## CHAPTER 31

## MISCELLANEOUS

This chapter comprises statistics and other descriptive information not directly related to the subjects of the preceding chapters, or which it is convenient to assemble in single sections, arranged as follows: Value of Australian primary commodities produced; Indexes of agricultural production; Consumption of foodstuffs; Internal trade (retail and wholesale trade); Enterprise statistics; Industry concentration statistics; Interstate trade; Statistical organisation in Australia.

## VALUE OF AUSTRALIAN PRIMARY COMMODITIES PRODUCED

The figures published in the following tables have been compiled by the Statisticians in the various States from the latest and best data available and are on a substantially uniform basis. However, marketing costs are not on a completely comparable basis between States and, in addition, accurate information is difficult to obtain for many items. In consequence, differences between States in the relationships of local to gross value should be treated with some reserve.

The classification categories Pastoral, Dairying, Poultry and Bee-farming, previously employed have been replaced by a more appropriate classification, Livestock slaughtering and other disposals, and Livestock products. Statistics relating to net value of production have been discontinued. For more detailed statistics on the value of crop production, livestock slaughtering and livestock products, refer to Chapter 22 Rural Industry.

## Explanation of terms used

The following is a brief explanation of the terms used.
(a) Gross value of production is the value placed on recorded production at the wholesale price realised in the principal markets. In general, the 'principal markets' are the metropolitan markets in each State. (In cases where commodities are consumed locally, or where they become raw material for a secondary industry, these points are presumed to be the principal markets.)
(b) Local value (i.e. gross value of commodities produced at the place of production) is ascertained by deducting marketing costs from the gross value of commodities produced. Marketing costs include freight, cost of containers, commission, and other charges incurred in marketing.
Gross and local values of primary commodities produced involve some duplication, as they include certain primary commodities which are consumed as raw materials to produce other primary commodities (e.g. hay consumed by livestock). Values include any relevant subsidy and bounty payments.

Value of primary commodities produced, Australia

## GROSS AND LOCAL VALUE OF PRIMARY COMMODITIES (EXCLUDING MINING): AUSTRALIA 1974-75 <br> (\$’000)

| Industry | Gross production valued at principal markets | Local valuegross production valued at place of production |
| :---: | :---: | :---: |
| Crops | 3,193,393 | 2,843,948 |
| Livestock slaughterings and other disposals(a) | 1,019,213 | 910,177 |
| Livestock products | 1,655,124 | 1,505,364 |
| Total agriculture | 5,867,730 | 5,259,489 |
| Forestry | 212,639 | 195,445 |
| Fishing | 107,775 | 99,796 |
| Hunting . . | 13,762 | 12,323 |
| Total forestry, fishing and hunting . | 334,176 | 307,565 |
| Total primary (excluding mining) . | 6,201,906 | 5,567,054 |

(a) Includes adjustment for net exports (overseas and interstate) of live animals.

Gross value of primary commodities produced
GROSS VALUE OF PRIMARY COMMODITIES (EXCLUDING MINING) 1974-75
(\$'000)

| Industry | N.S.W. | Vic. | Qld | $S . A$ | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crops | 822,280 | 533,868 | 868,191 | 434,707 | 483,573 | 49,476 | 960 | 338 | 3,193,393 |
| Livestock slaughterings and other disposals(a) | 337,539 | 241,425 | 193,273 | 102,786 | 102,497 | 31,707 | 9,722 | 264 | 1,019,213 |
| Livestock products . | 492,793 | 506,829 | 163,790 | 169,943 | 258,388 | 58,588 | 1,020 | 3,773 | 1,655,124 |
| Total agriculture | 1,652,612 | 1,282,122 | 1,225,254 | 707,436 | 844,458 | 139,771 | 11,702 | 4,375 | 5,867,730 |
| Forestry | 51,216 | 48,781 | 25,163 | 16,311 | 19,995 | 50,021 | 11 | 1,142 | 212,639 |
| Fishing | 24,609 | 10,684 | 12,606 | 14,083 | 35,130 | 6,928 | 3,736 | . . | 107,775 |
| Hunting | 4,016 | 6,086 | 700 | 868 | 1,663 | 428 | . | - | 13,762 |
| Total forestry, fishing and hunting . | 79,841 | 65,551 | 38,469 | 31,262 | 56,788 | 57,377 | 3,747 | 1,142 | 334,176 |
| $\begin{aligned} & \text { Total primary (ex- } \\ & \text { cluding mining) } \end{aligned} \text {. }$ | 1,732,453 | 1,347,673 | 1,263,723 | 738,698 | 901,246 | 197,148 | 15,449 | 5,517 | 6,201,906 |

(a) Includes adjustment for net exports (overseas and interstate) of live animals.

GROSS VALUE OF PRIMARY COMMODITIES (EXCLUDING MINING) AUSTRALIA
( $S^{\prime} 000$ )

| Industry | 1970-71 | 1971-72 | 1972-73 | 1973-74 | 1974-75 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Crops | 1,477,425 | 1,585,084 | 1,569,723 | 2,846,095 | 3,193,393 |
| Livestock slaughterings and other disposals(a) | 1,009,928 | 1,134,383 | 1,542,166 | 1,695,956 | 1,019,213 |
| Livestock products | 1,078,998 | 1,237,122 | 1,834,035 | 1,859,020 | 1,655,124 |
| Total agriculture | 3,566,351 | 3,956,592 | 4,945,926 | 6,401,071 | 5,867,730 |
| Forestry | 137,168 | 151,177 | 170,574 | 193,344 | 212,639 |
| Fishing . | 77,235 | 91,776 | 100,281 | 108,602 | 107,775 |
| Hunting | 10,152 | 10,185 | 12,051 | 12,451 | 13,762 |
| Total forestry, fishing and hunting | 224,555 | 253,138 | 282,906 | 314,397 | 334,176 |
| Total primary (excluding mining) | 3,790,906 | 4,209,730 | 5,228,832 | 6,715,468 | 6,201,906 |

(a) Includes adjustment for net exports (overseas and interstate) of live animals.

## INDEXES OF AGRICULTURAL COMMODITIES PRODUCED

(In issues of the Year Book prior to No. 60, these indexes were referred to as 'indexes of farm production'. In issue No. 60., these indexes were referred to as 'indexes of agricultural production'). The two tables in this section present indexes of quantum of agricultural commodities produced, and unit value of agricultural commodities produced, by industrial groups.

## Indexes of quantum of agricultural commodities produced

The quantum indexes of crops (excluding pastures), livestock slaughterings and other disposals and livestock products are indexes of the gross value of agricultural commodities produced at constant prices. The quantum index of agricultural output is an index of value of agricultural output at constant prices. The latter index relates to that part of agricultural commodities produced sold outside the agricultural sector and excludes the production of seed, feed and fodder consumed or retained on farms.

Indexes of the value of agricultural commodities produced and output at constant prices are measure of change in value after the direct affects of price changes have been eliminated. Measures of this type are, of necessity, subject to approximations and assumptions and they should not be interpreted in any precise quantitative sense.

In the main, the method used in compiling the quantum indexes has been to apply to current year quantities for individual farm commodities the corresponding average unit gross values for the weighting base period. Aggregates at constant prices (e.g. for livestock slaughterings) are then obtained by summation and converted to index numbers by dividing by the corresponding values in the reference base period. Indexes so derived may be described as fixed weights indexes, the weights of individual commodities in the aggregate measures being determined by their relative prices in the weighting base period. As prices do not all move in the same proportion or even in the same direction the choice of a particular weighting base period may affect the trend of the indexes.

In the original published series the period 1923-24 to 1927-28 was adopted as the base for revaluing each agricultural product. This series, using the fixed weights: average unit values for the period 1923-24 to 1927-28; re-computed to the reference base: average 1936-37 to 1938-39 = 100; was published in earlier issues of the Year Book (see No. 43, page 1051). For 1936-37 and later years the original series was replaced in December 1952 by a revised series in which the fixed weights of average unit values for the period 1936-37 to 1938-39 were used (with reference base: average 1936-37 to $1938-39=100$ ). The regimen used for that revised series was extended and modified to include all agricultural commodities (as defined by Australian Statisticians). Certain other refinements were incorporated in those revised indexes, the principal of which was the omission of quantities of crops fed to livestock in Australia in calculating the "all farming" index.

This issue of the Year Book continues the revised series introduced in issue No. 60. The revised series was introduced in March 1974, for 1959-60 and later years, using the reference base: year 1968-69 = 100; and using as fixed weights: average unit values for the period 1968-69 to 1970-71.

BASE OF EACH INDEX: YEAR $1968-69=100$

(a) Indexes of value of constant prices (i.e. at average unit gross value of the 3 years ended 1970-71). (b) Sugar cane cut for crushing and planting. (c) Includes pastures and grasses. Excludes crops for green feed or silage. (d) Includes dairy cattle slaughtered. (e) Component series based on carcass weight. ( $f$ ) Includes honey and beeswax. (g) Excludes seed, feed and fodder consumed or retained on farms.

## Indexes of average unit gross value of agricultural commodities produced

(In issues of the Year Book prior to No. 60 , these indexes were referred to as 'indexes of farm production'. In issue No. 60, these indexes were referred to as 'indexes of unit gross value of agricultural production').

The average unit value indexes of crops, livestock slaughterings and other disposals and livestock products shown in the following table measure changes in the average unit gross values of the included commodities. The average unit value index of agricultural output measures changes in average unit gross values of commodities sold outside the agricultural sector.

The average unit gross values used for each commodity in each year in the group indexes are obtained by dividing gross value of commodities produced by the quantity produced or marketed in that year. In the agricultural output index, the exclusion of production of seed and fodder crops retained within the farm sector may alter these average unit values slightly (as well as the weights) but otherwise the average unit values are the same.

The unit gross values are average amounts realised at 'principal markets' for the total quantities of relevant commodities produced or marketed in each year. In general, the 'principal markets' are metropolitan markets in each State. The average unit gross values relate to agricultural commodities produced or marketed in a particular year irrespective of the period in which payment is received by producers.

These indexes are not price indexes in the generally accepted sense because they measure not only the effects of price changes, but reflect also the effects of variations in the quality and composition of the commodities.

The indexes have been calculated by the fixed weights aggregative method. In the original published series of 'Production Price Index Numbers' the average quantities of the relevant commodities produced in the period 1923-24 to 1927-28 were used as fixed weights. This series, re-computed to
the price base: average 1936-37 to 1938-39 $=100$, was published in earlier issues of the Year Book (see No. 43, page 1050). For 1936-37 and later years the original series was replaced in December 1952 by a revised series in which average quantities of each product marketed during the period 1946-47 to 1950-51 were used as fixed weights (with price base: average 1936-37 to 1938-39 = 100). In that revised series the regimen was extended and modified to include all agricultural commodities (as defined by Australian Statisticians). Certain other refinements were also incorporated in those revised indexes, the principal of which was the omission from the weights used for the 'all farming' index of quantities of crops marketed for livestock feeding in Australia.

This issue of the Year Book continues the revised series introduced in issue No. 60. The revised series was introduced in March 1974, for 1959-60 and later years, using the reference base: year 1968-69 = 100, and using as fixed weights: average quantities of the relevant commodities produced or marketed in the three years ended 1970-71. The quantity weights for the agricultural output index have been adjusted to exclude seed, feed and fodder consumed or retained on farms.

The series 'Farm products for food use: indexes of quantum' as published in previous year books, has now been discontinued.

## INDEXES OF AVERAGE UNIT GROSS VALUE OF AGRICULTURAL COMMODITIES PRODUCED AND OUTPUT AUSTRALIA( $a$ )

Base of each Index: Year 1968-69=100.

|  |  |  |  | 1970-71 | 1971-72 | 1972-73 | 1973-74 | 1974-75 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Crops- |  |  |  |  |  |  |  |  |
| Barley for grain | . | - |  | 110.0 | 94.5 | 122.8 | 185.5 | 238.4 |
| Oats for grain | . | . |  | 97.9 | 85.3 | 124.7 | 175.6 | 198.5 |
| Wheat for grain | . |  |  | 103.9 | 109.1 | 108.6 | 223.6 | 225.4 |
| Other grain cereals | . | - |  | 87.7 | 86.2 | 124.1 | 170.2 | 170.2 |
| Sugar cane(b) | . | . |  | 117.8 | 128.3 | 145.8 | 136.1 | 288.2 |
| Fruit and nuts | . |  |  | 102.3 | 104.7 | 123.2 | 138.2 | 159.7 |
| Grapevines | . | - |  | 96.5 | 105.7 | 138.9 | 203.4 | 180.4 |
| Vegetables | . | - |  | 116.5 | 102.1 | 128.5 | 196.6 | 177.4 |
| All other crops(c) | . | - | . | 91.6 | 85.9 | 129.5 | 135.3 | 145.3 |
| Total | - |  | . | 103.4 | 103.6 | 121.8 | 181.8 | 204.0 |
| Livestock slaughterings and other disposals- |  |  |  |  |  |  |  |  |
| Cattle and calves(d) | . | . | . | 102.7 | 102.8 | 119.1 | 136.7 | 57.1 |
| Sheep and lambs | . | - |  | 81.0 | 84.5 | 160.7 | 263.7 | 128.4 |
| Pigs | . | . |  | 107.9 | 106.8 | 97.8 | 153.1 | 189.6 |
| Poultry . . | - |  | . | 93.5 | 92.6 | 94.9 | 115.3 | 124.2 |
| Total (e) | - | - | - | 97.9 | 98.6 | 123.9 | 163.1 | 89.9 |
| Livestock products- |  |  |  |  |  |  |  |  |
| Wool | . | - | . | 63.9 | 79.0 | 178.1 | 184.8 | 126.5 |
| Milk | . |  | . | 107.0 | 118.0 | 120.4 | 123.9 | 145.0 |
| Eggs | . | - | . | 85.6 | 87.6 | 95.4 | 126.5 | 144.6 |
| Total(f) | - | - | - | 78.4 | 91.2 | 154.3 | 162.3 | 133.6 |
| Agricultural output(g) | . | - | . | 93.1 | 99.1 | 134.9 | 170.7 | 147.6 |

[^0]
## APPARENT CONSUMPTION OF FOODSTUFFS

## Apparent consumption

The estimates of total consumption and consumption per head of population in Australia in the two tables which follow have been compiled by deducting net exports from the sum of production and imports and allowing for recorded movements in stocks of the respective commodities. The absence of particulars for stocks of certain commodities has resulted in some inaccuracies in the estimates of annual consumption. Consumption of foodstuffs is measured in general at 'producer' level. As a result, no allowance is made for wastage before the foodstuffs are consumed. In recent years wastage of foodstuffs has possibly been less than previously because of more efficient distribution and storage methods. Furthermore, it is likely that the quantities of foodstuffs shown in the following pages as available for consumption have been supplemented by production by householders for their own requirements. In most cases broad estimates of non-commercial (householders') production have been made. Except in few special cases, no adjustment has been made for changes in stocks held by wholesalers and retailers. Where no allowance is made it is considered unlikely that these stocks would make any appreciable difference to consumption estimates. It is felt that the foregoing deficiencies do not seriously impair the accuracy of the estimates compiled.

The estimates of consumption per head of population shown in the second of the following tables have been derived by dividing the total apparent consumption of each commodity or commodity group in a given year by the mean population of Australia in the same period.

More detailed information on the consumption of foodstuffs is contained in the statistical bulletin: Apparent Consumption of Foodstuffs and Nutrients (10.10), issued by this Bureau.

The following tables show the apparent average annual consumption during the three-year periods ended 1938-39, 1948-49 and 1958-59, together with the data for recent years.

APPARENT CONSUMPTION OF FOODSTUFFS: AUSTRALIA

(a) In terms of refined sugar; includes sugar content of manufactured products consumed. (b) Coffee and coffee products in terms of processed whole or ground pure coffee.

## APPARENT CONSUMPTION OF FOODSTUFFS PER HEAD OF POPULATION: AUSTRALIA


(a) In terms of refined sugar; includes sugar content of manufactured products consumed. products in terms of processed whole or ground pure coffee.
(b) Coffec and coffee

## Level of nutrient intake

The next table shows details of the estimated supplies of nutrients available for consumption in Australia during recent years in comparison with the annual averages for the three-year periods ended 1938-39, 1948-49 and 1958-59. The table has been compiled by the Nutrition Section of the Commonwealth Department of Health and is based on the estimates of the quantity of foodstuffs available for consumption per head of population shown in the preceding table.

## ESTIMATED SUPPLY OF NUTRIENTS AVAILABLE FOR CONSUMPTION: AUSTRALIA (Per head per day)

| Nutrient | Average three years ended- |  |  | 1971-72(a) | 1972-73(a) | 1973-74(a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1938-39 | 1948-49 | 1958-59 |  |  |  |
| Protein- |  |  |  |  |  |  |
| Animal . . . g | 58.7 | 57.4 | 59.6 | 68.3 | 65.3 | 60.5 |
| Vegetable . . . | 30.9 | 35.3 | 32.3 | 32.7 | 32.8 | 33.0 |
| Total . . $\%$ | 89.6 | 92.7 | 91.9 | 101.0 | 98.1 | 93.5 |
| Fat (from all sources) | 133.5 | 121.7 | 131.7 | 121.6 | 115.1 | 113.0 |
| Carbohydrate | 377.4 | 424.8 | 416.7 | 409.6 | 402.0 | 423.4 |
| Calcium . . . mg | 642.0 | 785.0 | 817.0 | 1,008.0 | 1,003.0 | 962.7 |
| Iron | 15.4 | 15.1 | 14.0 | 14.6 | 14.0 | 13.4 |
| Vitamin A (Retinol Activity) | 4,905 | 4,630 | 4,568 | (b) 1,644 | (b) 1,563 | (b) 1,206 |
| Vitamin C (Ascorbic acid) $\stackrel{\text { i.u. }}{\text { mg }}$ | 86.0 | 96.0 | 89.0 | 98.0 | 97.0 | 89.4 |
| Thiamin . . . | 1.4 | 1.5 | 1.3 | 1.6 | 1.6 | 1.6 |
| Riboflavin | 1.7 | 1.9 | 1.8 | 2.8 | 2.8 | 2.9 |
| Niacin. | 18.7 | 17.6 | 18.6 | 20.6 | 19.6 | 19.0 |
| Energy value kilocalories | 3,117 | 3,245 | 3,297 | 3,295 | 3,176 | 3,223 |

(a) Not comparable with years prior to 1968-69. Figures are based on conversion factors calculated from the revised and enlarged edition of 'Tables of Composition of Australian Foods'. (b) Micrograms.

Note. One international unit (i.u.) of vitamin $A$ is equivalent to 0.3 micrograms of retinol.

## INTERNAL TRADE

Extensive statistics of retail trade have been collected and published over many years. The first full census of wholesale trade, however, was conducted as part of the integrated economic censuses of 1968-69, outlined briefly below. For a detailed description of these censuses, reference should be made to Year Book No. 56, 1970, Chapter 31.

## Economic Censuses, 1968-69

For the year ended 30 June 1969 the censuses of Wholesale Trade, and of Retail Trade and Selected Services, were conducted for the first time on an integrated basis with censuses of Mining, Manufacturing, and Electricity and Gas Production and Distribution. The integration of these economic censuses was designed to increase substantially the usefulness and comparability of the kinds of statistics already being collected and published by the Bureau and to form a basis for the sample surveys which supply current economic statistics from quarter to quarter, particularly those which provide data for the quarterly national income and expenditure estimates.

The integration of these economic censuses meant that for the first time they were being collected on the basis of a common framework of reporting units and data concepts and in accordance with a standard industrial classification. As a result, the statistics for the industries covered by the censuses are now provided with no overlapping or gaps in scope, and in such a way that aggregates for certain important economic data such as value added, employment, salaries and wages. fixed capital expenditure and stocks can be obtained on a consistent basis for all sectors of the economy covered by the censuses.

The standardisation of census units in the integration of economic censuses means that the basic census unit (the establishment) in general now covers all the operations carried on under the one ownership at a single physical location. The retail establishment is thus one predominantly engaged in retailing, and the wholesale establishment one predominantly engaged in wholesaling, but the data supplied for them now cover, with a few exceptions, all activities at the location.

Establishment statistics, other than the number of establishments, also include data relating to separately located administrative offices and ancillary units serving the establishment and forming part of the business (enterprise) which owns and operates the establishment. These units, such as head offices, storage premises, transport depots and motor vehicle repair and maintainance workshops, were formerly excluded from censuses.

The summary tables shown in this section include final figures from the 1968-69 censuses of wholesale and retail trade. Further and more detailed statistics are included in separate bulletins published by the Central and State offices of this Bureau.

## Wholesale Trade

The term wholesale trade is used in the wholesale census in the broad sense to include the resale (by agents or principals) of new or used goods to retailers or other wholesalers or to institutional (including government), professional or other business users (including farmers and builders). The more important types of business engaged in wholesale trade are wholesale merchants, who take title to the goods they sell; manufacturers' sales branches; commission agents, including import and export agents and purchasing agents; petroleum products distributors; and co-operative and marketing boards engaged in marketing farm products.

Each establishment in the integrated censuses is identified in terms of a particular location and all sales, employment, etc., are recorded for that location, regardless of the size of the sales territory covered, i.e. the location of customers. For this reason, all of the sales, etc., of the wholesale establishments located in the State of Victoria, for example, are credited to Victoria even though the sales territories may extend over several States.

In the tables which follow, wholesale establishments have been classified by type of operation according to the nature of the functions performed and by industry according to the Australian Standard Industrial Classification. The basis of the broad type of operation classification is the description of 'type of operation' reported by businesses for each individual wholesale establishment.

## WHOLESALE ESTABLISHMENTS: SUMMARY OF OPERATIONS BY BROAD TYPE OF OPERATION: AUSTRALIA, 1968-69

| Broad type of operation | Number of estab-lishments at 30 June 1969 | Persons employed <br> (a) | $\begin{gathered} \text { Wages } \\ \text { and } \\ \text { salaries } \end{gathered}$ | Turnover | Stocks at 30 June |  | Purchases, transfers in and selected expenses | Value added (b) | Total wholesale sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 1968 | 1969 |  |  |  |
| Primary produce dealers or agents | $\begin{aligned} & \text { No. } \\ & 3,468 \end{aligned}$ | $\xrightarrow[37,603]{\mathbf{N o}_{3}}$ | $\begin{array}{r} 8 \mathrm{~m} \\ 102.5 \end{array}$ | $\begin{array}{r} 8 \mathrm{~m} \\ 1,846.0 \end{array}$ | $\begin{array}{r} 8 \mathrm{~m} \\ 304.0 \end{array}$ | $\begin{array}{r} 8 \mathrm{~mm} \\ 523.5 \end{array}$ | $\begin{array}{r} \mathrm{Sm} \\ 1,827.5 \end{array}$ | $\begin{array}{r} \$ \mathrm{~m} \\ 238.0 \end{array}$ | $\begin{array}{r} 8 \mathrm{~m} \\ 4,025.4 \end{array}$ |
| Wholesale merchants- - |  |  |  |  |  |  |  |  |  |
| Import and/or export mer- |  |  |  |  |  | 3460 |  | 3160 |  |
| Other wholesale merchants | 3,171 18,489 | 35,515 210,300 | 111.5 590.8 | 2,197.1 | 300.2 $1,015.6$ | 346.0 $1,103.0$ | 1,926.9 | 316.0 $1,404.8$ | 2,411.5 |
| Manufacturers sales branches holding stocks. | 1,751 | 31,464 | 101.4 | 1,550.1 | 163.8 | 187.2 | 1,273.4 | 300.1 | 1,947.6 |
| Commission agents or brokers | 3,426 | 16,847 | 47.0 | 1361.9 | 33.3 | 36.5 | 1,248.2 | 116.8 | 2,514.6 |
| Petroleum distributors. | 2,387 | 22.186 | 77.4 | 1,660.8 | 124.6 | 141.9 | 1,339.1 | 339.0 | 2,811.3 |
| Repairers and lessors of machinery and equipment . | 664 | 4,896 | 14.7 | 85.3 | 4.1 | 5.3 | 28.1 | 58.4 | 27.5 |
| Total wholesale trade | 33,356 | 358,811 | 1,045.3 | 15,899. 1 | 1,945.5 | 2,343.4 | 13,524.0 | 2,773. $\theta$ | 22,001.1 |

WHOLESALE ESTABLISHMENTS: 1968-69

(a) At end of June 1969, includes working proprietors. (b) Sales on own account, transfers out and other operating revenue plus increase (or less decrease) in the value of stocks, less purchases, transfers in and selected expenses.

## WHOLESALE ESTABLISHMENTS: SUMMARY OF OPERATIONS, BY INDUSTRY CLASS AUSTRALIA, 1968-69

| Industry class | Number of establish ments at $\begin{array}{r}30 \text { June } \\ 1969\end{array}$ | Persons employed <br> (a) |  | Turnover | Stocks at 30 June |  | Purchases, transfers in and selected expenses | Value added (b) | Total wholesale sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 1968 | 1969 |  |  |  |
|  | No. | No. | \$'000 | \$'000 | \$'000 | \$'000 | \$'000 | \$'000 | \$000 |
| General wholesalers . | 428 | 9,318 | 26,451 | 346,692 | 43,949 | 46,303 | 297,513 | 51,533 | 593,244 |
| Wool selling brokers, stock and station agents and farm suppliers | 2,978 | 29,277 | 82,486 | 659,482 | 58,068 | 61,256 | 482,715 | 179,955 | 2,680,860 |
| Wool buyers and farm products wholesalers, n.e.c. | 993 | 8,401 | 25,974 | 1,437,107 | 258,629 | 495,660 | 1,602,808 | 71,329 | 2,039,371 |
| Petroleum and petroleum products wholesalers | 2,456 | 22,558 | 75,205 | 1,669,760 | 124,984 | 142,328 | 1,345,204 | 341,900 | 2,821,141 |
| Iron and steel wholesalers . | 336 | 5,610 | 19,222 | '379,367 | 60,472 | 72,483 | 337,384 | 53,995 | 485,963 |
| Metal scrap wholesalers | 325 | 2,261 | 5,664 | 89,073 | 4,856 | 5,109 | 73,966 | 15,360 | 89,918 |
| Metals and minerals wholesalers n.e.c. | 197 | 2,332 | 8,252 | 350,772 | 19,939 | 24,150 | 326,768 | 28,215 | 453,879 |
| Chemical and allied products wholesalers n.e.c. | 497 | 5,814 | 21,218 | 381,488 | 60,942 | 70,159 | 318,610 | 72,095 | 433,101 |
| Total, Other minerals metals and chemical wholesalers | 1,355 | 16,017 | 54,358 | 1,200,701 | 146,209 | 171,899 | 1,056,727 | 169,664 | 1,462,864 |
| Agricultural and construction machinery dealers | 2,282 | 22,048 | 61,758 | 807,384 | 176,304 | 193,634 | 656,921 | 167,792 | 777,033 |
| Tyres and motor vehicle parts wholesalers | 1,050 | 19,235 | 54,158 | 598,989 | 111,524 | 123,892 | 467,330 | 144,029 | 620,933 |
| Professional and scientific equipment wholesalers | 311 | 3,524 | 10,753 | 85,764 | 19,367 | 21,849 | 64,473 | 23,773 | 89,914 |
| Dealers in business machines, including computers . | 584 | 12,025 | 41,965 | 191,498 | 40,395 | 39,408 | 87,479 | 103,033 | 134,311 |
| Electrical and electronic equipment wholesalers n.e.c. | 1,061 | 13,049 | 40,536 | 484,688 | 71,366 | 82,332 | 397,121 | 98,533 | 571,529 |
| Industrial machinery and equipment wholesalers n.e.c. | 1,769 | 20,980 | 69,949 | 723,453 | 142,572 | 156,608 | 578,722 | 158,767 | 808,276 |
| Total, Machinery and equipment wholesalers | 7,057 | 90,861 | 279,124 | 2,891,775 | 561.525 | 617,722 | 2,252,045 | 695,927 | 3,001,995 |
| Timber wholesalers . | 862 | 9,185 | 26,523 | 370,618 | 41,391 | 44,979 | 315,674 | 58,527 | 399,573 |
| Dealers in builders' hardware and materials n.e.c. | 4,057 | 40,844 | 110,182 | 1,073,353 | 136,649 | 146,296 | 855,299 | 227,703 | 1,226,008 |
| Total, Building materials and' suppliers wholesalers . | 4,919 | 50,029 | 136,707 | 1,443,969 | 178,040 | 191,275 | 1,170,972 | 286,233 | 1,625,581 |
| Household appliances, radio and TV wholesalers | 549 | 9,052 | 26,919 | 400,153 | 40,910 | 49,033 | 331,587 | 76,688 | 465,411 |
| China, glassware and domestic hardware wholesalers | 529 | 3,527 | 9,121 | 98,269 | 15,665 | 16,592 | 75,643 | 23,553 | 140,480 |
| Furniture and floor coverings wholesalers | 530 | 3,064 | 8,176 | 121,903 | 16,232 | 18,172 | 100,891 | 22,951 | 214,054 |
| Total, Wholesalers of household appliances and hardware, furniture | 1,608 | 15,643 | 44,216 | 620,325 | 72,807 | 83,797 | 508,122 | 123,192 | 819,946 |

For footnotes see next page.

## WHOLESALE ESTABLISHMENTS: SUMMARY OF OPERATIONS, BY INDUSTRY CLASS AUSTRALIA, 1968-69-continued

| Industry class | Number of establishments at 30 June 1969 | Persons ployed <br> (a) | Wages and salaries | Turnover | Stocks at 30 June |  | Purchases, transfers in and selected expenses | Value added (b) | Total wholesale sales |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 1968 | 1969 |  |  |  |
|  | No. | No. | S'000 | \$'000 | \$'000 | \$'000 | \$'000 | \$'000 | \$'000 |
| Men's and boys' clothing wholesalers | 502 | 3,789 | 10,003 | 177,910 | 23,810 | 24,488 | 150,198 | 28,390 | 261.030 |
| Women's, girls' and infants' clothing wholesalers | 913 | 5,910 | 14,982 | 220,541 | 23,550 | 23,668 | 181,235 | 39,423 | 361,626 |
| Footwear wholesalers . | 234 | 1,512 | 4,260 | 73,665 | 3,880 | 4,142 | 60,412 | 13,515 | 139,475 |
| Textile and textile products wholesalers n.e.c. | 1,252 | 9,562 | 27,147 | 428,166 | 61,938 | 66,596 | 363,807 | 69,017 | 712,751 |
| Total, Clothing, footware and rextile wholesaiers n.e.c. | 2,901 | 20,773 | 56,393 | 900,282 | 113,178 | 118,894 | 755,652 | 150,345 | 1,474,881 |
| Meat wholesalers | 451 | 4,950 | 15,330 | 494,779 | 12,032 | 16,105 | 451,318 | 47,535 | 545,623 |
| Poultry, smallgoods and dairy products wholesalers | - 652 | 6,786 | 20,083 | 525,086 | 47,398 | 37,406 | 456,858 | 58,236 | 648,882 |
| Fruit and vegetables wholesalers | 1,050 | 9,148 | 21,831 | 273,669 | 6,715 | 6,026 | 226,529 | 46,450 | 373,504 |
| Fish wholesalers | 274 | 3,326 | 7,580 | 140,803 | 9,238 | 11,581 | 121,812 | 21,333 | 156,832 |
| Eggs wholesalers | 92 | 2,270 | 5,553 | 111,079 | 4,026 | 3,709 | 100,300 | 10,462 | 102,905 |
| Confectionery and soft drinks wholesalers | 477 | 3,539 | 8,807 | 145,424 | 8,034 | 9,740 | 125,934 | 21,195 | 169,541 |
| Beer, wine and spirits wholesalers | 289 | 4,863 | 14,451 | 265,940 | 26,357 | 29,893 | 219,664 | 49,813 | 271,221 |
| Cigarettes, cigars and tobacco wholesalers | 195 | 3,633 | 11,607 | 435,770 | 19,713 | 20,865 | 405,044 | 31,877 | 513,443 |
| Groceries and food wholesalers n.e.c. | 1,199 | 18,011 | 49,167 | 1,088,429 | 88,969 | 90,963 | 962,388 | 128,038 | 1,212,356 |
| Total, Food, beverages and tobacco products wholesalers. | 4,679 | 56,526 | 154,411 | 3,480,978 | 222,481 | 226,289 | 3,069,847 | 414,940 | 3,994,318 |
| Photographic equipment and supplies wholesalers | - 149 | 2,435 | 7,156 | 81,004 | 9,992 | 12,760 | 58,592 | 25,179 | 83,659 |
| Watches, clocks and jewellery wholesalers | - 419 | 2,160 | 5,090 | 61,399 | 15,479 | 16,742 | 47,657 | 15,006 | 69,963 |
| Toys and sporting goods wholesalers | - 417 | 2,939 | 7,401 | 88,257 | 16,585 | 18,148 | 70,177 | 19,643 | 98,699 |
| Books, periodicals, paper and paper products wholesalers | 1,021 | 12,132 | 34,296 | 410,459 | 55,342 | 67,095 | 334,286 | 87,926 | 500,494 |
| Pharmaceutical and toilet preparations wholesalers | - 854 | 12,661 | 35,393 | 426,484 | 49,091 | 51,464 | 332,047 | 96,809 | 526,371 |
| Wholesalers n.e.c. | 1,122 | 7,081 | 17,651 | 180,459 | 19,173 | 21,803 | 139,663 | 43,425 | 207,677 |
| Total, Other wholesalers | 3,982 | 39,408 | 106,988 | 1,248,063 | 165,662 | 188,011 | 982,424 | 287,987 | 1,486,859 |
| Total, Australia | 33,356 | 358,811 | 1,042,311 | 15,899,132 | 1,945,537 | 2,343,435 | 13,524,025 | 2,773,008 | 22,001,060 |

(a) At end of June 1969; includes working proprietors. (b) Sales on own account, transfers out and other operating revenue plus increase (or less decrease) in the value of stocks, less purchases, transfers in and selected expenses.

## Retail Trade

The definition of 'retail trade' adopted in the 1973-74 Retail Census is the same as the definition used in previous retail censuses, i.e. the resale of new and used goods to final consumers for personal and household consumption. The bases on which previous censuses of retail establishments were conducted were described in detail in Year Book No. 56, 1970 (page 1022).

The 1973-74 Retail Census differed from previous censuses both in scope and data content. It was conducted primarily to provide data to enable a new sample of retail establishments to be selected for the Quarterly and Monthly Surveys of Retail Establishments. These surveys are conducted throughout Australia, and are the means by which estimates of the value of retail sales are obtained in the period between censuses. The surveys cover all States but do not include establishments in the Australian Capital Territory or the Northern Territory.

Bread and milk vendors, footwear repairers, motion picture theatres and laundries and dry cleaners which were included in the scope of the previous census taken in 1968-69 were excluded from the scope of the 1973-74 Retail Census. Similarly questions relating to purchases, stocks, capital expenditure, etc. which were included on the 1968-69 census forms were not included on the 1973-74 census forms.

Censuses of Retail Trade in Australia have traditionally included certain types of service establishments in their scope, in addition to retail establishments more narrowly defined. Some of the service establishments included make retail sales in appreciable volume as well as providing important services for which the statistics can be conveniently collected in the framework of the retail census.

The following service establishments were included in the 1973-74 Retail Census: cafes and restaurants (ASIC class 9211), licensed hotels, motels and wine saloons (ASIC class 9212), licensed clubs (ASIC classes 9221-9223), and hairdressers (ASIC classes 9321-9322).

Because of the changes which have occurred in the definition of census units, the scope of the census and the items of data collected, it is not possible to make direct comparisons between the figures obtained from the 1973-74 Retail Census and those obtained from previous retail censuses or from the monthly and quarterly retail surveys based on previous retail censuses. For further information concerning such changes and their effects on comparisons with other statistics of retail trade, reference should be made to Year Book No. 56, 1970 Chapter 31, and to Census of Retail. Establishments and Selected Service Establishments 1973-74-Final Bulletins.

RETAIL ESTABLISHMENTS AND SELECTED SERVICE ESTABLISHMENTS: SUMMARY OF OPERATIONS, BY INDUSTRY CLASS, AUSTRALIA, 1973-74

| Industry Class | $\begin{array}{r} \text { Number } \\ \text { of } \\ \text { cstablish- } \\ \text { ments } \\ \text { at } \\ 30 \text { June } \\ 1974 \end{array}$ | Emplo | $\begin{aligned} & \text { ment at cr } \\ & \text { e 1974(a) } \end{aligned}$ |  | Wages and Salaries (b) | Retail Sales | Wholesale Sales |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Males | Females | Persons |  |  |  |  | Tirnover |

RETAIL ESTABLISHMENTS

|  | No. | No. | No. | No. | Sm | \$m | Sm | Sm | \$m |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Department stores | 296 | 28,914 | 61,097 | 90,011 | 315.5 | 1,870.3 | 56.6 | 36.5 | 1,963.4 |
| Variety and general stores | 1,376 | 7,807 | 24,485 | 32,292 | 91.7 | 529.5 | 28.4 | 15.6 | 573.5 |
| Total, Department varicty and general stores | 1,672 | 36,721 | 85,582 | 122,303 | 407.2 | 2,399.8 | 85.0 | 52.1 | 2,536.9 |
| Supermarkets | 915 | 21,163 | 31,919 | 53,082 | 136.7 | 1,563.6 | 5.1 | 1.3 | 1.570 .1 |
| Grocers and tobacconists | 19,473 | 25,030 | 41,030 | 66,060 | 89.4 | 1,624.5 | 7.4 | 10.6 | 1,642.5 |
| Butchers . ${ }^{\text {a }}$ | 8,460 | 23,600 | 5,915 | 29,515 | 93.8 | 831.2 | 5.3 | 0.1 | 836.6 |
| Fruit and vegetable stores | 4,368 | 6,609 | 8,459 | 15,068 | 17.6 | 251.1 | 3.2 | 0.2 | 254.5 |
| Liquor Stores . ${ }^{\text {d }}$ | 955 | 3,300 | 2,435 | 5,735 | 12.7 | 185.2 | 1.5 | 0.7 | 187.3 |
| Confectionery and soft drink stores | 6,171 | 6,368 | 15,520 | 21,888 | 26.5 | 252.6 | 0.3 | 10.4 | 263.4 |
| Fish, chip and hamburger shops | 5,343 | 9,608 | 13,229 | 22,837 | 28.1 | 259.7 | 0.7 | 9.8 | 270.2 |
| Bread and cake shops . | 2,272 | 4,014 | 9,075 | 13,089 | 24.3 | 106.0 | 1.7 | 1.3 | 108.9 |
| Total, Food stores | 47,957 | 99,692 | 127,582 | 227,274 | 429.0 | 5,073.8 | 25.1 | 34.5 | 5,133.5 |
| Furniture and floor covering stores | 2,686 | 10,527 | 5,244 | 15,771 | 59.9 | 606.4 | 2.9 | 4.4 | 613.8 |
| Fabrics and household textile stores | 2,921 | 3,183 | 9,482 | 12,665 | 30.3 | 228.1 | 1.9 | 1.2 | 231.3 |
| Men's and boys' wear stores ; | 3,250 | 9,192 | 5,925 | 15,117 | 44.2 | 373.0 | 1.0 | 2.5 | 376.5 |
| Women's, girls' and infants' wear stores | 8,173 | 4,216 | 28,755 | 32,971 | 76.7 | 641.6 | 0.9 | 0.9 | 643.4 |
| Footwear stores | 2,304 | 3,190 | 7,764 | 10,954 | 28.1 | 226.9 | 0.8 | 0.9 | 228.6 |
| Total, Clothing, fabrics and furniture stores | 19,334 | 30,308 | 57,170 | 87,478 | 239.2 | 2,076.1 | 7.5 | 10.0 | 2,093.6 |
| Household appliance stores | 3,002 | 12,144 | 6,501 | 18,645 | 76.8 | 700.8 | 13.1 | 53.5 | 767.3 |
| Household electric appliance repairers | 1,560 | 4,619 | 1,532 | 6,151 | 19.1 | 6.0 | 2.0 | 49.9 | 57.9 |
| China, glassware and domestic hardware stores | 2,142 | 4,580 | 4,604 | 9,184 | 22.9 | 145.0 | 29.7 | 6.9 | 181.6 |
| Watchmakers and jewellers | 2,211 | 3,484 | 5,656 | 9,140 | 22.6 | 152.8 | 0.4 | 17.1 | 170.3 |
| Musical Instrument and record stores . . | 819 | 1,798 | 1,751 | 3,549 | 10.1 | 105.5 | 2.0 | 1.8 | 109.3 |
| Total, Houschold appliance and hardware stores | 9,734 | 26,625 | 20,044 | 46,669 | 151.5 | 1,110.0 | 47.2 | 129.2 | 1,286.4 |

For footnotes see following table.

RETAIL ESTABLISHMENTS AND SELECTED SERVICE ESTABLISHMENTS: SUMMARY OF OPERATIONS, BY INDUSTRY CLASS, AUSTRALIA, 1973-74-continued

| Industry Class | $\begin{array}{r} \text { Number } \\ \text { of } \\ \text { establish- } \\ \text { ments } \\ \text { at } \\ 30 \mathrm{June} \\ 1974 \end{array}$ | Emplo | $\begin{aligned} & \text { ment at en } \\ & \text { ze } 1974(a) \end{aligned}$ |  | Wages and Salaries (b) | Retail Sales | Wholesale Sales |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Males | Females | Persons |  |  |  |  | Turnover |

RETAIL ESTABLISHMENTS-continued

|  | No. | No. | No. | No. | \$m | \$m | \$m | \$m | Sm |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| New motor vehicle dealers and motor vehicle re- |  |  |  |  |  |  |  |  |  |
| Used motor vehicle and | 4 | 70,179 | 15,381 | 85,560 | 361.2 | 2,892.3 | 891.4 | 464.3 | 4,248.1 |
| parts dealers . | 2,586 | 11,092 | 2,343 | 13,435 | 60.8 | 763.7 | 202.9 | 14.6 | 981.1 |
| Tyre and battery retailers and tyre retreaders. | 1,628 | 10,306 | 1,438 | 11,744 | 52.3 | 321.5 | 52.2 | 29.6 | 403.3 |
| Service stations . $\quad$. | 9,952 | 39,371 | 13,034 | 52,405 | 109.7 | 1,051.9 | 48 | 162.3 | 1,219.0 |
| Smash repair workshops | 4,006 | 19,118 | 2,420 | 21,538 | 71.1 | 7.3 | 1.1 | 227.8 | 236.2 |
| Motor cycle dealers. | 641 | 2,740 | 762 | 3,502 | 11.8 | 87.4 | 49.5 | 9.0 | 145.9 |
| Boat and caravan dealers | 883 | 3,001 | 1,067 | 4,068 | 14.7 | 215.9 | 20.6 | 8.3 | 244.9 |
| Total, Motor vehicle dealers, petrol and ture <br>  |  |  |  |  |  |  |  |  |  |
| Pharmacies | 5,773 | 9,455 | 21,451 | 30,906 | 80.6 | 612.0 | 1.9 | 4.2 | 618.0 |
| Photographic equipment stores | 390 | 879 | 572 | 1,451 | 4.7 | 43.4 | 0.4 | 1.3 | 45.1 |
| Sporting goods, bicycle and toy shops | 2,302 | 4,190 | 3,190 | 7,380 | 14.7 | 158.0 | 3.7 | 4.1 | 165.8 |
| Newsagents, stationers and booksellers | 4,185 | 7,575 | 11,896 | 19,471 | 39.4 | 416.5 | 4.3 | 4.0 | 424.9 |
| Antique and second hand goods dealers | 2,838 | 2,670 | 2,720 | 5,390 | 8.2 | 70.3 | 0.5 | 1.2 | 72.1 |
| Nurserymen and florists | 1,918 | 2,071 | 3,952 | 6,023 | 10.0 | 59.3 | 0.7 | 0.6 | 60.6 |
| Retailers n.e.c. | 2,733 | 3,596 | 4,366 | 7,962 | 13.5 | 101.6 | 1.8 | 11.3 | 114.7 |
| Total, Other retailers | 20,139 | 30,436 | 48,147 | 78,583 | 171.2 | 1,461.1 | 13.4 | 26.7 | 1,501.2 |
| Total retail establishments | 127,006 | 379,589 | 374,970 | 754,559 | 2,079.7 | 17,460.9 | 1,400.7 | 1,168.4 | 20,030.1 |

SELECTED SERVICE ESTABLISHMENTS

| Cafes and restaurants | 5,123 | 18,101 | 30,746 | 48,847 | 107.3 | 90.7 | 0.1 | 292.6 | 383.4 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Licensed Hotels, Motels and Wine Saloons . | 6,355 | 45,263 | 58,125 | 103,388 | 309.6 | 1,200.2 | 1.6 | 332.5 | 1,534.2 |
| Total, Restaurants and licensed hotels | 11,478 | 63,364 | 88,87I | 152,235 | 416.9 | 1,290.9 | 1.7 | 625.1 | 1,917.6 |
| I.icensed bowling clubs | 1,096 | 4,966 | 2,356 | 7,322 | 26.5 | 59.2 | 0.1 | 42.6 | 101.8 |
| Licensed golf clubs . | . 632 | 4,226 | 1,904 | 6,130 | 22.8 | 29.5 |  | 35.5 | 65.0 |
| Licensed clubs n.e.c. | 1,559 | 24,334 | 13,926 | 38,260 | 136.3. | 222.2 | 0.6 | 270.3 | 493.2 |
| Total, Licensed clubs | 3,287 | 33,526 | 18,186 | 51,712 | 185.6 | 310.9 | 0.8 | 348.4 | 660.0 |
| Men's hairdressing | 2,437 | 3,182 | 515 | 3,697 | 3.4 | 3.8 | . | 16.6 | 20.4 |
| Women's hairdressing and beauty salons. | 6,912 | 2,714 | 20,047 | 22,761 | 43.3 | 4.2 | $\cdots$ | 110.3 | 105.5 |
| Total, Hairdressing and beaut! salons | 9,349 | 5,896 | 20,562 | 26,458 | 46.7 | 8.0 | $\ldots$ | 117.9 | 125.9 |
| Total, Selected service establishments | 24,114 | 102,786 | 127,619 | 230,405 | 649.2 | 1,609.8 | 2.5 | 1,091.3 | 2,703.6 |
| Total, Retail and selected service establishments. | 151,120 | 482,375 | 502,589 | 984,964 | 2,729.0 | 19,070.7 | 1,403.2 | 2,259.8 | 22,733.7 |

For footnotes see following tables.

RETAIL ESTABLISHMENTS AND SELECTED SERVICE ESTABLISHMENTS STATES AND TERRITORIES, 1973-74

|  | N.S.W. | Vic. | Old | S.A. | W.A. | Tas. | N.T. | A.C.T. | Aust. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | No. | No. | No. | No. | No. | No. | No. | No. | No. |
| Number of establishments at 30 June 1974 | 54,273 | 42,058 | 22,181 | 13,180 | 12,438 | 4,703 | 870 | 1,417 | 151,120 |
| Persons employed at end of June 1974(a)- |  |  |  |  |  |  |  |  |  |
| Males . | 184,782 | 131,136 | 66,217 | 42,075 | 35,614 | 13,451 | 2,842 | 6,258 | 482,375 |
| Females | 186,873 | 129,982 | 69,211 | 46,765 | 45,253 | 14,506 | 3,496 | 6,503 | 502,589 |
| Persons | 371,655 | 261,118 | 135,428 | 88,840 | 80,876 | 27,957 | 6,338 | 12,761 | 984,964 |
|  | 8 m | Sm | 8m | \$m | Sm | Sm | Sm | \$m | 8m |
| Wages and Salaries(b)(c) | 1,104.6 | 688.2 | 367.2 | 229.3 | 204.2 | 72.3 | 21.6 | 41.6 | 2,729.0 |
| Retail Sales(c) ${ }^{\text {a }}$ ( | 7,052.3 | 5,112.7 | 2,730.0 | 1,654.4 | 1,568.1 | 534.3 | 136.1 | 282.7 | 19,070.7 |
| Wholesale Sales(c) . | 575.9 | 417.0 | 190.1 | 84.2 | 106.3 | 12.3 | 7.1 | 10.3 | 1,403.2 |
| Other operating revenue(c) | 997.9 | 513.7 | 287.9 | 170.1 | 175.6 | 57.9 | 19.3 | 37.4 | 2,259.8 |
| Turnover(c) | 8,626.1 | 6,043.3 | 3,208.0 | 1,908.7 | 1,850.0 | 604.5 | 162.6 | 330.4 | 22,733.7 |

(a) At end of June; includes working proprietors but excludes unpaid helpers working at least 15 hours during the week (b) Excludes drawings by working proprietors. (c) Figures relate to all establishments which operated during the year.

## Value of retail sales in each commodity group, Australia, based on 1968-69 Census of

 Retail EstablishmentsThe following table shows the value of retail sales of goods in each of the commodity groups specified for 1968-69 and recent years, on a comparable basis throughout. The figures for the year 1968-69 were obtained from the 1968-69 census and figures for the other years shown are estimates based on sample surveys, on a basis comparable with the 1968-69 census.

VALUE OF RETAIL SALES: COMMODITY GROUPS, AUSTRALIA( $a$ )
( $\$$ million)


[^1] sporting goods, etc., but excludes grain and produce and business machines.

Total value of retail sales
TOTAL VALUE OF RETAIL SALES (EXCLUDING MOTOR VEHICLES, PARTS, PETROL, ETC.)
( $\$$ million)

| Year |  | N.S.W. | Vic. | Qld | S.A. | W.A. | Tas. | Aust.(a) |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| $1968-69(b)$ | . | $3,196.1$ | $2,409.7$ | $1,098.5$ | 721.0 | 650.1 | 250.3 | $8,325.7$ |  |
| $1971-72$ | . | . | $4,129.7$ | $3,009.1$ | $1,492.1$ | 956.9 | 878.7 | 305.9 | $10,772.4$ |
| $1972-73$ | $\cdot$ | . | $4,546.2$ | $3,351.9$ | $1,654.1$ | $1,047.4$ | 965.8 | 339.4 | $11,904.8$ |
| $1973-74$ | . | . | $5,283.4$ | $4,020.0$ | $2,015.8$ | $1,226.6$ | $1,137.1$ | 398.1 | $14,081.0$ |
| $1974-75$ | $\cdot$ | . | $6,002.8$ | $4,606.4$ | $2,337.8$ | $1,456.6$ | $1,346.2$ | 478.0 | $16,227.8$ |

## Retail sales of goods at constant prices

The following table shows series of the value of retail sales of goods at constant (average 1968-69) prices. The scope of the series at constant prices is identical to that of the series at current prices. Further information concerning the sources and methods used in compiling the series is contained in the publication Retail Sales of Goods-December quarter 1974 (Reference No. 11.4). Quarterly figures in original and seasonally adjusted terms are shown in this and subsequent issues.

Nature of the estimates at constant prices. Although money value is the only practicable measure by which the great variety of goods and services produced and exchanged can be reduced to a common unit and aggregated, it is a measure which itself is subject to change as prices change. It is therefore useful, for certain types of economic analysis, to examine estimates of the principal flows of goods and services in the economy revalued in such a way as to remove the direct effects of changes in their prices which have occurred between the periods under review. Such estimates, conventionally described as at constant prices, are presented in this publication for retail sales of goods. Whilst these estimates vary with changes in the quantities of the component goods, they remain measures in money terms, expressed in prices of a base year, and are not measures of physical volume. It is not possible either by estimates of this kind, or by any other means, to aggregate different goods in any physical sense.

In concept, the constant price estimates may be thought of as being derived by expressing the value of each retail commodity as the product of a price and a quantity, and by then substituting for each actual current price the corresponding price in the chosen base year. Aggregates at constant prices for each period are then obtained by summation. It is not possible in practice to use this method of revaluation because data on the quantities of retail commodities sold are not obtained in the Quarterly Survey of Retail Establishments. The method adopted is to use independently constructed composite price indexes to effect the revaluation.

In building up values at constant prices, quantities of individual commodities are, in effect, weighted by their prices in the base year. As prices do not all move in the same proportions, or even in the same direction, the choice of a particular base year may affect the trend of the constant price series. Furthermore the significance of price weights becomes more uncertain as the interval increases between any period and the base year of the series.

Estimates at constant prices are, of necessity, subject to approximations and assumptions, and they should not be interpreted in any precise quantitative sense.

Methods. For each of the commodity groups for which there are estimates of the value of retail sales at current prices, values at constant prices are derived by dividing the current price value by a composite price index which is specially constructed for this purpose. It should be noted that for consistency with the direct revaluation of quantities at base year prices, the price indexes used should have weights relating to the current period rather than fixed weights. However, in the main, the indexes used are of necessity fixed weights indexes and so the results of the revaluation at the commodity group level are only approximations to the desired results. The constant price estimates derived for each commodity group are combined to obtain four broad commodity groups for publication.

The price indexes used to effect the revaluation are mainly relevant components of the Consumer Price Index. Additional price information is utilised where appropriate Consumer Price Index components are not available. These price indexes are weighted together to form composite price indexes for commodity groups. In general, the weights used are derived from information collected in the Retail Censuses. 1961-62 Census data are used in the weighting of price indexes for the revaluation of the value of retail sales obtained from the quarterly surveys based on the 1961-62 Census and 1968-69 Census data are used in the weighting of price indexes for the revaluation of the value of retail sales obtained from the quarterly surveys based on the 1968-69 Census. In many cases where Retail Census data are insufficiently detailed for weighting purposes weighting information is obtained from other data sources.

VALUE OF RETAIL SALES OF GOODS AT CONSTANT (AVERAGE 1968-69) PRICES BY BROAD COMMODITY GROUPS: AUSTRALIA(a)
( $\$$ million)

| Broad commodity group | 1961-62 Census Base |  |  | 1968-69 Census Base |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 1970-71 | 1971-72 | 1968-69 | 1971-72 <br> (b) | 1972-73 | 1973-74 | 1974-75 |
| Food and drink | 4,166.2 | 4,317.4 | 4,070.6 | 4,590.0 | 4,783.9 | 4,866.5 | 4,903.3 |
| Clothing, hardware, electrical and furniture | 2,856.7 | 2,941.4 | 2,795.9 | 3,355.7 | 3,586.7 | 3,957.3 | 3,914.3 |
| Other | 1,635.2 | 1,630.7 | 1,459.2 | 1,608.4 | 1,658.8 | 1,772.9 | 1,826.7 |
| Total (excluding motor vehicles, parts, petrol, etc.) | 8,658.1 | 8,889.5 | 8,325.7 | 9,554.1 | 10,029.4 | 10,596.7 | 10,644.3 |

(a) Excludes Northern Territory and Australian Capital Territory. (b) 1968-69 Census results.

## ENTERPRISE STATISTICS-INTEGRATED ECONOMIC CENSUSES 1968-69

The first integrated economic censuses conducted by the Australian Bureau of Statistics were in respect of the year 1968-69, and included censuses of mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries. A large body of establishment and commodity statistics, as well as industry concentration statistics (see page 1081) was published in respect of these censuses. In addition, detailed statistics were published in respect of enterprises* and these are summarised below.

The business units, as standardised for purposes of the integrated economic censuses, are at three levels: the establishment (and associated administrative offices and ancillary units); the enterprise; and the enterprise group.

The central unit from which statistical information was collected is the enterprise, defined broadly as the unit comprising all operations in Australia of a single operating legal entity. The term legal entity is used to cover a sole proprietor, or partnership, or company, but also includes co-operative societies and some government authorities mainly engaged in the industries included in the censuses.

The group of legal entities owned or controlled by a single company is recognised as a separate type of unit-the enterprise group. The basic unit for which most data were collected and tabulated is the establishment, defined in general as a unit comprising all the operations carried on by the one enterprise at a single physical location-such as an individual factory, shop or mine.

Each of the different levels of business unit defined above tends to be appropriate for the collection and dissemination of statistics relating to a particular aspect of economic activity. Statistics relating to aspects of economic operations are most appropriately collected and tabulated at the establishment level. With the development of more complex diverse business undertakings, especially those cutting across industrial, geographic and national boundaries, there has been an increasing interest in statistics relating to management and ownership. Such statistics are often more appropriately collected and tabulated in respect of enterprises. Statistics can also be collected and tabulated for the highest level of business unit, the enterprise group. Information about sources and uses of funds, overseas investment and the degree of concentration of ownership or control over the output of industries usually takes account of the characteristics of the enterprise group, although the information tabulated may relate to lower level units.

In the Integrated Economic Censuses, information was collected using a common framework of reporting units (enterprises and establishments as defined above) and data concepts and in accordance with a standard industrial classification (the Australian Standard Industrial Classification). As a result the statistics for the industries covered by the censuses are provided with no overlapping or gaps in scope, so that aggregates for economic data such as value added, employment, wages and salaries, fixed capital expenditure and stocks are obtained on a consistent basis for all industries and business units covered by the censuses. A detailed description of the integration of economic censuses is contained in Chapter 31, Year Book No. 56, 1970.

## Definitions of data items

The information shown in the tables for the various items defined below relates to all the operations of enterprises (within the scope of the censuses) in existence at any time during the year 1968-69, unless otherwise stated.

Number of enterprises. The number of enterprises mainly engaged in mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries.

Persons employed at the end of June 1969. Working proprietors at 30 June 1969 and employees on the payroll for the last pay period in June 1969. In the case of enterprises operating wholesale trade, retail trade or selected service establishments, unpaid helpers working at least 15 hours during the last week of June are included.

Wages and salaries. The wages and salaries paid during the year ended June 1969 to all employees of the enterprise.

[^2]Turnover. Sales of goods to other enterprises, commission revenue and repair and service revenue received from other enterprises, government bounties and subsidies and all other operating revenue from outside the enterprise except rent and leasing revenue, interest, royalties, dividends and receipts for administrative services provided to related enterprises in Australia. Also included is the value of capital work done by the enterprise, and the value of equipment withdrawn from stock, for own use or for rental or lease outside the enterprise.

Purchases and selected expenses. Purchases by the enterprise of goods for manufacture or resale, containers, stores and supplies, together with charges for fuels and electricity, outward freight and cartage, motor vehicle running expenses, sales commission payments, repairs and maintenance, and commission and sub-contract work. Selected expenses was defined for purposes of tabulating establishment statistics and does not include wages and salaries, interest, rent, depreciation and overhead expenses such as travelling expenses, insurance premiums, legal costs, bad debts and telephone, etc. charges.

Stocks at 30 June 1968'and 30 June-1969. All the stocks of materials, fuels, etc., work-in-progress and finished goods owned by the enterprise.

Value added. Turnover, plus increase (less decrease) in the value of stocks, less purchases and selected expenses. While value added has been used in the censuses as the basic measure of an industry's contribution to total economic activity it must not be inferred that when wages and salaries are deducted from value added, the whole of the surplus is available for profit. There are additional expenses such as depreciation, workers' compensation insurance, payroll tax, income tax, rates, advertising, interest on borrowed funds, bad debts and other sundry charges which are not taken into account in arriving at value added.

Fixed capital expenditure. Outlay on new and second-hand fixed tangible assets less disposals. Includes fixed capital expenditure by enterprises for establishments not yet in operation.

Number of establishments. The number of establishments in operation during the year which were mainly engaged in mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries and which were operated by enterprises mainly engaged in these industries. Establishments which were operated by these enterprises but which were not mainly engaged in any of these industries are not included in this item.

## Description of tables

The first table shows summary statistics for enterprises mainly engaged in mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries for the year ended 30 June 1969, for Australia. In this table, enterprises are classified by industry sub-division in accordance with the Australian Standard Industrial Classification (ASIC).

The second table shows selected statistics classified by broad industry and employment size of enterprise. Whereas the statistics in the first table relate to all enterprises which were in existence during the whole or any part of the year ended June 1969, the statistics in this table relate only to those enterprises which were in existence at the end of June 1969. For the purpose of preparing this table, enterprises were classified on the basis of the number of persons (including working proprietors and unpaid helpers) employed by the enterprise in the last pay-period in June 1969 (at the end of June 1969 in the case of working proprietors and unpaid helpers).

SUMMARY OF OPERATIONS BY INDUSTRY SUB-DIVISION, AUSTRALIA, 1968-69


[^3]SELECTED STATISTICS BY BROAD INDUSTRY AND EMPLOYMENT SIZE
ENTERPRISES AT END OF JUNE 1969, AUSTRALIA

| ASIC code | Industry description and employment size of enterprise | Enterprises | Persons employed at end of June 1969 | $\begin{gathered} \text { Wages } \\ \text { and } \\ \text { salaries } \end{gathered}$ | Turnover | Value added | Estab-lishments (a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 11-15 |  | No. | No. | \$m | \$m | \$m | No. |
|  | Mining excluding services to mining- |  |  |  |  |  |  |
|  | Less than 10 persons. | 715 | 2,242 | 4.9 | 26.1 | 15.6 | 744 |
|  | 10 to 19 persons | 96 | 1,267 | 4.3 | 28.1 | 17.8 | 129 |
|  | 20 to 49 persons | 70 | 2,095 | 7.7 | 34.1 | 19.7 | 117 |
|  | 50 to 99 persons | 42 | 2,951 | 12.7 | 46.7 | 28.9 | 76 |
|  | 100 to 499 persons | 55 | 12,334 | 54.9 | 257.5 | 156.8 | 176 |
|  | 500 or more persons | 25 | 27,190 | 129.0 | 610.7 | 413.0 | 131 |
|  | Total | 1,003 | 48,079 | 213.5 | 1,003.1 | 651.8 | 1,373 |
| 21-34 | Manufacturing- |  |  |  |  |  |  |
|  | Less than 10 persons | 18,418 | 75,299 | 154.7 | 745.3 | 343.1 | 18,595 |
|  | 10 to 19 persons | 5,962 | 81,209 | 215.8 | 862.3 | 385.1 | 6,306 |
|  | 20 to 49 persons | 4,393 | 133,553 | 365.8 | 1,520.0 | 637.7 | 4,953 |
|  | 50 to 99 persons | 1,626 | 111,846 | 321.2 | 1,488.8 | 590.3 | 2,278 |
|  | 100 to 499 persons | 1,535 | 315,935 | 950.3 | 4,790.7 | 1,913.9 | 3,599 |
|  | 500 or more persons | 357 | 536,849 | 1,784.7 | 8,388.0 | 3,718.6 | 2,907 |
|  | Total | 32,291 | 1,254,691 | 3,792.6 | 17,795.2 | 7,588.7 | 38,638 |
| 36 | Electricity and gasLess than 10 persons | 14 | 68 | 0.2 | 1.0 | 0.6 | 17 |
|  | 10 to 19 persons | 4 | 59 | 0.2 | 0.6 | 0.3 | 4 |
|  | 20 to 49 persons | 9 | 218 | 0.7 | 4.1 | 2.0 | 12 |
|  | 50 to 99 persons | 5 | 305 | 1.0 | 5.7 | 2.0 | 7 |
|  | 100 to 499 persons | 9 | 2,174 | 7.4 | 28.8 | 19.8 | 9 |
|  | 500 or more persons | 14 | 57,454 | 226.9 | 775.0 | 547.2 | 74 |
|  | Total | 55 | 60,278 | 236.2 | 815.2 | 571.8 | 123 |
| 46-47 | Wholesale trade- |  |  |  |  |  |  |
|  | Less than 10 persons | 18,780 | 66,883 | 139.3 | 2,148.0 | 400.4 | 19,215 |
|  | 10 to 19 persons . | 2,887 | 38,012 | 106.2 | 1,476.8 | 264.7 | 3,547 |
|  | 20 to 49 persons . | 1,520 | 38,652 | 128.9 | 1,973.1 | 317.8 | 2,507 |
|  | 50 to 99 persons | 492 | 33,478 | 97.8 | 1,257.8 | 244.3 | 1,367 |
|  | 100 to 499 persons . | 343 | 68,382 | 205.0 | 3,117.3 | 490.1 | 2,335 |
|  | 500 or more persons | 80 | 100,399 | 309.7 | 3,006.9 | 800.5 | 2,916 |
|  | Total | 24,102 | 345,806 | 986.9 | 12,979.9 | 2,517.8 | 31,887 |
| 48 | Retail trade- |  |  |  |  |  |  |
|  | Less than 10 persons | 107,726 | 349,984 | 358.3 | 4,792.9 | 1,207.9 | 109,771 |
|  | 10 to 19 persons | 5,919 | 76,122 | 155.3 | 1,354.2 | 339.5 | 8,121 |
|  | 20 to 49 persons | 1,881 | 53,689 | 126.3 | 1,213.2 | 272.5 | 3,815 |
|  | 50 to 99 persons | 414 | 28,412 | 71.7 | 791.7 | 168.1 | 1,461 |
|  | 100 to 499 persons | 299 | 58,048 | 140.6 | 1,416.3 | 324.8 | 3,050 |
|  | 500 or more persons | 67 | 135,229 | 291.1 | 2,186.6 | 511.8 | 2,959 |
|  | Total | 116,306 | 701,484 | 1,143.3 | 11,754.8 | 2,824.5 | 129,177 |
| 91-93 | Selected service industries- |  |  |  |  |  |  |
|  | Less than 10 persons | 19,263 | 71,372 | 80.7 | 482.5 | 228.1 | 19,437 |
|  | 10 to 19 persons | 3,273 | 43,792 | 73.1 | 376.8 | 172.0 | 3,580 |
|  | 20 to 49 persons | 1,687 | 49,029 | 91.1 | 453.6 | 208.2 | 2,008 |
|  | 50 to 99 persons | 331 | 22,149 | 41.6 | 181.4 | 91.3 | 483 |
|  | 100 to 499 persons | 135 | 22,269 | 44.8 | 170.7 | 100.6 | 252 |
|  | 500 or more persons | 9 | 7,696 | 16.0 | 54.3 | 31.7 | 309 |
|  | Total | 24,698 | 216,307 | 347.2 | 1,719.2 | 831.8 | 26,069 |

## SELECTED STATISTICS BY BROAD INDUSTRY AND EMPLOYMENT SIZE

 ENTERPRISES AT END OF JUNE 1969, AUSTRALIA-continued| ASIC code | Industry description and employment size of enterprise | Enterprises | Persons employed at end of June 1969 | $\begin{gathered} \text { Wages } \\ \text { and } \\ \text { salaries } \end{gathered}$ | Turnover | Value added | Estab-lishments (a) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total enterprises covered in censuses- |  |  |  |  |  |  |  |
|  | Less than 10 persons | 164,916 | 565,848 | 738.1 | 8,195.8 | 2,195.7 | 167,779 |
|  | 10 to 19 persons | 18,141 | 240,461 | 554.8 | 4,098.8 | 1,179.3 | 21,687 |
|  | 20 to 49 persons | 9,560 | 277,236 | 720.5 | 5,198.1 | 1,457.8 | 13,412 |
|  | 50 to 99 persons | 2,910 | 199,141 | 545.9 | 3,772.1 | 1,124.9 | 5,672 |
|  | 100 to 499 persons | 2,376 | 479,142 | 1,403.0 | 9,781.2 | 3,005.9 | 9,421 |
|  | 500 or more persons | 552 | 1,343,959 | 2,757.5 | 15,021.7 | 6,022.8 | 9,296 |
|  | Total | 198,455 | 3,105,787 | 6,719.8 | 46,067.7 | 14,986.5 | 227,267 |

(a) Includes only establishments predominantly engaged in industries included within the scope of the censuses which were operated by enterprises within the scope of the censuses. It should be noted that the other items of data relate to the enterprise as a whole.

## INDUSTRY CONCENTRATION STATISTICS

In 1974 the ABS published the first statistics relating to Industry concentration compiled from data collected in the Integrated Economic Censuses in respect of the year ended 30 June 1969*. These statistics supplement the enterprise statistics (see page 1077) and the large body of establishment and commodity statistics published in respect of these censuses. Industry concentration statistics have subsequently been compiled and published for the manufacturing sector from data collected in the 1972-73 Manufacting Census. $\dagger$

## Meaning and limitations of concentration statistics

Industry concentration statistics are concerned with providing measures of the extent to which a few firms are dominant in individual industries. They are a useful aid in assessing the degree of competition existing among firms engaged 11 an industry.

In interpreting the measures of industry concentration presented in the tables, several qualifications should be borne in mind. In particular, the use of these statistics to evaluate the competitive position of firms should be approached with caution for the following reasons:
(a) An industry comprises all establishments (factories, shops, mines etc.) classified to it on the basis of their predominant activity (e.g. in the case of manufacturing, on the basis of the commodities which account for the major part of their production). The statistics provide measures of concentration for whole industries; they are not measures of concentration in the markets for individual commodities.
(b) The statistics of industry concentration do not take account of the effect on domestic market supplies, of overseas imports and exports of commodities.

## Types of unit

In order to consider the measurement of industry concentration it is necessary to understand the definitions of the types of business units identified and standardised for the purpose of the integrated censuses. The business units are at three levels: the establishment, the enterprise and the enterprise group (see page 1077 for the definitions of each level of unit).

Industry concentration statistics are concerned with measuring the degree of control over industry operations (as measured by establishment statistics) which is exercised by a few enterprise groups. For this purpose, only those establishments which are under common ownership or control (i.e. which are owned or controlled by the same enterprise group) and which are mainly engaged in a particular industry are brought together to represent the involvement of that enterprise group in that industry.

[^4]
## Definitions of data items

The information shown in the tables for the various items defined below* relates to establishments in operation at any time during the year 1968-69, unless otherwise stated.

Number of enterprise groups. Number of enterprise groups owning or controlling establishments which were mainly engaged in mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries and which were in operation at the end of the census year.

Number of establishments. The number of establishments in operation at the end of the census year mainly engaged in the above industries.

Turnover* $\dagger$. Sales of goods (including transfers out of goods to other establishments of the same enterprise); bounties and subsidies on production; all other operating revenue from outside the enterprise (such as commission, repair and service revenue); capital work done for own use or for rental or lease.

Value added. Turnover plus increase (less decrease) in the value of stocks, less purchases and selected expenses. Value added is the basic measure of an industry's contribution to total economic activity. The item purchases and selected expenses refers to purchases of goods (including transfers in of goods from other establishments of the same enterprise) for manufacture or resale, containers, stores and supplies, together with charges for fuels and electricity, outward freight and cartage, motor vehicle running expenses, sales commission payments, repairs and maintenance and commission and sub-contract work.

Persons employed at end of June. Working proprietors at 30 June and employees on payroll for the last pay period in June including those employed at separately located administrative offices and ancillary units. In the case of retail trade and selected services establishments, unpaid helpers working at least 15 hours during the last week of June are included.

Fixed capital expenditure. Outlay on new and second-hand fixed tangible assets, less disposals. Includes fixed capital expenditure during the census year on establishments not in operation by the end of the census year.

## Description of tables

The tables below present a summary of industry concentration. Selected statistics and concentration ratios are shown for mining, manufacturing, electricity and gas production and distribution, wholesale trade, retail trade and selected service industries for the year ended 30 June 1969 and for manufacturing industry for the year ended 30 June 1973.

## Method used to calculate concentration ratios

Establishments (and related administrative offices and ancillary units) engaged in an industry and belonging to the same enterprise group were brought together and the data reported for them were aggregated. In this way it was possible to identify the contribution to industry totals by establishments operating under common ownership or control, i.e. to measure the involvement, in terms of these items, of an enterprise group in an industry.

Enterprise groups were ranked in descending order according to the size of the contribution of their establishments to the total turnover of the industry.

For the purpose of compiling the table, the ranked enterprise groups were brought together into the following cumulative size categories: largest 12 enterprise groups; largest 25 enterprise groups; largest 50 enterprise groups; largest 100 enterprise groups; and largest 200 enterprise groups.

[^5]SELECTED STATISTICS AND CONCENTRATION RATIOS BY BROAD INDUSTRY AUSTRALIA, 1968-69

| $\begin{aligned} & \text { ASIC } \\ & \text { code } \end{aligned}$ | Industry description and item | Industry total | Enterprise groups ranked by contribution to industry turnover |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{array}{r} \text { Largest } \\ 12 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 25 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 50 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 100 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 200 \end{array}$ |
| 11-15 | Mining excluding services to mining- | 1,114 |  | 25 | 50 | 100 | 200 |
|  | Enterprise groups . No. |  | 12 |  |  |  |  |
|  | Establishments ${ }^{\text {R }}$ |  | 0.01 | 0.02 | 0.04 | 0.09 | 0.18 |
|  |  | 1,494 | 90 | 214 | 298 | 396 | 557 |
|  |  |  | 0.06 | 0.14 | 0.20 | 0.27 | 0.37 |
|  | Value added . ${ }^{\text {a }}$ | 750 | 444 | 580 | 660 | 705 | 728 |
|  | Ratio |  | 0.59 | 0.77 | 0.88 | 0.94 | 0.97 |
|  | Persons employed at end of June 1969. | 55,519 | 26,949 | 36,696 | 44,668 | 49,795 | 52,191 |
|  | Fixed capital expenditure |  | 0.49 | 0.66 | 0.80 | 0.90 | 0.94 |
|  |  | 303 | $\begin{array}{r} 74 \\ 0.24 \end{array}$ | $\begin{array}{r} 124 \\ 0.41 \end{array}$ | 235 0.76 | $\begin{array}{r} 274 \\ 0.90 \end{array}$ | 278 0.92 |
| 21-34 | Manufacturing- | 26,330 | 12 | 25 | 50 | 100 | 200 |
|  | Establishments - |  |  |  |  |  | 0.01 |
|  |  | 35,940 | 402 | 654 | 1,017 | 1,654 | 2,381 |
|  | Value added . . |  | 0.01 | 0.02 | 0.03 | 0.05 | 0.07 |
|  |  | 7,475 | 1,202 | 1,568 | 2,134 | 2,814 | 3,657 |
|  | Persons employed at end of June 1969. |  | 0.16 | 0.21 | 0.29 | 0.38 | 0.49 |
|  |  | 1,289,583 | 160,698 | 212,598 | 300,720 | 407,770 | 538,038 |
|  |  |  | 0.12 | 0.16 | 0.23 | 0.32 | 0.42 |
|  | Fixed capital expenditure | 903 | $\begin{array}{r} 156 \\ 0.17 \end{array}$ | $\begin{array}{r} 208 \\ 0.23 \end{array}$ | 327 0.36 | 433 0.48 | 514 0.57 |
| 36 | Electricity and gas production and dis-tribution- | 180 |  |  |  |  |  |
|  | Enterprise groups . |  | 12 | 25 | 50 | 100 | $\ldots$ |
|  |  |  | 0.07 | 0.14 | 0.28 | 0.56 | . |
|  | Establishments | 218 | 16 | 37 | 76 | 136 | . |
|  |  |  | 0.07 | 0.17 | 0.35 | 0.62 | . |
|  | Value added | 760 | 597 | 669 | 723 | 756 |  |
|  |  |  | 0.79 | 0.88 | 0.95 | 0.99 | . |
|  | Persons employed at end of June 1969 . | 71,124 | 52,265 | 60,373 | 66,447 | 70,584 | . |
|  |  |  | 0.73 | 0.85 | 0.93 | 0.99 | . |
|  | Fixed capital expenditure | 377 | $302$ | $335$ | $352$ | $376$ | . |
|  |  |  | $0.80$ | $0.89$ | $0.93$ | $1.00$ | . |
| 46-47 | Wholesale tradeEnterprise groups . | 23,608 | 12 | 25 | 50 | 100 | 200 |
|  |  | 23,608 |  |  |  |  | 0.01 |
|  | Establishments - | 33,343 | 947 | 1,355 | 1,881 | 2,582 | 3,985 |
|  |  |  | 0.03 | 0.04 | 0.06 | 0.08 | 0.12 |
|  | Value added . . R | 2,776 | 370 | 496 | 703 | 871 | 1,168 |
|  |  |  | 0.13 | 0.18 | 0.25 | 0.31 | 0.42 |
|  | Persons employed at end of June 1969 . | 358,817 | 25,509 |  | $59,432$ | $80,696$ | $116,300$ |
|  |  |  | $0.07$ | $0.11$ | $0.17$ | $0.22$ | $0.32$ |
|  | Fixed capital expenditure | 186 | $\begin{array}{r} 13 \\ 0.07 \end{array}$ | $\begin{array}{r} 20 \\ 0.11 \end{array}$ | 50 0.27 | 62 0.33 | 81 0.44 |

SELECTED STATISTICS AND CONCENTRATION RATIOS BY BROAD INDUSTRY AUSTRALIA, 1968-69-continued

| $\begin{aligned} & \text { ASIC } \\ & \text { code } \end{aligned}$ | Industry description and item | Industry total | Enterprise groups ranked by contribution to industry turnover |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | $\begin{array}{r} \text { Largest } \\ 12 \end{array}$ | $\begin{gathered} \text { Largest } \\ 25 \end{gathered}$ | $\begin{array}{r} \text { Largest } \\ 50 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 100 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 200 \end{array}$ |
| 48 | Retail trade- |  |  |  |  |  |  |
|  | Enterprise groups - No. | 112,414 | 12 | 25 | 50 | 100 | 200 |
|  | Establishments $\quad \begin{gathered}\text { Ratio } \\ \text { No. }\end{gathered}$ |  | 2,114 |  |  | 4,392 |  |
|  | Establishments - $\begin{gathered}\text { No. } \\ \text { Ratio }\end{gathered}$ | 129,930 | 2,114 0.02 | 2,778 0.02 | 3,483 0.03 | 4,392 0.03 | 5,724 0.04 |
|  | Value added . . \$m | 2,870 | 421 | 500 | 599 | 724 | 864 |
|  | Ratio |  | 0.15 | 0.17 | 0.21 | 0.25 | 0.30 |
|  | Persons employed at end of June 1969 . No. Ratio | 701,523 | 105,350 | 121,665 | 138,128 | 158,180 | 180,364 |
|  |  |  | 0.15 | 0.17 | 0.20 | 0.23 | 0.26 |
|  | Fixed capital expenditure - $\begin{array}{r}\text { \$m } \\ \text { Ratio }\end{array}$ | 148 | 29 0.20 | 37 0.25 | 35 0.24 | 38 0.26 | 45 0.30 |
| 91-93 | Selected service in-dustries- |  |  |  |  |  |  |
|  | Enterprise groups | 24,372 | 12 | 25 | 50 | 100 | 200 |
|  | Ratio |  |  |  |  |  | 0.01 |
|  | Establishments | 26,341 | 457 | 715 | 920 | 1,021 | 1,168 |
|  | Ratio |  | 0.02 | 0.03 | 0.03 | 0.04 | 0.04 |
|  | Value added . . R | 864 | 50 | 85 | 119 | 157 | 205 |
|  |  |  | 0.06 | 0.10 | 0.14 | 0.18 | 0.24 |
|  | Persons employed at end of June 1969 . Ratio | 220,739 | 10,524 | 18,607 | 25,058 | 32,126 | 41,004 |
|  |  |  | 0.05 | 0.08 | 0.11 | 0.15 | 0.19 |
|  | Fixed capital expenditure . . $\$ \mathrm{~m}$ | 96 | 4 | 5 | 10 | 13 | 20 |
|  | Ratio |  | 0.04 | 0.05 | 0.10 | 0.14 | 0.20 |
|  | Total industries covered in censuses- |  |  |  |  |  |  |
|  | Enterprise groups | 180,828 | 12 | 25 | 50 | 100 | 200 |
|  | Ratio |  |  |  |  |  |  |
|  | Establishments | 227,266 | 2,360 | 2,724 | 4,890 | 6,637 | 9,272 |
|  |  |  | 0.01 | 0.01 | 0.02 | 0.03 | 0.04 |
|  | Value added . . | 15,495 | 1,540 | 2,477 | 3,297 | 4,360 | 5,734 |
|  |  |  | 0.10 | 0.16 | 0.21 | 0.28 | 0.37 |
|  | Persons employed at end of June 1969 . | 2,697,305 | 215,416 | 303,783 | 422,333 | 566,720 | 755,064 |
|  |  |  | 0.08 | 0.11 | 0.16 | 0.21 | 0.28 |
|  | Fixed capital expenditure | 2,013 | 154 | 404 | 492 | 715 | 918 |
|  |  |  | 0.08 | 0.20 | 0.24 | 0.36 | 0.46 |

## SELECTED STATISTICS AND CONCENTRATION RATIOS BY BROAD INDUSTRY

 AUSTRALIA, 1972-73| $\begin{aligned} & \text { ASIC } \\ & \text { code } \end{aligned}$ | Industry description and item | Industry total | Enterprise groups ranked by contribution to industry turnover |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Largest $12$ | Largest $25$ | $\begin{array}{r} \text { Largest } \\ 50 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 100 \end{array}$ | $\begin{array}{r} \text { Largest } \\ 200 \end{array}$ |
| 21-34 | ManufacturingEnterprise groups . No. | 30,389 | 12 | 25 | 50 | 100 | 200 |
|  | Ratio |  |  |  |  |  | 0.01 |
|  | Establishments . No. | 36,437 | 452 | 788 | 1,249 | 2,001 | 2,829 |
|  | Ratio |  | 0.01 | 0.02 | 0.03 | 0.05 | 0.08 |
|  | Value added . . \$m | 10,746 | 1,563 | 2,156 | 3,087 | 4,189 | 5,429 |
|  | Ratio |  | 0.15 | 0.20 | 0.29 | 0.39 | 0.51 |
|  | Persons employed at end of June 1973. No. | 1,325,610 | 160,986 | 229,871 | 326,843 | 442,277 | 581,427 |
|  | Ratio |  | 0.12 | 0.17 | 0.25 | 0.33 | 0.44 |
|  | Fixed capital ex- \$m | 1,244 | 306 | 382 | 479 | 611 | 762 |
|  | penditure . . Ratio |  | 0.25 | 0.31 | 0.38 | 0.49 | 0.61 |

## INTERSTATE TRADE

Prior to the federation of the Australian Colonies (now States) each Colony published statistics of its trade with the other Colonies. A similar record was continued by the Australian Government under the provisions of the Constitution (section 93). On the expiry of the 'bookkeeping' period these records were discontinued as from 13 September 1910, and the last published statements were for the year 1909. Later, the Governments of Western Australia and Tasmania revived the records, and relevant statistics are available again for those States. A detailed collection for Queensland was re-introduced from July 1953.

At the Conference of Statisticians held in January 1928 it was resolved that efforts should be made in other States to record the interstate movement of certain principal commodities. Complete interstate trade statistics are now published in detail for Queensland, Western Australia and Tasmania by the Deputy Commonwealth Statisticians in those States, and incomplete statistics, relating mainly to trade with Western Australia and Tasmania, by the Deputy Commonwealth Statisticians in the remaining States.

## STATISTICAL ORGANISATION IN AUSTRALIA

A brief outline of the legislative background and current developments of the ABS is contained in the First Annual Report of the Australian Bureau of Statistics, 1975-76.

For a summary of early development of Australian statistics and the origins of the ABS see Year Book No. 60, 1974 (page 1115).

## ABS Statistical and other Official Publications of Australia Publications

The Central and State offices of the Australian Bureau of Statistics issue approximately 2,400 publications ( 650 separate titles) in printed and mimeographed form annually. Information on these publications is contained in Publications of the Australian Bureau of Statistics (1.8), available free on request from the Australian Statistician, Canberra. This contains a list of all Bureau publications, a subject index to show the Central Office publications in which information on the various subjects dealt with by the Bureau is to be found, and short descriptions of major Central Office publications. The information on issues in this publication is supplemented in monthly statements. At the end of this Year Book there is a list of the current printed publications of the Central Office of the Bureau: the prices shown after the number and year of issue are, in order, price excluding postage, and price including postage in Australia.

## Commonwealth and State Parliamentary and Departmental Reports and Papers

No comprehensive list of current publications of this nature is available, but the National Library of Australia issues a quarterly publication (with annual cumulation) Australian Government Publications, a list of official publications of the Commonwealth, States and Territories, compiled from records of material received by the Library during the year.

The Australian Government Publishing Service, Canberra, issues a monthly publication Australian Government Publications. This publication lists Commonwealth publications currently becoming available or in stock, showing the titles and prices of Parliamentary Papers, Parliamentary Debates (Hansard), records of Parliamentary proceedings, Acts, Statutory Rules, Ordinances, and departmental bulletins and reports issued annually or irregularly.

Australian Government publications may be purchased through the mail from Mail Order Sales, Australian Government Publishing Service, P.O. Box 84, Canberra, A.C.T. 2600; over the counter from the Government Publications and Inquiry Centres in each State capital; and ABS publications may also be purchased through the mail or over the counter from the Deputy Commonwealth Statistician in each State capital.

The National Library of Australia issues annually a publication Australian Books. See the chapter Cultural Activities, Recreation and Travel for further information concerning the National Library's publicising of Australian publications.

## STATISTICAL SUMMARY: AUSTRALIA

In earlier issues of the Year Book, it was the practice to include in the Statistical Summary figures for every tenth year of the period 1861 to 1901 , plus the latest year for which data were available. In each subsequent issue the latest year available was substituted for the year immediately preceding it until the next tenth year had been reached, and the earliest year in the series was eliminated as space was needed. In consequence of this system no single issue of the Year Book contained a continuous yearly series.

In this and recent issues of the Year Book, this defect has been remedied in part by the inclusion of a continuous series back to the year 1941 where possible, with earlier tenth years back to 1901 (the National Accounts series has been carried back to $1900-01$ in single years). In issue No. 39, pages xxviii-xxix, some of the series are shown for every tenth year from 1861 to 1941. There are, however, discrepancies between the original series and the series now published.

Breaks in series, preliminary figures, etc., are indicated by the symbols shown on page xiii of this Year Book.

STATISTICAL SUMMARY: AUSTRALIA
DEMOGRAPHY

| Year cnded 31 De cember- | Population(a) |  |  | Natural increase | Overseasmigra tion(b) | Marriages |  | Divorces | Rirths |  | Deaths |  | Infant |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\mathrm{Fe}-$ | Per- |  |  |  |  |  |  |  |  |  |  |  |
|  | Males | males | sons |  |  | No. | Rate(d) |  | No. | Rate(d) | No. | Rate(d) | No. | Rate(e) |
|  | '000 | '000 | '000 | '000 | '000 | '000 |  | No. | '000 |  | '000 |  | ${ }^{\prime} 000$ |  |
| 1901 | 2,005 | 1,820 | 3,825 | 56.6 | 17.8 | 28 | 7.3 | 398 | 103 | 27.2 | 46 | 12.2 | 10.7 | 103.6 |
| 1911 | 2,382 | 2,192 | 4,574 | 74.3 | 77.7 | 39 | 8.8 | 509 | 122 | 27.2 | 48 | 10.7 | 8.4 | 68.5 |
| 1921 | 2,799 | $\mathbf{2 , 7 1 2}$ | 5,511 | 82.1 | 17.3 | 47 | 8.6 | 1,490 | 136 | 25.0 | 54 | 9.9 | 9.0 | 65.7 |
| 1931 | 3,333 | 3,220 | 6,553 | 61.9 (f) | -10.8 $(\mathrm{~g})$ | 39 | 6.0 | 1,969 | 119 | 18.2 | 57 $(h)$ | (h) 7 | 5.0 | 42.1 |
| 1941 | 3,599 | 3,545 | 7,144 | 63.3 | 5.2 | 75 | 10.6 | 3,351 | 135 | 18.9 | 71 | 10.0 | 5.3 | 39.7 |
| 1947 | 3,828 | 3,810 | 7,638 | (f) 108.9 | (g) 10.6 | 76 | 10.1 | 8,803 | 182 | 24.1 | (h) | (h) | 5.2 | 28.5 |
| 1948 | 3,909 | 3,884 | 7,792 | 101.1 | 55.1 | 75 | 9.7 | 7,253 | 178 | 23.1 | 77 | 10.0 | 4.9 | 28.5 27.8 |
| 1949 | 4,047 | 3,998 | 8,046 | 106.0 | 150.0 | 73 | 9.2 | 6,626 | 181 | 22.9 | 75 | 9.5 | 4.6 | 25.3 |
| 1950 | 4,191 | 4,116 | 8,307 | 112.4 | 152.5 | 76 | 9.2 | 7,428 | 191 | 23.3 | 78 | 9.6 | 4.7 | 24.5 |
| 1951 | 4,311 | 4,217 | 8,528 | 111.5 | 111.4 | 77 | 9.2 | 7,330 | 193 | 23.0 | 82 | 9.7 | 4.9 | 25.2 |
| 1952 | 4,4.26 | 4,314 | 8,740 | 120.1 | 94.0 | 74 | 8.6 | 7,110 | 202 | 23.4 | 82 | 9.5 | 4.8 | 23.8 |
| 1953 | 4,503 | 4,399 | 8,903 | 122.0 | 42.9 | 71 | 8.0 | 8,043 | 202 | 22.9 | 80 | 9.1 | 4.7 | 23.3 |
| 1954 | 4,598 | 4.492 | 9,090 | 120.5 | 68.2 | 71 | 7.9 | 6,528 | 202 | 22.5 | 82 | 9.1 | 4.5 | 22.5 |
| 1955 | 4,714 | 4,598 | 9,312 | 125.6 | 97.3 | 72 | 7.8 | 6,782 | 208 | 22.6 | 82 | 8.9 | 4.6 | 22.0 |
| 1956 | 4,829 | 4,702 | 9,531 | 126.0 | 94.0 | 72 | $7 \cdot 6$ | 6,492 | 212 | 22.5 | 86 | 9.1 | 4.6 | 21.7 |
| 1957 | 4.930 | 4,814 | 9,744 | 135.4 | 78.7 | 74 | 7.6 | 6,374 | 220 | 22.9 | 85 | 8.8 | 4.7 | 21.4 |
| 1958 | 5,026 | 4,921 | 9,947 | 138.8 | 65.4 | 74 | 7.5 | 6,994 | 223 | 22.6 | 84 | 8.5 | 4.6 | 20.5 |
| 1959 | 5,132 | 5,029 | 10,161 | 137.8 | 76.8 | 74 | 7.4 | 7,370 | 227 | 22.6 | 89 | 8.9 | 4.9 | 21.5 |
| 1960 | 5,253 | 5,139 | 10,392 | 141.9 | 90.1 | 75 | 7.3 | 6,709 | 230 | 22.4 | 88 | 8.6 | 4.6 | 20.2 |
|  | (i) | (i) | (i) | (i) |  |  |  |  |  |  |  |  |  |  |
| 1961 | 5,374 | 5,268 | 10,643 | 151.8 | 61.5 | 77 | 7.3 | 6,751 | 240 | 22.8 | 89 | 8.5 | 4.7 | 19.5 |
| 1962 | 5,470 | 5.376 | 10,846 | 144.4 | 62.5 | 79 | 7.4 | 7,290 | 237 | 22.2 | 93 | 8.7 | 4.8 | 20.4 |
| 1963 | 5,572 | 5,484 | 11,055 | 141.3 | 71.6 | 81 | 7.4 | 7,515 | 236 | 21.6 | 95 | 8.7 | 4.6 | 19.5 |
| 1964 | 5,683 | 5,597 | 11,280 | 129.1 | 99.3 | 86 | 7.7 | 7,967 | 229 | 20.6 | 101 | 9.0 | 4.4 | 19.1 |
| 1965 | 5,794 | 5,712 | 11,505 | 123.7 | 104.9 | 94 | 8.2 | 8,534 | 223 | 19.6 | 100 | 8.8 | 4.1 | 18.5 |
|  |  |  |  |  |  | (i) | (i) |  | (i) | ${ }^{(i)}$ | (i) | (i) | (i) | (i) |
| 1966 1967 | 5,891 | 5,814 5,920 | 11,705 | 119.2 | 86.9 | 96 100 | 8.3 | 9,921 | 224 | 19.3 | 105 | 9.0 | 4.2 | 18.7 |
| 1968 | 6.108 | 6,037 | 12,146 | 131.4 | 113.1 | 106 | 8.8 | 10,791 | 241 | 20.0 | 110 | 9.1 | 4.3 | 17.8 |
| 1969 | 6,238 | 6,169 | 12,407 | 143.7 | 129.0 | 112 | 9.2 | 10,984 | 250 | 20.4 | 106 | 8.7 | 4.5 | 17.9 |
| 1970 | 6,365 | 6,299 | 12,663 | 144.5 | 122.9 | 116 | 9.3 | 12,249 | 258 | 20.6 | 113 | 9.0 | 4.6 | 17.9 |
| 1971 | 6,484 | 6,424 | 12,908 | 165.7 | 84.6 | 118 | 9.2 | 13,002 | 276 | 21.6 | 111 | 8.7 | 4.8 | 17.3 |
| 1972 | 6.570 | 6,521 | 13,091 | '155.2 | 27.8 | 114 | 8.8 | 15,636 | 265 | 20.4 | 110 | 8.5 | 4.4 | 16.7 |
| 1973 | 6,656 | 6,613 | 13,269 | 136.8 | 40.4 | 113 | 8.6 | 16,165 | 248 | 18.8 | 111 | 8.4 | 4.1 | 16.5 |
| 1974 | 6.765 | 6,720 | 13,485 | 129.3 | 87.1 | 111 | 8.3 | 17,551 | 245 | 18.3 | 116 | 8.7 | 4.0 | 16.1 |
| 1975 | 6,818 | 6,783 | 13,601 | 124.0 | -8.1 | 104 | 7.7 | 24,307 | 233 | 17.2 | 109 | 8.1 | 3.3 | 14.3 |

[^6]PRIMARY INDUSTRIES
AGRICULTURE

| Season |  | Wheat |  |  | Oats |  |  | Barley |  |  | Maize |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Area | Production | Average yield | Area | Production | Average yleld | Area | Production | Average yield | Area | Production | Average yield |
|  |  | mil | mil |  | '000 | mil |  | '000 |  |  | '000 | mil |  |
|  |  | hectares | tonnes | tonnes | hectares | tonnes | tonnes | hectares | tonnes | tonnes | hectares | tonnes | tonnes |
| 1901-02 |  | 2.07 | 1.05 | 0.51 | 187 | 0.18 | 0.95 | 30 | 0.03 | 1.14 | 119 | 0.18 | 1.50 |
| 1911-12 |  | 3.01 | 1.95 | 0.65 | 250 | 0.17 | 0.70 | 47 | 0.05 | 0.99 | 138 | 0.23 | 1.65 |
| 1921-22 |  | 3.93 | 3.51 | 0.89 | 297 | 0.22 | 0.74 | 121 | 0.14 | 1.14 | 124 | 0.20 | 1.61 |
| 1931-32 |  | 5.97 | 5.18 | 0.87 | 439 | 0.28 | 0.63 | 139 | 0.14 | 1.03 | 109 | 0.18 | 1.65 |
| 1941-42 |  | 4.86 | 4.53 | 0.93 | 591 | 0.40 | 0.68 | 317 | 0.41 | 1.29 | 122 | 0.19 | 1.55 |
| 1947-48 |  | 5.62 | 5.98 | 1.06 | 852 | 0.74 | 0.87 | 339 | 0.47 | 1.39 | 90 | 0.16 | 1.74 |
| 1948-49 |  | 5.09 | 5.18 | 1.02 | 716 | 0.43 | 0.60 | 409 | 0.40 | 0.99 | 74 | 0.13 | 1.79 |
| 1949-50 |  | 4.95 | 5.93 | 1.20 | 707 | 0.50 | 0.70 | 421 | 0.44 | 1.05 | 78 | 0.15 | 1.94 |
| 1950-51 |  | 4.72 | 5.00 | 1.06 | 711 | 0.46 | 0.64 | 437 | 0.52 | 1.19 | 69 | 0.12 | 1.75 |
| 1951-52 |  | 4.20 | 4.34 | 1.03 | 957 | 0.63 | 0.65 | 452 | 0.50 | 1.10 | 69 | 0.10 | 1.49 |
| 1952-53 |  | 4.13 | 5.30 | 1.28 | 1,119 | 0.79 | 0.71 | 557 | 0.79 | 1.43 | 70 | 0.13 | 1.79 |
| 1953-54 |  | 4.35 | 5.38 | 1.24 | 865 | 0.60 | 0.69 | 730 | 0.94 | 1.28 | 72 | 0.13 | 1.78 |
| 1954-55 |  | 4.32 | 4.58 | 1.06 | 1,042 | 0.60 | 0.57 | 684 | 0.67 | 0.97 | 69 | 0.13 | 1.88 |
| 1955-56 |  | 4.11 | 5.31 | 1.29 | 1,357 | 1.02 | 0.76 | 766 | 0.94 | 1.23 | 68 | 0.12 | 1.78 |
| 1956-57 |  | 3.19 | 3.65 | 1.15 | 1,034 | 0.64 | 0.62 | 847 | 1.12 | 1.32 | 73 | 0.14 | 1.90 |
| 1957-58 |  | 3.58 | 2.65 | 0.74 | 1,197 | 0.57 | 0.48 | 858 | 0.69 | 0.81 | 74 | 0.14 | 1.92 |
| 1958-59 |  | 4.21 | 5.84 | 1.39 | 1,608 | 1.58 | 0.98 | 963 | 1.43 | 1.48 | 73 | 0.17 | 2.35 |
| 1959-60 |  | 4.93 | 5.39 | 1.09 | 1,226 | 0.85 | 0.69 | 963 | 0.78 | 0.81 | 75 | 0.17 | 2.28 |
| 1960-61 |  | 5.44 | 7.43 | 1.37 | 1,472 | 1.38 | 0.94 | 1,145 | 1.54 | 1.35 | 75 | 0.16 | 2.12 |
| 1961-62 |  | 5.96 | 6.71 | 1.13 | 1,253 | 1.00 | 0.80 | 965 | 0.94 | 0.98 | 85 | 0.19 | 2.18 |
| 1962-63 |  | 6.66 | 8.34 | 1.25 | 1,332 | 1.25 | 0.94 | 820 | 0.90 | 1.09 | 85 | 0.19 | 2.23 |
| 1963-64 |  | 6.67 | 8.91 | 1.34 | 1,373 | 1.24 | 0.90 | 815 | 0.98 | 1.21 | 87 | 0.17 | 1.96 |
| 1964-65 |  | 7.25 | 10.02 | 1.38 | 1,415 | 1.27 | 0.90 | 835 | 1.12 | 1.34 | 86 | 0.17 | 2.03 |
| 1965-66 |  | 7.09 | 7.05 | 1.00 | 1,525 | 1.10 | 0.72 | 930 | 0.95 | 1.02 | 80 | 0.12 | 1.57 |
| 1966-67 |  | 8.43 | 12.67 | 1.50 | 1,723 | 1.94 | 1.13 | 1,011 | 1.40 | 1.38 | 82 | 0.19 | 2.33 |
| 1967-68 |  | 9.08 | 7.55 | 0.83 | 1,368 | 0.72 | 0.53 | 1,057 | 0.83 | 0.79 | 81 | 0.18 | 2.23 |
| 1968-69 |  | 10.85 | 14.80 | 1.37 | 1,567 | 1.71 | 1.09 | 1,341 | 1.65 | 1.23 | 67 | 0.15 | 2.24 |
| 1969-70 |  | 9.49 | 10.55 | 1.11 | 1.374 | 1.25 | 0.91 | 1.521 | 1.70 | 1.12 | 80 | 0.19 | 2.41 |
| 1970-71 |  | 6.48 | 7.89 | 1.22 | 1,553 | 1.61 | 1.04 | 2,000 | 2.35 | 1.18 | 86 | 0.21 | 2.47 |
| 1971-72 |  | 7.14 | 8.61 | 1.21 | 1,241 | 1.28 | 1.03 | 2,535 | 3.07 | 1.21 | 78 | 0.21 | 2.74 |
| 1972-73 |  | 7.60 | 6.59 | 0.87 | 995 | 0.74 | 0.74 | 2,140 | 1.73 | 0.81 | 59 | 0.14 | 2.34 |
| 1973-74 |  | 8.95 | 11.99 | 1.34 | 1,182 | 1.11 | 0.94 | 1,894 | 2.40 | 1.27 | 46 | 0.11 | 2.32 |
| 1974-75 |  | 8.31 | 11.36 | 1.37 | 897 | 0.87 | 0.98 | 1,826 | 2.51 | 1.38 | 51 | 0.13 | 2.59 |
| 1975-76p |  | 8.56 | 11.82 | 1.38 | 987 | 1.14 | 1.16 | 2,328 | 3.18 | 1.40 | 51 | 0.13 | 2.81 |
| Agriculture-continued |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Hav |  |  |  |  | Potatoes |  |  | Sugar-cune(a) |  |  | Vineyards |  | All crops |
| Season |  | Area | $\underset{\text { duction }}{\text { Pro- }}$ | Average yield | Area | Production | Average yield | Area | Production | Average yield | Area | Wine made | Area |
|  |  | ${ }^{\circ} 000$ | '000 |  | '000 | '000 |  | '000 | '000 |  | '000 | mil. | mil. |
|  |  | hectares | tonnes | tonnes | hectares | tonnes | tonnes | hectares | tonnes | tonnes | hectares | litres | hectares |
| 1901-02 |  | 683 | 2,057 | 3.01 | 44 | 328 | 7.4 | 35 | 1,390 | 39.5 | 26 | 24 | 3.4 |
| 1911-12 | . | 1,019 | 2.914 | 2.86 | 53 | 306 | 5.8 | 41 | 1,709 | 41.8 | 25 | 23 | 4.9 |
| 1921-22 | . | 1,212 | 3,965 | 3.27 | 60 | 394 | 6.5 | 52 | 2,476 | 47.7 | 37 | 39 | 6.2 |
| 1931-32 |  | 1,066 | 3,218 | 3.02 | 59 | 403 | 6.9 | 98 | 4,281 | 43.8 | 46 | 65 | 8.6 |
| 1941-42 | - | 1,116 | 3.632 | 3.25 | 40 | 338 | 8.4 | 103 | 5,236 | 50.8 | 53 | 71 | (b) 8.3 |
| 1947-48 | . | 797 | 3,056 | 3.83 | 59 | 506 | 8.6 | 90 | 4,489 | 49.9 | 54 | 149 | (b) 9.1 |
| 1948-49 |  | 639 | 2,329 | 3.64 | 48 | 467 | 9.6 | 108 | 6.815 | 63.2 | 55 | 149 | (b) 8.5 |
| 1949-50 | . | 650 | 2,469 | 3.80 | 54 | 479 | 8.8 | 114 | 6,959 | 61.1 | 55 | 149 | (b) 8.4 |
| 1950-51 | . | 557 | 2,096 | 3.76 | 51 | 418 | 8.1 | 110 | 7,165 | 65.1 | 55 | 118 | (b) 8.1 |
| 1951-52 | . | 627 | 2.382 | 3.80 | 48 | 517 | 10.8 | 114 | 5,412 | 47.5 | 55 | 160 | (b) 8.1 |
| 1952-53 | . | 713 | 2,809 | 3.94 | 55 | 438 | 8.0 | 113 | 7,079 | 62.5 | 55 | 136 | (b) 8.4 |
| 1953-54 |  | 783 | 3,098 | 3.96 | 52 | 557 | 10.7 | 138 | 9,159 | 66.5 | 56 | 144 | (b) 8.7 |
| 1954-55 |  | 803 | 2,902 | 3.61 | 43 | 476 | 10.9 | 151 | 10,248 | 67.7 | 55 | 109 | 9.0 |
| 1955-56 |  | 907 | 3,683 | 4.06 | 38 | 408 | 10.8 | 151 | 9,044 | 59.9 | 55 | 104 | 9.3 |
| 1956-57 |  | 753 | 3,092 | 4.10 | 41 | 527 | 12.9 | - 150 | 9,421 | 62.9 | 53 | 140 | 8.1 |
| 1957-58 |  | 905 | 3,016 | 3.33 | 48 | 585 | 12.2 | 152 | 9,397 | 61.8 | 53 | 154 | 9.0 |
| 1958-59 | . | 1,221 | 5,171 | 4.23 | 42 | 584 | 13.8 | 150 | 10,377 | 69.4 | 53 | 148 | 10.4 |
| 1959-60 | . | 852 | 3,227 | 3.79 | 44 | 589 | 13.4 | 127 | 9,147 | 72.0 | 53 | 129 | 10.6 |
| 1960-61 | . | 1,203 | 5,160 | 4.29 | 37 | 458 | 12.3 | 138 | 9,313 | 67.5 | 53 | 154 | 12.0 |
| 1961-62 | . | 920 | 3,752 | 4.08 | 38 | 534 | 14.0 | 157 | 9.730 | 62.1 | 54 | 190 | 12.0 |
| 1962-63 | . | 1,101 | 4,793 | $4 \cdot 35$ | 46 | 677 | 14.7 | 16. | 12,940 | 79.6 | 54 | 136 | 13.0 |
| 1963-64 | . | 1,053 | 4,338 | 4.12 | 41 | 571 | 13.8 | 169 | 12,313 | 72.9 | 55 | 172 | 13.0 |
| 1964-65 | . | 1,130 | 5.043 | 4.46 | 36 | 516 | 14.5 | 190 | 15,312 | 80.4 | 56 | 177 | 14.0 |
| 1965-66 | . | 1,125 | 4.246 | 3.77 | 39 | 649 | 16.7 | 204 | 14,382 | 70.6 | 57 | 156 | 14.0 |
| 1966-67 |  | 1,415 | 6,473 | 4.58 | 40 | 653 | 16.3 | 226 | 16,953 | 75.1 | 56 | 190 | 16.0 |
| 1967-68 | . | 502 | 1,246 | 2.48 | 43 | 669 | 15.6 | 224 | 17,025 | 76.1 | 57 | 202 | 16.3 |
| 1968-69 | . | 428 | 1,728 | 4.04 | 46 | 811 | 17.7 | 230 | 18,708 | 81.3 | 58 | 239 | 16.6 |
| 1969-70 | . | 428 | 1,514 | 3.54 | 43 | 762 | 17.6 | 213 | 15,784 | 74.2 | 61 | 294 | 15.6 |
| 1970-71 | . | 349 | 1,274 | 3.65 | 39 | 774 | 20.1 | 221 | 17,645 | 80.0 | 64 | 255 | 13.4 |
| 1971-72 | - | 341 | 1,247 | 3.66 | 40 | 822 | 20.3 | 234 | 19,391 | 83.0 | 67 | 290 | 14.3 |
| 1972-73 |  | 453 | 1,224 | 2.70 | 37 | 721 | 19.7 | 242 | 18,928 | 78.3 | 69 | 280 | 14.3 |
| 1973-74 |  | 325 | 1,034 | 3.22 | 34 | 649 | 19.0 | 226 | 19,278 | 85.4 | 70 | 295 | 15.2 |
| 1974-75 |  | 216 | 669 | 3.10 | 38 | 742 | 19.7 | 253 | 20,418 | 80.7 | 71 | n.a. | 13.9 |
| 1975-76p | . | 232 | 726 | 3.14 | 35 | nya | nya | 257 | 21,959 | 85.4 | 70 | n.a. | 14.7 |

(a) Cane cut for crushing.
(b) Excludes Northern Territory.

PRIMARY INDUSTRIES-continued
PASTORAL, DAIRYING, ETC.

| Year ended 30 June- |  | Livesrock(a) |  |  |  | $\begin{aligned} & \text { Wool } \\ & (b)(c) \end{aligned}$ | Butter | Cheese | Meat(d) |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Beef and |  |  | Mutinn |  |  |
|  |  | Horses | Cattle | Sheep | Pigs |  |  |  | veal | and lamb | Pigmeat | mear |
|  |  |  |  |  |  |  |  | ${ }^{\prime} 000$ | '000 | '000 | '000 | '000 | '000 |
|  |  | mil. | mil. | mil. | mil. | mil. $\mathbf{k g}$ | tonnes | tonnes | tornes | tonnes | tonnes | tonnes |
| 1902 | - | 1.6 | 8.5 | 72 | 0.9 | 245 | (e)46 | (c) 5.3 | n.a. | n.a. | n.a. | n.a. |
| 1912 |  | 2.3 | 11.8 | 97 | 1.1 | 362 | (e)96 | (e) 7.2 | n.a. | n.a. | п.a. | n.a. |
| 1922 |  | 2.4 | 14.4 | 86 | 1.0 | 328 | (e) 121 | (e) 14.8 | 345 | 222 | 51 | 618 |
| 1932 |  | 1.8 | 12.3 | 111 | 1.2 | 457 | 177 | 14.3 | 355 | 312 | 72 | 739 |
| 1942 |  | 1.6 | 13.6 | 125 | 1.4 | 529 | 170 | 30.6 | 542 | 378 | 124 | 1,043 |
| 1948 |  | 1.2 | 13.8 | 103 | 1.3 | 456 | 165 | 42.1 | 571 | 300 | 91 | 962 |
| 1949 | - | 1.1 | 14.1 | 109 | 1.2 | 480 | 168 | 43.9 | 587 | 326 | 95 | 1,007 |
| 1950 | . | 1.1 | 14.6 | 113 | 1.1 | 518 | 176 | 45.5 | 616 | 364 | 92 | 1.072 |
| 1951 |  | 1.0 | 15.2 | 116 | 1.1 | 507 | 167 | 45.0 | 662 | 279 | 87 | 1,027 |
| 1952 | . | 0.9 | 14.9 | 118 | 1.0 | 490 | 137 | 41.3 | 591 | 287 | 86 | 964 |
| 1953 |  | 0.9 | 15.2 | 123 | 1.0 | 581 | 170 | 47.4 | 686 | 401 | 84 | 1,171 |
| 1954 | - | 0.8 | 15.6 | 127 | 1.2 | 565 | 162 | 49.8 | 716 | 371 | 85 | 1,171 |
| 1955 |  | 0.8 | 15.8 | 131 | 1.3 | 582 | 194 | 45.9 | 731 | 394 | 101 | 1,227 |
| 1956 | - | 0.8 | 16.5 | 139 | 1.2 | 643 | 212 | 39.3 | 763 | 386 | 95 | 1,245 |
| 1957 |  | 0.7 | 17.3 | 150 | 1.3 | 710 | 196 | 45.9 | 828 | 373 | 90 | 1,290 |
| 1958 |  | 0.7 | 16.9 | 149 | 1.4 | 650 | 179 | 36.6 | 804 | 428 | 103 | 1,336 |
| 1959 |  | 0.7 | 16.3 | 153 | 1.3 | 722 | 197 | 44.5 | 921 | 500 | 104 | 1,525 |
| 1960 | - | 0.6 | 16.5 | 155 | 1.4 | 762 | 201 | 457 | 764 | 583 | 102 | 1,449 |
| 1961 | . | 0.6 | 17.3 | 153 | 1.6 | 737 | 185 | 47.9 | 643 | 584 | 109 | 1,336 |
| 1962 | . | 0.6 | 18.0 | 158 | 1.7 | 770 | 202 | 56.6 | 804 | 596 | 122 | 1,522 |
| 1963 | - | 0.5 | 18.5 | 159 | 1.4 | 759 | 206 | 59.6 | 929 | 603 | 116 | 1,648 |
| 1964 | . | 0.5 | 19.1 | 165 | 1.5 | 810 | 207 | 592 | 1,001 | 595 | 113 | 1,710 |
| 1965 | , | 0.5 | 18.8 | 171 | 1.7 | 809 | 206 | 62.6 | 1,026 | 594 | 122 | 1,743 |
| 1966 | . | n.a. | 17.9 | 158 | 1.7 | 754 | 209 | 59.6 | 946 | 608 | 135 | 1,690 |
| 1967 | . | 0.5 | 18.3 | 164 | 1.8 | 799 | 222 | 69.8 | 879 | 596 | 142 | 1,617 |
| 1968 |  | n.a. | 19.2 | 167 | 2.1 | 803 | 196 | 70.5 | 904 | 665 | 150 | 1,718 |
| 1969 |  | ก.a. | 20.6 | 175 | 2.3 | 885 | 198 | 74.8 | 935 | 680 | 162 | 1,777 |
| 1970 | . | 0.5 | 22.2 | 180 | 2.4 | 926 | 223 | 76.3 | 1,010 | 755 | 174 | 1,940 |
| 1971 | . | n.a. | 24.4 | 178 | 2.6 | 891 | 203 | 77.6 | 1,047 | 825 | 182 | 2,054 |
| 1972 | . | n.a. | 27.4 | 163 | 3.2 | 880 | 195 | 80.9 | 1,168 | 956 | 194 | 2.319 |
| 1973 |  | n.a. | 29.1 | 140 | 3.3 | 735 | 185 | 93.4 | 1,438 | 713 | 236 | 2,388 |
| 1974 |  | n.a. | 30.9 | 145 | 2.5 | 701 | 175 | 95.8 | 1,310 | 457 | 211 | 1,978 |
| 1975 |  | n.a. | 32.8 | 159 | 2.2 | 794 | (f) 161 | (f)98.6 | 1,534 | 520 | 175 | 2,229 |
| 1976 | - | n.a. | 33.4 | 149 | 2.2 | 747 | 148 | 112.5 | 1,783 | 584 | 176 | 2,543 |

(a) At 31 December of previous year for years to 1942, at 31 March thereafter.
(b) In terms of greasy.
(c) 1901-02 and 1911-12, year ended previous December; then until 1946-47, year ended March; 1947-48 onwards, year ended June. ( $d$ ) Carcass weight in terms of fresh meat. (e) Year ended previous December. (f) From 1974-75 excludes the production of certain small producers.

MINERALS
FORESTRY

| Year ended <br> 31 December- |  |  |  | Copper (a) | Gold (a) | Lead (a) | Zinc(a) | Iron ore | Black and brown coal | Crude oil | Year ended 30 June- |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | '000 | '000 | '000 | '000 | mit. | mil. | '000 |  |  | '000 |
|  |  |  |  | tonnes | $\xrightarrow{\text { grams }}$ | :onnes | tonnes | tonnes | tonnes | cu m |  |  | cum |
| 1901. | - |  | : | 29.9 | 102,642 | ${ }_{225.3}^{\text {n.a. }}$ | 241.9 | n.a. | 7.0 | .. | 1902 |  | (c)1,067 |
| 1911 : | - |  | - | 46.1 | 77,263 $\mathbf{2 3 , 5 7 7}$ | 225.3 82.3 | 241.9 141.7 | (b) | 13.7 | $\cdots$ | 1912 1922 |  | (c) 1,428 |
| 1931 | - |  | . | 13.9 | 18,510 | 150.8 | 75.4 | (b) | 10.8 |  | 1932 |  | '559 |
| 1941 | . |  |  | 227 | 46,553 | 295.7 | 251.2 | 2.5 | 19.1 |  | 1942 |  | 2.157 |
| 1948 . | - |  | . | 12.8 | 27,542 | 213.6 | 193.8 | 2.1 | 21.8 | . | 1949 |  | 2,794 |
| 1949 . | . | . | . | 14.0 | 27,653 | 215.2 | 194.7 | 1.5 | 21.8 | $\cdots$ | 1950 |  | 2,886 |
| 1950 | . |  |  | 17.9 | 27,046 | 229.0 | 201.0 | 2.4 | 24.3 | $\ldots$ | 1951 |  | 2,976 |
| 1951 | . | . |  | 18.4 | 27,855 | 215.4 | 192.3 | 2.5 | 25.9 | . | 1952 |  | 3,287 |
| 1952. | . |  |  | 19.2 | 30,495 | 232.0 | 199.6 | 2.9 | 27.9 | . | 1953 |  | 3,162 |
| 1953. | . |  |  | 38.1 | 33,442 | 273.7 | 243.2 | 3.3 | 27.1 | . | 1954 |  | 3,304 |
| 1954 | . |  | . | 42.6 | 34,766 | 289.4 | 256.7 | 3.6 | 29.6 | . | 1955 |  | 3,419 |
| 1955 | - | . | - | 48.1 | 32,629 | 300.7 | 260.7 | 3.6 | 29.9 | $\cdots$ | 1956 |  | 3,424 |
| 1956 | . | . | . | 55.4 | 32,031 | 304.3 | 282.5 | 4.0 | 30.3 | . | 1957 |  | 3,348 |
| 1957 | . | . | . | 60.2 | 33,714 | $339 \cdot 1$ | 324.0 | 3.9 | 31.2 | . | 1958 |  | 3,282 |
| 1958 | - | . |  | 76.9 | 34,338 | 333.6 | 298.4 | 4.0 | 32.6 | . | 1959 |  | 3,445 |
| 1959 | . | . | . | 96.5 | 33,751 | 321.4 | 279.8 | 4.2 | 33.9 | . | 1960 |  | 3,589 |
| 1960 | . | . | . | 111.2 | 33,800 | 313.1 | 322.6 | 4.4 | 38.1 | . | 1961 |  | 3,346 |
| 1961 | - | . | - | 97.2 | 33,476 | 274.0 | 316.2 | 5.4 | 40.9 | - | 1962 |  | 3,190 |
| 1962 | . | . | . | 108.7 | 33,245 | 376.0 | 342.9 | 4.9 | 42.3 | . | 1963 |  | 3,341 |
| 1963 | . | . | . | 114.8 | 31.849 | 416.9 | 357.1 | 5.6 | 44.0 |  | 1964 |  | 3,509 |
| 1964 | . | . | . | 105.7 | 29,979 | 380.9 | 350.1 | 5.8 | 47.2 | 198 | 1965 |  | 3,615 |
| 1965 | . | . | . | 91.8 | 27,298 | 367.9 | 354.8 | 6.8 | 52.9 | 417 | 1966 |  | 3,558 |
| 1966 | . | . | . | 111.3 | 28,521 | 370.8 | 375.3 | 11.1 | 56.0 | 539 | 1967 |  | 3,448 |
| 1967 | . | . | - | 91.8 | 25,049 | 381.8 | 407.0 | 17.3 | 59.0 | 1,208 | 1968 |  | 3,476 |
| 1968 | - | . | - | 109.6 | 24,316 | 388.8 | 422.4 | 26.6 | 64.2 | 2,206 | 1969 |  | (d) 3,325 |
| 1969(e) | - | - |  | 125.3 | 22,713 | 417.7 | 444.4 | 32.5 | 66.8 | 2,238 | 1970 |  | (d) 3,386 |
| 1970(e) | . | . | - | 142.3 | 20,496 | 459.4 | 502.0 | 45.1 | 72.8 | 4,872 | 1971 |  | 3,438 |
| 1971 (e) | . | . | - | 173.0 | 19,108 | 416.4 | 444.1 | 57.1 | 72.9 | 14,937 | 1972 |  | 3,367 |
| 1972(e) | . | . | . | 171.9 | 23,253 | 420.8 | 497.5 | 62.1 | 77.2 | 19,038 | 1973 |  | 3,408 |
| 1973(e) | - | - | . | 198.7 | 26,002 | 385.0 | 507.0 | 74.6 | 83.9 | 20,669 | 1974p |  | 3,339 |
| 1974(e) | - | . | . | 246.7 | 16,271 | 370.4 | 441.3 | 91.5 | 85.6 | 23,096 | 1975p |  | 2,799 |
| 1975 (e) | - |  | - | 235.6 | 15,061 | 416.5 | 508.2 | 98.2 | 97.7 | 23,096 |  |  |  |
| 1976(e) | . | - | . | 217.6 | 17,079 | 390.9 | 467.6 | 92.7 | 98.6 | 23,891 |  |  |  |

[^7] quantity of timber from logs peeled or sliced for veneers. (e) Year ended 30 June.

## SECONDARY INDUSTRIES

FACTORIES(a)

| Year ended 30 June- | Number |  | Persons employed (b) | Salaries and paid(c) | Net value of production(d) |  |  |  |  |  |  | Value of |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Chemicals, efc. |  | Industrial metals, elc. | Texiles, etc. | Clothing | Food, etc. | Paper, erc. | $\xrightarrow[\text { All }]{\text { groups }}$ | $\begin{gathered} \text { Plant } \\ \text { and } \\ \text { mach- } \\ \text { inery }(e) \end{gathered}$ | $\begin{gathered} \text { Land } \\ \text { and } \\ \text { build- } \\ \text { ings(e) } \end{gathered}$ |
| 1902(f). | - | $\begin{array}{r} \prime 000 \\ (g) \end{array}$ |  | $\begin{array}{r} \mathbf{0 0 0} \\ (\mathrm{g}) \end{array}$ | $\sin _{(g)}$ | $\begin{aligned} & \text { \$m } \\ & \text { n.a. } \end{aligned}$ | $\begin{gathered} \mathrm{Sm} \\ \text { n.a. } \end{gathered}$ | $\begin{gathered} 8 \mathrm{~m} \\ \text { n.a. } \end{gathered}$ | sm | $\begin{gathered} \mathrm{Sm} \\ \text { n.a. } \end{gathered}$ | $\begin{gathered} \mathrm{\$ m} \\ \text { n.a. } \end{gathered}$ | $\begin{array}{r} 8 \mathrm{~m} \\ 58.2 \end{array}$ | $\begin{gathered} \mathrm{Sm} \\ \text { n.a. } \end{gathered}$ | $\underset{\text { n.a. }}{\substack{\text { man }}}$ |
| 1912(f). |  | 14.5 | 312 | 55 | 2.2 | 24.1 |  | . 0 | 23.6 | 8.5 | 108.3 | 63.2 | 65.0 |
| 1922 | . | 18.0 | 379 | 136 | 6.4 | 47.2 | 38 |  | 54.4 | 18.0 | 225.0 | 156.2 | 134.6 |
| 1932 | - | 21.7 | 337 | 112 | 15.8 | 45.6 | 13.8 | 22.2 | 57.4 | 19.2 | 222.0 | 243.1 | 213.2 |
| 1942 | - | 27.0 | 725 | 360 | 59.6 | 239.8 | 42.0 | 47.2 | 106.4 | 34.2 | 633.0 | 3.38 .4 | 312.7 |
| 1949 |  | 40.1 | 890 | 678 | 67.1 | 421.7 | 71.7 | 104.5 | 179.6 | 70.6 | 1,137.5 | 493.0 | 465.5 |
| 1950 | . | 41.6 | 917 | 772 | 81.3 | 492.5 | 85.9 | 115.4 | 202.0 | 86.0 | 1,323.1 | 571.2 | 519.1 |
| 1951 | . | 43.1 | 969 | 983 | 105.4 | 654.0 | 109.2 | 143.5 | 236.6 | 109.5 | 1,687.7 | 673.2 | 605.6 |
| 1952 | . | 45.8 | 978 | 1,224 | 127.4 | 826.2 | 113.2 | 162.2 | 282.2 | 136.4 | 2,049.7 | 820.3 | 719.0 |
| 1953 | - | 47.7 | 933 | 1,270 | 135.7 | 842.6 | 129.7 | 165.6 | 328.7 | 136.6 | 2,165.7 | 987.1 | 828.9 |
| 1954 |  | 49.6 | 990 | 1,410 | 164.6 | 936.6 | 157.1 | 187.1 | 355.8 | 158.6 | 2,454.1 | 1,161.4 | 966.9 |
| 1955 | . | 51.1 | 1,031 | 1,563 | 196.3 | 1,065.9 | 156.8 | 196.8 | 373.1 | 181.1 | 2,731.0 | 1,396.6 | 1,112.0 |
| 1956 | . | 52.4 | 1,060 | 1,707 | 238.3 | 1,193.9 | 163.6 | 204.9 | 395.6 | 198.1 | 3,001.4 | 1,595.7 | 1,307.1 |
| 1957 | . | 53.2 | 1,063 | 1,782 | 273.8 | 1,281.7 | 182.9 | 211.0 | 428.9 | 217.4 | 3,244. 2 | 1,834.1 | 1,519.4 |
| 1958 | . | 54.0 | 1,074 | 1.859 | 291.3 | 1,389.0 | 183.0 | 216.1 | 449.9 | 241.4 | 3,457.4 | 2,025.5 | 1,698.1 |
| 1959 | - | 54.9 | 1,088 | 1.941 | 322.4 | 1,471.6 | 191.3 | 221.5 | 469.1 | 263.4 | 3,685.2 | 2,216.8 | 1,895.8 |
| 1960 | - | 56.7 | 1,132 | 2,173 | 360.3 | 1,700.4 | 216.7 | 237.7 | 520.1 | 298.2 | 4,161.1 | 2,443.2 | 2,129.2 |
| 1961 | . | 57.8 | 1,145 | 2.289 | 366.1 | 1,795.9 | 213.6 | 247.2 | 542.5 | 318.6 | 4,349.8 | 2,785.6 | 2,389.1 |
| 1962 |  | 58.5 | 1,121 | 2,287 | 364.3 | 1,770.3 | 211.2 | 252.4 | 495.5 | 326.9 | 4,394.6 | 3,052.1 | 2,809.6 |
| 1963 | . | 59.1 | 1,168 | 2;447 | 411.4 | 1,954.7 | 233.8 | 266.3 | 636.9 | 350.9 | 4,795.2 | 3,286. 5 | 3,006.8 |
| 1964 | . | 59.4 | 1,210 | 2,652 | 449.5 | 2,174.0 | 252.5 | 281.4 | 700.5 | 379.7 | 5,270.0 | 3,480.7 | 3,204.7 |
| 1965 | . | 61.0 | 1,269 | 2,994 | 504.8 | 2,486. 1 | 279.6 | 302.3 | 757.1 | 426.9 | 5,896.8 | 3,766. 3 | 3,505.9 |
| 1966 | - | 61.7 | 1,294 | 3,163 | 542.7 | 2,647.8 | 282.8 | 319.0 | 818.3 | 459.5 | 6,251.9 | 4,154.7 | 3,776.6 |
| 1967 | - | 62.5 | 1,309 | 3,408. | 627.6 | 2,912.9 | 303.1 | 341.5 | 892.3 | 503.3 | 6,877.0 | 4,706.8 | 4,061.2 |
| 1968 | . | 63.0 | 1,331 | 3,666 | 687.0 | 3,163.6 | 315.0 | 360.1 | 937.5 | 549.0 | 7,430.9 | 4,962. 2 | 4,303.2 |
| 1969(h) | - | 35.9 | 1,264 | 3,908 | 633.0 | 3,201.6 | 301.0 | 409.2 | 1,184.4 | 620.7 | 7,475.5 | n.a. | n.a. |
| 1970 | . | 35.7 | 1,297 | 4,329 | 681.8 | 3,551.9 | 310.3 | 452.1 | 1,321.9 | 701.8 | 8,261.7 | n.a. | n.a. |
| 1972 | . | 36.1 | 1,303 | 5,257 | 804.1 | 4,052.0 | 333.7 | 521.5 | 1,683.9 | 818.1 | 9,703.2 | n.a. | n.a. |
| 1973 |  | 36.4 | 1,298 | 5,820 | 885.5 | 4,337.7 | 376.8 | 563.9 | 1,943.5 | 915.4 | 10,746.0 | n,a. | n.a. |
| 1974 |  | 37.1 | 1,338 | 7,177 | 1,076.2 | 5,529.4 | 481.1 | 676.1 | 2,126.0 | 1,110.5 | 13,149. 2 | n.a. | n.a. |
| 1975(i) | : | 27.0 | 1,245 | 8,531 | 1,172.2 | 6,635.8 | 409.2 | 696.8 | 2,650.5 | 1,279.4 | 15,246. 4 | n.a. | n.a. |

(a) Excludes Northern Territory and Australian Capital Territory before 1 July 1964. (b) Average over whole year; includes working proprietors. (c) Excludes amounts drawn by working proprietors. (d) Value added in process of manufacture (i.e. value of outpu less value of materials and fuel used). (e) Depreciated or book value at end of year, including estimated value of rented premises and machinery. ( $f$ ) Year ended previous December. (g) Owing to variation in classification, effective comparison is not possible. (h) Direct comparison with figures for previous years are not possible (for details, see page 729). (i) All manufacturing establishments owned by multi-establishment enterprises and single establishment manufacturing enterprises with four or more persons employed.

PRIMARY INDUSTRIES
GROSS VALUE OF PRODUCTION OF PRIMARY INDUSTRIES


[^8]
## PRIMARY INDUSTRIES-continued

The classification categories 'Pastoral', 'Dairying', 'Poultry' and 'Bee-farming' employed in the previous table have been replaced by a more appropriate commodity classification. Direct comparison with figures for previous years is not possible.

Gross Value of Production of Primary Industries

| Year ended <br> 30 June- | Crops | Lirestock slaughterings and other disposals(a) | Livestock products | Total Agriculture | Forestry | Fishing | Hunting |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$m | Sm | 8m | 5 m | Sm | \$m | sm |
| 1970. | 1,453.8 | 1,007.7 | 1,268.6 | 3,730.1 | 125.0 | 63.3 | 12.5 |
| 1971. | 1,477.4 | 1,009.9 | 1,079.0 | 3,566.4 | 137.2 | 77.2 | 10.2 |
| 1972. | 1,585.1 | 1,134.4 | 1,237.1 | 3,956.6 | 151.2 | 91.8 | 10.2 |
| 1973. | 1.569 .7 | 1,542.2 | 1,834.0 | 4.945 .9 | 170.6 | 100.3 | 12.1 |
| 1974 | 2,846.1 | 1,696.0 | 1,859.0 | 6,401.1 | 193.3 | 108.6 | 12.5 |
| 1975 | 3,193.4 | 1,019.2 | 1,655.1 | 5,867.7 | 212.6 | 106.6 | 13.8 |
| 1976p | 3,202.3 | 1,164.8 | 1,605.0 | 5,972.1 | 207.9 | 140.2 | 17.6 |

(a) Includes adjustment for net exports (overseas and interstate) of live animals.

Gross Value of Production
Bullding
Wages and Prices

(a) Series commenced 1945-46. Partly estimated before July 1951, and excludes Northern Territory before July 1954 . (b) Building by private contractors, government authorities and owner builders. (c) At 31 December, Base; year $1954=100$, weighted average. Excludes rural industry. (d) Base; year $1911=100$. The index numbers are presented as a continuous series, but they give only a broad indication of long-term trends in retail price levels. They are derived by linking a number of indexes that differ greatly in scope. The successive indexes used are; from 1901 to 1914, the 'A'Series Retail Price Index; from 1914 to 1946-47, the ' $C$ ' Series Retail Price Index; from $1946-47$ to 1948-49, a composite of Consumer Price Index Housing Group (partly estimated) and ' $C$ ' Series Index excluding Rent; and from $1948-49$ onwards, the Consumer Price Index. (e) Year ended previous December. ( $f$ ) Value added from 1968-69. ( $g$ ) Manufacturing census was not conducted. (h) November.

PRINCIPAL EXPORTS(a)


Principal Exports(a)-continued

| Year ended 30 June- | Butter(c) |  | Hides and skins | Meats(d) | Fruit(e) | Sugar | Gold | Ores and concentrates |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Iron |  |  |  |  | Other |
|  | Quantity | Value |  | Value | Value | Value | Value | Value | Value | Value |
|  | mil. kg | \$m | \$m | \$m | \$m | \$m | \$m | \$m | \$m |
|  |  | f.o.b. | f.o.b. | f.o.b. | f.o.b. | f.o.b. | f.o.b. | f.o.b. | f.o.b. |
| 1902(e). | 16 | 2.8 | 2.6 | 5.2 | 0.4 | . . | 28.6 | . |  |
| $1912(e)$ | 46 | 9.2 | 6.4 | 8.6 | 1.0 | . | 24.0 | $\cdots$ | 8.1 |
| 1922 | 58 | 16.0 | 6.2 | 11.0 | 6.0 |  | 7.0 |  | 1.3 |
| 1932 | 92 | 20.6 | 4.6 | 12.8 | 9.6 | 5.0 | 23.8 |  | 0.3 |
| 1942 | 59 | 16.2 | 12.0 | 28.2 | 10.6 | 5.2 | 18.4 |  | 1.9 |
| 1948 | 85 | 41.8 | 24.7 | 45.1 | 25.5 | 6.1 | 7.7 |  | 9.2 |
| 1949 | 84 | 48.3 | 24.4 | 59.5 | 30.3 | 26.4 | . . |  | 11.8 |
| 1950 | 83 | 50.8 | 30.3 | 70.0 | 30.2 | 28.3 | . |  | 12.3 |
| 1951 | 56 | 37.8 | 54.4 | 60.8 | 37.6 | 29.6 |  |  | 21.4 |
| 1952 | 13 | 10.2 | 34.3 | 71.0 | 44.4 | 13.8 | 14.0 |  | 39.9 |
| 1953 | 51 | 40.9 | 40.3 | 131.6 | 61.2 | 43.3 | 40.8 | $\cdots$ | 38.9 |
| 1954 | 41 | 33.1 | 38.9 | 113.8 | 67.9 | 63.2 | 27.5 |  | 25.6 |
| 1955 | 64 | 50.0 | 39.4 | 127.0 | 68.0 | 62.3 | 27.4 | . | 28.1 |
| 1956 | 84 | 58.7 | 41.8 | 119.1 | 67.4 | 49.4 | 16.6 |  | 38.2 |
| 1957 | 79 | 52.9 | 48.5 | 100.1 | 52.9 | 57.6 | 28.5 |  | 51.4 |
| 1958 | 53 | 32.3 | 50.8 | 110.5 | 72.0 | 70.0 | 12.7 |  | 42.4 |
| 1959 | 80 | 50.9 | 47.1 | 194.4 | 73.1 | 64.3 | 6.6 |  | 32.7 |
| 1960 | 79 | 58.4 | 63.6 | 177.0 | 64.3 | 53.3 | 20.4 |  | 43.5 |
| 1961 | 64 | 40.9 | 54.4 | 144.6 | 61.1 | 70.1 | 79.9 |  | 54.4 |
| 1962 | 81 | 48.5 | 64.3 | 179.4 | 73.5 | 67.8 | 18.0 |  | 47.7 |
| 1963 | 81 | 49.3 | 73.7 | 225.7 | 73.3 | 91.0 | 12.9 |  | 43.5 |
| 1964 | 92 | 57.0 | 91.7 | 243.7 | 92.3 | 156.5 | 14.3 |  | 54.4 |
| 1965 | 97 | 67.4 | 80.1 | 286.2 | 86.1 | 112.7 | 18.4 | 0.8 | 76.6 |
| 1966 | 84 | 57.7 | 89.2 | 227.7 | 107.3 | 93.9 | 24.4 | 2.7 | 87.5 |
| 1967 | 104 | 64.8 | 86.3 | 285.5 | 94.5 | 100.0 | 18.1 | 46.0 | 100.3 |
| 1968 | 78 | 47.0 | 62.3 | 284.6 | 104.9 | 97.6 | 15.4 | 103.0 | 122.7 |
| 1969 | 75 | 40.5 | 75.4 | 291.1 | 92.4 | 122.2 | 22.7 | 179.5 | 142.9 |
| 1970 | 99 | 52.5 | 87.5 | 426.1 | 87.7 | 116.1 | 29.4 | 277.8 | 204.9 |
| 1971 | 89 | 48.0 | 71.3 | 438.3 | 99.8 | 149.6 | 18.1 | 374.3 | 230.8 |
| 1972 | 57 | 48.9 | 80.5 | 569.3 | 89.4 | 210.6 | 19.1 | 375.5 | 225.5 |
| 1973 | 75 | 62.0 | 188.7 | 866.5 | 116.7 | 249.8 | 24.8 | 439.1 | 237.6 |
| 1974 | 56 | 41.9 | 148.2 | 801.5 | 104.6 | 223.2 | 34.6 | 498.7 | 307.4 |
| 1975 | 33 | 33.8 | 102.2 | 451.0 | 195.8 | 644.5 | 37.3 | 706.4 | 422.4 |
| 1976 | 72 | 63.7 | 141.7 | 667.6 | 103.8 | 569.9 | 37.2 | 770.9 | 534.4 |

[^9] wool scoured and carbonised, wool exported on skins). (g) Year ended previous December.

OVERSEAS TRADE-continued
PRINCIPAL IMPORTS

| Year ended 30 June- |  | Vegetable foodstuffs, etc. | Apparel, etc. | Oil, etc. | Metals, etc. | Rubber | Paper, etc. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | \$m f.o.b. | Sm f.o.b. | \$m f.o.b. | \$m f.o.b. | \$m f.o.b. | 8 m f.o.b. |
| 1902(a) | . $\cdot$ | 7.2 | 21.8 | 2.4 | 15.6 | 1.0 | 3.2 |
| 1912(a) | - . | 7.4 | 32.4 | 3.2 | 28.0 | 2.8 | 5.2 |
| 1922. | - . | 8.0 | 62.0 | 9.4 | 45.6 | 3.4 | 8.8 |
| 1932 | - . | 5.2 | 30.8 | 11.0 | 14.8 | 1.6 | 8.8 |
| 1942 | - . | 12.3 | 65.3 | 32.4 | 143.6 | 6.0 | 8.7 |
| 1947 | . . | 18.9 | 97.8 | 41.3 | 105.2 | 10.9 | 26.8 |
| 1948 | . . | 33.0 | 192.1 | 69.5 | 170.8 | 9.8 | 46.8 |
| 1949 | . . | 27.9 | 218.4 | 86.4 | 256.1 | 12.6 | 42.1 |
| 1950 | . . | 41.4 | 199.5 | 104.8 | 454.7 | 21.4 | 37.8 |
| 1951 | . . | 49.6 | 277.3 | 139.7 | 479.7 | 59.3 | 58.0 |
| 1952 | . . | 50.1 | 407.1 | 174.9 | 786.8 | 68.0 | 137.5 |
| 1953 | . . | 37.0 | 96.5 | 148.5 | 452.0 | 17.4 | 44.9 |
| 1954 | . . | 51.4 | 227.6 | 167.0 | 504.4 | 23.7 | 68.2 |
| 1955 | . . | 71.9 | 253.5 | 193.8 | 638.3 | 34.1 | 92.8 |
| 1956 | - . | 44.1 | 222.7 | 199.3 | 644.1 | 44.1 | 87.2 |
| 1957 | . . | 51.6 | 182.7 | 191.1 | 530.1 | 33.4 | 83.5 |
| 1958 | . . | 51.5 | 217.0 | 203.4 | 564.4 | $33 \cdot 3$ | 89.8 |
| 1959 | . . | 55.3 | 193.9 | 209.0 | 585.6 | 33.6 | 96.1 |
| 1960 | . . | 54.9 | 222.1 | 213.5 | 710.1 | 48.5 | 103.8 |
| 1961 | . . | 60.5 | 264.9 | 223.3 | 871.3 | 47.3 | 133.8 |
| 1962 | . . | 56.3 | 208.4 | 219.8 | 630.3 | 35.5 | 109.6 |
| 1963 | . . | 55.5 | 233.3 | 246.3 | 850.0 | 46.7 | 133.5 |
| 1964 | . . | 61.6 | 234.0 | 251.5 | 947.1 | 51.2 | 141.7 |
| 1965 | - | . 66.2 | 272.1 | 260.1 | 1,275.2 | 66.3 | 156.5 |


| Year ended 30 June- | Food and live animals | Beverages and tobacco | Crude materials, inedible, except fuels | Mineral fuels, lubricants and related materials | Animal and vegetable oils and fats | Chemicals | Manufactured goods classified chiefly by materials | Machinery <br> and <br> transport equipment | Miscellaneous manufactured articles | Com modities and iransactions of merchandise trade not elsewhere classified |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | \$m f.o.b. 110 | \$m f.o.b. 37 | $\begin{array}{r} \text { \$m f.o.b. } \\ 197 \end{array}$ | $\begin{array}{r} \text { \$m f.o.b. } \\ 252 \end{array}$ | \$m f.o.b. 15 | $\begin{array}{r} \text { \$m f.o.b. } \\ 266 \end{array}$ | $8 \mathrm{~m} \text { f.o.b. } 590$ | \$m f.o.b. 1.121 | $\begin{array}{r} 3 \mathrm{~m} \text { f.o.b. } \\ 220 \end{array}$ | \%m f.o.b. |
| 1967 . | $\begin{aligned} & 110 \\ & 118 \end{aligned}$ | $\begin{aligned} & 37 \\ & 38 \end{aligned}$ | $206$ | $\begin{aligned} & 252 \\ & 247 \end{aligned}$ | $\begin{aligned} & 15 \\ & 15 \end{aligned}$ | $\begin{aligned} & 266 \\ & 297 \end{aligned}$ | $386$ | $\begin{aligned} & 1,121 \\ & 1,144 \end{aligned}$ | $\begin{aligned} & 220 \\ & 243 \end{aligned}$ | 90 110 |
| 1968 | 117 | 36 | 224 | 241 | 14 | 309 | 644 | 1,250 | 270 | 111 |
| 1969 | 128 | 44 | 228 | 252 | 13 | 328 | 688 | 1,328 | 298 | 116 |
| 1970 | 140 | 48 | 247 | 255 | 16 | 363 | 753 | 1,528 | 350 | 124 |
| 1971. | 158 | 50 | 235 | 190 | 18 | 410 | 867 | 1,644 | 403 | 125 |
| 1972. | 160 | 51 | 219 | 194 | 15 | 410 | 856 | 1,483 | 432 | 137 |
| 1973 | 163 | 52 | 268 | 175 | 13 | 424 | 893 | 1,489 | 475 | 119 |
| 1974 | 237 | 65 | 415 | 377 | 28 | 580 | 1,404 | 2,091 | 721 | 108 |
| 1975 | 302 | 95 | 390 | 724 | 43 | 786 | 1,496 | 3,059 | 961 | 125 |
| 1976 . . | 275 | 90 | 387 | 807 | 42 | 709 | 1,460 | 3,177 | 1,050 | 160 |

(a) Year ended previous December.

# TRANSPORT AND COMMUNICATION 

SHIPPING

| Year ended 30 June- |  | Vessels on overseas voyages |  |  |  | Overseas cargo |  | Loaded |  | Vessels on interstate voyages Entered |  | Interstate cargo loaded |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Entered |  | Cleared |  |  |  |  |  |  |  |  |
|  |  |  | Net |  | Net |  |  |  |  |  |  |  |
|  |  | No. | tonnage | No. | tonnage | Discha |  |  |  | No. | tonnage |  |  |
|  |  |  | $\underset{\text { mil. }}{\substack{\text { mons }}}$ |  | mil. <br> tons | $\begin{gathered} \text { mil. } \\ \text { tonnes } \end{gathered}$ | mil. cubic metres |  | $\begin{array}{r} \text { mil. } \\ \text { tonnes } \end{array}$ | $\begin{array}{r} \text { mil. } \\ \text { cubic } \\ \text { metres } \end{array}$ |  | mil. <br> tons | mil. tonnes | $\begin{gathered} \text { mil. } \\ \text { cubic } \\ \text { metres } \end{gathered}$ |
| 1902 . |  | (a) | (a) | (a) | (a) | n.a. | n.a. |  | n.a. | n.a. | n.a. | n.a. | n.a. | n.a. |
| 1912(b). |  | 2,081 | 5.0 | 2,093 | 5.0 | п.a. | n.a. | n.a. | n.a. | 5,000 | 6.8 | n.a. | n.a. |
| 1922. |  | 1,567 | 4.6 | 1,544 | 4.5 | (c) 2.4 |  | (c) 5.8 |  | 4,897 | 6.4 | (c) 5.5 |  |
| 1932 |  | 1,519 | 5.7 | 1,538 | 5.7 | 2.1 | 1.0 | 6.0 | 0.8 | 3,958 | 5.5 | 3.1 | 1.1 |
| 1942 |  | 1,276 | 5.2 | 1,268 | 5.6 | 3.8 | 2.0 | 2.9 | 1.5 | 4,860 | 6.6 | 8.2 | 2.2 |
| 1948 |  | 1,470 | 6.1 | 1,479 | 5.8 | 5.1 | 2.2 | 4.6 | 1.4 | 2,943 | 4.2 | 7.2 | 1.4 |
| 1949 |  | 1,706 | 7.5 | 1,780 | 7.5 | 5.9 | 2.9 | 5.5 | 1.5 | 3,091 | 4.7 | 6.3 | 1.3 |
| 1950 |  | 1,942 | 8.7 | 1,965 | 8.7 | 7.8 | 4.1 | 5.1 | 1.6 | 3,228 | 5.3 | 6.5 | 1.7 |
| 1951 |  | 1,911 | 8.6 | 1,992 | 8.7 | 9.2 | 4.5 | 5.5 | 1.5 | 3,301 | 5.8 | 6.8 | 1.5 |
| 1952 |  | 2,038 | 9.0 | 2,098 | 9.3 | 9.9 | 5.3 | 4.6 | 1.4 | 3,750 | 7.9 | 7.8 | 1.5 |
| 1953 |  | 1,988 | 8.7 | 2,053 | 8.9 | 7.9 | 2.2 | 6.1 | 1.6 | 4,555 | 9.2 | 8.6 | 1.4 |
| 1954 |  | 2,054 | 8.9 | 2,073 | 8.9 | 8.7 | 3.2 | 5.9 | 1.5 | 4,759 | 9.6 | 9.3 | 1.7 |
| 1955 |  | 2,245 | 9.9 | 2,260 | 10.1 | 11.2 | 3.9 | 6.2 | 1.6 | 4,644 | 9.4 | 10.4 | 1.7 |
| 1956 |  | 2,425 | 11.2 | 2,457 | 11.1 | 12.6 | 3.9 | 6.8 | 1.8 | 4,626 | 9.5 | 11.8 | 1.5 |
| 1957 |  | 2,628 | 11.8 | 2.662 | 11.8 | 12.8 | 3.1 | 8.9 | 1.6 | 4,805 | 9.5 | 12.1 | 1.5 |
| 1958 |  | 2,656 | 12.4 | 2,598 | 12.1 | 13.9 | 3.3 | 7.5 | 1.7 | 5,127 | 9.8 | 12.8 | 1.3 |
| 1959 |  | 2,706 | 12.9 | 2,757 | 13.1 | 14.5 | 3.0 | 8.8 | 1.7 | 5,012 | 9.5 | 12.5 | 1.2 |
| 1960 |  | 2,976 | 14.5 | 2,969 | 14.4 | 15.7 | 3.7 | 10.3 | 1.7 | 5,004 | 9.5 | 13.1 | 1.5 |
| 1961 |  | 3,382 | 17.3 | 3,396 | 17.0 | 17.5 | 4.3 | 14.0 | 1.8 | 4,860 | 9.6 | 13.9 | 1.7 |
| 1962 |  | 3,599 | 18.9 | 3,611 | 18.8 | 17.8 | 3.1 | 17.5 | 1.8 | 5,032 | 9.8 | 13.9 | 1.3 |
| 1963 |  | 3,411 | 19.0 | 3,351 | 18.6 | 19.8 | 3.8 | 15.7 | 1.8 | 4,845 | 9.7 | 14.6 | 1.2 |
| 1964 | . | 3,714 | 20.7 | 3,763 | 20.9 | 21.1 | 4.5 | 20.1 | 2.1 | 5,067 | 10.1 | 15.9 | 1.4 |
| 1965 |  | 3,813 | 21.7 | 3,788 | 21.7 | 23.6 | 5.0 | 20.8 | 2.2 | 5,263 | 13.2 | 16.6 | 1.6 |
| 1966 | . | 3,929 | 23.0 | 4,029 | 23.3 | 24.5 | 4.7 | 22.1 | 2.3 | 5,480 | 15.1 | 16.4 | 1.7 |
| 1967 |  | 3.977 | 27.4 | 4,017 | 27.6 | 27.5 | 4.7 | 33.2 | 2.2 | 4,937 | 15.3 | 15.9 | 2.0 |
| 1968 |  | 3,972 | 30.1 | 4,013 | 30.3 | 28.0 | 5.3 | 42.0 | 2.4 | 5,159 | 15.7 | 17.5 | 2.1 |
| 1969 |  | 4,390 | 36.4 | 4,360 | 36.2 | 29.8 | 5.9 | 55.8 | 2.3 | 5,269 | 15.8 | 18.8 | 2.2 |
| 1970 |  | 4,971 | 44.5 | 5,053 | 44.6 | 28.7 | 5.8 | 78.1 | 2.4 | 4,834 | 17.7 | 20.8 | 2.3 |
| 1971 |  | 5,476 | 50.8 | 5,578 | 51.4 | 21.8 | 5.7 | 101.8 | 3.0 | 4,967 | 23.7 | 24.9 | 2.5 |
| 1972 | . | 5,439 | 53.1 | 5,447 | 53.5 | 19.5 | 5.9 | 108.0 | 3.2 | 5,491 | 27.0 | 26.4 | 2.8 |
| 1973 | . | 5,647 | 62.6 | 5,631 | 62.0 | 20.2 | 6.1 | 132.4 | 3.5 | 5.215 | 28.8 | 28.0 | 2.9 |
| 1974 |  | 5,975 | 72.0 | 5,909 | 71.5 | 23.1 | 7.6 | 150.5 | 3.1 | 5,073 | 28.4 | 29.5 | 3.0 |
| 1975 |  | 6,230 | 80.3 | 5,254 | 80.3 | 21.9 | 8.0 | 164.9 | 2.9 | 4,594 | 25.9 | 28.5 | 3.1 |
| 1976 | . | 5,772 | 75.0 | 5,825 | 75.4 | 19.7 | 7.2 | 156.1 | 2.5 | 4,469 | 24.6 | 28.2 | 2.9 |

(a) Separate details not available. Total entrances and clearances for year ended December 1901, 4,028 vessels, 6.5 million tons (b) Year ended previous December. (c) Tons weight plus tons measurement.

GOVERNMENT RAILWAYS( $a$ )
REGULAR INTERNAL AIR SERVICES

(a) Particulars of train-kilometres, passenger journeys, freight tonnes carried, and freight net tonne-kilometres refer only to operations for which revenue is received.
(b) At end of period.

TRANSPORT AND COMMUNICATION-continued
ROAD TRANSPORT
COMMUNICATION

| Year ended 30 June- | Tram trolleybus and bus services(a) <br> Passenger journeys | Motor vehicles on the register(b) |  |  |  | Postal matter dealt with(d) | Telephones |  | $\begin{gathered} \text { Tele- } \\ \text { grams } \\ (f) \end{gathered}$ | Broadcasting and television licences in force(b) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Total |  |  |  |  |  |  |
|  |  | Motor cars and station wagons | Com mercial vehicles (c) | Motor cycles | vehicles (including motor cycles) |  | Instruments in service (b) | Services in operation (b)(e) |  | Broadcast listeners' | Television viewers' |
|  | mil. | '000 | '000 | '000 | '000 | $\begin{aligned} & \text { mil. } \\ & \text { articles } \end{aligned}$ | '000 | '000 | mil. | '000 | -000 |
| 1902 | n.a. |  |  |  |  | (g) 384 | (g) 36 | (g) 28 | (8)8.2 |  |  |
| 1912 | 360 | n.a. | n.a. | n.a. | n.a. | (g)698 | (g)118 | (g)96 | (g)13.9 | . |  |
| 1922 | 569 |  | 102 |  | 102 | 778 | 259 | 196 | 16.8 | (h) 1 |  |
| 1932 | 589 | 420 | 96 | 72 | 588 | 887 | 485 | 364 | 13.9 | 369 |  |
| 1942 | (1)1,067 | 451 | 250 | 49 | 751 | 1,124 | 739 | 531 | 26.1 | 1,320 |  |
| 1947 | 1,216 | 548 | 378 | 87 | 1,013 | 1.235 | 905 | 648 | 35.7 | 1,678 |  |
| 1948 | 1,199 | 589 | 419 | 100 | 1,108 | 1,307 | 963 | 688 | 36.8 | 1,704 | - |
| 1949 | 1,185 | 651 | 457 | 118 | 1.225 | 1,375 | 1,028 | 734 | 37.9 | 1,763 |  |
| 1950 | 1,076 | 764 | 506 | 134 | 1,404 | 1,466 | 1,110 | 795 | 38.0 | 1,841 |  |
| 1951 | 1.092 | 879 | 555 | 146 | 1,580 | 1,526 | 1,209 | 870 | 37.2 | 1,885 | $\cdots$ |
| 1952 | 1,019 | 1,028 | 588 | 155 | 1,770 | 1,482 | 1,301 | 939 | 29.8 | 1,961 | . |
| 1953 | 988 | 1,105 | 587 | 148 | 1,840 | 1,506 | 1,383 | 1,001 | 25.9 | 1,986 | - |
| 1954 | 981 | 1,196 | 611 | 141 | 1,947 | 1,604 | 1.476 | 1,070 | 25.1 | 2.042 |  |
| 1955 | 966 | 1,342 | 654 | 133 | 2,130 | 1,653 | 1,587 | 1,153 | 25.5 | 2,035 |  |
| 1956 | 927 | 1,430 | 693 | 123 | 2,246 | 1,741 | 1,704 | 1,240 | 25.4 | 2,089 |  |
| 1957 | 833 | 1.537 | 710 | 118 | 2,366 | 1,784 | 1,814 1937 | 1,318 | 24.0 | 2,107 | 74 |
| 1958 | 803 | 1,661 | 731 | 114 | 2,506 | 1,895 | 1,937 | 1,407 | 22.9 | 2,138 | 291 |
| 1959 | 778 | 1,784 | 755 | 110 | 2,649 | 1,951 | 2,056 | 1,491 | 22.5 | 2,264 | 578 |
| 1960 | 758 | 1,938 | 784 | 102 | 2,824 | 1,953 | 2,164 | 1,562 | 22.2 | 2,283 | 955 |
| 1961 | - 726 | 2,070 | 800 | 93 | 2.963 | 2,048 | 2.266 | 1,631 | 21.8 | 2.256 | 1,217 |
| 1962 | 718 | 2,201 | 815 | 85 | 3,101 | 2,101 | 2,382 | 1,719 | 21.6 | 2,220 | 1,424 |
| 1963 | 712 | 2,377 | 832 | 77 | 3,286 | 2,202 | 2,523 | 1,812 | 21.8 | 2,240 | 1,655 |
| 1964 | 702 | 2,583 | 846 | 69 | 3,498 | 2,342 | 2,670 | 1.919 | 23.4 | 2,302 | 1.882 |
| 1965 | 685 | 2,792 | 858 | 65 | 3,715 | 2,443 | 2,811 | 2,010 | 24.3 | 2,358 | 2.045 |
| 1966 | 653 | 2,947 | 868 | 64 | 3,878 | 2,556 | 2,978 | 2,120 | 25.0 | 2,526 | 2,226 |
| 1967 | - 621 | 3,104 | 880 | 69 | 4,053 | 2,683 | 3,178 | 2,235 | 25.6 | 2.538 | 2,405 |
| 1968 | 609 | 3,305 | 892 | 83 | 4,279 | 2,648 | 3,392 | 2,359 | (j)23.4 | 2,580 | 2,519 |
| 1969 | 590 | 3,499 | 911 | 98 | 4,508 | 2,648 | 3,599 | 2,511 | (j)23.3 | 2.630 | 2.649 |
| 1970 | 575 | 3,720 | 938 | 114 | 4,772 | 2,783 | 3,913 | 2,704 | (j) 23.2 | 2,670 | 2,758 |
| 1971 | 561 | 3,935 | 961 | 144 | 5,039 | 2,806 | 4,152 | 2,857 | (j) 21.2 | 2,699 | 2,845 |
| 1972 | 503 | 4,147 | 998 | 180 | 5,325 | 2,767 | 4.400 | 2,978 | (j) 20.2 | 2.758 | 2,939 |
| 1973 | 516 | 4,376 | 1,048 | 210 | 5,634 | 2.828 | 4,659 | 3,147 | (j)20.4 | (k),814 | (k) $\begin{array}{r}3,013 \\ 3,022\end{array}$ |
| 1974 | 528 | 4,627 | 1,100 | 259 | 5,986 | 2,818 | 5,000 | 3,361 | (j)20.7 | (k)2,851 | (k)3,022 |
| 1975 | 528 | 4,900 | 1,166 | 282 | 6,347 | 2,682 | 5,267 | 3,539 | (j)18.5 | . |  |

(a) Government and municipal trolley-bus services ceased in August 1969. (b) At end of period. (c) Open and closed light commercial type vehicles, rigid and articulated trucks, other truck type vehicles and buses. (d) Letters, postcards, letter-cards, newspapers, packets, parcels, and registered articles. (e) All single lines plus one half the number of duplex lines. Until the introduction of duplex services in December 1948, statistics of exchange lines and telephone services were identical. (f) Telegrams despatched to places within Australia and despatched to or received from overseas. (g) Year ended previous December. (h) Year 1923-24. First year licences issued. (i) Tram passenger journeys only before 1942. ( $j$ ) Excludes telegrams received from overseas. These particulars are no longer available. ( $k$ ) Television viewer and broadcast listener's licences were abolished on 17 September 1974.

NATIONAL ACCOUNTS
GROSS DOMESTIC PRODUCT
GROSS FIXED CAPITAL EXPENDITURE

| Year- |  | At current prices |  |  | At constant prices(a) |  |  | At current prices |  | At constant prices(a) |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | 1953-54 | 1959-60 | 1966-67 |  |  | 1953-54 | 1959-60 | 1966-67 |
|  |  | (b) | (c) | (d) | prices(d) | prices(d) | prices(d) | (e) | (d) | prices(d) | prices(d) | prices(d) |
|  |  | 5 m | \$m | \$m | \$m | \$m | \$m | \$m | \$m | Sm | \$m | Sm |
| 1900-01 | - | 419 |  |  | . | . | . | 56 | . |  |  |  |
| 1901-02 | . | 444 |  |  |  | $\cdots$ | $\cdots$ | 74 | $\ldots$ | $\cdots$ |  |  |
| 1902-03 | - | 428 | . | . |  | $\ldots$ | $\cdots$ | 65 |  | $\because$ |  |  |
| 1903-04 | - | 449 | . | $\cdots$ | . | . | . | 51 | . | $\ldots$ | - | $\ldots$ |
| 1904-05 | - | 445 | . | . | . | . | . | 50 | . | . | . | - |
| 1905-06 | - | 478 | . | . | . | . | . | 53 | $\ldots$ | $\ldots$ | $\ldots$ | $\ldots$ |
| 1906-07 | . | 538 | . | . | . | . | $\ldots$ | 72 | $\ldots$ | . | . | . |
| 1907-08 | . | 536 | . | . | . | . | $\cdots$ | 75 | $\cdots$ | . | . | $\cdots$ |
| 1908-09 | - | 583 | . | $\cdots$ | . | $\cdots$ | $\cdots$ | 76 | . | . | . | . |
| 1909-10 | - | 624 | . | . | . | $\cdots$ | . | 80 | . | . | . | . |
| 1910-11 | - | 683 | . | $\cdots$ | . | $\cdots$ | . | 98 | . | . | . | . |
| 1911-12 | - | 733 | $\cdots$ | . . |  | . | . | 125 | . | . | . . | . |
| 1912-13 | - | 802 | . . | . | . | . . | . | 146 | . | . | . | . |
| 1913-14 | - | 865 | $\ldots$ | $\cdots$ | . | $\cdots$ | . | 154 | $\cdots$ | $\cdots$ | . | . |
| $1914-15$ $1915-16$ | - | 8.33 909 | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | . | 132 | $\cdots$ | - | $\cdots$ | - |
| 1916-17 | : | 943 | $\cdots$ | . | $\cdots$ | $\cdots$ | $\cdots$ | 123 | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ |
| 1917-18 | - | 963 |  | $\ldots$ |  |  | $\cdots$ | 112 |  |  |  |  |
| 1918-19 | . | 1,089 | $\cdots$ | . |  |  |  | 146 |  |  |  |  |
| 1919-20 | . | 1,257 | . | . | . | $\ldots$ | $\cdots$ | 209 | $\cdots$ |  | . |  |
| 1920-21 | - | 1,426 | $\ldots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\cdots$ | 245 | $\cdots$ | $\cdots$ | $\ldots$ |  |
| 1921-22 | . | 1,378 | $\cdots$ | $\ldots$ | $\cdots$ | $\cdots$ | $\ldots$ | 261 | $\because$ | $\ldots$ | $\ldots$ | - |
| 1922-23 | . | 1,510 | . | . | . | . | $\ldots$ | 273 | . | . | . | $\cdots$ |
| 1923-24 | . | 1,569 | . | . | . | . | $\ldots$ | 290 | . | . | . | . |
| 1924-25 | . | 1,722 | . | . | . | $\ldots$ | $\ldots$ | 303 | $\ldots$ | $\ldots$ | . | . |
| 1925-26 |  | 1,659 | . | . | . | . | . . | 308 | . | . . | . | . |
| 1926-27 | . | 1,729 | . | . |  | . . | $\cdots$ | 328 |  |  | $\cdots$ | $\cdots$ |
| 1927-28 $1928-29$ | . | 1.739 |  | $\cdots$ |  |  | . | 329 | $\cdots$ | $\cdots$ |  |  |
| 1929-30 | $\stackrel{\square}{-}$ | 1,766 | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | 309 240 | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ |
| 1930-31 | - | 1,288 | $\ldots$ | $\cdots$ | $\ldots$ | -. | $\cdots$ | 166 |  | $\cdots$ | $\cdots$ | $\ldots$ |
| 1931-32 | - | 1,209 | $\ldots$ | . | . . | $\cdots$ | . | 119 |  |  | . | . |
| 1932-33 | . | 1,264 |  | . | $\ldots$ | . | . | 134 |  |  | . | . |
| 1933-34 | . | 1,356 | $\ldots$ | . | $\ldots$ | $\ldots$ | . | 156 |  | $\ldots$ | $\ldots$ | . |
| 1934-35 | . | 1.422 | $\ldots$ | . | . | - . | $\cdots$ | 203 | . | . | . | . |
| 1935-36 | - | 1,574 | . | - | $\cdots$ | . | . | 226 | . | . | $\cdots$ | $\cdots$ |
| 1936-37 | . | 1,717 | . | . | . | . | . | 253 | . | . | . | . |
| 1937-38 | - | 1,857 |  | . . | $\cdots$ | $\cdots$ | . . | 306 |  | $\cdots$ | - | $\cdots$ |
| 1938-39 | - | 1,847 | 1,860 | . . | . | . | . . | 298 | (316) | . | . | $\cdots$ |
| 1939-40 | - | . | 2,040 | $\cdots$ | . | $\cdots$ | $\cdots$ | . . | . | $\ldots$ | $\cdots$ | $\cdots$ |
| 1941-42 | $\bullet$ | . | 2,174 | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | $\cdots$ | . | $\cdots$ | $\cdots$ |
| 1942-43 | - | $\cdots$ | 2,936 |  |  |  |  | $\cdots$ |  |  | $\cdots$ | $\cdots$ |
| 1943-44 | . | $\cdots$ | 2,986 | $\cdots$ |  |  |  | $\cdots$ |  |  | - | $\cdots$ |
| 1944-45 | . | . | 2,906 | $\cdots$ |  | $\ldots$ | . | $\cdots$ | $\ldots$ | $\ldots$ |  | . |
| 1945-46 | . | . | 3,006 |  |  | $\ldots$ | $\ldots$ | $\cdots$ |  | $\ldots$ | . | . |
| 1946-47 | . | . | 3,234 |  |  |  |  |  |  |  |  |  |
| 1947-48 | . | . | 3,988 |  |  |  |  |  |  |  |  |  |
| 1948-49 | . | . | 4,524 | 4,324 | 7,261 | $\cdots$ | $\ldots$ | $\cdots$ | 792 | 1,350 | $\cdots$ | . |
| 1949-50 | . | $\cdots$ | .. | 5,099 | 7,844 | . | . | - | 1,064 | 1,652 | . | $\cdots$ |
| 1950-51 | . | . | . | 6,773 | 8,304 | $\ldots$ | $\ldots$ | $\cdots$ | 1,524 | 2,049 | . | . |
| 1951-52 | . | . | . | 7,267 | 8,539 | . | . | . | 1,938 | 2,194 | $\cdots$ | $\cdots$ |
| 1952-53 | - | $\cdots$ | . | 8,242 | 8,466 |  | $\ldots$ | . | 1,937 | 1,983 |  |  |
| 1953-54 | - | $\ldots$ | $\ldots$ | 9,013 | 9,013 | 10,464 |  | . | 2,128 | 2,128 | 2,511 | . |
| 1954-55 | . | . | . | 9,603 | 9,493 | 11,082 | . | . | 2,353 | 2,294 | 2,698 |  |
| 1955-56 | . | . | . | 10,405 | 10,023 | 11,642 | $\ldots$ | . | 2,567 | 2,380 | 2,811 |  |
| 1956-57 |  | $\ldots$ | $\ldots$ | 11,332 | 10,281 | 11,862 | $\cdots$ | $\cdots$ | 2,667 | 2,380 | 2,819 | $\cdots$ |
| 1957-58 | . | $\ldots$ |  | 11,588 | 10,435 | 12,124 |  | $\cdots$ | 2,856 | 2,499 | 2,951 | . |
| 1958-59 | . | $\cdots$ | . | 12,448 | 11,370 | 13,019 |  | $\ldots$ | 3,022 | 2,614 | 3,085 |  |
| 1959-60 | - | . | . | 13,718 | 11,991 | 13,718 | 16,344 | . | 3,405 | 2,886 | 3,405 | 3,947 |
| 1960-61 | . | $\ldots$ | $\ldots$ | 14,591 | 1,91 | 14,155 | 16,899 | . | 3,671 | . | 3,569 | 4,160 |
| 1961-62 | . | . | . | 14,928 | . | 14,300 | 17,103 |  | 3,730 | . | 3,579 | 4,180 |
| 1962-63 |  | . | . | 16,089 | $\cdots$ | 15,191 | 18,213 | . | 4,020 | . | 3,842 | 4,476 |
| 1963-64 | . | $\cdots$ | . | 17,840 | . | 16,316 | 19.501 | . | 4.516 | . | 4,242 | 4,938 |
| 1964-65 | . | - | $\cdots$ | 19,598 | . | 17,522 | 20,851 | . . | 5,269 | . | 4,806 | 5,583 |
| $1965-66$ $1966-67$ | : | . | $\cdots$ | 20,544 | $\cdots$ | 17,697 | 21,216 | $\cdots$ | 5,719 | . | 5,074 | 5,907 |
| 1967-68 | - | $\cdots$ | $\cdots$ | 22,571 | . | 18,907 | 22,571 23,417 | . | 6,009 6,534 | $\cdots$ | 5,161 | 6,009 6,355 |
| 1968-69 | - | - | $\cdots$ | 27,074 | $\cdots$ | $\cdots$ | 25,488 | $\cdots$ | 7,262 | . | . | 6,817 |
| 1969-70 | . | - | $\cdots$ | 29.941 | $\cdots$ | . | 26,963 | $\cdots$ | 7,913 | $\cdots$ | $\cdots$ | 7,119 |
| 1970-71 |  | $\cdots$ |  | 32,928 | $\cdots$ | $\cdots$ | 28,160 | $\cdots$ | 8,778 | . | . | 7,438 |
| 1971-72 |  |  |  | 36,725 |  | . | 29,417 | . | 9,594 | . | . | 7,611 |
| $1972-73$ $1973-74$ | - |  |  | 41,852 |  | . | 30,681 | . | 10,041 | . | . | 7,488 |
| $1973-74$ $1974-75$ | . |  |  | 50,692 59,531 |  |  | 32,455 32,415 | . | 11,906 14,337 | . | $\cdots$ | 7,921 7768 |
| 1975-76 |  | $\cdots$ | . | 69,673 | . | . | 32,899 | $\cdots$ | 16,689 | . |  | 7,779 |

(a) For a description of constant price estimates, see Australian National Accounts, op. cit.pp 15 and 104 . (b) N. G. Butlin, Australian Domestic Product, Investment and Foreign Borrowing 1861-1938-39, Cambridge University Press, Cambridge, 1962. Gross domestic product excluding livestock accumulation approximates conceptually gross domestic product as defined in the Australian National Accounts. (c) Published by the Commonwealth Statistician. Figures prior to 1948-49 are from National Income and Expenditure 1955-56 and are not strictly comparable with subsequent figures because of a number of definitional changes and statistical revisions; see pages 18-19, 117-20, Australian National Accounts 1948-49 to 1961-62, Commonwealth Bureau of Census and Statistics. (d) Australian National Accounts 1974-75, Australian Bureau of Statistics, and, for the last five years, the Budget Paper No. 9, Nafional Income and Expenditure 1974-75. The figure of $\$ 316 \mathrm{~m}$ for gross fixed capital expenditure in $1938-39$ is based on a reconstruction of earlier estimates, and is approximately consistent with the present Australian National Account series. (e) N. G. Butlin, op. cit. For a variety of reasons, Professor Butlin's gross domestic capital formation figures given here differ conceptually from those for gross fixed capital expenditure in the Australian National Accounts.

PRIVATE FINANCE
NOTE ISSUE
BANKING

(a) Last Wednesday in June. (b) June quarter up to and including 1942; weekly average for month of June from 1947 onwards. (c) Weekly average, June month. (d) End of June. (e) Data from June 1975 have been revised to reflect a change in accounting procedures by one bank.

LIFE INSURANCE $(a)(b)$

|  |  |  | Ordinary $(6)$ |  | Industrial |  | Tctal |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  | Policies | Sum assured | Policies | Sum assured | Policies | Sum assured |
|  |  |  | '000 | Sm | '000 | \$m | '000 | Sm |
| 1901 | . $\quad$ |  | 414 | 216 | 236 | 10 | 650 | 226 |
| 1911 | .$\quad$. |  | 484 | 218 | 467 | 20 | 951 | 238 |
| 1921 | . . |  | 730 | 362 | 973 | 60 | 1,703 | 422 |
| 1931 | $\cdots:$ |  | 871 | 570 | 1,550 | 134 | 2,421 | 704 |
| 1941 | .$\quad$. |  | 1,340 | 926 | 2,780 | 254 | 4,120 | 1,180 |
| 1947 | . |  | 1,902 | 1,481 | 3,541 | 386 | 5,442 | 1,867 |
| 1948 | . . |  | 2,071 | 1,669 | 3,643 | 418 | 5,714 | 2,087 |
| 1949 | .. |  | 2,224 | 1,862 | 3,725 | 448 | 5,949 | 2,310 |
| 1950 | . . |  | 2,377 | 2,094 | 3,793 | 477 | 6,170 | 2,571 |
| 1951 | . . |  | 2,554 | 2,424 | 3,843 | 507 | 6,396 | 2,931 |
| 1952 | - . |  | 2,731 | 2,757 | 3,873 | 541 | 6,604 | 3,298 |
| 1953 | . . |  | 2,893 | 3,105 | 3,881 | 571 | 6,774 | 3,677 |
| 1954 | . |  | 3,033 | 3,482 | 3,827 | 594 | 6,860 | 4,076 |
| 1955 | . . |  | 3,184 | 3.942 | 3,766 | 615 | 6,949 | 4,556 |
| 1956 | . . |  | 3,319 | 4,447 | 3,702 | 631 | 7,021 | 5,077 |
| 1957 | . . |  | 3,446 | 5,067 | 3,615 | 645 | 7,061 | 5,712 |
| 1958 | . . |  | 3,577 | 5,747 | 3,531 | 657 | 7,108 | 6,404 |
| 1959 | . . |  | 3,710 | 6,571 | 3,443 | 665 | 7.154 | 7,236 |
| 1960 | . . |  | 4,110 | 7.690 | 3,340 | 686 | 7.450 | 8,376 |
| 1961 | . . |  | 4,201 | 8.743 | 3.199 | 707 | 7.400 | 9,450 |
| 1962 | . |  | 4,291 | 9.854 | 3,076 | 743 | 7,366 | 10,597 |
| 1963 | - |  | 4,401 | 11,010 | 2,953 | 777 | 7,354 | 11,787 |
| 1964 | . |  | 4,539 | 12,481 | 2,851 | 823 | 7,390 | 13,304 |
| 1965 | . . |  | 4,705 | 14,057 | 2,755 | 871 | 7,460 | 14,928 |
| 1966 | - . |  | 4.873 | 15.750 | 2,644 | 918 | 7.517 | 16,668 |
| 1967 | . $\cdot$ |  | 5,051 | 17.762 | 2.603 | 981 | 7,654 | 18,743 |
| 1968 (d) | - . |  | 5,251 | 20,357 | 2.561 | 1,041 | 7,812 | 21,397 |
| 1969(d) | . |  | 5,428 | 23,245 | 2.530 | 1,114 | 7,958 | 24,360 |
| 1970. | - |  | 5,607 | 27.229 32 | 2,500 | 1,212 | 8,107 | 28,441 |
| 1971 | $\cdots \quad$. |  | 5,873 6,143 | 32,420 $\mathbf{3 7}, 879$ | 2,471 $\mathbf{2 , 3 8 9}$ | 1,329 1,442 | 8,344 8,532 | 33,749 39,321 |
| 1973 | $\cdots \quad$. |  | 5,856 | 44,376 | 2,319 | 1,551 | 8,777 | 45,927 |
| 1974 | . |  | 6,536 | 52,249 | 2,174 | 1,580 | 8,711 | 53,829 |
| 1975 | - . | . | 6,588 | 60,896 | 2,030 | 1,602 | 8,618 | 62,498 |

[^10] ended during the calendar years shown. (c) Includes superannuation business. (d) Prior to 1969 includes business in Papua New Guinea.

PUBLIC FINANCE

| COMMONWEALTH GOVERNMENT |  |  |  |  | STATE |  |  |  | GOVERNMENT SECURITIES ON ISSUE(a) |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Consolidated revenue fund |  | Net loan fund expenditure <br> (b) | Taxation collections | Consolidated revenue fund |  | Net loan expenditure (b) | $\begin{array}{r} \text { Taxa- } \\ \text { fion } \\ \text { collec- } \\ \text { tions } \end{array}$ | Commonwealth Government | State | Total | Overseas |  |
| ended 30 June- | Revenue | Expenditure |  |  | Revenue | Erpenditure |  |  |  |  |  |  | Australia |
|  | \$m | \$m | \$m | \$m | \$m | \$m | \$m | \$m | 8 m | \$m | \$m | \$m | \$m |
| 1902 | 23 | 8 |  | 18 | 56 | 58 | 19 | 5 |  | 429 | 429 | n.a. | n.a. |
| 1912 | 41 | 29 | 2 | 32 | 83 | 82 | 33 | 11 | 12 | 557 | 569 | 388 | 181 |
| 1922 | 128 | 128 | 10 | 99 | 170 | 175 | 67 | 36 | 708 | 1,039 | 1,747 | 823 | 924 |
| 1932 | 143 | 143 | 8 | 109 | 199 | 242 | 12 | 65 | 692 | 1,800 | 2,492 | 1,320 | 1,172 |
| 1942 | 420 | 420 | 426 | 362 | 305 | 299 | 17 | 115 | 1,340 | 2,038 | 3,378 | 1,312 | 2,066 |
| 1948 | 932 | 932 | 26 | 848 | 394 | 398 | 75 | 64 | 3,702 | 2,119 | 5,821 | 1,117 | 4,704 |
| 1949. | 1,109 | 1,109 | $-9$ | 952 | 452 | 456 | 102 | 73 | 3,685 | 2,202 | 5,887 | 1,088 | 4,798 |
| $1950$ | 1,161 | 1,161 | 85 | 1,018 | 521 | 525 | 147 | 83 | 3,731 | 2,367 | 6,098 | 1,099 | 4,999 |
| $1951$ | 1,684 | 1,684 | 101 | 1,447 | 613 | 613 | 257 | 103 | 3,777 | 2,619 | 6,396 | 1,067 | 5,329 |
| $1952$ | 2,034 | 2,034 | 63 | 1,848 | 777 | 783 | 395 | 126 | 3,838 | 2,993 | 6,830 | 1,113 | 5,717 |
| 1953. | 2,080 | 2,080 | 71 | 1,783 | 876 | 877 | 322 | 142 | 3,893 | 3,288 | 7,181 | 1,142 | 6,038 |
| 1954. | 2,046 | 2,046 | 83 | 1,810 | 941 | 935 | 335 | 161 | 3,964 | 3,573 | 7,537 | 1,165 | 6,372 |
| 1955. | 2.135 | 2,135 | 66 | 1,882 | 991 | 998 | 321 | 179 | 3,998 | 3,846 | 7.844 | 1,216 | 6,628 |
| 1956. | 2,277 | 2,277 | 88 | 2,014 | 1,052 | 1,082 | 312 | 196 | 4,031 | 4,121 | 8.151 | 1.269 | 6.882 |
| 1957 | 2,624 | 2,624 | 88 | 2,208 | 1,154 | 1,168 | 317 | 229 | 3,957 | 4,396 | 8,353 | 1,216 | 7.138 |
| 1958 | 2,648 | 2,648 | 90 | 2,338 | 1,210 | 1,224 | 314 | 256 | 3,670 | 4,686 | 8,356 | 1,248 | 7,100 |
| 1959. | 2,592 | 2,592 | 132 | 2,283 | 1,280 | 1,295 | 338 | 276 | 3,512 | 4,988 | 8,499 | 1,319 | 7,186 |
| 1960 | 2,877 | 2.877 | 119 | 2.519 | 1,399 | 1,404 | 357 | 320 | 3,334 | 5,301 | 8,635 | 1,389 | 7,242 |
| 1961 | 3.277 | 3,277 | 83 | 2.871 | 1,511 | 1,513 | 384 | 335 | 3.215 | 5,630 | 8.845 | 1,413 | 7,438 |
| 1962. | 3,283 | 3,283 | 182 | 2,858 | 1,609 | 1,617 | 395 | 353 | 3.119 | 5,963 | 9.082 | 1.424 | 7.655 |
| 1963 | 3.371 | 3,371 | 274 | 2,907 | 1,694 | 1,696 | 405 | 391 | 3,121 | 6,314 | 9,434 | 1,522 | 7,917 |
| 1964 | 3,809 | 3,809 | 226 | 3,247 | 1,829 | 1,829 | 438 | 448 | 3,172 | 6,691 | 9,863 | 1,545 | 8,314 |
| 1965 | 4,418 | 4,418 | 167 | 3,819 | 1,947 | 1,965 | 477 | 493 | 3,134 | 7.091 | 10,225 | 1,529 | 8,697 |
| 1966 | 4,879 | 4.879 | (c) 260 | 4,221 | 2,094 | 2,119 | 492 | 536 | 3,145 | 7.495 | 10,639 | 1,505 | 9,138 |
| 1967 | 5,228 | 5.228 | (c) 450 | 4,492 | 2,286 | 2,289 | 516 | 594 | 3,275 | 7.934 | 11,209 | 1,532 | 9,675 |
| 1968 | 5.760 | 5,760 | (c) 655 | 4,952 | 2,463 | 2,468 | 540 | 667 | 3,600 | 8,317 | 11,917 | 1.558 | 10,358 |
| 1969 | 6,086 | 6,086 | (c)236 | 5,528 | 2,689 | 2,700 | 574 | 775 | 3,682 | 8,831 | 12,512 | 1,698 | 10,813 |
| 1970 | 6,979 | 6,979 | (c) 446 | 6,380 | 3,010 | 3,028 | 615 | 870 | 3,885 | 9,320 | 13,205 | 1,580 | 11,625 |
| 1971 | 7,838 | 7,838 | (c)439 | 7,183 | 3457 | 3,483 | 628 | 910 | 3,801 | 9,691 | 13,492 | 1,546 | 11,946 |
| 1972 | 8,688 | 8,688 | (c) 218 | 7,939 | 4,035 | 4,050 | 896 | 1,297 | 3,808 | 10,227 | 14,035 | 1,442 | 12,592 |
| 1973 | 9,278 | 9,278 | (c) 281 | 8,470 | 4,675 | 4,704 | 973 | 1,644 | 3,963 | 10,781 | 14.744 | 1,265 | 13,479 |
| $1974$ | 11,976 | 11.976 | (c)239 | 10,917 | 5.481 | 5.514 | 8888 | 2,042 | 4,088 | 11.219 | 15,306 | 1,032 | 14.274 |
| $1975$ | 15.391 | 15,391 | (c) 1,785 | 14,212 | 7,109 | 7.187 | 1,097 | 2,554 | 5,956 | 11.814 | 17,770 20,338 | 1,182 | 16,587 |
| 1976 | 19,713 | 19,713 | 2,277 | 16,939 | 8,724 | 8,706 | 1,370 | 3,124 | 9,010 | 11,328 | 20,338 | 1,325 | 19,013 | (c) Includes expenditure financed under the United States Defence Credits Arrangements.

SOCLAL
PENSIONS, BENEFITS, ETC.

| Year ended <br> 30 June- |  | Age and invalid pensions <br> (including Wives' Allowances Pensions) |  |  | Family allowances(a) |  | Widow's pensions |  | Unemployment benefits |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | No. on benefitweekly average | Amount paid(d) |  |  |  |  |
|  |  | Pensioners <br> (b) |  | No. of wives <br> (c) | Amount paid (d) | children <br> (b) | Allowance paid | Pensioners <br> (b) | Amount paid (d) |
| 1902 |  |  | '000 | '000 | 8m | '000 | \$m | '000 | 8m | '000 | \$m |
| 1912 | - | 90 |  | 4.3 |  |  | . | . | . |  |
| 1922 | - | 147 |  | 10.8 |  |  |  |  |  |  |
| 1932 | - | 261 | $\cdots$ | 22.3 |  |  |  |  | $\cdots$ | . |
| 1942 | . | 341 |  | 38.5 | 910 | 22.6 | $\cdots$ | $\ldots$ | . | $\cdots$ |
| 1948 | - | 381 | i2 | 73.1 | 1,050 | 38.9 | 43 | 7.8 | 4 | 0.7 |
| 1949 | . | 403 | 12 | 83.4 | 1,105 | 48.6 | 43 | 8.8 | 2 | (f) |
| 1950 | - | 414 | 13 | 89.1 | 1,836 | (e) 60.7 | 43 | 8.8 | 13 | 2.5 |
| 1951 | . | 417 | 12 | 99.0 | 2,389 | 87.2 | 42 | 9.7 | 1 | (f) |
| 1952 | - | 426 | 11 | 119.6 | 2,518 | 93.2 | 41 | 11.2 | 2 | (f) |
| 1953 | - | 451 | 12 | 144.8 | 2,624 | (e) 106.5 | 41 | 12.7 | 30 | 9.1 |
| 1954 | . | 478 | 12 | 162.6 | 2,717 | 101.5 | 41 | 13.2 | 14 | 5.0 |
| 1955 | , | 510 | 13 | 176.0 | 2,789 | 105.1 | 42 | 13.7 | 4 | 1.4 |
| 1956 | , | 535 | 13 | 203.3 | 2,876 | (e) 120.8 | 43 | 15.4 | 4 | 1.4 |
| 1957 | . | 554 | 13 | 218.4 | 2,978 | 114.1 | 45 | 17.7 | 12 | 4.2 |
| 1958 | . | 574 | 12 | 243.2 | 3,074 | 117.5 | 47 | 19.7 | 24 | 9.8 |
| 1959 | * | 598 | 12 | 259.1 | 3,172 | (e) 135.1 | 50 | 21.6 | 28 | 11.9 |
| 1960 | . | 619 | 13 | 294.0 | 3,252 | 125.1 | 52 | 24.3 | 21 | 9.0 |
| 1961 | . | 651 | 14 | 315.9 | 3,340 | (e) 148.6 | 55 | 26.9 | 22 | 8.9 |
| 1962 | - | 691 | 14 | 360.5 | 3,420 | 132.8 | 57 | 30.2 | 53 | 25.3 |
| 1963 | . | 711 | 15 | 375.5 | 3,458 | 135.4 | 58 | 31.4 | 40 | 21.3 |
| 1964 | . | 725 | 16 | 399.9 | 3,631 | (e) 168.8 | 62 | 41.6 | 26 | 13.5 |
| 1965 | . | 736 | 16 | 426.6 | 3,711 | 172.8 | 65 | 47.0 | 14 | 6.8 |
| 1966 | - | 744 | 17 | 442.4 | 3,763 | 176.4 | 69 | 50.0 | 15 | 7.8 |
| 1967 | . | 764 | 19 | 481.8 | 3,835 | (e) 199.3 | 73 | 56.4 | 21 | 11.2 |
| 1968 | - | 797 | 19 | 514.0 | 3,891 | 187.9 | 75 | 61.1 | 21 | 11.2 |
| 1969 | - | 827 913 | 20 | 558.6 | 3,996 | 193.3 | 78 | 69.1 | 18 | 9.3 8.9 |
| 1971 | - | 973 | 23 | 642.0 702.3 | 4.079 4.156 | (e) 220.1 | 87 90 | 81.8 90.5 | 13 15 | 8.9 10.8 |
| 1972 | . | 972 | 24 | 818.5 | 4,235 | 216.6 | 93 | 104.6 | 29 | 26.0 |
| 1973 | - | 1,081 | 41 | 1,072.4 | 4,239 | (e)253.9 | 106 | 140.5 | 40 | 46.6 |
| 1974 | . | 1,184 | 47 | 1,372.4 | 4,261 | 225.4 | 115 | 181.0 | 34 | 58.2 |
| 1975 | - | 1,266 | 51 | 1,918.9 | 4,284 | 224.9 | 121 | 241.4 | 117 | 251.7 |
| 1976 | - | 1,342 | 59 | 2,536.4 | 4,293 | (e)265.5 | 129 | 325.3 | 192 | 513.9 |

(a) Previously child and student endowment. (b) At 30 June. (c) Wives' allowance commenced on 8 July 1943 and was replaced by wives pension on 5 October 1972. (d) Includes expenditure on additional pension/benefit for children. (e) Five 12 -weekly payments made during the year instead of the normal four. (f) Less than $\$ 0.05$ million.

SOCIAL-continued
Pensions, Benefits Etc.-continued

| Year ended <br> 30 June- |  |  | Hospital and nursing home benefitsamount paid | Medical benefitsamount paid | Pharmaceurical benefitsamount paid | Total <br> Austrolian Government expenditure on pensions, benefits, etc.(a) | War pensions |  | Sertice pensions |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  |  | No.(b) | Amount paid | No.(b) | Amount paid |
|  |  |  | \$m | \$m | 8 m | \$m | '000 | \$m | '000 | 8m |
| 1902 | * | - | . . | . | . |  |  |  |  |  |
| 1912 | . | - | - |  | - | 4.3 |  |  |  |  |
| 1922 | . | . |  |  | . | 12.1 | 225 | 14.1 |  |  |
| 1932 | . | . |  |  | . | 23.0 | 274 | 14.9 |  |  |
| 1942 | . | . |  |  | . | 61.8 | 220 | 15.0 | 14 | 1.2 |
| 1948 | . | . | 8.9 | $\cdots$ | - | 137.2 | 416 | 32.7 | 16 | 2.5 |
| 1949 | . | . | 11.8 |  |  | 161.6 | 440 | 37.9 | 16 | 2.7 |
| 1950 | - | . | 12.6 | $\cdots$ | 0.1 | 185.6 | 471 | 42.1 | 16 | 2.9 |
| 1951 | . | . | 13.1 |  | 5.9 | 230.0 | 503 | 53.1 | 17 | 3.0 |
| 1952 | . | - | 13.4 | 2.1 | 15.4 | 275.2 | 525 | 66.7 | 17 | 3.6 |
| 1953 | . | . | 14.4 | 3.5 | 14.4 | 331.0 | 544 | 72.6 | 19 | 4.5 |
| 1954 | , | , | 16.7 | 7.2 | 18.5 | 353.1 | 564 | 78.1 | 21 | 5.4 |
| 1955 | - | . | 18.6 | 13.5 | 21.5 | 378.6 | 584 | 87.8 | 22 | 6.0 |
| 1956 | - | - | 19.1 | 14.6 | 23.8 | 429.7 | 600 | 91.3 | 35 | 8.3 |
| 1957 | - | . | 19.6 | 18.3 | 23.4 | 447.8 | 614 | 95.6 | 39 | 9.8 |
| 1958 | - | . | 21.6 | 20.6 | 30.1 | 495.0 | 629 | 1066 | 42 | 11.3 |
| 1959 | - | - | 29.6 | 23.2 | 41.9 | 556.5 | 643 | 109.0 | 44 | 12.4 |
| 1960 | - | . | 37.2 | 26.8 | 48.7 | 598.7 | 655 | 117.5 | 46 | 13.5 |
| 1961 | - | . | 41.3 | 28.4 | 55.8 | 661.2 | 662 | 1326 | 50 | 15.6 |
| 1962 | - | - | 44.4 | 30.6 | 70.4 | 730.4 | 671 | 1351 | 58 | 19.4 |
| 1963 | - | - | 47.3 | 32.6 | 76.9 | 758.6 | 671 | 140.7 | 62 | 21.7 |
| 1964 | - | . | 56.2 | 34.4 | 78.8 | 832.7 | 669 | 154.5 | 65 | 24.2 |
| 1965 | - | . | 58.8 | 44.6 | 82.2 | 890.4 | 660 | 153.5 | 65 | 25.5 |
| 1966 | - | . | 60.7 | 54.6 | 91.8 | 941.6 | 647 | 170.5 | 66 | 28.2 |
| 1967 | - | . | 67.4 | 58.2 | 101.3 | 1,031.1 | 632 | 161.7 | 67 | 29.1 |
| 1968 | - |  | 74.8 | 62.5 | 105.1 | 1,075.0 | 617 | 164.4 | 69 | 31.8 |
| 1969 | - | . | 85.9 | 66.5 | 118.4 | 1,162.3 | 601 | 182.8 | 67 | 34.1 |
| 1970 | - | - | 111.4 | 76.1 | 136.7 | 1,341.8 | 585 | 183.5 | 74 | 39.9 |
| 1971 |  |  | 122.8 | 115.5 | 160.3 | 1,477.2 | 570 | 191.4 | 77 | 43.7 |
| 1972 | - | . | 162.0 | 160.4 | 173.3 | 1,752.3 | 553 | 211.1 | 78 | 49.2 |
| 1973 |  |  | 198.9 | 191.1 | 177.6 | 2,197.4 | 546 | 225.0 | 96 | 72.3 |
| 1974 |  | - | 226.5 | 198.9 | 218.3 | 2,666.2 | 532 | 252.2 | 109 | 103.6 |
| 1975 |  | . | 292.8 | 243.6 | 262.3 | 3,691.0 | 514 | 314.1 | 122 | 155.2 |
| 1976 | , | - | 254.1 | 86.1 | 283.8 | 4,658.7 | 499 | 340.1 | 142 | 218.9 |

(a) National Welfare Fund items only, including expenditure for all years on pensions, benefits, ete., which subsequently became payable from the National Welfare Fund. In addition to the items shown in the preceding columns, the tables include expenditure on-the rehabilitation service; milk for school children; tuberculosis campaign; sickness, special and funeral benefits and some miscellaneous welfare and health services. Excludes war and service pensions, telephone rental concessions for pensioners and some minor welfare and health services. (b) At 30 June.

EDUCATION
POLICE AND PRISONS

| Ycar(a) | Schools |  |  |  | Universilies |  | Police | Prisons | Convicted prisoners |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Government |  | Non-government |  |  |  |  |  |  |
|  | Schools | Pupils | Schools | Pupils | Number | Sudents |  |  |  |
|  | '000 | '000 | '000 | '000 |  | '000 | '000 | No. | '000 |
| 1902 | 7.2 | 637 | 2.4 | 144 | 4 | 1.9 | 5.9 | n.a, | 4.2 |
| 1912 | 8.4 | 663 | 1.9 | 164 | 6 | 3.8 | 6.6 | 101 | 3.4 |
| 1922 | 9.6 | 837 | 1.7 | 202 | 6 | 7.8 | 7.0 | 92 | 3.0 |
| 1932 | 10.2 | 934 | 1.8 | 221 | 6 | 9.9 | 8.6 | 85 | 4.1 |
| 1942 | 9.0 | 868 | 1.8 | 250 | 6 | 10.6 | 9.7 | 71 | 3.5 |
| 1949 | 7.9 | 971 | 1.8 | 293 | 8 | 31.1 | 11.1 | 71 | 3.8 |
| 1950 , | 7.8 | 1,027 | 1.9 | 310 | 8 | 30.0 | 11.5 | 70 | 4.0 |
| 1951. | 7.6 | 1,078 | 1.9 | 326 | 8 | 31.1 | 11.9 | 70 | 4.2 |
| 1952. | 7.6 | 1,145 | 1.9 | 348 | 8 | 29.1 | 12.6 | 69 | 4.8 |
| 1953 | 7.6 | 1,206 | 2.0 | 366 | 8 | 28.3 | 12.7 | 70 | 4.8 |
| 1954 | 7.6 | 1.275 | 2.0 | 388 | 9 | 28.9 | 12.6 | 71 | 4.8 |
| 1955 | 7.6 | 1,337 | 2.1 | 410 | 9 | 30.3 | 12.9 | 72 | 5.1 |
| 1956 | 7.7 | 1,357 | 2.1 | 432 | 9 | 34.0 | 13.5 | 73 | 6.0 |
| 1957 | 7.7 | 1,427 | 2.0 | 453 | 9 | 36.6 | 14.1 | 73 | 6.4 |
| 1958 | 7.8 | 1,498 | 2.0 | 474 | 10 | 41.5 | 14.5 | 73 | 6.6 |
| 1959 | 7.8 | 1,560 | 2.1 | 492 | 10 | 47.2 | 14.9 | 74 | 6.6 |
| 1960 | 7.9 | 1,613 | 2.1 | 511 | 10 | 53.4 | 15.3 | 77 | 6.8 |
| 1961 | 7.9 | 1,662 | 2.1 | 527 | 10 | 57.7 | 15.9 | 75 | 7.2 |
| 1962 | 7.9 | 1,711 | 2.2 | 540 | 10 | 63.3 | 16.4 | 74 | 7.4 |
| 1963 | 79 | 1,754 | 2.2 | 553 | 10 | 69.1 | 16.7 | 73 | 7.7 |
| 1964 | 7.8 | 1,799 | 2.2 | 565 | 13 | 76.2 | 17.2 | 74 | 7.7 |
| 1965 | 7.8 | 1,855 | 2.2 | 580 | 13 | 83.3 | 17.6 | 74 | 7.7 |
| 1966 | 78 | 1,919 | 2.2 | 583 | 14 | 91.3 | 18.4 | 76 | 8.1 |
| 1967 | 7.7 | 1,991 | 2.2 | 595 | 14 | 95.4 | 19.0 | 75 | 8.7 |
| 1968 | 7.6 | 2,055 | 2.2 | 601 | 14 | 101.5 | 19.7 | 79 | 8.8 |
| 1969 | 7.5 | 2.114 | 2.2 | 603 | 14 | 109.7 | 20.1 | 74 | 9.2 |
| 1970 | 7.5 | 2.160 | 2.2 | 608 | 17 | 116.8 | 20.3 | 77 | 9.3 |
| 1971 | 7.4 | 2.197 | 2.2 | 611 | 17 | 123.8 | 21.0 | 79 | 9.5 |
| 1972 | 7.4 | 2.229 | 2.2 | 612 | 17 | 128.7 | 22.2 | 80 | 9.8 |
| 1973 | 7.3 | 2,241 | 2.2 | 613 | 17 | 133.1 | 23.1 | 85 | 9.1 |
| 1974 | 7.3 | 2,258 | 2.2 | 618 | 17 | 142.9 | 24.4 | 90 | 7.6 |
| 1975 | 7.3 | 2,298 | 2.1 | 621 | 18 | 148.3 | n.a. | n.a. | n.a. |
| 1976 | 7.3 | 2.335 | 2.1 | 625 | 18 | 154.0 | n.a. | n.a. | n.a. |

(a) Years ended at varying dates for education statistics. Years ended 30 June for Police and Prisons.

## DIARY OF PRINCIPAL ECONOMIC EVENTS, 1974-75 AND 1975-76

(Note: The figures shown on pages $500-5$ of Chapter 16, National Accounts are published in Australian National Accounts, National Income and Expenditure, 1974-75 (7.1). Since that chapter was prepared, revisions have been made to some estimates in the course of preparing Australian National Accounts, National Income and Expenditure, 1975-76. All references to national accounts estimates in this Diary are to the revised estimates.

Annual movements in price indexes discussed in this chapter refer to movements in simple averages of the monthly or quarterly indexes.)

The principal economic events in earlier years were shown in the following issues.


In 1974-75 the Australian economy was subjected to a number of events unknown in recent experience. Consumer prices (as measured by the Consumer Price Index) increased by 16.7 per cent; total registered unemployed reached over 5 per cent of the estimated labour force; gross domestic product at constant prices grew by 0.6 per cent.

An overview of 1975-76 is not very different. Consumer prices increased by 13.0 per cent; total registered unemployed remained high, varying between 4.1 per cent and 5.7 per cent of the estimated labour force; gross domestic product at constant prices increased by 1.6 per cent.

High rates of price increases pervaded most areas of the economy in both years. In 1974-75, the food component of the Consumer Price Index increased by 9.7 per cent, while the indexes for the other components increased by between 17.3 per cent and 21.0 per cent. The CPI 'all groups' index increased by 16.7 per cent, compared with a 12.9 per cent increase in 1973-74. In 1975-76 the highest increases in CPI components occurred in the clothing and drapery component ( 16.2 per cent) and the housing component ( 18.0 per cent). Increases in the indexes of other components ranged between 9.9 per cent and 12.3 per cent, to give an 'all groups' index increase of 13.0 per cent. The price index of materials used in house building showed increases of 13.5 per cent in 1975-76, 21.2 per cent in 1974-75 and 15.4 per cent in 1973-74. For materials used in building other than house building, the price index increased by 15.1 per cent in 1975-76, 22.9 per cent in 1974-75 and 13.1 per cent in 1973-74. Increases of 9.2 per cent in 1975-76, 7.7 per cent in 1974-75 and 18.3 per cent in 1973-74 were exhibited by the price index of materials used in manufacturing industry.

The overall performance of the economy can be summarised by the growth in gross domestic product at constant prices. This aggregate rose by 1.6 per cent in 1975-76 and by 0.6 per cent in 1974-75, compared with an increase of 5.6 per cent in 1973-74. The non-farm component increased by 1.1 per cent in 1975-76 but fell by 0.1 per cent in 1974-75. Gross farm product, at constant prices, increased by 9.4 per cent in 1974-75, with increases occurring in the production of most farm commodities. However, falling prices resulted in gross farm product at current prices decreasing by 19.1 per cent. In 1975-76, a recovery in meat and wool prices and increased farm production resulted in gross farm product increasing by 2.9 per cent at current prices and 6.4 per cent at constant prices.

The rate of increase in wages, salaries and supplements moderated during 1975-76, increasing by 14.7 per cent, compared with increases of 28.6 per cent in 1974-75 and 23.0 per cent in 1973-74. Average weekly earnings per employed male unit increased in those years by 14.2 per cent, 25.6 per cent and 16.3 per cent respectively. Annual average employment (excluding agriculture and private domestic service) fell by 0.2 per cent in 1975-76, following increases of 0.4 per cent in 197475 and 3.9 per cent in 1973-74. Gross operating surplus increased by 17.7 per cent in 1975-76, by 0.7 per cent in 1974-75 and by 16.9 per cent in 1973-74.

At constant prices, gross national expenditure increased by 0.2 per cent in 1975-76, with a strong increase in final consumption expenditure, offset by a significant turn around from stock accumulation in 1974-75 to stock decumulation in 1975-76. In 1974-75 gross national expenditure at constant prices fell by 0.3 per cent. There were significant reductions in private gross fixed capital expenditure and in the rate of stock accumulation, but strong growths in final consumption expenditure (private and government) and in public gross fixed capital expenditure.

Private final consumption expenditure at constant prices increased by 3.1 per cent in 1975-76, by 3.0 per cent in 1974-75, and by 6.1 per cent in 1973-74, with household durables recording the highest level of growth in each of those years. Government final consumption expenditure at constant prices showed the most consistent growth of any expenditure aggregate, increasing by 8.1 per cent in 1975-76, by 6.4 per cent in 1974-75, and by 6.9 per cent in 1973-74. In each of those years increases in expenditure on education and health, welfare and social security were significant. Private gross fixed capital expenditure at constant prices increased by 1.5 per cent in 1975-76 after falling by 10.3 per cent in 1974-75, and increasing by 7.8 per cent in 1973-74. The components of private gross fixed capital expenditure moved in different directions, with expenditure on dwellings increasing by 13.7 per cent in 1975-76 after falling by 23.5 per cent in 1974-75, expenditure on other building and construction falling by 11.0 per cent in 1975-76 and by 1.9 per cent in 1974-75, and expenditure on all other fixed capital increasing by 0.4 per cent in 1975-76 after falling by 5.7 per cent in 1974-75. Public gross fixed capital expenditure fell by 0.8 per cent in 1975-76, after increasing by 14.9 per cent in 1974-75 and by 1.9 per cent in 1973-74.

The large increase in the book value of private non-farm stocks of $\$ 2,546$ million in $\mathbf{1 9 7 4 - 7 5}$ occurred primarily in the manufacturing and wholesale and retail trade sectors, and was mainly due to price increases. A large increase in the book value of stocks held by the Australian Wool Corporation more than offset falls in the book value of farm stocks, the increase in book value of farm and miscellaneous stocks being $\$ 275$ million. After deducting the stock valuation adjustment, private non-farm stocks increased by $\$ 567$ million and farm and miscellaneous stocks by $\$ 204$ million. In constant prices, the increases were $\$ 380$ million and $\$ 181$ million respectively.

In 1975-76 private non-farm stocks increased in book value by considerably less than in the previous year, increasing by $\$ 1,980$ million. Small increases in the book value of manufacturing and wholesale trade stocks more than offset a large increase in the book value of retail trade stocks. The book value of farm and miscellaneous stocks increased by $\$ 85$ million in 1975-76; the book value of stocks held by the Australian Wool Corporation fell, while the book value of wheat stocks rose. However, after deducting the stock valuation adjustment, both private non-farm stocks and farm and miscellaneous stocks fell during 1975-76 by a total of $\$ 172$ million. At constant prices, the decrease was $\$ 121$ million.

During 1974-75 the balance of payments position changed from a deficit of $\$ 715$ million during the first half of the year to a surplus of $\$ 251$ million in the second half. For the year the deficit was $\$ 464$ million, compared with a deficit of $\$ 435$ million in 1973-74 and a surplus of $\$ 1,071$ million in 1972-73. Exports of goods and services increased by 27.9 per cent (by 7.1 per cent at constant prices) and imports of goods and services by 30.7 per cent (by 1.3 per cent at constant prices), giving a deficit on goods and services of $\$ 56$ million in 1974-75 compared with a surplus of $\$ 124$ million in 1973-74. The balance on current transactions resulted in net borrowings from overseas of $\$ 731$ million in 1974-75, compared with net borrowings from overseas in 1973-74 of $\$ 488$ million; in 1974-75 net apparent capital inflow (excluding undistributed income) was $\$ 267$ million, resulting in a rundown of overseas reserves of $\$ 464$ million.

In 1974-75 exports f.o.b. increased by 26.9 per cent (by 11.3 per cent in 1973-74), with increases in the value of exports of wheat, sugar, coal, iron and steel being offset to some extent by falls in the value of exports of wool, meat and meat preparations. Exports of services increased by 34.0 per cent in 1974-75, compared with a rise of 15.3 per cent in 1973-74, and was attributable mainly to transportation services which rose by 39.3 per cent. Imports f.o.b. increased by 33.1 per cent in 1974-75 (by 51.1 per cent in 1973-74) due to substantial rises in the value of imports of petroleum and associated products, chemicals, machinery and transport equipment, clothing and scientific equipment. Imports of services increased by 23.3 per cent in 1974-75 (by 25.1 per cent in 1973-74) due mainly to increases in transportation services (rising by 24.8 per cent) and overseas travel (up by 25.5 per cent).

The balance of payments was in deficit by $\$ 1,010$ million during the first half of $1975-76$ and by $\$ 10$ million in the second half of the year, giving a deficit of $\$ 1,020$ million for 1975-76. Exports of goods and services increased by 9.7 per cent (by 2.2 per cent at constant prices) and imports of goods and services by 4.7 per cent (a fall of 5.1 per cent at constant prices) resulting in a surplus on goods and services of $\$ 433$ million for 1975-76. The deficit on total current transactions resulted in net borrowings from overseas of $\$ 580$ million; net apparent capital outflow (excluding undistributed income) was $\$ 440$ million, resulting in a rundown in overseas reserves of $\$ 1,020$ million.

In 1975-76 exports f.o.b. increased by 10.7 per cent, reflecting rises in the value of exports of coal, wool, meat, chemicals and metal ores, partly offset by decreases in the value of exports of manufactured goods, machinery and transport equipment, sugar and cereals. Exports of services increased by only 3.9 per cent, although transport services rose by 9.1 per cent. Imports f.o.b. increased by 3.4 per cent, with rises in the value of imports of textiles, electrical machinery, miscellaneous manufactures and petroleum. Imports of services rose by 8.9 per cent.

The volume of money (M3 definition) increased by 15.2 per cent over the year to June 1975, compared with an increase of 14.5 per cent over the year to June 1974. The 1974-75 Commonwealth Government Budget deficit was an important factor contributing to the increase. The level of loans, advances and bills discounted increased in 1974-75 by $\mathbf{1 0 . 7}$ per cent for all trading banks, and by 27.1 per cent for savings banks. Trading banks increased interest rates on deposits and maximum interest rates on overdrafts by about 2 percentage points in July 1974. Similar increases were made to savings bank interest rates on investment accounts and housing loans.

Over the year to June 1976, the volume of money (M3 definition) increased by 13.8 per cent, with the size of the 1975-76 Commonwealth Government Budget deficit being an important contributing factor. A balance of payments deficit provided some offsetting influence. Significant increases in the level of loans, advances and bills discounted occurred during 1975-76, increasing by $\mathbf{1 2 . 1}$ per cent for all trading banks and by $\mathbf{2 7 . 5}$ per cent for savings banks. Trading banks reduced the minimum interest rate payable on short term fixed deposits by 1 percentage point in January 1976, and reduced the maximum interest rate payable on overdrafts by the same magnitude in February 1976. A small increase in the minimum interest rate charged by savings banks on housing loans to individuals occurred in September 1975; savings banks made adjustments to interest rates paid on investment accounts, downwards in February and March 1976, and upwards in June 1976.

Total civilian employment (excluding agriculture and private domestic service) fell by 1.1 per cent between June 1974 and June 1975. Registered unemployment increased dramatically from 78,827 persons in June 1974 (about 1.3 per cent of the estimated labour force) to 245,975 persons in June 1975 (about 4.5 per cent of the estimated labour force), having reached 311,596 persons (about 5.2 per cent of the estimated labour force) in January 1975.

In June 1976 civilian employment was 0.3 per cent lower than in the previous June and registered unemployment stood at 265,251 persons (about 4.4 per cent of the estimated labour force) after 343,939 persons (about 5.7 per cent of the estimated labour force) had been registered as unemployed in January 1976.

The calendar year 1974 saw the highest recorded level of industrial disputation in Australia. There were 2,809 disputes involving 2 million workers losing 6.3 million working days and $\$ 128.3$ million in wages. The major disputes involved metal, building, transport and meat workers in support of claims for better wages and conditions. In 1973 there had been 2,538 disputes involving 803,000 workers losing 2.6 million working days and $\$ 45.2$ million in wages. Fewer disputes occurred in 1975, there being 2,432 disputes involving 1.4 million workers with 3.5 million working days and $\$ 95.8$ million in wages being lost. Claims for wages and conditions were again the major cause of disputation. Strikes also occurred during the political events of November 1975. The level of strike activity was generally lower during the first half of 1976. About a half million working days were lost in June as a result of short strikes against proposed changes to Medibank.

## 1974-75

## July 1974

1 The Broken Hill Proprietary Co. Ltd announced an 8.7 per cent increase in steel prices following Prices Justification Tribunal (PJT) approval.
The Commonwealth Government announced the formation of a Structural Adjustment Board to assist industry to adjust to changing economic conditions and Government policy.
8 The Reserve Bank lowered the Statutory Reserve Deposit (SRD) ratio by 0.6 percentage points to 6.9 per cent. It was further reduced to 6.0 per cent on 11 July, and to 5.5 per cent on 23 July. Trading banks' basic interest rates on overdrafts of less than $\$ 50,000$ were increased from $9 \frac{1}{2}$ per cent to $11 \frac{1}{2}$ per cent, and on fixed deposits from 8 per cent to 10 per cent. Interest rates on savings bank loans and investment accounts increased by the same magnitude.
9 Import licensing controls on certain clothing items were announced.
Special Bonds-Series 2D, issued with interest rates ranging from 9.2 per cent to 9.6 per cent, replaced Series 2C. Net redemptions for the September quarter were $\$ 8.6$ million.
15 The Commonwealth Government cash and conversion loan was opened, offering two year bonds at 11 per cent, 5 year bonds at 10 per cent and long term bonds at 9.5 per cent. The cash offer raised $\$ 144$ million ( 93.5 per cent from the shortest termed bond); the conversion offer raised $\mathbf{\$ 3 2}$ million.

17 The European Common Market banned all beef imports until November. The ban was extended indefinitely on 23 October.
23 The Treasurer presented a 'mini-budget' with the following provisions: an increase in single pensions of $\$ 5$ per week, and increases in associated benefits; a rise in duty of 3 cents a nip on spirits and 4 cents on a packet of 20 cigarettes (duty was also increased on other tobacco products); increased charges for telephone connections, rentals and calls and postage; a cut back in the total immigration intake in 1974-75; postponement of the pre-school and child care program; and deferral of the proposed abolition of the means test on age pensions.
29 A strike by ships' engineers, which lasted 20 days and tied up more than 50 ships, was resolved. The Senate deferred increased postal and telephone charges until the September budget. The Australian Wheat Board announced the sale of one million tonnes of wheat (valued at about $\$ 115$ million) to China.

## August 1974

5 The PJT recommended a 12 per cent increase in interstate freight rates charged by Mayne Nickless Ltd.

8 The Variable Deposit Requirement relating to overseas borrowings with a maturity of more than 2 years was reduced from 25 per cent to 5 per cent.

9 The N.S.W. Industrial Commission granted four weeks annual leave and a $17 \frac{1}{2}$ per cent loading on holiday pay to about one million workers under N.S.W. awards.
12 Ansett and TAA increased passenger fares and freight rates by an average of $12 \frac{1}{2}$ per cent.
20 The Arbitration Commission awarded oil industry workers a $\$ 25$ a week wage increase from 8 August, with a further $\$ 5$ a week increase from 31 October.
The PJT recommended price increases of between 5.8 cents and 11.6 cents per kilogram for aluminium products produced by Alcoa.

23 The Grants Commission recommended grants for local government areas to upgrade amenities and services, and reduce inequalities between local government areas.

26 The PJT recommended an 8.4 per cent price rise for products produced in the glass division of Australian Consolidated Industries Ltd.

27 The Commonwealth Government announced that a minimum floor price equivalent to 250 cents per kilo clean for 21 micron wool would be guaranteed during the 1974-75 season.
The Tasmanian Treasurer presented the 1974-75 State Budget, providing for a deficit of $\$ 1.9$ million.

29 The SRD ratio was lowered 0.5 percentage points to 5.0 per cent.
The Commonwealth Government approved price increases for iron ore exported to the Nippon Steel Corporation. The new prices would increase revenue by $28 \frac{1}{2}$ per cent in a full year. The South Australian Premier presented the 1974-75 State Budget, providing for a $\$ 12$ million deficit.

## September 1974

4 The retail price of GMH vehicles and accessories rose by an average of 4.3 per cent following PJT approval. The PJT recommended weighted average wholesale price increases of 4.95 per cent for Ford, and 5.0 per cent for Chrysler.

10 The Commonwealth Government approved a 25 per cent increase in Australian National Line coastal freight rates.

11 The Commonwealth Government announced details of its Regional Employment Development Scheme. Initially $\$ 2$ million per month would be spent to improve employment opportunities in areas of excessively high unemployment.
The Arbitration Commission granted a $\$ 9$ a week wage rise to metal workers. Related workers subsequently received a flow on of the increase. The Transport Workers Union was granted wage increases of $\$ 15.50$ a week from 25 July and a further $\$ 9.98$ a week from 1 October.

12 The proportion of depositors' balances required to be held by savings banks in prescribed liquid assets and public sector securities was reduced from 60 per cent to 50 per cent.

13 The Organisation of Petroleum Exporting Countries (OPEC) announced a 3.5 per cent average increase in oil export prices for all member nations except Saudi Arabia, to be effective from 1 October.

17 The Budget introduced by the Federal Treasurer provided for an expenditure in 1974-75 of $\$ 16,274$ million, an increase of $\$ 3,980$ million or 32.4 per cent. Total receipts were estimated at $\$ 15,704$ million, the domestic surplus at $\$ 23$ million and the overall deficit at $\$ 570$ million. The main proposals of the Budget were: lowering of income tax rates on taxable incomes up to $\$ 10,500$ with slight increases on incomes greater than that; imposition of a realised capital gains tax and a surcharge on income tax paid on property income (the latter proposal was later amended); changes to deductions for capital expenditure and exploration expenditure in the mining sector; an increase in the private company tax rate to $47 \frac{1}{2}$ per cent; the abolition of broadcast listeners' and television viewers' licence fees; an increase in the basic letter postage rate to 10 cents; expenditure on education to be increased by 78 per cent to $\$ 1,232$ million; health expenditure to be increased by 30 per cent to $\$ 1,232$ million; 34 per cent increase to $\$ 235$ million in payments to the States for welfare housing purposes; urban and regional development expenditure to increase 160 per cent to $\$ 433$ million.
The Victorian State Railways announced a record loss of $\$ 73.2$ million in the 1973-74 financial year.
The Commonwealth Government announced that known reserves of existing Australian oilfields were 3,300 million barrels, or 15 years supply at the current rate of consumption.

18 Pay rises averaging $\$ 14$ a week for officers and $\$ 15$ a week for other ranks in the armed services were announced.

23 Victorian public servants were granted a $\$ 15$ a week pay rise.
25 The SRD ratio was lowered from 5 per cent to 4 per cent.
The Prime Minister announced a 12 per cent devaluation of the Australian dollar. It would no longer be linked to the United States dollar but an average of foreign currency values weighted in accordance with their trading significance to Australia.
The Treasurer and Premier of Victoria presented the 1974-75 State Budget providing for a $\$ 3$ million deficit.
The Treasurer of New South Wales introduced the 1974-75 State Budget which provided for a $\$ 14$ million deficit.
The Queensland Treasurer introduced the 1974-75 State Budget which provided for a deficit of $\$ 0.8$ million.

## October 1974

1 The National Employment and Training (NEAT) scheme came into operation. Restricted trade practices legislation became operative.

3 The Western Australian Premier and Treasurer introduced the 1974-75 State Budget, providing for a deficit of $\$ 9$ million.

4 Yields on 13-week Treasury Notes were reduced from 10.75 per cent to 9.36 per cent, and on 26-week notes from 10.76 per cent to 9.47 per cent.

7 Victorian rail freight rates were increased by 22.5 per cent.
10 The SRD ratio was lowered by 1 percentage point to 3 per cent.
11 Loans of $\$ 75$ million to State Governments for housing were announced.
17 The PJT approved increases of between 1.7 cents and 1.95 cents a gallon in the wholesale prices of petrol, kerosene and heating oil.

18 Import restrictions on most types of footwear, to take effect immediately and remain in force for 12 months, were announced by the Prime Minister.
22 The Reserve Bank made available to the major trading banks a special drawing facility of about $\$ 112.5$ million to run for $\mathbf{1 8 0}$ days with an option available to the banks to extend it for a further 180 days.
24 The Australian Wheat Board announced the sale of one million tonnes of Australian wheat to Russia for more than $\$ 150$ million. A similar sale to Egypt was announced on 31 October 1974.

25 The PJT approved the following weighted average wholseale price increases for motor vehicles: GMH-3.16 per cent; Chrysler-3.43 per cent; Toyota-14 per cent.
29 The Treasurer announced amendments to the 10 per cent tax surcharge on capital gains proposed in the budget; assessable incomes below $\$ 5,000$ would be exempt, with a sliding scale operating in the range $\$ 5,000$ to $\$ 5,500$.
31 The Commonwealth Government announced that the Atomic Energy Commission would act as the Government's agent in the mining, treatment and sale of uranium. It would also undertake all new exploration in future beyond that now conducted by companies with exploration licences.

## November 1974

1 The Arbitration Commission awarded bank officers a pay increase of $\$ 7.44$ a week applying from 1 October 1974.

3 New guidelines for foreign investment in the mining industry were released by the Prime Minister.
6 The Flight Crew Officers' Tribunal awarded a pay rise of 27.6 per cent to Qantas pilots, flight engineers and navigators, effective from 1 June 1974.

7 The Australian Industry Development Corporation announced its first local issues of stocks to the public.
The PJT granted Ampol Petroleum a 1.6 cents a gallon increase in the wholesale prices of petrol, kerosene and distillates products.

8 The Ford Motor Company dismissed about 500 workers in Sydney.
10 The Treasurer announced that the variable deposit requirement scheme for overseas borrowings was suspended. The embargo on new overseas borrowings repayable in two years or less was modified to apply only to borrowings of six months or less.
Treasury Note yields were reduced from 9.36 per cent to 8.69 per cent on 13 -week notes, and from 9.47 per cent to 8.86 per cent on 26 -week notes.
12 The Prime Minister announced new economic policies including: personal income tax cuts effective from I January 1975; cuts in private and public company tax from 47.5 per cent to 45.0 per cent; provision to savings banks of an additional $\$ 150$ million for housing loans; increases in import duties on built up and completely knocked-down motor vehicles; the relaxation of staff ceilings for staff employed under the.Public Service Act.

18 Crude oil was removed from PJT jurisdiction.
24 Ansett pilots and management negotiated a 24 per cent pay increase. TAA pilots were subsequently granted an award increase and over award payment providing the same salary increase.

## December 1974

1 The home consumption price of wheat increased by $\$ 12.30$ to $\$ 83.40$ per tonne. The price of aluminium ingots produced by Comalco Aluminium (Bell Bay) Limited was increased by 8.9 per cent with PJT approval.
The Commonwealth Government announced details of assistance for workers and families forced to relocate themselves to secure suitable employment.

2 The Public Service Arbitrator granted pay rises ranging from 13.5 per cent to 23 per cent to Australian Public Service third division clerical and administrative staff, postal workers, and fourth division clerical assistants and keyboard employees.
The AMA recommended increases in doctors' fees of 32 per cent, effective from 1 January 1975. The NSW Transport Commission increased interstate rail fares by between 17 and 22 per cent.

3 The Prime Minister announced the introduction of tariff quotas for 12 months on imported acrylic apparel yarns, knitted or crocheted fabrics of man-made fibres and terry towels.

9 The Treasurer announced the deferment, until 30 June, of company tax payments due on 15 February 1975, and also a scheme of accelerated depreciation.
Treasury Note yields were reduced by approximately 0.7 percentage points, 13 -week notes to 7.98 per cent and 26 -week notes to 8.18 per cent.

12 Academics' salaries were increased by between 16 and 33.7 per cent, effective from 16 October 1974.

13 The PJT approved price increases of 7.8 per cent (weighted average) for products produced by BHP. A 2.45 per cent increase in prices of cars produced by Ford was announced, and similar increases were subsequently approved for Chrysler and GMH.

16 GMH announced that it would cut its staff by up to 5,000 workers in January 1975. Comalco Limited announced that it was cutting back primary aluminium production at its smelter at Bell Bay, Tasmania.

17 Legislation to enable the Commonwealth Government to make loans of up to $\$ 350$ million to the Australian Wool Corporation was assented to. Liquor Trades employees were granted a $\$ 6$ a week pay increase.

18 The Arbitration Commission increased the male minimum wage by $\$ 8.00$ to $\$ 76.10$ a week. The female rate was adjusted by $\$ 7.20$ to 90 per cent of the male rate.

19 The PJT approved price increases for Blue Circle Southern Cement Ltd. of $\$ 3.57$ a tonne for bagged cement and $\$ 2.83$ a tonne for bulk cement.

20 The Commonwealth Government announced that tariff rates on car parts imported for assembly in Australia would increase to 27.5 per cent in January 1975, and gradually increase to 35 per cent over a four-year period. The quantity imported would also be limited.

23 Partners in the Hail Creek (Queensland) joint venture announced the sale to Japan of 66 million tonnes of coking coal (worth about $\$ 2$ billion) over 15 years.

25 Darwin was devastated by Cyclone Tracy in Australia's worst ever natural disaster.
30 The Commonwealth Government set up the Darwin Reconstruction Commission to supervise the rebuilding of the city, and decided to give special welfare payments to all victims of the cyclone.

31 The United States Government called for voluntary restraints by foreign beef suppliers to restrict beef import levels to about 560,000 tonnes in 1975. Australia would be restricted to about 280,000 tonnes.

## January 1975

1 The new personal income tax rates announced on 12 November became effectivet.
7 The Commonwealth Government approved a scheme to increase subsidies for the employment of apprentices.

10 Treasury Note yields were reduced by approximately 0.2 percentage points to 7.81 per cent on 13 -week notes and 8.01 per cent on 26 -week notes.
EZ Industries Limited announced a 20 per cent reduction in zinc output from its refinery at Risdon, Tasmania.

14 Rates of duty on imported car and truck tyres were increased.
The Commonwealth Government announced the introduction of tariff quotas on men's shirts, woven pyjamas and other woven nightware.

21 Peko-Wallsend Ltd announced the closure of its smelter at Tennant Creek and the suspension of mining at the Warrego and Peko mines.
22 The Treasurer held separate meetings with the managing directors of GMH, Ford and Chrysler to outline Government plans to assist the industry in return for their undertaking not to dismiss workers.

23 BHP announced that production at its Port Kembla hot strip steel mill would be reduced by 30 per cent from 2 February 1975.
The Treasurer announced the issue in Germany of a public loan of DM100 million (\$A32 million).
24 Broken Hill Associated Smelters Proprietary Limited announced that production at their Port Pirie lead smelter would be reduced by 16 per cent on the level achieved in the December half year.

28 The Commonwealth Government sales tax on all new cars from $27 \frac{1}{2}$ to 15 per cent for the next three months after which the rates would be restored to their former levels by equal monthly steps of $2 \frac{1}{2}$ percentage points, and imposed higher import quotas on passenger and light commercial vehicles. GMH said it would not retrench any employees for at least 90 days; Ford and Chrysler agreed to hold off dismissals for at least 30 days.
29 Extensions of the Regional Employment and Development scheme were announced. The Commonwealth Government decided not to proceed with the capital gains tax which had been proposed in the September budget.
30 The Arbitration Commission granted a pay rise of $\$ 2.88$ a week to postal workers.
31 Thiess Peabody Mitsui Coal Proprietary Limited signed a contract to supply Japanese steel mills with 73.9 million tonnes of Bowen Basin (Queensland) coking coal worth about $\$ 2$ billion over 17 years from 1979. Three new mines would be opened up.

## February 1975

1 The sale to China of one million tonnes of wheat worth about $\$ 120$ million was announced. The sale of three million tonnes of sugar, worth approximately $\$ 1,200$ million, to be shipped to Japan over the next 5 years, was announced.
The Commonwealth Government announced that it would buy half of the interests of the Delhi International Oil Corp. in the Cooper Basin oil and gas field in the far north-east of South Australia and one quarter of all its other Australian exploration interests for about $\$ 24$ million. This was to be the first major direct purchase of Australian energy resources by the Commonwealth Government.
7 The Treasurer announced that the new maximum interest rates applying to public and private borrowings by local and semi-government authorities would be 9.4 per cent for short term, 9.7 per cent for medium term and 9.8 per cent for long term public loans, while the rate on private loans would be 0.1 percentage points higher.
9 The Australian Meat Board announced the sale of 40,000 tonnes of beef worth $\$ 20$ million to the Soviet Union.

10 Special Bonds series 2D were replaced by series 2E, with interest rates of 9.0 per cent to 9.6 per cent. Net redemptions for the March Quarter were $\$ 41.5$ million, and $\$ 24.4$ million for the December quarter.

11 BHP increased its steel prices by a weighted average of 6.03 per cent. The increase brought aggregate rises to 41.7 per cent since January 1973.

13 A Commonwealth Government cash and conversion offer opened with bonds offered carrying yields ranging from 8.5 per cent to 9.5 per cent. The cash offer raised $\$ 389$ million while the conversion offer raised $\$ 209$ million.

14 The Prime Minister announced the provision of an additional $\$ 240$ million to the States to be spent by 30 June, and to be used to create more employment and to retain employees facing retrenchment.

16 Alcoa of Australia Limited announced that they would reduce alumina production at their two refineries near Perth by about 18 per cent.

17 EZ Industries Limited announced a reduction in zinc production of 20 per cent and the suspension of superphosphate production at Risdon, Tasmania. Queensland Alumina Limited, Gladstone, announced that it planned to restrict production for at least the current quarter from an annual rate of 2.4 million tons a year to 2 million tons a year.

18 The Commonwealth Government made available a further $\$ 30$ million to the States for welfare housing.

19 About 2,000 production and maintenance workers employed by New South Wales breweries accepted a $\$ 9$ a week wage increase plus an extra $\$ 1.50$ in shift penalty rates and a 70 cents per week tool allowance for tradesmen.

27 The PJT recommended price increases for the Leyland Mini range of between $\$ 74$ and $\$ 130$.

## March 1975

1 Caltex announced that the price of petrol would rise by 1.8 cents a gallon following PJT approval. Other oil companies were subsequently granted similar increases.

2 The ANZ Bank announced that interest tates on most advances and deposits below $\$ 50,000$ would be reduced as follows: the interest rate on overdrafts by 0.5 percentage points; on trading bank housing loans by between 0.25 and 0.5 percentage points: and on interest bearing term deposits by up to 1 percentage point. Most banks followed with similar adjustments.

3 The Arbitration Commission granted a $\$ 6$ a week pay rise to 30,000 textile workers.
4 The price of Holden cars rose from between $\$ 60$ and $\$ 157$, as recommended by the PJT. Further price increases were announced on 7 March to allow for retractor front seat belts and evaporative emission control equipment.
Import quotas on a wide range of clothing were imposed.
4 Recommended pay rises of $\$ 5,500$ for members of Federal Parliament were accepted by Parliament. Salaries for judges and heads of Government Departments were also increased.

9 The Commonwealth Government imposed temporary import restrictions on hot and cold rolled sheets and plates of non-galvanised iron or steel, retrospective to 1 January. Imports would be limited during 1975 to 25 per cent of the total imported during 1972 and 1973.
11 The Commonwealth Government decided to increase pensions and associated benefits and take a further step in abolishing the means test on age pensions.
The Treasurer announced that arrangements had been completed for the issue in Switzerland of a 60 million Swiss Franc loan (approximately $\$ \mathrm{~A} 18$ million).
The Commonwealth Government imposed tariff quotas on domestic refrigerators, washing machines and clothes dryers, to apply for one year from 1 March.

13 The Commonwealth Government announced increases in war and service pensions and improved repatriation benefits.
17 A 2,400 tonne global beef import quota was announced by Japan. Japan announced further quotas of 11,500 tonnes on 27 June 1975 and 20,000 tonnes on 29 August 1975. The PJT recommended a 3.2 per cent price rise for Ford motor cars. Price increases for GMH and Chrysler followed.

20 A 5 per cent pay rise was granted to bank officers.
About 1,200 second division officers of the Australian Public Service were granted pay rises of between 10 and 12 per cent.

25 A number of building societies in New South Wales reduced interest rates on home loans by 0.75 percentage points.

31 Under a 'voluntary restraint' scheme announced by the United States Government, Australia would be allowed to provide 52 per cent of a ceiling of 1,180 million pounds of beef to be imported by the United States in 1975.

## April 1975

1 The N.S.W. Government reduced the maximum deposit rate for N.S.W. Permanent Building Societies from 10 per cent to 9 per cent.
Prices of fully-imported Mazda vehicles rose by up to $\$ 377$ following a decision by the PJT.
4 Broken Hill Associated Smelters announced that lead output from its Port Pirie smelter in South Australia would be limited to 60 per cent of its capacity.
The Victorian Building Societies Association recommended that building societies cut interest rates by 0.5 percentage points. The majority adopted the new rate from 1 May.

10 The Commonwealth Development Bank reduced interest rates on loans approved since 11 July 1974 generally by 0.5 percentage points, effective from 14 March.
15 The Commonwealth Government approved increases in international air fares and increases ranging from 5 to 8 per cent on Australian routes.

16 The Treasurer announced the placement of two DM50 million (\$A32 million) loans in Germany.
21 The AMA recommended that doctors increase their fees by 12.5 per cent from 1 July. The Commonwealth Government commissioned an independent inquiry to determine the fees on which medical benefits would be based. The results of the inquiry, released 30 May, found justification for an increase of 4.2 per cent.
28 Nissan Australia announced an average retail price increase of 4.1 per cent in its Australian assembled Datsun 180B range following PJT approval.

29 The two largest building societies in Victoria reduced interest rates on small deposits.
30 Alcan Australia Limited decided to operate its Kurri Kurri smelter at only 66 per cent capacity. The Arbitration Commission granted a 3.6 per cent increase in all federal award wages, and increased the minimum wage by $\$ 4$ per week.

## May 1975

6 The PJT granted Ampol Petroleum a 3 cents per gallon increase in petrol prices.
13 The Commonwealth Government announced that it would introduce temporary quotas on imports of tufted and axminster carpet should imports exceed specific "trigger" levels, and revise rates of duty on imports of textile and apparel and papermaking and printing machinery.
15 A Commonwealth Government cash and conversion offer opened, with bonds offered carrying interest rates ranging from 8.5 per cent to 9.5 per cent. The cash loan raised $\$ 45$ million, the conversion offer $\$ 338$ million. Net subscriptions to special bonds for the June quarter were $\$ 3.2$ million.

20 The PJT recommended price increases for Ford cars of 4.5 per cent across-the-board and between $\$ 61$ and $\$ 187$ for Chrysler cars. GMH was granted similar price increases on 2 June 1975.

22 The Federal Government made a submission to the Prices Justification Tribunal supporting BHP's application for a steel price increase.

27 The Commonwealth Government announced that the 250 cents per kilo wool floor price for 1974-75 would be extended to the 1975-76 season.

28 The PJT recommended price increases for Volkswagen motor vehicles of between 4.3 per cent and 6.9 per cent, and of $\$ 175$ to $\$ 610$ for Renault and Peugeot vehicles.

## June 1975

11 The Victorian Master Builders' Association discontinued a weekly \$26 over award payment to about 12,000 metropolitan plumbers and builders' labourers. The employees were subsequently laid off. On 12 August the payment was reinstated, and the industry reopened.
13 A Federal Arbitration Commissioner adjusted wage rates to give full equal pay to 60,000 women in the clothing industry.
The Treasurer announced the placement of a US $\$ 100$ million public bond issue in the United States.

19 At the Premiers' Conference, the Prime Minister undertook to introduce legislation to increase the financial assistance grants otherwise payable in 1975-76 by $\$ 220$ million, and for the amount to be built into the base for calculating the grants in subsequent years; to add $\$ 5$ million to the base amount on which Western Australia's financial assistance grant for 1975-76 and subsequent years will be calculated; and to provide for an increase in the 'betterment' factor from the present 1.8 per cent to 3.0 per cent for calculating the grants for 1976-77 and subsequent years.
24 The High Court of Australia declared the Petroleum and Minerals Authority invalid.
27 The minimum award wage for storemen and packers was increased by $\$ 13.30$ to $\$ 112$ a week, with employees only receiving an increase in their 'paid rates' sufficient to bring their wage up to the new minimum award.
30 The Commonwealth Government announced that a temporary import restraint would apply from 1 July 1975 to 30 June 1976 on imports of certain garments from China.

## 1975-76

July 1975
1 The Medibank health insurance scheme came into effect.
The Commonwealth Government announced that quotas on the export of tin from Australia had been extended until 30 September 1975.

3 BHP announced deferral of all capital expenditure, cancellation of consumer durable orders, sharp reductions in overtime and restrictions on all outside contracting services at steel works.

4 The Treasury Note yield on 13 -week notes was reduced from 7.81 per cent to 7.31 per cent, and on 26 -week notes from 8.01 per cent to 7.60 per cent.
The Reserve Bank announced that the SRD ratio would rise by 1.0 percentage point on 16 July 1975, a further 1.0 percentage point on 5 August 1975, but would be reduced by 0.4 percentage points on 17 July 1975 to replenish the major trading banks' Term and Farm Development Loan Funds. Banks would also prepay loans amounting to 112.5 million made available under a special drawing facility due to expire on 18 October.
5 The Commonwealth Government announced that Japan had agreed to increase long-term purchases of Australian coking coal from approximately 27-29 million tonnes in the current year to 44-49 million tonnes per year by 1980.
14 The Arbitration Commission granted a $\$ 9.30$ a week pay rise to workers at GMH. By 29 July 1975 the Commission had awarded the increase to vehicle builders at all the other manufacturing companies. GMH indicated it would seek substantial increases in vehicle prices.
The South Australian Government announced abandonment of the proposed Redcliffe petrochemical project in South Australia because of rising costs.

17 The Treasurer announced increases in the maximum interest rates for borrowing by local and semi-government authorities; the new rates for public issues would be 10.4 per cent for long term, 10.2 per cent for medium term and 9.7 per cent for short term loans. Private issues would carry the usual margin of 0.1 percentage points above these rates.

21 The Prime Minister announced that the growth of the Australian Public Service and statutory authorities would be limited to 1.5 per cent for the financial year 1975-76 in line with restraints on Government spending.

22 The Coal Industry Tribunal ruled that for the ensuing 3 months miners could be dismissed without severance pay if their industrial action caused closure of a mine.
The Australian Wheat Board announced the sale to the Soviet Union of 750,000 tonnes of wheat worth about $\$ 100$ million.

24 The Commonwealth Government announced that import licensing would apply to imports of certain garments from Singapore, the Philippines and Thailand.

25 The Queensland Government announced power restrictions for the south-eastern area of the State and northern New South Wales, because coal stocks had been run down due to industrial action.

27 Domestic air fares charged by TAA and Ansett rose by an average 10 per cent. It was announced that cargo rates would rise by 10 per cent on 2 August.
28 The Australian National Line increased passenger fares and accompanied vehicle rates by 30 per cent. Coastal general cargo freight rates for ANL would increase by 40 per cent from 1 August 1975 (this increase is not to apply to northbound general cargo from Tasmania to the mainland, except for bulk commodities and paper).
30 The PJT approved a 10.5 per cent increase in steel prices charged by BHP.

## August 1975

3 Treasury Note yields were reduced by approximately 0.1 percentage points, 13 -week notes to 7.19 per cent and 26 -week notes to 7.47 per cent.

8 Special Bonds Series 2E were replaced by Series 2F, with interest rates of 9.2 per cent and 10.0 per cent. Net subscriptions for the September quarter amounted to $\$ 24.8$ million.
11 The Commonwealth Government announced an additional Canadian import quota entitlement of 8,200 tonnes for Australian beef and veal. The import entitlement was to apply from 12 August to 31 December 1975
14 A Commonwealth Government cash and conversion loan opened, offering securities with interest rates ranging from 8.3 per cent to 10 per cent. The cash offer raised $\$ 682$ million, the conversion offer $\$ 352$ million.
18 Maintenance work was halted at the Australian Oil Refinery at Kurnell, where work bans supporting claims for a $\$ 35$ a week pay rise were imposed by members of four unions.
19 The Treasurer presented the 1975-76 Commonwealth Government Budget. The main features were: an increase in outlays of $\$ 4,084$ million or 23 per cent (including $\$ 1,437$ million for the introduction of Medibank) compared with an increase of $\$ 5,601$ million or 46 per cent in 1974-75; an increase of $\$ 3,852$ million or 25 per cent in receipts compared with an increase of $\$ 3,702$ million or 31 per cent in 1974-75; a deficit of $\$ 2,798$ million, $\$ 231$ million above the actual 1974-75 Budget deficit; a major restructuring of the personal taxation system including the introduction of a system of rebates to replace most deductions; a reduction in the general rate of company tax by 2.5 per cent; increases in duty on beer, potable spirits and tobacco; and the introduction of a levy on the production of crude oil and an export duty on coal.
21 Women employed in private banks were granted equal pay for performing the same duties as male officers.
26 Miners at Blackwater in central Queensland began an indefinite strike, cutting coal shipments to Swanbank.
27 New power restrictions put Queensland industry on a 3-day week.
28 The Premier and Treasurer of South Australia presented the 1975-76 State Budget, providing for the budget to be in balance, compared with a surplus of $\$ 8.4$ million in 1974-7S.

## September 1975

1 The Australian Postal Commission introduced higher postal charges designed to meet the cost of the service.
The Australian Telecommunications Commission introduced new charges for telephone, telegram and telex services.
3 The Commonwealth Government announced that Australia will be allowed to export an additional 10,600 tonnes of meat to the United States in 1975.
4 Power restrictions in the south-eastern area of Queensland and northern New South Wales ended when striking miners resumed loading coal for Swanbank.
The Tasmanian Treasurer presented the State Budget, with an estimated deficit of $\$ 4.9$ million compared with an actual deficit of $\$ 13.6$ million in 1974-75.

5 The major oil companies rejected a $\$ 35$ per week pay claim. Caltex later stood down and subsequently reinstated 108 workers at its Kurnell refinery. The Arbitration Commission granted refinery workers a $\$ 2.50$ a week pay rise on 17 October 1975, to apply from 8 August 1975.
8 The Nippon Steel Corporation announced that Japanese steel mills would cut imports of iron ore by 10 per cent next year.
The Queensland Government set new maximum rates to be observed by all permanent building societies in that State. The investment rate was lowered to 9.25 per cent, and the maximum home loan interest rate to 11 per cent. Building societies in New South Wales and Victoria subsequently reduced some interest rates.

10 The Victorian Premier introduced the 1975-76 State Budget which is expected to be in balance as in 1974-75.
15 Queensland coal miners were granted an average wage increase of $\$ 11.80$ a week and a 17.5 per cent loading on holiday pay conditional on the miners lifting all bans and limitations by 22 September 1975.

16 Papua New Guinea became an independent nation.
The SRD ratio was increased from 4.6 per cent to 5.6 per cent.
18 The Arbitration Commission granted an increase of 3.5 per cent (the June quarter increase in the CPI ) in Federal awards and an increase of $\$ 2.80$ in the minimum wage.
Oil from newly discovered fields would now draw the same price at the nearest refinery port as the landed cost of imported crude oil.

23 The AMA proposed a 14 per cent rise in doctors' fees from 1 January 1976, and the Commonwealth Government commissioned an independent inquiry to determine the fee levels for Medibank benefits. The inquiry approved a 15.6 per cent increase.

24 The Prime Minister announced new guidelines for foreign investment in Australia.
25 The Arbitration Commission recommended that indexed pay rises for metal trades workers be based on their actual pay rates including over-award payments.
The Treasurer announced that certain low grade steaming coal would be exempted from the newly established coal export duty.
The Queensland Treasurer presented the State 1975-76 Budget, which provided for a $\$ 5.6$ million deficit compared with a deficit of $\$ 8.3$ million in 1974-75.

28 The OPEC increased the price of crude oil by 10 per cent to SUSI1.51 per barrel. The new price would remain in force until June 1976.

## October 1975

1 The 1975-76 NSW Budget was presented by the Premier. The deficit is expected to fall from $\$ 40.5$ million in 1974-75 to an estimated $\$ 0.6$ million in 1975-76.

2 The Premier of Western Australia presented the State's Budget which estimated to be in balance compared with an actual deficit of $\$ 9.1$ million in 1974-75.

7 BHP raised the price of steel by 8.75 per cent following PJT approval.
10 The Australian Wheat Board announced the sale of 1 million tonnes of wheat to Egypt and the sale of a further 0.5 million tonnes to the USSR. The combined proceeds of the sale will be about $\$ 200$ million.

15 The Opposition in the Senate moved to defer the Loan Bill 1975.
A Commonwealth Government cash and conversion loan opened, offering securities carrying interest rates ranging from 8.5 per cent to 10.0 per cent. The loan subsequently raised $\$ 358$ million and the conversion offer $\$ 281$ million.

16 The Opposition in the Senate moved to defer Appropriation Bill (No. 1) 1975-76 and Appropriation Bill (No. 2) 1975-76.

21 The Commonwealth Government announced that the 1973 International Sugar Agreement had been extended for a further year.

## November 1975

1 Freight increases of $\mathbf{1 7 . 5}$ per cent were imposed on liner freight exports to Japan.
3 The Arbitration Commission decided to carry forward the 0.8 per cent increase in the Consumer Price Index during the September quarter, and consider it together with the December quarter increase.

5 The SRD ratio was increased by 1 percentage point to 6.6 per cent.
7 The International Bauxite Association agreed to recommend a minimum pricing policy for aluminium ore exported by IBA members in 1976.
11 The Hon. J. M. Fraser was appointed Prime Minister in a care-taker capacity by the GovernorGeneral until a general election could be held.

19 The Intergovernmental Committees of Copper Exporting Countries admitted Australia as an associate member.

## December 1975

1 International air fares and cargo rates into and out of Australia rose by 3 per cent. The PJT approved price increases of 2.16 per cent on Ford passenger vehicles and 3.13 per cent on GMH's range of Bedford and Chevrolet trucks. GMH increased prices of passenger and commercial vehicles by 1.5 per cent on 30 December 1975.

13 National elections for both the House of Representatives and the Senate were held. The Liberal and National Country Parties were elected to Government with majorities in both Houses of Parliament.

15 A finance company subsidiary owned jointly by the Commonwealth Savings Bank and the Commonwealth Trading Bank opened for business.

16 Australia participated in the 27 nation Conference on International Economic Co-operation held in Paris to initiate dialogue between developed and developing countries.

17 The Treasurer announced that from 1 January 1976, exchange control would apply between Australia and Papua New Guinea.
The Full High Court of Australia ruled that the Commonwealth had sovereign rights over the Australian territorial sea and continental shelf.
22 The Treasurer released details of a new investment allowance applying generally to new plant and equipment ordered between 1 January 1976 and 1 July 1978, where the cost of an individual item exceeds $\$ 1,000$. The minimum cost was later reduced to $\$ 500$, with a sliding scale applying between $\$ 500$ and $\$ 1,000$.

23 The Treasurer announced policy measures including a freeze on new expenditure apart from policy speech proposals; the introduction of a staff ceiling on employment under the Public Service Act equivalent to the end-November 1975 level of employment; and the temporary suspension of quarterly instalments of company tax.

## January 1976

1 The Foreign Takeover Act 1975 came into force. New pay-as-you-earn tax instalment deductions, based on the system of personal income tax announced in the 1975-76 Budget, came into operation.

14 The Commonwealth Government announced the introduction of a new system of valuing imports for customs duty purposes based on the Brussels Definition of Value.
The Commonwealth Government announced interim allocations of quotas on items of apparel, footwear, motor vehicles and certain iron and steel sheets and plates, pending final consideration by the Government.

16 The SRD ratio was increased from 6.6 per cent to 7.6 per cent.
19 The Commonwealth Government confirmed that it would support the wool industry for the balance of the 1975-76 selling season at 250 cents a kilogram for 21 micron wool on a clean basis, and stated that price support in the 1976-77 wool selling season would not be below the 250 cents level.

20 The Prime Minister announced the formation of the Economic Consultative Group, comprising 17 leading business and trade union representatives.

22 The Treasurer and the Reserve Bank announced a reduction in maximum bank lending rates from 11.5 per cent to 10.5 per cent; an increase from $\$ 50,000$ to $\$ 100,000$ in the size of overdrafts to which the maximum lending rate applies; a temporary increase in the agreed minimum LGS ratio from 18 per cent to 23 per cent; the opening of a Commonwealth Government cash and conversion loan on 29 January offering stocks with yields ranging from 8.5 per cent to 10.2 per cent (a total of $\$ 772$ million was raised); the introduction of the Australian Savings Bond to replace Special Bonds, with a fixed interest rate of 10.5 per cent ( $\$ 757$ million was raised); and a reduction of about 0.2 percentage points in yields on Treasury Notes.

27 The Commonwealth and A.N.Z. Trading Banks announced reductions of 0.75 percentage points in their interest rates on term deposits of less than $\$ 50,000$. The Bank of New South Wales made similar reductions on 13 February.

29 The Australian Wheat Board announced the sale of 700,000 tonnes of wheat to China and 600,000 tonnes to India, at a total value of about $\$ 150$ million.

30 Restrictions were removed on the freedom of Australian residents to own, buy or sell gold in Australia.

## February 1976

1 Inter-capital city rail fares were increased by 25 per cent.
The Commonwealth Government announced its intention to allow private development of Australia's uranium resources.

3 The Prime Minister announced further reductions in planned expenditure for 1975-76 of \$300 million.
. 9 The Prime Minister announced new staff ceilings for the Australian Public Service, estimated to reduce expenditure by $\$ 20$ million in 1975-76.

10 The Commonwealth Government announced the suspension of the meat export levy from 1 March 1976; the reintroduction of the super-phosphate bounty on orders dated on or after 11 February until 30 June 1977 (subsequently amended to be payable on sales rather than orders); and the extension of the existing Dried Vine Fruit stabilisation scheme for 1976.

11 Series 1 Australian Savings Bonds were replaced by Series 2 Bonds with an interest rate 1 percentage point lower at 9.5 per cent.

12 Extensive floods occurred in northern N.S.W. and southern Queensland causing heavy loss of crops and livestock.
The Commonwealth Government announced that legislation covering a new superannuation scheme for Commonwealth employees would come into effect on 1 July 1976.

13 The Arbitration Commission granted an increase of 6.4 per cent (the increase in the Consumer Price Index for the September and December quarters 1975) to Federal award wages and salaries.

25 The PJT granted Ford an interim 2 per cent average price rise for its full range of cars and trucks.

## March 1976

1 The maximum interest rate payable on deposits by permanent building societies in N.S.W. was increased from 8.5 per cent to 9.0 per cent.
Air fares between Australia and New Zealand rose by between 7 and 10 per cent.
3 GMH announced that it would spend $\$ 17$ million on the construction of a plant to manufacture 4 cylinder engines.
Wool auctions which were to be held in Sydney, Melbourne and Canberra on 3 and 4 March 1976, were cancelled because of a wool handling dispute. Storemen and packers returned to work on 21 April 1976, and wool sales resumed on 4 May 1976.
An agreement was signed for the issue of a DM100 (\$A31 million) loan in Germany.

15 The interest rate payable on deposits by Queensland permanent building societies was increased from 8.75 per cent to 9 per cent. The maximum rate on loans by societies was increased from 10.75 per cent to 11 per cent.

17 The Queensland Government suspended the trading operations of five permanent building societies in that State. These building societies were amalgamated on 14 April 1976.

18 The Treasurer announced a public bond issue in Switzerland for an amount of 100 million Swiss Francs (approximately \$A31 million).

19 The International Tin Council announced increases in the floor price and export quota for tin. The Commonwealth Government announced repatriation pensions increases of between $\$ 1.80$ and $\$ 4.75$ a week, and increases in aged pensions of $\$ 2.50$ a week in the single rate, and $\$ 4.00$ a week in the married rate.

25 The Arbitration Commission awarded an increase in the minimum wage of $\$ 5.00$ per week for employees under Federal awards.

30 Australia's beef import allocation to the U.S.A. was raised to 287,000 tonnes for 1976.
The Commonwealth Government announced liberalisation of conditions for importing vehicles and vehicle parts.

31 The Commonwealth Government announced that the Interim Agreement between Australia and New Zealand guaranteeing tariff preferences would be extended for one year to expire on 31 March 1977.
The Commonwealth Government announced a new Home Savings Grants Scheme.

## April 1976

1 The price of petrol fell 2.1 cents per litre in metropolitan N.S.W. following removal of the State petrol tax.
5 Australian Savings Bonds Series 2 were replaced by Series 3, with an interest rate to maturity of 9.2 per cent, 0.3 percentage points less than on Series 2 Bonds. Net raisings by Series 2 Bonds amounted to $\$ 274$ million.

8 A Commonwealth Government cash and conversion offer opened, with securities offered carrying yields ranging from 8.5 per cent to 10.2 per cent. The cash loan raised $\$ 296$ million and the conversion offer $\$ 234$ million.

12 The Treasurer announced that the quota available to Australia in the International Monetary Fund would increase by $\$ 116$ million to $\$ 734$ million as from the effective date of amendments of the IMF's Articles of Agreement.
The maximum interest rate payable on deposits with permanent building societies in Queensland was increased to 9.5 per cent, and that chargeable on loans was raised to 11.75 per cent (with no maximum on loans over $\$ 50,000$ ).

13 The Queensland Parliament passed legislation to increase substantially the financial backing of building societies; regulate their lending activities and the duties of directors; provide for the sale of mortgages in certain circumstances; and provide for the establishment of a contingency fund.

14 The SRD ratio was reduced from 7.6 per cent to 6.6 per cent with a further reduction to 5.6 per cent to occur on 28 April 1976.
Following PJT approval, the weighted average price of Ford cars increased by 1.72 per cent. Chrysler and GMH were subsequently granted similar increases.
With PJT approval, BP's petrol prices increased by 0.28 cents a litre.
A double taxation agreement between Australia and France was signed.
22 Domestic air fares increased by 3 per cent.
27 The Japanese Government announced that its beef import quota for six months from April to September 1976 would be set at 45,000 tonnes.

28 The Australian Wheat Board announced a wheat sale to Russia worth $\$ 130$ million.
29 The West Australian Industrial Commission granted workers under State industrial awards a 3.0 per cent pay increase to compensate for the March quarter increase in the Consumer Price Index.

## May 1976

1 Alcoa Australia Ltd increased the prices for aluminium ingot and semi-fabricated products by an average 4.3 per cent.

11 The Commonwealth Government announced the underwriting, for the 1975-76 season, of the equalisation value for skim milk powder and the provision of additional funds for the Dairy Adjustment Program.

14 The Commonwealth Government announced restrictions on the issue of new dairy licences and relaxation of 'off-season' quota obligations in various States.

15 The Treasurer announced the completion of a bond issue of 100 million Netherlands guilders (\$A30 million).

20 The Treasurer announced the introduction of personal income tax indexation from 1 July 1976; changes to Medibank to apply from 1 October 1976; abolition of present taxation rebates for children and their replacement by a new system of family allowances.
The Commonwealth Government announced extension of the Rural Reconstruction Scheme until December 1976; liberalisation and extension of the Fruitgrowing Reconstruction Scheme; an allocation of $\$ 13.5$ million in 1976-77 for dairy industry reconstruction.

21 The Commonwealth Government announced completion of a \$US200 million bond issue in the U.S.A.

28 The Arbitration Commission awarded an increase of 3.0 per cent (the increase in the Consumer Price Index for the March quarter) in Federal award wages and determinations up to and including $\$ 125$ per week; above $\$ 125$ a flat $\$ 3.80$ per week increase was to be applied.

## June 1976

9 The Commonwealth Government announced increases in some tariff quotas on textiles and clothing.
The Commonwealth Government announced the introduction of a freight equalisation scheme for Tasmania.
The Commonwealth Government announced its approval of applications by the Toyota and Nissan motor companies for entry into the 85 per cent local content plan for production of passenger motor vehicles following satisfactory proposals by the two companies to use locally produced four cylinder engines.

10 At the Premiers' Conference and Loan Council meeting it was estimated that there would be a 16.4 per cent increase, in 1976-77, in funds available to the States and local authorities from tax sharing entitlements, Loan Council programs and welfare housing advances.

14 The Prime Minister announced that the ceiling for staff, for 30 June 1977, would be reduced by 1.6 per cent for staff employed under the Public Service Act, and by 0.9 per cent for staff employed by other statutory authorities.

16 The Reserve Bank announced a reduction in the SRD ratio of 0.6 percentage points to 5.0 per cent to replenish the trading banks' Term and Farm Development Loan Funds. Together with other measures, the fund would be replenished by $\$ 159$ million.

17 Australia and Japan signed the Basic Treaty of Friendship and Cooperation.
The Queensland Government increased its coal export ceiling by 150 million tonnes to 450 million tonnes.
The Commonwealth Government announced a reduction in most rates of tariffs on imports from developing countries, effective 1 July 1976.

23 The Australian Meat Board announced the introduction of a minimum price scheme for beef exports to Canada and Sweden.

30 Twenty-four hour stoppages occurred in Victoria in pretest against proposed changes to Medibank.


[^0]:    (a) Component unit gross values are weighted together using average quantities for the three years ended 1970-71. (b) Sugar cane cut for crushing and planting. (c) Includes pastures and grasses. Excludes crops for green feed or silage (d) Includes dairy cattle slaughtered. (e) Component series based on value per unit of carcass weight. (f) Includes (d) Includes dairy cattle slaughtered. (e) Component series based on value per unit of ca
    honey and beeswax.
    (g) Excludes seed, feed and fodder consumed or retained on farms.

[^1]:    (a) Excludes Northern Territory and Australian Capital Territory. (b) 1968-69 census results. (c) Includes fresh fruit and vegetables, confectionery, soft drinks, ice cream, cakes, pastry, cooked provisions, fish, and wrapped lunches. (d) Excludes basic building materials, builders' hardware and supplies such as tools of trade, paint, etc. (e) Includes radios, television and accessories, musical instruments, domestic refrigerators, etc. ( $f$ ) Includes tobacco, cigarettes, etc.,

[^2]:    *The relevant publication is Integrated Economic Censuses 1968-69, Enterprise Statistics: Details by Industry Class, Australia (Ref. No. 17.15).

[^3]:    (a) Includes only establishments predominantly engaged in industries included within the scope of the censuses which were operated by enterprises within the scope of the censuses. It should be noted that the other items of data relate to the enterprise as a whole.

[^4]:    * The relevant publication is Integrated Economic Censuses: 1968-69, Industry Concentration Statistics, Defails by Industry Class, Ausiralia (17.14).
    $\dagger$ The relevant publication is Industry Concentration Statistics, Manufacturing Census 1972-73, Australia (12.33).

[^5]:    * Concentration ratios relating to 'Turnover' are not shown in the table. However, 'Turnover' was used as the basis for ranking enterprise groups according to the size of the contribution of their establishments to an industry.
    $\dagger$ Sales to establishments operated by another enterprise which is owned or controlled by the same enterprise group are included.

[^6]:    (a) At 31 December. (b) Excess of arrivals over departures. Minus sign ( - ) indicates excess of departures over arrivals. (c) Decrees made absolute, including decrees for nullity of marriage. (d) Number per 1,000 of mean population. (e) Number per 1,000 live births. ( $f$ ) Excess of births over civilian deaths from September 1939 to June 1947. (g) Excludes movements of defence personnel from September 1939 to June 1947. (h) Excludes deaths of defence personnel from September 1939 to June $1947 . \quad$ (i) Includes Aborigines.

[^7]:    (a) Metallic content of minerals produced. (b) Less than 0.05. (c) Year ended previous December.
    (d) Excludes estimated

[^8]:    (a) Includes Fisheries.
    (b) Included in Forestry.

[^9]:    (a) Australian produce. (b) Flour, plain white. (c) Includes concentrates and ghee. (d) Includes sausage casings, natural. (e) Includes juices and fruit preparations. ( $f$ ) Greasy equivalent (includes greasy wool, slipe,

[^10]:    (a) Existing business in Australia.
    (b) Relates to companies' financial years which

