and 1992, turnover statistics for the two periods have been adjusted to a constant price (average 1989-1990 prices) basis before the percentage changes are calculated.

Constant price estimates

21. The constant price estimates used in the comparison tables to enable the calculation of percentage changes in turnover have been derived by adjusting both the 1985-86 and the 1991-92 turnover estimates to average 1989-90 prices. These estimates have been derived using specially compiled indexes of price change.

Reliability of data

22. Because the location census does not have a sample component, the estimates are not subject to sampling variability.

23. However, other inaccuracies collectively referred to as non-sampling error may affect the estimates. These non-sampling errors may arise from a number of sources, including:

- the inability to identify all in-scope locations
- errors in the reporting of data by respondents
- errors in the capturing or processing of data
- the estimation for missing or mis-reported data
- definition and classification errors

24. Every effort has been made to reduce non-sampling error to a minimum by the use of well designed collection forms, and the use of efficient operating procedures and systems.

Definitions

25. The information shown in the tables relates to the 1991-92 operations of those locations operating at 30 June 1992.

Locations at 30 June. The number of in-scope locations in operation at 30 June 1992.

Persons employed at 30 June. Includes proprietors and partners working on a full or part-time basis, permanent, part-time, temporary and casual employees and managerial and executive employees working for a business during the last pay period ending in June 1992. Unpaid helpers are excluded. Part-time employees are those who work less than 35 hours per week.

Wages and salaries. Gross earnings of all employees, before taxation and other deductions. Drawings of working proprietors and partners of unincorporated businesses are excluded.

Turnover. Sales of goods (retail and wholesale) and takings from services provided or hiring of goods.

Floorspace. Total floor area occupied by locations (whether rented, leased or owner occupied) including office space, storage space, selling space, basements and upper floors. Note that this item was not collected for the Motor Vehicle Retailing and Services industries (ANZSIC Subdivision 53).

Statistical areas of South Australia

26. The statistical area framework used in this publication is provided by the Australian Standard Geographic Classification (ASGC), Catalogue No. 1216.0 Edition 2.1, effective 1 January 1991. Statistics are presented for State/Territory, Statistical Divisions, Statistical Subdivisions and Statistical Local Areas.

Statistical Local Areas (SLAs) are the smallest spatial units in the ASGC for which Retail Census data are published. SLAs equate mainly with Local Government Areas (LGAs) in South Australia, however, some LGAs have been split for statistical purposes and may consist of two or more SLAs.

Statistical Subdivisions (SSDs). This is the intermediate level of the ASGC framework. SSDs consist of one or more SLAs.

Statistical Divisions (SDs). South Australia is divided into eight SDs: Adelaide; Outer Adelaide; Yorke and Lower North; Murray Lands; South East; Eyre; Northern and Off-Shore Areas and Migratory. Each SD is composed of a number of contiguous SLAs. Only data for the first seven SDs are published (see Section 6 - Regional Data)

Other publications

27. Users may also wish to refer to the following Retail Census publications which will be released over the next few months.

Retailing in New South Wales 1991-92, Retailing in Victoria 1991-92, etc for each State and Territory (8623.1 to 8623.8)

Contain industry data for respective States and Territories equivalent to the statistics included in this publication.

Retail Industry Performance (8622.0).

Contains detailed performance data, including income and expenditure, net profit and gross product for the Retail Industry. These data are classified by ANZSIC Class and State as well as some details by business size.

Retail Industry: Commodity Sales, Australia 1991-92 (8624.0)

Contains details of retail sales by commodity item by Industry and State.

Availability of unpublished data

28. As well as the statistics included in this and subsequent publications, the ABS has an extensive range of more detailed data from the Retail and Services Census. These more detailed statistics will be made available through special data services which will provide products of a more specialised nature as well as output tailored to individual user needs. (See the back two pages of this publication).

29. In addition to the industries described in paragraphs 3-7 of these notes the 1991-92 Retail and Services Census also included four additional Service Industry Classes:

ANZSIC Class 5720 – Pubs, Taverns and Bars
 5740 – Clubs (Hospitality)
 6641 – Travel Agency Services
 7720 – Real Estate Agents.

Details for these Classes have not been included in this publication, but data may be made available on request.

30. Inquiries regarding unpublished data can be made by contacting Karen Lynch (phone (06) 252 5728) or by writing to The Director, Retail and Wholesale Section, Australian Bureau of Statistics, P.O. Box 10, Belconnen, A.C.T. 2616.

Symbols and other usages

31. The following symbols, where used, mean:

n.a. not available
 n.p. not available for separate publication, but included in totals where applicable
 . . represents an amount less than half the unit shown.

Where figures have been rounded, discrepancies may occur between the sum of component items and the total.

APPENDIX 1. FINAL NATIONAL AGGREGATES

TABLE 1. RETAILING: SUMMARY STATISTICS, AUSTRALIA, 1991-92

ANZSIC Code	Description	Locations at 30 June	Persons Employed	Wages and Salaries \$million	Turnover \$million	Floor- space '000 sq.m	Turnover/ Person Employed \$/person	Turnover/ Floor- space \$/sq.m
SHOPFRONT RETAILING (a)		No.	No.	\$million	\$million	'000 sq.m	\$/person	\$/sq.m
5110	Supermarket and Grocery Stores	9,476	179,619	2,065	26,093	5,306	145,269	4,918
5121	Fresh Meat, Fish and Poultry Retailing	7,337	28,324	333	2,772	711	97,851	3,896
5122	Fruit and Vegetable Retailing	3,650	18,032	156	1,871	622	103,744	3,008
5123	Liquor Retailing	1,882	8,786	120	2,130	401	242,377	5,307
5124	Bread and Cake Retailing	4,755	29,715	280	1,165	514	39,203	2,266
5125	Takeaway Food Retailing	20,334	131,126	725	5,299	1,871	40,412	2,833
5129	Specialised Food Retailing n.e.c.	5,773	22,045	126	1,898	475	86,114	3,999
512	Total Specialised Food Retailing	43,731	238,028	1,741	15,134	4,594	63,581	3,294
51	Total Food Retailing	53,207	417,647	3,806	41,227	9,900	98,713	4,164
5210	Department Stores	430	86,576	1,172	9,798	3,906	113,171	2,508
5221	Clothing Retailing	15,564	64,537	734	6,314	2,342	97,840	2,696
5222	Footwear Retailing	3,188	13,897	164	1,303	422	93,777	3,086
5223	Fabrics and Other Soft Good Retailing	3,309	13,219	138	1,080	585	81,663	1,846
522	Total Clothing and Soft Good Retailing	22,061	91,653	1,036	8,697	3,349	94,891	2,597
5231	Furniture Retailing	3,032	14,401	246	2,507	2,032	174,082	1,234
5232	Floor Covering Retailing	1,361	5,413	88	978	474	180,609	2,063
5233	Domestic Hardware and Houseware Retailing	5,036	28,781	416	3,506	1,980	121,802	1,771
5234	Domestic Appliance Retailing	4,045	20,555	373	4,446	1,161	216,313	3,828
5235	Recorded Music Retailing	838	3,353	40	444	88	132,489	5,075
523	Total Furniture, Houseware and Appliance Retailing	14,312	72,503	1,163	11,881	5,735	163,866	2,072
5241	Sport and Camping Equipment Retailing	3,356	11,568	118	1,186	605	102,488	1,958
5242	Toy and Game Retailing	989	3,884	39	391	188	100,744	2,077
5243	Newspaper, Book and Stationery Retailing	6,928	35,860	352	4,014	956	111,940	4,197
5244	Photographic Equipment Retailing	428	2,225	39	343	47	154,039	7,322
5245	Marine Equipment Retailing	644	2,760	41	437	120	158,426	3,657
524	Total Recreational Good Retailing	12,345	56,297	589	6,371	1,917	113,168	3,324
5251	Pharmaceutical, Cosmetic and Toiletry Retailing	5,646	38,932	497	4,084	767	104,904	5,328
5252	Antique and Used Good Retailing	4,268	10,111	67	637	793	62,976	803
5253	Garden Supplies Retailing	2,420	9,430	92	626	1,602	66,408	391
5254	Flower Retailing	2,567	7,079	51	341	167	48,187	2,043
5255	Watch and Jewellery Retailing	3,512	16,073	223	1,451	280	90,266	5,175
5259	Retailing n.e.c.	9,514	29,402	230	2,066	1,101	70,275	1,877
525	Total Other Personal and Household Good Retailing	27,927	111,027	1,159	9,205	4,710	82,910	1,955
5261	Household Equipment Repair Services (Electrical)	2,207	7,608	93	420	276	55,268	1,523
5269	Household Equipment Repair Services n.e.c.	1,051	2,025	19	85	35	42,219	2,472
526	Total Household Equipment Repair Services	3,258	9,633	111	506	311	52,525	1,629
52	Total Personal and Household Good Retailing	80,332	427,688	5,231	46,458	19,927	108,625	2,331

For footnotes see end of table.

TABLE 1. RETAILING: SUMMARY STATISTICS, AUSTRALIA, 1991-92 — *continued*

ANZSIC Code	Description	Locations at 30 June	Persons Employed	Wages and Salaries \$million	Turnover \$million	Floor- space '000 sq.m	Turnover/ Person Employed \$/person	Turnover/ Floor- space \$/sq.m
		No.	No.	\$million	\$million	'000 sq.m	\$/person	\$/sq.m
5730	Cafes and Restaurants	14,409	119,355	980	4,289	2,892	35,936	1,483
8632	Optical Dispensing (b)	774	3,218	67	320	71	99,325	4,525
9511	Video Hire Outlets	3,181	13,032	89	608	587	46,649	1,036
9521	Laundries and Dry-Cleaners	2,890	10,740	112	381	319	35,453	1,192
9522	Photographic Film Processing	1,495	5,932	69	411	113	69,241	3,639
9526	Hairdressing and Beauty Salons	15,654	48,160	438	1,308	892	27,151	1,466
	Total Selected Personal Services	38,403	200,437	1,757	7,316	4,873	36,499	1,501
	TOTAL SHOPFRONT RETAILING	171,942	1,045,772	10,794	95,001	34,701	90,843	2,738
	MOTOR VEHICLE RETAILING AND SERVICES							
5311	Car Retailing	4,028	51,464	1,315	22,525	n.a.	437,679	n.a.
5312	Motor Cycle Dealing	848	3,548	52	607	n.a.	171,010	n.a.
5313	Trailer and Caravan Dealing	302	1,308	21	225	n.a.	172,168	n.a.
531	Total Motor Vehicle Retailing	5,178	56,320	1,387	23,357	n.a.	414,714	n.a.
5321	Automotive Fuel Retailing	7,845	52,216	600	11,404	n.a.	218,407	n.a.
5322	Automotive Electrical Services	1,818	7,109	101	491	n.a.	69,129	n.a.
5323	Smash Repairing	6,701	32,995	561	2,197	n.a.	66,590	n.a.
5324	Tyre Retailing	2,138	11,220	228	1,985	n.a.	176,902	n.a.
5329	Automotive Repair and Services n.e.c.	13,992	55,338	752	4,259	n.a.	76,970	n.a.
532	Total Motor Vehicle Services	32,494	158,878	2,241	20,337	n.a.	128,005	n.a.
53	Total Motor Vehicle Retailing and Services	37,672	215,198	3,629	43,694	n.a.	203,040	n.a.

(a) Shopfront Retailing includes retail and retail related personal services. Businesses without shopfronts are excluded, see paragraphs 3-10 of the Explanatory Notes.

(b) Includes only part of this ANZSIC Class: excluded are businesses mainly involved in testing sight, diagnosing sight defects or in prescribing spectacles or contact lenses.

TABLE 2. RETAILING: EMPLOYMENT SUMMARY, AUSTRALIA, 1991-92

ANZSIC Code Description	Full-Time			Part-Time			Total		
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
SHOPFRONT RETAILING (a)									
5110 Supermarket and Grocery Stores	33,401	38,439	71,840	33,540	74,239	107,779	66,941	112,678	179,619
5121 Fresh Meat, Fish and Poultry Retailing	17,683	5,263	22,946	2,044	3,334	5,378	19,727	8,597	28,324
5122 Fruit and Vegetable Retailing	7,259	5,153	12,412	1,615	4,005	5,620	8,874	9,158	18,032
5123 Liquor Retailing	3,653	1,535	5,188	2,079	1,519	3,598	5,732	3,054	8,786
5124 Bread and Cake Retailing	9,960	7,842	17,802	2,389	9,524	11,913	12,349	17,366	29,715
5125 Takeaway Food Retailing	26,793	27,215	54,008	30,014	47,104	77,118	56,807	74,319	131,126
5129 Specialised Food Retailing n.e.c.	5,955	7,277	13,232	1,300	7,513	8,813	7,255	14,790	22,045
512 Total Specialised Food Retailing	71,303	54,285	125,588	39,441	72,999	112,440	110,744	127,284	238,028
51 Total Food Retailing	104,704	92,724	197,428	72,981	147,238	220,219	177,685	239,962	417,647
5210 Department Stores	8,276	20,226	28,502	12,676	45,398	58,074	20,952	65,624	86,576
5221 Clothing Retailing	9,339	26,843	36,182	3,251	25,104	28,355	12,590	51,947	64,537
5222 Footwear Retailing	2,712	5,546	8,258	906	4,733	5,639	3,618	10,279	13,897
5223 Fabrics and Other Soft Good Retailing	2,076	5,629	7,705	362	5,152	5,514	2,438	10,781	13,219
522 Total Clothing and Soft Good Retailing	14,127	38,018	52,145	4,519	34,989	39,508	18,646	73,007	91,653
5231 Furniture Retailing	7,514	4,231	11,745	750	1,906	2,656	8,264	6,137	14,401
5232 Floor Covering Retailing	3,483	1,292	4,775	219	419	638	3,702	1,711	5,413
5233 Domestic Hardware and Houseware Retailing	13,348	6,301	19,649	3,758	5,374	9,132	17,106	11,675	28,781
5234 Domestic Appliance Retailing	11,551	4,770	16,321	1,778	2,456	4,234	13,329	7,226	20,555
5235 Recorded Music Retailing	1,118	1,026	2,144	332	877	1,209	1,450	1,903	3,353
523 Total Furniture, Houseware and Appliance Retailing	37,014	17,620	54,634	6,837	11,032	17,869	43,851	28,652	72,503
5241 Sport and Camping Equipment Retailing	6,146	2,579	8,725	1,404	1,439	2,843	7,550	4,018	11,568
5242 Toy and Game Retailing	1,137	1,354	2,491	315	1,078	1,393	1,452	2,432	3,884
5243 Newspaper, Book and Stationery Retailing	8,770	11,500	20,270	5,277	10,313	15,590	14,047	21,813	35,860
5244 Photographic Equipment Retailing	1,080	730	1,810	151	264	415	1,231	994	2,225
5245 Marine Equipment Retailing	1,917	542	2,459	141	160	301	2,058	702	2,760
524 Total Recreational Good Retailing	19,050	16,705	35,755	7,288	13,254	20,542	26,338	29,959	56,297
5251 Pharmaceutical, Cosmetic and Toiletry Retailing	7,079	12,780	19,859	3,175	15,898	19,073	10,254	28,678	38,932
5252 Antique and Used Good Retailing	4,638	3,627	8,265	548	1,298	1,846	5,186	4,925	10,111
5253 Garden Supplies Retailing	4,327	2,623	6,950	763	1,717	2,480	5,090	4,340	9,430
5254 Flower Retailing	1,122	3,847	4,969	127	1,983	2,110	1,249	5,830	7,079
5255 Watch and Jewellery Retailing	4,666	5,883	10,549	578	4,946	5,524	5,244	10,829	16,073
5259 Retailing n.e.c.	7,933	12,174	20,107	1,497	7,797	9,294	9,430	19,971	29,401
525 Total Other Personal and Household Good Retailing	29,765	40,934	70,699	6,688	33,639	40,327	36,453	74,573	111,026
5261 Household Equipment Repair Services (Electrical)	5,322	1,597	6,919	299	390	689	5,621	1,987	7,608
5269 Household Equipment Repair Services n.e.c.	1,522	378	1,900	66	59	125	1,588	437	2,025
526 Total Household Equipment Repair Services	6,844	1,975	8,819	365	449	814	7,209	2,424	9,633
52 Total Personal and Household Good Retailing	115,076	135,478	250,554	38,373	138,761	177,134	153,449	274,239	427,688

For footnotes see end of table

TABLE 2. RETAILING: EMPLOYMENT SUMMARY, AUSTRALIA, 1991-92 — continued

		Full-Time			Part-Time			Total		
		Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
5730	Cafes and Restaurants	30,790	22,387	53,177	23,067	43,111	66,178	53,857	65,498	119,355
8632	Optical Dispensing(b)	1,570	1,069	2,639	148	431	579	1,718	1,500	3,218
9511	Video Hire Outlets	3,521	3,358	6,879	1,777	4,376	6,153	5,298	7,734	13,032
9521	Laundries and Dry-Cleaners	3,749	3,832	7,581	571	2,588	3,159	4,320	6,420	10,740
9522	Photographic Film Processing	1,842	2,353	4,195	370	1,367	1,737	2,212	3,720	5,932
9526	Hairstressing and Beauty Salons	7,648	31,239	38,887	646	8,627	9,273	8,294	39,866	48,160
Total Selected Personal Services		49,120	64,238	113,358	26,579	60,500	87,079	75,699	124,738	200,437
TOTAL SHOPFRONT RETAILING		268,900	292,440	561,340	137,933	346,499	484,432	406,833	638,939	1045,772
MOTOR VEHICLE RETAILING AND SERVICES										
5311	Car Retailing	40,450	8,062	48,512	1,204	1,748	2,952	41,654	9,810	51,464
5312	Motor Cycle Dealing	2,756	521	3,277	136	135	271	2,892	656	3,548
5313	Trailer and Caravan Dealing	873	256	1,129	63	116	179	936	372	1,308
531	Total Motor Vehicle Retailing	44,079	8,839	52,918	1,403	1,999	3,402	45,482	10,838	56,320
5321	Automotive Fuel Retailing	21,810	9,064	30,874	12,350	8,992	21,342	34,160	18,056	52,216
5322	Automotive Electrical Services	5,378	1,165	6,543	194	372	566	5,572	1,537	7,109
5323	Smash Repairing	26,851	4,273	31,124	894	977	1,871	27,745	5,250	32,995
5324	Tyre Retailing	9,268	1,052	10,320	629	271	900	9,897	1,323	11,220
5329	Automotive Repair and Services n.e.c.	41,625	9,742	51,367	1,862	2,109	3,971	43,487	11,851	55,338
532	Total Motor Vehicle Services	104,932	25,296	130,228	15,929	12,721	28,650	120,861	38,017	158,878
53	Total Motor Vehicle Retailing and Services	149,011	34,135	183,146	17,332	14,720	32,052	166,343	48,855	215,198

(a) Shopfront Retailing includes retail and retail related personal services. Businesses without shopfronts are excluded, see paragraphs 3-10 of the Explanatory Notes.

(b) Includes only part of this ANZSIC Class: excluded are businesses mainly involved in testing sight, diagnosing sight defects or in prescribing spectacles or contact lenses.

TABLE 3. RETAIL LOCATIONS: SELECTED COMPARISONS 1991-92 to 1985-86, AUSTRALIA

ANZSIC Code	Description	1991-92				Percentage change from 1985-86			
		Locations		Turnover	Floor-space	Locations		Turnover -average 1989-90 prices	Floor-space
		at 30 June	Persons Employed			at 30 June	Persons Employed		
		No.	No.	\$million	'000 sq.m	%	%	%	%
5110	Supermarket and Grocery Stores	9,476	179,619	26,093	5,306	-10.6	6.6	16.1	10.2
5121	Fresh Meat, Fish and Poultry Retailing	7,337	28,324	2,772	711	-5.9	8.6	0.1	-7.8
5122	Fruit and Vegetable Retailing	3,650	18,032	1,871	622	-4.5	16.4	20.8	25.7
5123	Liquor Retailing	1,882	8,786	2,130	401	36.6	44.7	25.7	22.7
5124	Bread and Cake Retailing	4,755	29,715	1,165	514	87.0	139.5	100.9	126.5
5125	Takeaway Food Retailing	20,334	131,126	5,299	1,871	4.4	41.1	16.9	12.1
5129	Specialised Food Retailing n.e.c.	5,773	22,045	1,898	475	-10.6	6.6	16.1	10.2
512	Total Specialised Food Retailing	43,731	238,028	15,134	4,594	5.4	37.0	11.4	17.2
51	Total Food Retailing	53,207	417,647	41,227	9,900	2.2	22.0	14.4	13.3
5210	Department Stores	430	86,576	9,798	3,906	1.4	-9.7	-6.5	4.5
5221	Clothing Retailing	15,564	64,537	6,314	2,342	4.3	13.5	11.7	18.5
5222	Footwear Retailing	3,188	13,897	1,303	422	7.1	6.3	4.2	0.5
5223	Fabrics and Other Soft Good Retailing	3,309	13,219	1,080	585	-16.4	-6.8	-9.1	3.7
522	Total Clothing and Soft Good Retailing	22,061	91,653	8,697	3,349	1.0	8.9	7.5	13.1
5231	Furniture Retailing	3,032	14,401	2,507	2,032	6.8	13.6	1.7	25.3
5232	Floor Covering Retailing	1,361	5,413	978	474	20.7	14.6	-2.1	8.9
5233	Domestic Hardware and Houseware Retailing	5,036	28,781	3,506	1,980	19.5	42.7	60.9	68.3
5234	Domestic Appliance Retailing	4,045	20,555	4,446	1,161	11.0	13.5	23.5	27.7
5235	Recorded Music Retailing	838	3,353	444	88	1.6	15.0	25.4	13.1
523	Total Furniture, Houseware and Appliance Retailing	14,312	72,503	11,881	5,735	13.1	23.7	23.9	35.9
5241	Sport and Camping Equipment Retailing	3,356	11,568	1,186	605	0.3	9.2	9.0	17.1
5242	Toy and Game Retailing	989	3,884	391	188	0.3	9.2	9.0	17.1
5243	Newspaper, Book and Stationery Retailing	6,928	35,860	4,014	956	14.4	28.5	20.7	-6.9
5244	Photographic Equipment Retailing	428	2,225	343	47	-36.4	-7.9	17.0	-11.7
5245	Marine Equipment Retailing (a)	644	2,760	437	120	-18.0	-17.2	-36.0	n.a.
524	Total Recreational Good Retailing (b)	12,345	56,297	6,371	1,917	4.2	17.8	10.7	9.0
5251	Pharmaceutical, Cosmetic and Toiletry Retailing	5,646	38,932	4,084	767	-2.4	13.7	22.6	6.6
5252	Antique and Used Good Retailing	4,268	10,111	637	793	24.1	35.4	29.3	54.7
5253	Garden Supplies Retailing	2,420	9,430	626	1,602	22.3	30.4	33.5	44.0
5254	Flower Retailing	2,567	7,079	341	167	22.3	30.0	32.8	43.3
5255	Watch and Jewellery Retailing	3,512	16,073	1,451	280	13.2	25.1	64.3	10.0
5259	Retailing n.e.c.	9,513	29,401	2,066	1,101	96.3	137.4	119.3	90.2
525	Total Other Personal and Household Good Retailing	27,926	111,026	9,205	4,709	31.4	39.4	45.1	43.0
5261	Household Equipment Repair Services (Electrical)	2,207	7,608	420	276	n.a.	n.a.	n.a.	n.a.
5269	Household Equipment Repair Services n.e.c.	1,051	2,025	85	35	n.a.	n.a.	n.a.	n.a.
526	Total Household Equipment Repair Services	3,258	9,633	506	311	n.a.	n.a.	n.a.	n.a.
52	Total Personal and Household Good Retailing (c)	80,332	427,688	46,458	19,927	13.3	14.2	14.1	22.8

(a) 1985-86 floorspace data not available for Marine Equipment Retailing, therefore floorspace comparisons are not available. (b) Floorspace comparisons exclude Marine Equipment Retailing. (c) Comparisons for ANZSIC Subdivision 52 exclude data for ANZSIC Group 526 as similar data for 1985-86 are not available.

APPENDIX 2

Below is a concordance showing the relationship between the Australian and New Zealand Standard Industrial Classification (ANZSIC) and the Australian Standard Industrial Classification (ASIC) which it replaces (see paragraph 13 of the Explanatory Notes). The concordance is formatted with the reference classification (ANZSIC) on the left, and the ASIC categories with which they align. A 'p' after the code indicates that only part of the ASIC category matches the ANZSIC reference category.

ANZSIC		ASIC	
51	Food Retailing		
5110	Supermarket and Grocery Stores	4881	Grocers, Confectioners and Tobacconists (p)
5121	Fresh Meat, Fish and Poultry Retailing	4882	Butchers
		4886	Fish Shops; Take Away Food and Milk Bars(p)
5122	Fruit and Vegetable Retailing	4883	Fruit and Vegetable Stores
5123	Liquor Retailing	4884	Liquor Stores
5124	Bread and Cake Retailing	2161	Bread (p)
		4878	Bread Vendors
		4885	Bread and Cake Stores
5125	Takeaway Food Retailing	4886	Fish Shops; Take Away Food and Milk Bars(p)
5126	Milk Vending	4879	Milk Vendors
5129	Specialised Food Retailing n.e.c.	4881	Grocers, Confectioners and Tobacconists (p)
52	Personal and Household Good Retailing		
5210	Department Stores	4814	Department Stores
		4815	General Stores
5221	Clothing Retailing	4843	Mens and Boys Wear Stores
		4844	Womens and Girls Wear Stores
5222	Footwear Retailing	4845	Footwear Stores
5223	Fabrics and Other Soft Good Retailing	4847	Fabrics and Household Textile Stores
5231	Furniture Retailing	4849	Furniture Stores
5232	Floor Covering Retailing	4848	Floor Coverings Stores
5233	Domestic Hardware and Houseware Retailing	4853	Domestic Hardware Stores(p)
		4728	Builders Hardware n.e.c.(p)
5234	Domestic Appliance Retailing	4856	Household Appliance Stores(p)
5235	Recorded Music Retailing	4855	Music Stores (p)
		4856	Household Appliance Stores(p)
5241	Sport and Camping Equipment Retailing	4893	Sports and Toy Stores(p)
5242	Toy and Game Retailing	4893	Sports and Toy Stores(p)
5243	Newspaper, Book and Stationery Retailing	4894	Newsagents, Stationers and Booksellers
5244	Photographic Equipment Retailing	4892	Photographic Equipment Stores
5245	Marine Equipment Retailing	4867	Boat and Caravan Dealers (p)
5251	Pharmaceutical, Cosmetic and Toiletry Retailing	4891	Pharmacies
5252	Antique and Used Good Retailing	4895	Second Hand Goods Dealers
5253	Garden Supplies Retailing	4853	Domestic Hardware Stores(p)
		4896	Nurserymen and Florists (p)
5254	Flower Retailing	4896	Nurserymen and Florists(p)
5255	Watch and Jewellery Retailing	4854	Watchmakers and Jewellers(p)
5259	Retailing n.e.c.	4853	Domestic Hardware Stores (p)
		4855	Music Stores (p)
		4897	Retailing n.e.c.
5261	Household Equipment Repair Services (Electrical)	4855	Music Stores (p)
		4857	Electric Appliance Repairers n.e.c.

ANZSIC

5269 Household Equipment Repair Services n.e.c.

53 Motor Vehicle Retailing and Services

5311 Car Retailing

5312 Motor Cycle Dealing

5313 Trailer and Caravan Dealing

5321 Automotive Fuel Retailing

5322 Automotive Electrical Services

5323 Smash Repairing

5324 Tyre Retailing

5329 Automotive Repair and Services n.e.c.

Selected Personal Services

5730 Cafes and Restaurants

8632 Optometry and Optical Dispensing

9511 Video Hire Outlets

9519 Personal and Household Goods Hiring n.e.c.

9521 Laundries and Dry-Cleaners

9522 Photographic Film Processing

9526 Hairdressing and Beauty Salons

ASIC

4846 Shoe Repairers

4853 Domestic Hardware Stores(p)

4854 Watchmakers and Jewellers(p)

4855 Music Stores (p)

4856 Household Appliance Stores (p)

4861 New Motor Vehicle Dealers(p)

4862 Used Motor Vehicle Dealers (p)

4866 Motor Cycle Dealers

4867 Boat and Caravan Dealers(p)

4864 Service Stations

4861 New Motor Vehicle Dealers(p)

4868 Tyre and Battery Retailers (p)

4865 Smash Repairers

4868 Tyre and Battery Retailers(p)

4861 New Motor Vehicle Dealers(p)

9231 Cafes and Restaurants

8154 Optometry and Optical Dispensing

4856 Household Appliance Stores(p)

4856 Household Appliance Stores (p)

9340 Laundries and Dry-Cleaners

3342 Photographic Film Processing

9351 Mens Hairdressers

9352 Womens Hairdressing and Beauty Salons

APPENDIX 3.

STATISTICAL LOCAL AREA (SLA) DESCRIPTOR LISTING - SOUTH AUSTRALIA

Statistical Divn Statistical Subdivn	SLA	NAME
ADELAIDE – 05		
Northern – 05	1680	Elizabeth (C)
	1821	Enfield (C)- Pt A
	2030	Gawler (M)
	4900	Munno Para (C)
	7140	Salisbury (C)
	7700	Tea Tree Gully (C)
Western – 10	1822	Enfield (C)- Pt B
	2590	Henley & Grange (C)
	2660	Hindmarsh (M)
	6020	Port Adelaide (C)
	7770	Thebarton (M)
	8470	West Torrens (C)
	8680	Woodville (C)
	8899	Unincorp. Western
Eastern – 15	0070	Adelaide (C)
	0700	Burnside (C)
	0910	Campbelltown (C)
	1610	East Torrens (DC)
	3150	Kensington & Norwood (C)
	5530	Payneham (C)
	6510	Prospect (C)
	7070	St Peters (M)
	7350	Stirling (DC)
	7980	Unley (C)
	8260	Walkerville (M)
Southern – 20	0560	Brighton (C)
	2240	Glenelg (C)
	2450	Happy Valley (C)
	4060	Marion (C)
	4340	Mitcham (C)
	5250	Noarlunga (C)
	8610	Willunga (DC)
OUTER ADELAIDE – 10		
Barossa – 05	0140	Angaston (DC)
	0280	Barossa (DC)
	2310	Gumeracha (DC)
	3010	Kapunda (DC)
	3640	Light (DC)
	3920	Mallala (DC)
	4760	Mount Pleasant (DC)
	7560	Tanunda (DC)
Kangaroo Island – 10	1540	Dudley (DC)
	3290	Kingscote (DC)
Onkaparinga – 15	4550	Mount Barker (DC)
	5320	Onkaparinga (DC)

APPENDIX 3.

STATISTICAL LOCAL AREA (SLA) DESCRIPTOR LISTING - SOUTH AUSTRALIA — *continued*

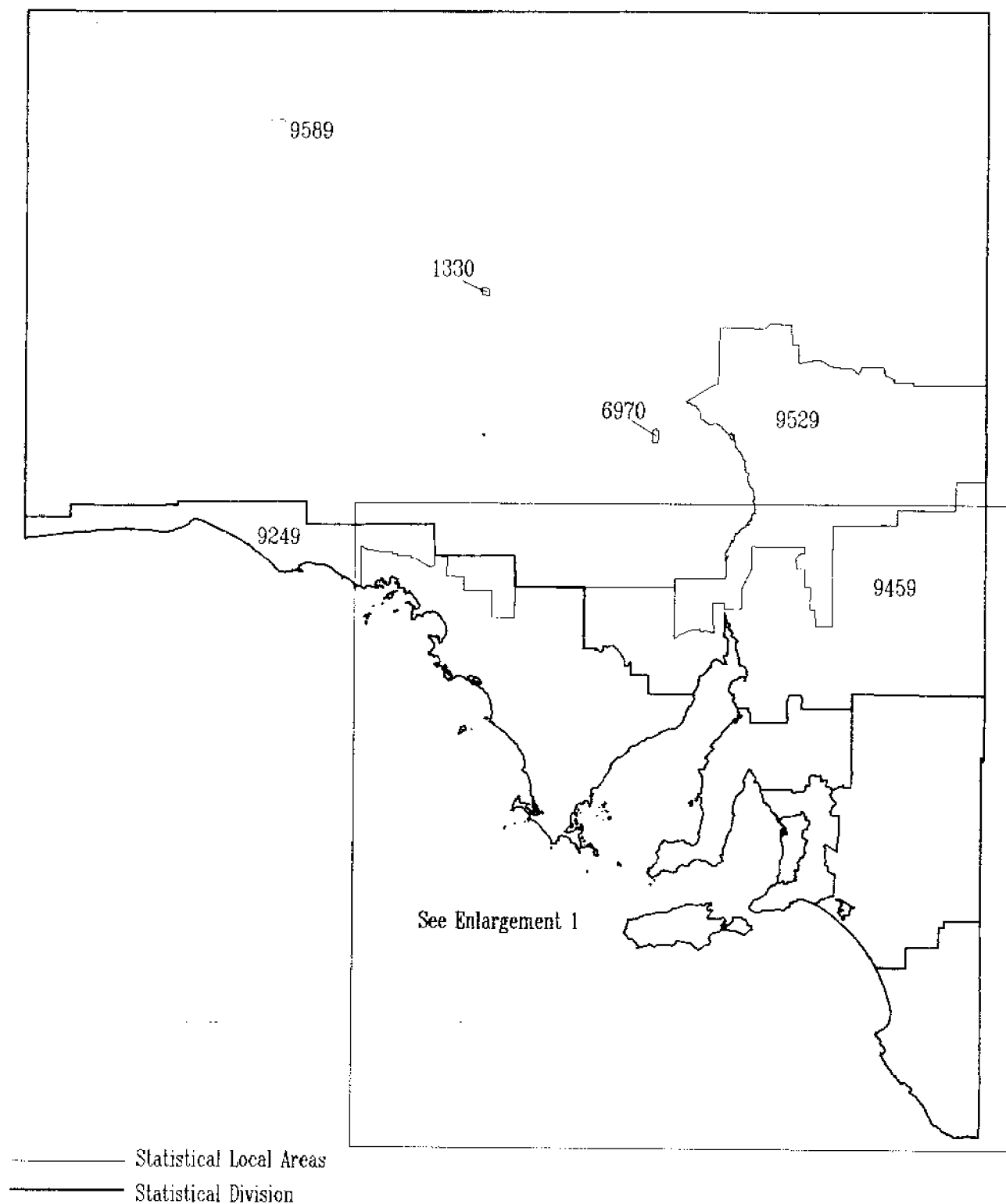
Statistical Divn Statistical Subdivn	SLA	NAME
Fleurieu – 20	6230	Port Elliot & Goolwa (DC)
	7420	Strathalbyn (DC)
	8050	Victor Harbor (DC)
	8750	Yankalilla (DC)
YORKE AND LOWER NORTH – 15		
Yorke – 05	0840	Bute (DC)
	1040	Central Yorke Peninsula (DC)
	4270	Minlaton (DC)
	5280	Northern Yorke Peninsula (DC)
	6160	Port Broughton (DC)
	8330	Wallaroo (M)
	8400	Warooka (DC)
	8820	Yorke town (DC)
	8969	Unincorp. Yorke
Lower North – 10	0510	Blyth-Snowtown (DC)
	0770	Burra Burra (DC)
	1120	Clare (DC)
	1890	Eudunda (DC)
	6790	Riverton (DC)
	6930	Robertstown (DC)
	7000	Saddleworth & Auburn (DC)
	7280	Spalding (DC)
	8190	Wakefield Plains (DC)
MURRAY LANDS – 20		
Riverland – 05	0210	Barmera (DC)
	0420	Berri (DC)
	0630	Browns Well (DC)
	3780	Loxton (DC)
	4480	Morgan (DC)
	5460	Paringa (DC)
	6650	Renmark (M)
	7840	Truro (DC)
	8120	Waikerie (DC)
	9039	Unincorp. Riverland
Murray Mallee – 10	1400	Coonalpyn Downs (DC)
	3080	Karoonda-East Murray (DC)
	3430	Lameroo (DC)
	3990	Mannum (DC)
	4130	Meningie (DC)
	5040	Murray Bridge (DC)
	5600	Peake (DC)
	5880	Pinnaroo (DC)
	6720	Ridley (DC)
SOUTH EAST – 25		
Upper South East – 05	3360	Lacepede (DC)
	3850	Lucindale (DC)
	5110	Naracoorte (M)
	5180	Naracoorte (DC)
	6860	Robe (DC)
	7630	Tatiara (DC)

APPENDIX 3.

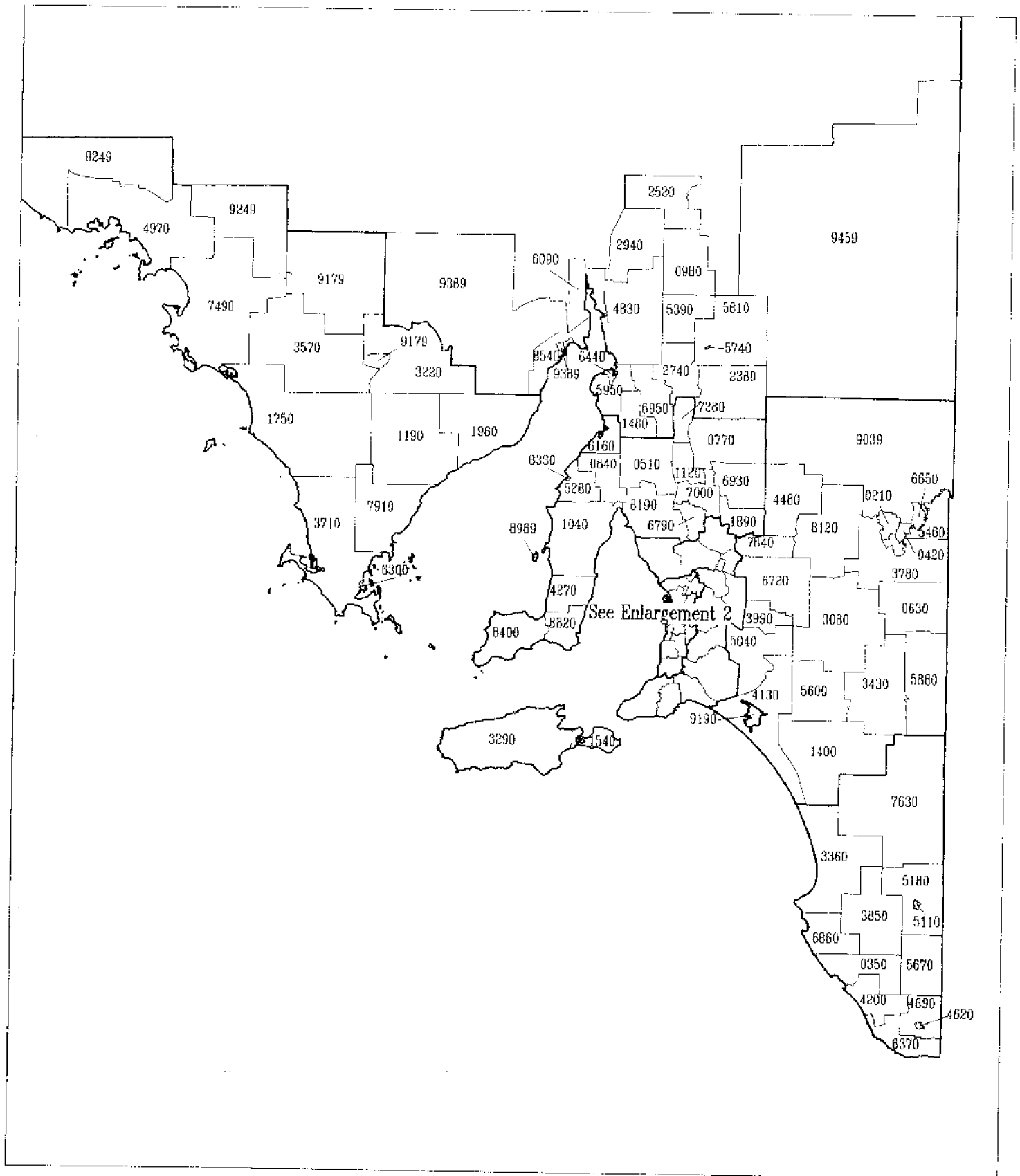
STATISTICAL LOCAL AREA (SLA) DESCRIPTOR LISTING - SOUTH AUSTRALIA — *continued*

Statistical Divn Statistical Subdivn	SLA	NAME
Lower South East – 10	0350	Beachport (DC)
	4200	Millicent (DC)
	4620	Mount Gambier (C)
	4690	Mount Gambier (DC)
	5670	Penola (DC)
	6370	Port MacDonnell (DC)
EYRE – 30		
Lincoln – 05	1190	Cleve (DC)
	1750	Elliston (DC)
	1960	Franklin Harbor (DC)
	3220	Kimba (DC)
	3570	Le Hunte (DC)
	3710	Lower Eyre Peninsula (DC)
	6300	Port Lincoln (C)
	7910	Tumby Bay (DC)
	9179	Unincorp. Lincoln
West Coast – 10	4970	Murat Bay (DC)
	7490	Streaky Bay (DC)
	9249	Unincorp. West Coast
NORTHERN – 35		
Whyalla – 05	8540	Whyalla (C)
	9389	Unincorp. Whyalla
Pirie – 15	1480	Crystal Brook-Redhill (DC)
	2380	Hallett (DC)
	2740	Jamestown (DC)
	5390	Orroroo (DC)
	5740	Peterborough (M)
	5810	Peterborough (DC)
	5950	Pirie (DC)
	6440	Port Pirie (C)
	6950	Rocky River (DC)
	9459	Unincorp. Pirie
Flinders Ranges – 20	0980	Carrieton (DC)
	2520	Hawker (DC)
	2940	Kanyaka-Quorn (DC)
	4830	Mount Remarkable (DC)
	6090	Port Augusta (C)
	9529	Unincorp. Flinders Ranges
Far North – 25	1330	Coober Pedy (DC)
	6970	Roxby Downs (M)
	9589	Unincorp. Far North

Statistical Divisions and Statistical Local Areas
South Australia
as at 1 January 1991.

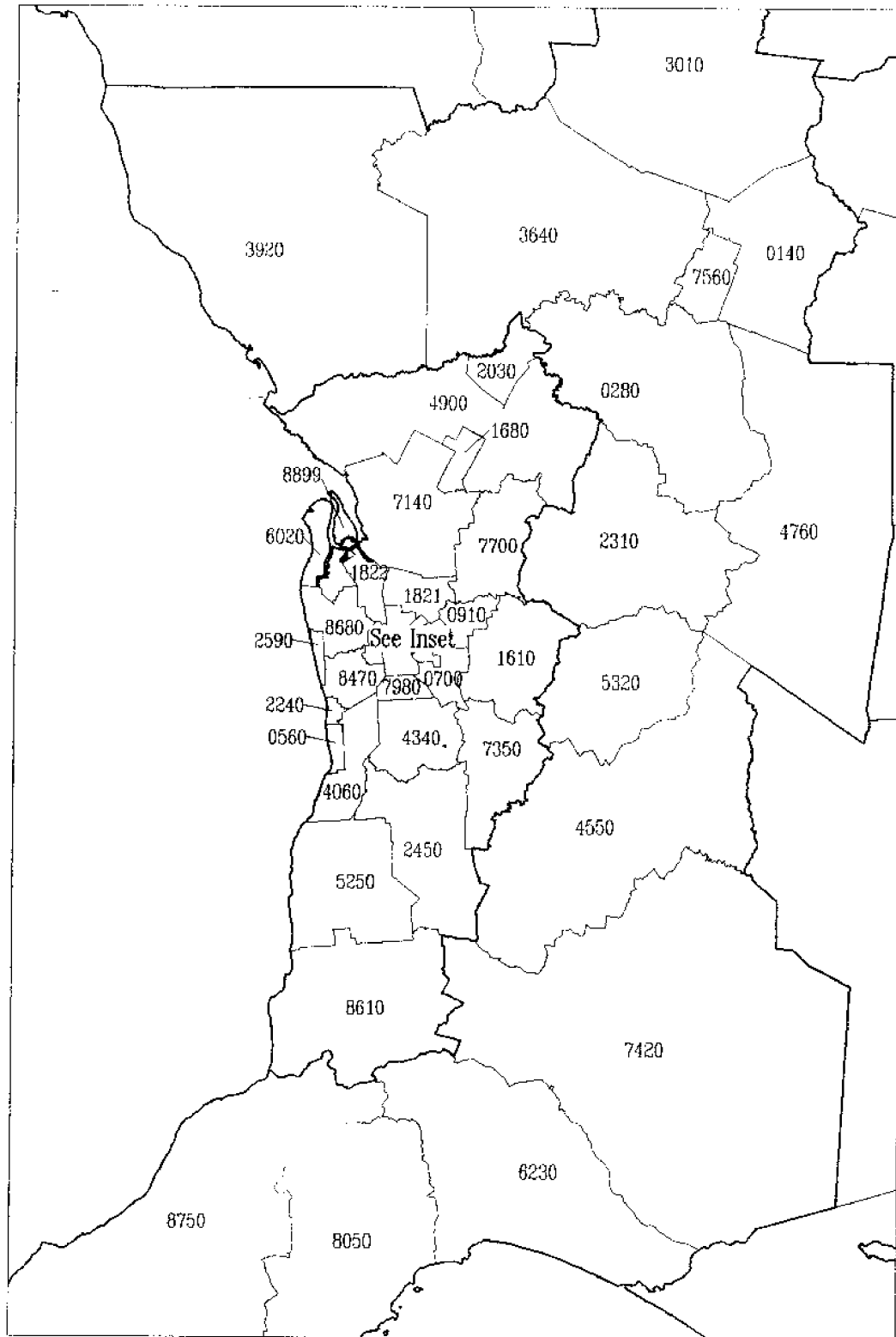


1991 Census Enlargement 1: Statistical Divisions and Statistical Local Areas, South Eastern Region, South Australia

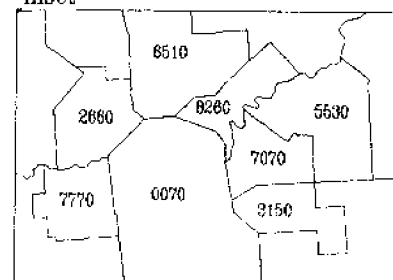


— Statistical Local Areas
 — Statistical Division

1991 Census Enlargement Two, Statistical Divisions and Statistical Local Areas,
Adelaide Region, South Australia



Inset



— Statistical Local Areas
— Statistical Division

MORE DETAILED INFORMATION FROM THE RETAIL AND SERVICES CENSUS

This publication, along with others in the series (see Explanatory Notes paragraph 27), provides a broad analysis of the retail industry for 1991-92. The ABS also has an extensive range of more detailed data available from the Retail and Services Census. These more detailed statistics are available through a range of special data service products. Some data are available as standard off-the-shelf products, while information of a more specialised nature can be tailored to an individual's particular needs.

Standard products

Standard products include reports covering one selected Statistical Local Area (SLA) (or a number of selected areas), through to reports covering a complete State or Territory with details down to the SLA level. These reports will provide details of Number of locations, Employment, Wages and salaries, Turnover and Floorspace classified by shop-type.

Also available are reports covering selected shopping areas. Again reports are available for an individual shopping area or for all defined areas in a particular State or Territory.

These reports are available in hardcopy form or as spreadsheets to suit your computing environment.

Software supported electronic products

As well as in spreadsheet form, the 1991-92 Retail Census output will also be available via products which include sophisticated supporting software to enable users to tabulate, graph or map data to suit their individual requirements. These products will be available covering one State or Territory or for the whole of Australia.

Customised data services

If your requirements cannot be satisfied by our range of standard products or electronic products, you may require a customised product tailored to suit your individual needs. It is likely the ABS can provide the retail statistics you need in the format you prefer; we can investigate your requirements and advise you of the costs and timing involved in providing your output.

How do you obtain more Retail statistics?

Contact your nearest ABS Office - see details on the following page.



For more information ...

The ABS publishes a wide range of statistics and other information on Australia's economic and social conditions. Details of what is available in various publications and other products can be found in the *ABS Catalogue of Publications and Products* available at all ABS Offices (see below for contact details).

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