



2007-08

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PRINCIPAL AGRICULTURAL COMMODITIES

AUSTRALIA
PRELIMINARY

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INQUIRIES

For further information about these and related statistics, contact the National Information and Referral Service on 1300 135 070.

ABOUT THIS PUBLICATION

This publication contains preliminary estimates of principal agricultural commodities and livestock numbers for the 2007–08 season and comparative data for the previous two years. The data are based on a response rate of 73% from the 2007–08 Agricultural Resource Management Survey. More comprehensive and updated commodity estimates for the 2007–08 season will be published in May 2009 in *Agricultural Commodities, Australia* (cat. no. 7121.0).

Also included are preliminary estimates on management responses to adverse seasonal conditions from the 2007–08 Agricultural Resource Management Survey. These data provide an overview of responses to adverse seasonal conditions such as drought, severe frosts, hail, severe storms, flood, or an increase in seasonal variability, experienced by agricultural businesses during the 2007–08 season. More comprehensive and updated estimates will be published in May 2009 in *Land Management and Farming in Australia* (cat. no. 4627.0).

CHANGES IN THIS ISSUE

Due to reduced content being collected in the Agricultural Resource Management Survey than in previous Agricultural Surveys and the Agricultural Census, a less detailed range of livestock estimates are presented in this issue than in previous years. For further detail, refer to paragraph 2 of the Explanatory Notes.

Comparative data are presented for the previous two years, representing all years where the new ATO based Australian Business Register of agricultural businesses was used.

This issue includes preliminary estimates on management responses to adverse seasonal conditions.

Peter Harper
Acting Australian Statistician

SUMMARY OF FINDINGS

INTRODUCTION

While better early season conditions saw crop plantings up, a dry winter and warm and dry spring in many key agricultural regions held production back. Although most production levels were higher than in the previous drought-affected year, they were below recent year averages. Plantings of sorghum were at a record high while plantings of rice, and sheep numbers were at the lowest levels since the 1920's.

CROPS

Barley

The total area sown to barley for grain in 2007–08 rose by 18% from the previous year to 4.9 million hectares. The main growing states were Western Australia (1.4 million hectares), South Australia (1.2 million hectares) and Victoria (1.1 million hectares).

Production of barley for grain in 2007–08 rose by 69% to 7.2 million tonnes. The major producing states were Western Australia (2.8 million tonnes), Victoria (1.8 million tonnes) and South Australia (1.6 million tonnes).

Canola

In 2007–08, the total area sown to canola rose by 23% from the previous year to 1.3 million hectares. Canola production rose by 117% to 1.2 million tonnes.

Cotton

The area planted to cotton fell by 48% from the previous year to 85,000 hectares, the lowest since 1980–81. The production of cotton lint fell by 44% to 158,000 tonnes.

Grain sorghum

The total area sown to sorghum for grain in 2007–08 rose 68% from the previous year to 1.0 million hectares. In Queensland, the main growing state, the area sown was 744,000 hectares, and in New South Wales it was 284,000 hectares.

Production of sorghum for grain in 2007–08 rose 213% to a record 4.0 million tonnes. Production in Queensland was 2.7 million tonnes, while in New South Wales it was 1.3 million tonnes.

Lupins

The area sown to lupins for grain rose by 9% from the previous year to 799,000 hectares. Production rose by 54% to 726,000 tonnes.

Oats

The total area sown to oats for grain in 2007–08 rose 25% from the previous year to 1.3 million hectares. The three main growing states were New South Wales (475,000 hectares), Western Australia (398,000 hectares) and Victoria (210,000 hectares).

Production of oats for grain in 2007–08 rose 107% to 1.5 million tonnes. In Western Australia, production was 867,000 tonnes, in Victoria it was 343,000 tonnes and in New South Wales it was 193,000 tonnes.

Rice

The area sown to rice fell by 85% from the previous year to 3,000 hectares. This represents a fall of 97% from the area sown in 2005–06, and is the lowest area sown since 1927.

Rice production fell by 86% to 23,000 tonnes. This represents a decline in production of 98% from the more than one million tonnes harvested in 2005–06, and is less than 2% of the record 1.6 million tonnes harvested in 2000–01.

SUMMARY OF FINDINGS *continued*

Sugar cane

The area planted to sugar cane for crushing fell by 4% from the previous year to 391,000 hectares and the production of sugar cane cut for crushing fell by 7% to 34.0 million tonnes.

Wheat

The total area sown to wheat for grain in 2007–08 rose 8% from the previous year to 12.7 million hectares. The three main growing states were Western Australia (4.3 million hectares), New South Wales (4.1 million hectares) and South Australia (2.1 million hectares).

Production of wheat for grain in 2007–08 rose 28% from the previous season to 13.8 million tonnes. Production in Western Australia was 6.0 million tonnes, in New South Wales it was 2.6 million tonnes and in South Australia it was 2.3 million tonnes.

LIVESTOCK

Milk cattle

Preliminary estimates indicate the number of milk cattle in Australia was 2.5 million head at 30 June 2008. With more than 60% of the national herd, Victoria continued to dominate the dairy industry with a herd of 1.6 million.

Meat cattle

Preliminary estimates indicate the number of meat cattle in Australia was 25.3 million head at 30 June 2008. The dominant states in the industry were Queensland with 12.0 million head and New South Wales with 5.5 million head.

Sheep and lambs

Preliminary estimates indicate the number of sheep and lambs in Australia was 79.2 million head at 30 June 2008. This represents the lowest number since 1920. The dominant states in the industry were New South Wales with 26.8 million head, Western Australia with 18.4 million head and Victoria with 17.5 million head.

Pigs

Preliminary estimates indicate the number of pigs in Australia was 2.2 million head at 30 June 2008. The dominant states in the industry were New South Wales with 646,000 head and Queensland with 541,000 head.

ADVERSE SEASONAL CONDITIONS

In 2007–08, 84% of Australian agricultural businesses reported that they had experienced adverse seasonal conditions, such as drought, severe frosts, hail, severe storms, flood, or an increase in seasonal variability during the 2007–08 season. Estimates ranged from almost 90% of agricultural businesses in New South Wales and Victoria, to just over half in Western Australia.

Of those agricultural businesses reporting that they had experienced adverse seasonal conditions, de-stocking was the most commonly reported management response (57%), followed by the purchase or use of on-farm fodder reserves (46%). Almost one third of these agricultural businesses reported utilising financial reserves and/or increasing business liabilities in response to adverse seasonal conditions.

PRODUCTION AND AREA OF PRINCIPAL CROPS(a), Year ended 30 June

	AUST.			2008							
	2006	2007	2008	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT
BARLEY FOR GRAIN											
Production ('000 t)	9 482	4 257	7 191	745	1 831	140	1 643	2 814	^ 20	na	na
Area ('000 ha)	4 406	4 182	4 932	1 044	1 098	121	1 232	1 431	^ 7	na	na
CANOLA											
Production ('000 t)	1 419	573	1 242	^ 95	^ 230	**—	160	755	^ 1	na	—
Area ('000 ha)	972	1 052	1 295	322	197	**3	174	598	^ 1	na	**—
COTTON LINT											
Production ('000 t)	560	282	^ 158	^ 118	na	40	na	—	na	na	na
Area ('000 ha)	327	163	^ 85	^ 59	na	^ 26	na	—	na	na	na
GRAIN SORGHUM											
Production ('000 t)	1 932	1 283	4 012	1 285	—	2 725	—	**2	na	—	na
Area ('000 ha)	767	613	1 029	284	**—	744	—	**1	na	*—	na
LUPINS FOR GRAIN											
Production ('000 t)	1 285	470	726	^ 30	^ 30	na	^ 72	593	*1	na	na
Area ('000 ha)	809	736	799	86	^ 43	na	81	588	*—	na	na
OATS FOR GRAIN											
Production ('000 t)	1 688	748	1 549	193	343	^ 11	^ 127	867	^ 8	na	*—
Area ('000 ha)	930	1 003	1 250	475	210	^ 21	^ 143	398	^ 4	na	**—
RICE FOR GRAIN											
Production ('000 t)	1 003	^ 163	^ 23	^ 23	na	na	na	na	na	na	na
Area ('000 ha)	102	^ 20	^ 3	^ 3	na	na	na	na	na	na	na
SUGAR CANE CUT FOR CRUSHING											
Production ('000 t)	37 128	36 397	33 973	^ 2 681	na	31 043	na	249	na	na	na
Area ('000 ha)	398	409	391	^ 24	na	364	na	2	na	na	na
WHEAT FOR GRAIN											
Production ('000 t)	25 150	10 822	13 838	2 563	1 998	977	2 277	5 996	^ 27	**—	**—
Area ('000 ha)	12 443	11 798	12 700	4 078	1 499	677	2 092	4 346	^ 7	**—	*—

^ estimate has a relative standard error of 10% to less than 25% and should be used with caution

— nil or rounded to zero (including null cells)
na not available

* estimate has a relative standard error of 25% to 50% and should be used with caution

(a) Data for 2008 are preliminary and may be subject to revision.

** estimate has a relative standard error greater than 50% and is considered too unreliable for general use

LIVESTOCK NUMBERS(a), Year ended 30 June

	AUST.			2008							
	2006	2007	2008	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT
MILK CATTLE ('000)											
Cows in milk and dry	1 880	1 796	1 617	193	1 036	102	103	55	128	na	na
All other milk cattle	908	868	898	124	530	74	57	^ 48	^ 64	na	na
Total	2 788	2 663	2 516	317	1 566	176	161	103	193	na	na
MEAT CATTLE ('000)											
Cows and heifers one year and over	13 197	12 800	13 620	3 035	1 238	6 163	^ 574	1 320	228	^ 1 059	^ 4
All other meat cattle	12 408	12 573	11 664	2 472	1 081	5 842	467	818	216	^ 765	^ 2
Total	25 605	25 373	25 284	5 507	2 319	12 005	1 041	2 138	443	^ 1 824	^ 6
SHEEP AND LAMBS ('000)											
Breeding ewes one year and over	48 605	46 431	46 618	16 139	10 063	2 108	6 173	10 897	1 202	na	35
All other sheep	42 423	39 280	32 616	10 705	7 451	^ 1 953	4 054	7 506	916	na	^ 31
Total	91 028	85 711	79 234	26 844	17 514	4 061	10 227	18 403	2 118	na	66
PIGS ('000)											
Breeding sows	302	286	240	^ 76	^ 44	^ 54	^ 31	^ 33	2	**—	na
All other pigs	2 431	2 319	1 941	^ 570	^ 353	486	^ 286	^ 234	12	—	na
Total	2 733	2 605	2 181	^ 646	^ 397	541	^ 317	^ 266	14	**—	na
^ estimate has a relative standard error of 10% to less than 25% and should be used with caution ** estimate has a relative standard error greater than 50% and is considered too unreliable for general use — nil or rounded to zero (including null cells) na not available (a) Data for 2008 are preliminary and may be subject to revision.											

2008

NSW(b) Vic. Qld SA WA Tas. NT Aust.

AGRICULTURAL BUSINESSES

Total (no.)	45 654	34 442	29 790	15 304	13 392	4 214	585	143 379
Experiencing adverse seasonal conditions (no.)	40 863	30 550	24 820	13 072	7 268	3 099	^ 375	120 046
Experiencing adverse seasonal conditions (%) (c)	89.5	88.7	83.3	85.4	54.3	73.5	64.0	83.7

LIVESTOCK RELATED RESPONSES (%) (d)

De-stocked	61.9	58.5	57.3	42.3	51.9	61.0	*22.7	57.2
Bought in and/or used on-farm fodder reserves	48.9	52.4	37.3	40.1	45.3	51.5	**5.5	46.2
Modified livestock program	22.2	18.8	15.6	18.7	28.3	^ 23.0	**4.9	20.0
Changed pasture species	8.5	13.1	6.5	^ 6.1	^ 6.7	^ 11.8	**3.4	9.0
Total reporting any livestock related response(e)	79.6	79.0	69.5	60.5	72.9	83.1	^ 30.0	74.8

CROPPING RELATED RESPONSES (%) (d)

Changed area of crop/plants sown and/or harvested	19.8	19.8	17.0	19.9	33.8	^ 18.4	*8.9	20.0
Modified cropping/planting program	20.6	17.4	18.2	19.6	32.6	^ 15.9	**5.9	19.7
Implemented moisture conserving practices	27.2	20.7	17.4	26.7	34.4	^ 14.7	**3.7	23.5
Installed crop/plant protection measures	^ 2.3	^ 2.9	^ 1.7	^ 2.5	^ 4.2	^ 7.1	**2.2	2.6
Total reporting any cropping related response(f)	43.5	40.5	33.9	45.6	59.6	36.7	*15.1	41.7

WATER RELATED RESPONSES (%) (d)

Bought in and/or used on-farm water	20.9	31.6	22.0	24.3	21.8	33.7	**2.1	24.5
Modified irrigation program	12.3	21.3	17.4	26.3	^ 8.6	^ 18.5	*11.4	17.1
Reduced area irrigated	9.3	17.7	14.3	10.8	^ 4.5	^ 21.6	*0.7	12.6
Changed water source	^ 3.6	^ 5.1	^ 4.0	^ 5.3	^ 3.5	^ 6.0	—	4.3
Improved on-farm water use efficiency	20.2	25.9	22.4	22.1	25.6	26.3	*25.3	22.8
Total reporting any water related response(g)	43.4	57.8	52.3	49.2	46.0	60.0	^ 38.5	50.1

FINANCIAL RELATED RESPONSES (%) (d)

Undertook debt restructuring	17.5	15.1	16.6	18.0	20.9	^ 14.4	*12.2	16.9
Utilised Farm Management Deposits	12.5	13.6	15.9	16.5	18.5	^ 6.9	**1.6	14.1
Utilised other financial reserves and/or increased business liabilities	30.5	29.8	26.5	36.0	35.3	27.1	^ 24.9	30.3
Obtained and/or increase off-farm work	28.5	24.8	30.2	30.5	24.5	26.3	^ 41.3	27.9
Accepted Exceptional Circumstances assistance	27.5	27.7	20.0	19.8	5.4	^ 8.0	**12.1	23.2
Accepted other government assistance	12.9	13.1	11.5	^ 8.8	^ 4.8	^ 5.8	*17.1	11.6
Total reporting any financial related response(h)	69.5	67.9	70.7	70.5	65.8	58.0	^ 61.1	68.9

^ estimate has a relative standard error of 10% to less than 25% and should be used with caution

* estimate has a relative standard error of 25% to 50% and should be used with caution

** estimate has a relative standard error greater than 50% and is considered too unreliable for general use

— nil or rounded to zero (including null cells)

(a) Data are preliminary and may be subject to revision.

(b) Includes ACT.

(c) The number of agricultural businesses experiencing adverse seasonal conditions as a percentage of total agricultural businesses.

(d) The number of agricultural businesses reporting a specific management response to adverse seasonal conditions as a percentage of the total reporting any adverse seasonal conditions.

(e) The number of agricultural businesses reporting at least one livestock related response to adverse seasonal conditions as a percentage of the total reporting any adverse seasonal conditions.

(f) The number of agricultural businesses reporting at least one cropping related response to adverse seasonal conditions as a percentage of the total reporting any adverse seasonal conditions.

(g) The number of agricultural businesses reporting at least one water related response to adverse seasonal conditions as a percentage of the total reporting any adverse seasonal conditions.

(h) The number of agricultural businesses reporting at least one financial related response to adverse seasonal conditions as a percentage of the total reporting any adverse seasonal conditions.

EXPLANATORY NOTES

INTRODUCTION

1 This publication presents preliminary estimates of principal agricultural commodities and livestock numbers for the 2007–08 season, and comparative data for the previous two years. Also included are preliminary estimates on management responses to adverse seasonal conditions. The preliminary estimates are based on a response rate of 73% from a sample of 33,000 Agricultural businesses selected for the 2007–08 Agricultural Resource Management Survey.

2 Changes to the ABS Agricultural survey program for 2007–08 resulted in the annual Agricultural Survey being combined with a benchmark survey of land management practices by agricultural businesses, and a survey of management responses to adverse seasonal conditions experienced by affected agricultural businesses. The combined survey is the Agricultural Resource Management Survey (ARMS). As a result of these changes, the range of agricultural commodities and livestock breakdowns was reduced compared to previous years.

3 The less detailed range of livestock data are reflected in Table 2 of this publication, and the reduction in commodity detail will be apparent in the final data released in *Agricultural Commodities, Australia* (cat. no. 7121.0) in May 2009. The additional land management practices and final adverse seasonal conditions data collected by the ARMS will be released in *Land Management and Farming in Australia* (cat. no. 4627) also to be published in May 2009.

4 The estimates for 2005–06 and 2006–07 are the final release of National and State level estimates for principal agricultural commodities and livestock numbers collected in the 2005–06 Agricultural Census and 2006–07 Agricultural Survey.

SCOPE AND COVERAGE

5 Estimates in this publication are based on information obtained from the Agricultural Resource Management Survey for the year ended 30 June 2008.

6 The scope of the 2007–08 Agricultural Resource Management Survey was all agricultural businesses above a minimum size cut-off recorded on the Australian Business Register (ABR) maintained by the Australian Taxation Office (ATO), and was the same scope as the 2005–06 Agricultural Census and 2006–07 Agricultural Survey.

7 For the 2007–08 Agricultural Resource Management Survey, the measure of size was the ABS's Estimated Value of Agricultural Operations (EVAO) where available; or where it was not available a Business Activity Statement (BAS) turnover size was derived. A minimum size cut-off of \$5,000, based on either EVAO or BAS Turnover, was used to determine whether a unit was in-scope for the Survey.

GENERAL

8 Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

9 Estimates for NSW and the ACT are combined in data reported in table 3. This is done as part of the process to confidentialise non-commodity agricultural data.

RELIABILITY OF ESTIMATES (SAMPLE ERROR)

10 The estimates in this publication are based on information obtained from a sample drawn from the total population of agricultural businesses in scope of the collection, and are subject to sampling variability; that is, they may differ from the figures that would have been produced if all agricultural businesses had been included in the Agricultural Resource Management Survey. One measure of the likely difference is given by the standard error (SE), which indicates the extent to which an estimate might vary by chance because only a sample was taken. There are about two chances in three that a 'sample' estimate will differ by less than one SE from the figure that would have been obtained if all farms had been included, and about nineteen chances in twenty that the difference will be less than two SEs.

EXPLANATORY NOTES *continued*

RELIABILITY OF ESTIMATES (SAMPLE ERROR) *continued*

11 In this publication, 'sampling' variability of the estimates is measured by the relative standard error (RSE) which is obtained by expressing the SE as a percentage of the estimate to which it refers.

12 Most published estimates have RSEs less than 5%. For some states with limited production of certain commodities, RSEs are greater than 10%. Estimates that have an estimated RSE between 10% and 25% are annotated with the symbol '^'. These estimates should be used with caution as they are subject to sampling variability too high for some purposes. Estimates with an RSE between 25% and 50% are annotated with the symbol '*', indicating that the estimate should be used with caution as it is subject to sampling error too high for most practical purposes. Estimates with an RSE greater than 50% are annotated with the symbol '**', indicating that the sampling variability causes the estimates to be considered too unreliable for general use. Separate indication of the RSEs of all estimates is available on request.

13 A table with RSEs for the principal commodities in this publication follows:

RELATIVE STANDARD ERRORS OF SELECTED ESTIMATES, by State—2007–08

	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT	Aust.
	%	%	%	%	%	%	%	%	%
Barley for grain, production	5.7	5.5	9.0	5.7	4.1	22.6	na	na	2.6
Canola, production	17.0	10.7	66.8	8.7	7.0	11.2	na	—	5.0
Cotton lint, production	17.0	na	9.8	na	—	na	na	na	12.9
Grain sorghum, production	6.3	—	5.1	na	81.1	na	—	na	4.0
Lupins for grain, production	11.8	20.1	na	10.6	6.8	37.5	na	na	5.7
Oats for grain, production	6.8	9.2	16.6	11.5	8.9	15.5	na	49.8	5.5
Rice for grain, production	24.8	na	na	na	na	na	na	na	24.8
Sugar cane cut for crushing, production	10.8	na	4.5	na	2.4	na	na	na	4.2
Wheat for grain, production	4.8	5.7	5.1	4.5	3.1	10.5	85.3	58.8	2.0
Total milk cattle	6.8	4.8	9.2	8.7	8.4	9.8	na	na	3.4
Total meat cattle	2.4	3.4	3.6	9.5	6.0	5.4	19.2	12.3	2.4
Total sheep and lambs	2.4	4.5	8.6	3.4	3.6	5.8	na	9.3	1.7
Total pigs	20.2	11.3	7.1	11.3	12.8	4.7	90.9	na	7.0
Changed pasture species	(a) 6.2	6.9	9.6	12.3	13.8	15.2	96.5	na	3.8
De-stocked	(a) 1.5	2.1	1.9	3.5	3.5	4.0	30.4	na	0.9
Modified cropping/planting program	(a) 3.5	5.5	5.1	6.4	4.5	12.7	50.4	na	2.2
Modified irrigation program	(a) 4.3	4.8	4.7	4.9	13.4	10.3	37.2	na	2.3
Undertook debt restructuring	(a) 3.9	6.2	5.2	6.5	6.3	13.4	40.4	na	2.4

— nil or rounded to zero (including null cells)

(a) Includes ACT.

na not available

ABS DATA AVAILABLE ON REQUEST

14 As well as the statistics included in this and related publications, the ABS may have other relevant data available on request. Inquiries should be made to the National Information and Referral Service on 1300 135 070.

GENERAL ACKNOWLEDGMENT

15 ABS publications draw extensively on information provided freely by individuals, businesses, governments and other organisations. Their continued cooperation is very much appreciated. Without it, the wide range of statistics published by the ABS would not be available. Information received by the ABS is treated in strict confidence as required by the *Census and Statistics Act 1905*.

EXPLANATORY NOTES *continued*

RELATED PUBLICATIONS

16 A range of publications relevant to the Agriculture sector are produced by the ABS, including:

- *Agricultural Commodities, Australia*, cat. no. 7121.0
- *Agricultural Survey, Apples and Pears, Australia*, cat. no. 7121.0.55.002
- *Australian Wine and Grape Industry*, cat. no. 1329.0
- *Farm Management and Climate*, cat. no. 4625.0
- *Livestock and Meat, Australia*, cat. no. 7218.0.55.001
- *Livestock Products, Australia*, cat. no. 7215.0
- *Natural Resource Management on Australian Farms*, cat. no. 4620.0
- *Value of Principal Agricultural Commodities Produced, Australia, Preliminary*, cat. no. 7501.0
- *Value of Agricultural Commodities Produced, Australia*, cat. no. 7503.0
- *Vineyards Estimates, Australia*, cat. no. 1329.0.55.002
- *Water Use on Australian Farms, Australia*, cat. no. 4618.0

17 Current publications and other products released by the ABS are listed in the *Catalogue of Publications and Products* (cat. no. 1101.0). The Catalogue is available from any ABS office or the ABS web site <<http://www.abs.gov.au>>. The ABS also issues a daily Release Advice on the web site which details products to be released in the week ahead.

ABBREVIATIONS

'000	thousand
ABR	Australian Business Register
ABS	Australian Bureau of Statistics
ACT	Australian Capital Territory
ATO	Australian Taxation Office
Aust.	Australia
cat. no.	Catalogue number
EVAO	Estimated Value of Agricultural Operations
ha	hectare
NSW	New South Wales
NT	Northern Territory
Qld	Queensland
RSE	relative standard error
SA	South Australia
SE	standard error
t	tonne
Tas.	Tasmania
Vic.	Victoria
WA	Western Australia

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INTERNET

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